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Attorneys for Chapter 11 Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA  
SAN FERNANDO VALLEY DIVISION**

In re:  
  
ICPW Liquidation Corporation, a California  
corporation<sup>1</sup>,  
  
Debtor and Debtor in Possession.

In re:  
  
ICPW Liquidation Corporation, a Nevada  
corporation<sup>2</sup>,  
  
Debtor and Debtor in Possession.

- ☒ Affects both Debtors
- ☐ Affects ICPW Liquidation Corporation, a  
California corporation only
- ☐ Affects ICPW Liquidation Corporation, a  
Nevada corporation only

Lead Case No.: 1:17-bk-12408-MB  
Jointly administered with:  
1:17-bk-12409-MB

Chapter 11 Cases

**FIRST INTERIM APPLICATION OF  
LEVENE, NEALE, BENDER, YOO &  
BRILL L.L.P. FOR APPROVAL OF FEES  
AND REIMBURSEMENT OF EXPENSES;  
DECLARATION OF RON BENDER, ESQ.**

DATE: December 12, 2017  
TIME: 1:30 p.m.  
PLACE: Courtroom "303"  
21041 Burbank Blvd.  
Woodland Hills, CA

<sup>1</sup> Formerly known as Ironclad Performance Wear Corporation, a California corporation.

<sup>2</sup> Formerly known as Ironclad Performance Wear Corporation, a Nevada corporation.

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P. (“LNBYB”), bankruptcy counsel to ICPW Liquidation Corporation, a California corporation, formerly known as Ironclad Performance Wear Corporation, a California corporation (“ICPW California”), and ICPW Liquidation Corporation, a Nevada corporation, formerly known as Ironclad Performance Wear Corporation, a Nevada corporation (“ICPW Nevada” and collectively with ICPW California, the “Debtors”), hereby respectfully submits its First Interim Application for Approval of Fees and Reimbursement of Expenses (the “Application”) for services rendered and expenses incurred during the period of September 8, 2017 (the date of the Debtors’ chapter 11 bankruptcy filings) through November 20, 2017 (the “Covered Period”). Any opposition or responsive paper must be filed and served at least fourteen (14) days prior to the hearing on this Application in the form required by Local Bankruptcy Rule 9013-1(f).

**I.**

**INTRODUCTORY STATEMENT**

In order to efficiently manage these chapter 11 cases, at the outset of these cases, the Debtors filed and obtained orders of the Court jointly administering these chapter 11 cases. Consistent with the terms of LNBYB’s employment application which was approved by the Court, LNBYB has billed all of its time in its representation of the Debtors to one collective billing number. These bankruptcy cases have for all practical purposes been operated on a consolidated basis. There is one management team and one board of directors for both Debtors. There is one Creditors Committee and one Equity Committee. The recently consummated sale of the Debtors’ assets does not allocate the purchase price among the two estates (recognizing that all or the vast majority of the assets that were sold were owned by the California entity/operating business). Moreover, it is now clear that all unsecured creditors of both Debtors

will be paid in full out of the sale proceeds and that there will be a very sizeable distribution to shareholders.

**II.**  
**SUMMARY**

Name of applicant	LNBYB
Name of client(s)	ICPW Liquidation Corporation, a California corporation <sup>3</sup> and ICPW Liquidation Corporation, a Nevada corporation <sup>4</sup> (the "Debtors")
Time period covered by this application	<u>Start:</u> September 8, 2017 <u>End:</u> November 20, 2017
Total compensation sought this period	\$531,944.50
Total expenses sought this period	\$39,376.99
Petition date	The Debtors commenced their chapter 11 bankruptcy cases with the filing of voluntary petitions under chapter 11 of the Bankruptcy Code on September 8, 2017
Retention date	September 8, 2017
Date of entry of order approving employment	October 19, 2017 (as docket number 120) with employment effective as of September 8, 2017
Total compensation approved by interim order to date	N/A – First fee application
Total expenses approved by interim order to date	N/A – First fee application
Total allowed compensation paid to date	N/A – First fee application
Total allowed expenses paid to date	N/A – First fee application
Blended rate in this application for all attorneys	\$572.65
Blended rate in this application for all	\$545.36

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<sup>3</sup> Formerly known as Ironclad Performance Wear Corporation, a California corporation.

<sup>4</sup> Formerly known as Ironclad Performance Wear Corporation, a Nevada corporation.

timekeepers	
Compensation sought in this application already paid pursuant to a monthly compensation order but not yet allowed	N/A
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed	N/A
Number of professionals included in this application	4 attorneys and 3 paralegals

**III.**

**FEES AND EXPENSES INCURRED AND NOTICE**

**A. REQUEST FOR ALLOWANCE AND PAYMENT OF FEES AND REIMBURSEMENT OF EXPENSES**

LNBYB had no remaining pre-petition retainer balance on the date of the Debtors' bankruptcy filings from the \$60,000 pre-petition retainer paid to LNBYB, and LNBYB waived the full amount of its pre-petition outstanding invoice (totaling approximately \$11,499) to insure that LNBYB was not a pre-petition creditor of the Debtors. LNBYB has not been paid any money post-petition from the Debtors. During the Covered Period, LNBYB incurred fees in the amount of \$531,944.50 and expenses in the amount of \$39,376.99 for total fees and expenses in the amount of \$571,321.49. No portion of this amount has been paid by the Debtors. Accordingly, by way of this Application, LNBYB is seeking the Court's approval and payment of the foregoing fees and expenses.

**B. PROPER NOTICE**

LNBYB has served notice of this Application and the amount of fees and expenses sought

herein upon the Debtors, all creditors,<sup>5</sup> the Official Committee of Unsecured Creditors and its counsel, the Official Committee of Equity Holders and its counsel, the Office of the United States Trustee, and all parties who have requested special notice.

#### IV.

#### **STATEMENT OF FACTS AND RELEVANT INFORMATION**

##### **A. Brief Description Of The Debtors And Their Business.**

On September 8, 2017 (“Petition Date”), the Debtors each filed a Voluntary Petition for relief under chapter 11 of the Bankruptcy Code. Since the Petition Date, the Debtors have operated their businesses and managed their affairs as debtors in possession pursuant to Sections 1107 and 1108 of the Bankruptcy Code. With the Court’s approval, the Debtors’ two chapter 11 cases are being jointly administered. Other than owning all of the shares in the California entity, the Nevada entity has no business. All operations of the Debtors effectively function through the California entity.

Until the recently consummated sale of substantially of all of their assets (discussed in detail below), the Debtors were a leading, technology-focused developer and manufacturer of high-performance task-specific gloves and apparel for the “industrial athlete” in a variety of end markets, including construction, manufacturing, oil and gas (“O&G”), automotive, the sporting goods, military, police, fire, and first-responder. The Debtors’ business was headquartered in Farmers Branch, Texas. The Nevada entity is publicly-traded with its common stock quoted on the OTC Markets under the symbol “ICPW”. As of April 7, 2017, Ironclad Nevada had 85,646,354 shares of common stock, par value \$0.001 per share, issued and outstanding. As of

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<sup>5</sup> All creditors means all creditors who are scheduled by the Debtors as being owed money and/or who have filed a timely proof of claim.

1 August 30, 2017, the Debtors had approximately 41 full time employees, with 9 of these  
2 employees who worked overseas.

3 Ironclad was founded in 1998 by Ed Jaeger. Mr. Jaeger was inspired to build gloves that  
4 offered protection and performance without sacrificing one for the other. From the beginning, the  
5 Debtors built gloves using materials that offered excellent fit to make them an extension of the  
6 hand and to make jobs easier for the “industrial athlete”. By 2006, the Debtors offered 35  
7 different task-specific glove types for people wearing gloves as part of their daily jobs.  
8

9 In 2008, the Debtors launched the KONG (King of Oil ‘N’ Gas) line to address the high  
10 number of hand injuries in the O&G field. By 2010, the KONG line was comprised of 46  
11 different gloves. Additionally, the Debtors expanded their presence in the retail and non-  
12 professional markets with the launch of the EXO brand in June 2015. EXO offered lower cost  
13 gloves for automotive, DIY, and outdoor sporting applications. The Debtors offered 30 different  
14 EXO glove types.  
15

16 The Debtors’ task-specific technical glove products are specially designed for individual  
17 user groups. The Debtors offered over 160 distinct types of gloves for a variety of markets,  
18 including industrial, construction, DIY, carpentry, machining, package handling, plumbing,  
19 welding, roofing, O&G, mechanics, hunting, and gardening. Products came in a multitude of  
20 colors and cater to the specific demands and requirements of the users based on ease of motion,  
21 grip, water and chemical resistance, visibility, and protection from abrasions, cuts, flames,  
22 impacts, temperature, and vibration. Since inception, the Debtors employed an internal research  
23 and development (“R&D”) department responsible for identifying and creating new products and  
24 applications, and improving and enhancing existing products. The Debtors continually evaluated  
25 new base materials for gloves, and grip is another key area of focus for R&D. The Debtors often  
26 partnered with industry-leading organizations to develop new products. The Debtors had 13 U.S.  
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1 patents issued and 11 foreign patents, as well as five pending U.S. patent applications and several  
2 pending foreign patent applications. The Debtors also used trademarks to strengthen and protect  
3 their recognizable brand names. The Debtors owned 52 registered U.S. trademarks, 39 registered  
4 international trademarks, and 13 and 43 trademarks pending in the U.S. and internationally,  
5 respectively.  
6

7 The Debtors sold their product through approximately 10,000 outlets for professional  
8 tradesmen as well as “Big Box”, hardware, auto parts, and sporting goods retailers. The sales  
9 force was organized by 3 business segments: Industrial, Retail, and International. Glove products  
10 were manufactured by multiple suppliers operating in China, Bangladesh, Cambodia, Vietnam  
11 and Indonesia.

12 **B. Events Leading To The Filing Of The Debtors’ Bankruptcies And The Debtors’**

13 **Chapter 11 Goals.**

14  
15 Despite the development and success of the Debtors’ products over the years, the Debtors’  
16 revenue and cash flow from operations became insufficient to support their business operations as  
17 well as their continued growth. There were many reasons for this including heavy competition,  
18 loss of a major international distributor, incomplete and/or ineffective expansion and distribution  
19 of all of their product lines and development of new customers, and higher than anticipated  
20 production, manufacturing and warehousing costs. In addition, it was discovered in early 2017  
21 that under prior management, the Debtors had failed to provide materially complete and correct  
22 financial statements as required under their loan documents to their primary secured lender for the  
23 fiscal years ended December 31, 2015 and 2016, and for the fiscal quarters ended March 31, June  
24 30, September 30, 2016 and March 31, 2017. As a result of this discovery, the Debtors’ then  
25 chief executive officer and other officers were terminated, and L. Geoffrey Greulich was  
26 employed as the Debtors’ new chief executive officer effective July 6, 2017. Prior to assuming  
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1 this position, Mr. Greulich had no prior connection or relationship with the Debtors as an insider,  
2 equity holder or otherwise. As a Senior Advisor, Operations at Corridor Capital, LLC where he  
3 leads operations through portfolio engagement as well as conducting due diligence, Mr. Greulich  
4 was highly qualified to serve as the Debtors' new chief executive officer, and, as indicated below,  
5 did an extraordinary job for the Debtors.  
6

7 The Debtors filed their bankruptcy cases to consummate a sale of substantially all of their  
8 assets (excluding cash and causes of action) for the most money possible. Just prior to their  
9 bankruptcy filings, the Debtors entered into an asset purchase agreement ("Radians APA") with  
10 the Debtors' then pre-petition secured creditor, Radians Wareham Holdings, Inc. ("Radians"), for  
11 a cash purchase price of \$20 million or \$15 million, subject to an overbid process. Radians  
12 agreed to pay a cash purchase price of either \$15 million or \$20 million depending upon the  
13 occurrence of an event which was sensitive and the letter agreement describing such event was  
14 the subject of a motion to file under seal.  
15

16 The Debtors' business was actively marketed for sale for an extended period prior to the  
17 Debtors' bankruptcy filings by the Debtors' financial advisor/investment banker – Craig Hallum  
18 Capital Group LLC ("C-H"). Prospective buyers had the ability to purchase assets or equity.  
19 While a number of prospective buyers expressed pre-petition interest in possibly purchasing the  
20 Debtors' assets or stock, the Debtors ran out of time to continue with their pre-bankruptcy  
21 marketing process because (i) the Debtors were out of funds, (ii) the Debtors could not continue  
22 to operate without both access to their own cash receipts as well as receipt of additional financing,  
23 and (iii) Radians (which was also the Debtors' secured creditor having purchased the Debtors'  
24 pre-bankruptcy secured bank debt) had exercised its secured creditor rights and was sweeping all  
25 of the Debtors' cash and was no longer willing to continue to forbear or advance additional  
26 needed financing to the Debtors absent a global resolution with the Debtors which was  
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1 accomplished with the Radians APA and the DIP financing agreement the Debtors entered into  
2 with Radians which made the chapter 11 bankruptcy process possible (discussed more below).

3       The purchase offer provided to the Debtors by Radians was determined by the Board to be  
4 the best offer the Debtors had received by the Petition Date, and Radians was ready to proceed  
5 with its purchase and lend the Debtors sufficient funds to enable the Debtors to operate their  
6 business through an Auction to take place in late October, 2017, with a sale closing to occur  
7 shortly thereafter. Radians was also willing to permit the Debtors to proceed with a robust post-  
8 bankruptcy marketing and overbid process to insure that the highest and best price was paid for  
9 the Debtors' assets. Given the breadth of the Debtors' pre-bankruptcy marketing process and the  
10 fact that C-H, the Debtors' pre-bankruptcy investment banker/financial advisor (who was already  
11 very familiar with the various likely prospective overbidders) would be serving as the Debtors'  
12 post-bankruptcy investment banker/financial advisor and leading the overbid sale process, and the  
13 fact that the likely overbidders were already deep into the due diligence process, the Debtors were  
14 confident that providing prospective overbidders with approximately six weeks to decide whether  
15 to participate in the Auction was a sufficient amount of time for the Debtors to achieve the highest  
16 and best price for their assets. Also, and very importantly, the Debtors' financial needs expand  
17 significantly the last two months of the year so if the Debtors were required to continue to operate  
18 their business through the end of the year or significantly beyond October 31, 2017, the Debtors  
19 borrowing needs would likely have increased significantly, and, even if the Debtors were able to  
20 obtain the necessary post-petition financing (which was not at all clear), any such additional  
21 borrowing (and the costs of such additional borrowing) would have reduced the ultimate recovery  
22 for the Debtors' shareholders on a dollar-for-dollar basis. It was for these reasons that it was very  
23 important that the Debtors were able to implement their proposed sale timeline.  
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1 **C. The Asset Sale Process.**

2 At a continued hearing held on September 25, 2017, the Court granted the Debtors' bid  
3 procedures motion by order entered on September 28, 2017 as Docket Number 71 (the "Bidding  
4 Procedures Order"). The Bidding Procedures Order was approved by the Debtors, Radians, and  
5 the Official Committee of Unsecured Creditors (the "OCUC") and Official Committee of Equity  
6 Holders (the "OCEH") that were appointed in these cases. Both the OCUC and the OCEH hired  
7 counsel and a financial advisor. The Bidding Procedures Order explained to prospective  
8 overbidders how a prospective overbidder becomes qualified to participate in the Auction and  
9 how the Auction would proceed in the event that there was one or more qualified overbidders. In  
10 addition, C-H had established an extensive data room for prospective overbidders to obtain  
11 diligence information, and the Debtors' senior management had made themselves available to  
12 meet with prospective overbidders and provide management presentations. To assist in the  
13 overbid process, the Debtors' counsel prepared an asset purchase agreement template for  
14 prospective overbidders to use if they wanted, and delivered that template to C-H to distribute to  
15 prospective overbidders.  
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18 **D. The Radians APA.**

19 The Radians APA was the result of extensive pre-bankruptcy negotiations and  
20 documentation between the Debtors and Radians. Under the Radians APA, Radians had agreed  
21 to purchase the vast majority of the Debtors' assets for the cash purchase price of \$20 million or  
22 \$15 million depending upon the occurrence of an event that is described in a letter agreement that  
23 was the subject of a motion to file under seal. Radians provided the Debtors with a \$1 million  
24 deposit which was held in a trust account by LNBYB. At the time of the Debtors' bankruptcy  
25 filings, Radians' outstanding secured debt was in the amount of approximately \$3.5 million. The  
26 Debtors borrowed a total of \$1.1 million post-petition from Radians in accordance with the terms  
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1 of the Final DIP Order (defined below). Radians agreed to make a severance payment to each of  
2 the Debtors' employees who were not offered employment by Radians, other than the Debtors'  
3 officers and any employee subject to an employee retention agreement, at comparable terms to  
4 their then employment with the Debtors, with each such severance payment to be consistent with  
5 the most generous current severance policy of Radians for similarly situated employees. Radians  
6 was provided with the right to designate which of the Debtors' executory contracts and unexpired  
7 leases that it wished to assume with the payment of all related cure amounts to be the  
8 responsibility of Radians.  
9

10 **E. The Final DIP and Cash Collateral Order.**

11 On October 6, 2017, as docket number 87, the Court entered the *Final Order: (I)*  
12 *Authorizing The Debtors To (A) Obtain Postpetition Financing Pursuant To 11 U.S.C. §§ 105,*  
13 *361, 362 And 364, And (B) Utilize Cash Collateral Pursuant To 11 U.S.C. §§ 361, 362, 363 And*  
14 *364; (II) Granting Adequate Protection Pursuant To 11 U.S.C. §§ 361, 362, 363 And 364; And*  
15 *(III) Granting Related Relief* (the "Final DIP Order"). The Debtors had obtained interim use of  
16 cash collateral and DIP financing on an emergency basis pending entry of the Final DIP Order  
17 pursuant to an order entered on September 13, 2017 as docket number 31, and then further interim  
18 use pursuant to a second order entered on September 27, 2017 as docket number 70.  
19

20 **F. The Auction and the Sale Closing.**

21 Pursuant to the Bidding Procedures Order, the Auction was scheduled to be held before  
22 the Court on October 30, 2017, at 10:00 a.m. Approximately 20 prospective overbidders signed  
23 NDA's and accessed the data room. Many of them spent extensive time in the data room and  
24 with C-H and the Debtors' management team. The Debtors' management team provided multiple  
25 management presentations to prospective overbidders. Prior to the Auction, the Debtors filed a  
26 declaration of Steve Rickman of C-H, who is the Managing Director of Investment Banking  
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1 Mergers and Acquisitions at C-H and who served as the lead professional at C-H providing  
2 services on this engagement, in which Mr. Rickman declared that he believed that serious  
3 prospective overbidders were well informed as to the overbid opportunity and the impending  
4 Auction process, and that he was not aware of any serious prospective overbidder who did not  
5 comply with the requirements to be eligible to participate in the Auction because they did not  
6 have access to sufficient information or required additional time.  
7

8 In order to become qualified to participate in the Auction, prospective overbidders were  
9 required to do each of the following three things: (1) deliver a \$1 million deposit to a segregated  
10 trust account maintained by LNBYB which would be non-refundable if the prospective  
11 overbidder was the winning bidder at the Auction; (2) deliver a redlined version of the Radians  
12 APA showing the prospective overbidder's proposed changes to the Radians APA; and (3) be  
13 determined to be financially qualified by C-H to fund the transaction without any further  
14 financing or due diligence contingency. Two prospective overbidders satisfied all three  
15 requirements consisting of Brighton-Best International, Inc. ("BBI") and Protective Industrial  
16 Products, Inc. ("PIP"). This sale process was an extremely fluid process as there were a number  
17 of constantly moving parts.  
18

19 As a result, between Radians (as the stalking horse bidder) and BBI and PIP (as  
20 prospective overbidders), there were three qualified bidders at the Auction. The Auction was an  
21 extraordinary success. Through great efforts by Mr. Greulich and LNBYB, the Debtors were able  
22 to satisfy the condition referenced in the side letter filed under seal which required Radians to  
23 open the Auction with an opening bid of \$20 million instead of \$15 million. So before any  
24 overbid was even submitted, the sale price had already increased by \$5 million. After very robust  
25 bidding by BBI and PIP (Radians never submitted any overbid beyond its initial \$20 million  
26 opening bid), BBI was determined to be the winning bidder at the Auction with a purchase price  
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1 of \$25,250,000, and PIP consented to be a backup bidder with a backup purchase of \$25,000,000.  
2 The final form of the sale order and the final form of the APA with BBI were heavily negotiated  
3 and agree to by the Debtors, BBI, the OCUC and the OCEH, and the Court entered the final form  
4 of the sale order on November 3, 2017 as docket number 177 (the "Sale Order") after conducting  
5 two follow-up hearings on the sale order on November 1, 2017 and then again on November 3,  
6 2017.  
7

8 The sale to BBI closed on November 14, 2017. In connection with the sale closing, after  
9 taking into account various deposits and pro rations, BBI wire transferred a closing payment of  
10 \$25,328,919, which is in addition to the \$1,000,000 deposit that BBI had provided to the Debtors  
11 in advance of the Auction (the "BBI Deposit") and is inclusive of the \$820,000 "Supplemental  
12 Payment" which, pursuant to the Sale Order, is to be maintained by the Escrow Agent in  
13 segregated trust account separate from the balance of the sale proceeds pending further order of  
14 the Court. In connection with the sale closing, a payment was made to Grainger to compensate  
15 Grainger for what all of the parties agreed was the minimum amount owing to Grainger. The  
16 \$820,000 Supplemental Payment from BBI is to provide a source of funding of any further  
17 payment that will be owing to Grainger as a result of the Debtors' rejection of their two supplier  
18 agreements with the Grainger entities (Grainger Global Sourcing a division of Grainger  
19 International, Inc. ("GGG") and W.W. Grainger, Inc. ("Grainger"). BBI had the opportunity to  
20 take an assignment of the Debtors' supplier agreements with GGS and Grainger, but BBI decided  
21 that it did not want to do so, and the Sale Order provides for the Debtors' supplier agreements  
22 with GGS and Grainger to be rejected (with the Debtors and BBI to work together in an effort to  
23 minimize any rejection damage claim in favor of GGS and Grainger. In the event that GGS and  
24 Grainger end up with allowed rejection damage claims in excess of the \$180,000 that was paid to  
25 the Grainger entities in connection with the sale closing but not more than \$1 million, the excess  
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28

1 will be paid to the Grainger entities out of the \$820,000 Supplemental Payment with any  
2 remaining balance to be returned to BBI. In the event that GGS and Grainger end up with  
3 allowed rejection damage claims in excess of \$1 million (which the Debtors do not believe will be  
4 the case), the entire \$820,000 Supplemental Payment will be paid to the Grainger entities, and the  
5 Debtors will be liable for any amount owing to the Grainger entities in excess of \$1 million.  
6

7 After adding in the BBI Deposit and deducting the Supplemental Payment, a total of  
8 \$25,511,469 of sale proceeds was deposited into the segregated trust account (the "Trust Account")  
9 maintained by LNBYB ("Escrow Agent") at First Republic Bank.

10 In accordance with the Sale Order, all of the following "Designated Cure Amounts" were paid  
11 by the Escrow Agent out of the Trust Account:

12 Nantong Changbang Gloves Co. - \$1,228,307.56

13 Woneel Midas Leathers - \$785,358.50

14 Mercindo Global Manufaktur - \$444,674.64

15 Marusan – Mimasu Tshusho Co. Ltd. - \$382,811.28

16 Grainger - \$180,000.00

17 Advantage Media Services - \$178,522.75

18 PT JJ Gloves Indo - \$162,917.76

19 PT Sport Glove Indonesia - \$144,238.66

20 Windspeed Sports Shanghai Co., Ltd. - \$152,830.45<sup>6</sup>

21 Ka Hung Glove Industrial Co. Ltd. - \$38,934.90

22 Synetra - \$37,972.33

23 AML United Limited - \$28,330.56  
24  
25  
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27 <sup>6</sup> This figure was \$144,198.43 in the Sale Order but was increased to \$152,830.45 pursuant to an order of the  
28 Court entered on November 13, 2017 as Docket Number 207

1920 Hutton Court - \$13,257.09

PT Seok HWA Indonesia - \$13,174.86

Design Gallery (Pvt.) Ltd. - \$12,801.60

Desun Garments, Ltd. - \$7,691.75

Konica Minolta - \$1,152.31

Pitney Bowes - \$452.99

Also in accordance with the Sale Order, the Escrow Agent paid out of the Trust Account to secured creditor Radians the “Radians Payoff Amount” plus the Breakup Fee of \$500,000.00, which amounted to a total payment of \$5,343,988.19.

After taking into account all of the foregoing (and excluding the Supplemental Payment), there is a current remaining balance in the Trust Account of \$16,354,050.82 (the “Remaining Estate Funds”), which are continuing to be maintained in the Trust Account by LNBYB pending further order of the Court. All of the Remaining Estate Funds are unencumbered and are available to be used to pay the allowed fees and expenses of LNBYB and the other professionals employed in these cases.

**G. Retention and Date of the Entry of the Order Approving the Debtors’ Employment of LNBYB.**

The Debtors retained LNBYB to serve as their bankruptcy counsel with such employment to be effective as of the Petition Date. The Court approved the Debtors’ employment of LNBYB pursuant to an order entered on October 19, 2017 as docket number 120.

**H. Fees and Expenses Previously Requested.**

LNBYB has not filed any previous applications seeking the approval and/or payment of fees and expenses, and LNBYB has not been paid any post-petition money by the Debtors. LNBYB also had no pre-petition retainer balance remaining by the Petition Dates, and LNBYB

1 waived any unpaid balance owing by the Debtors as of the Petition Date.

2 **I. Brief Narrative Statement of Services Rendered, Time Expended, and Fee Charged.**

3 When recording its time, LNBYB places all time entries for fees into one of fifteen billing  
4 categories. These categories consist of (1) Asset Analysis and Recovery, (2) Asset Disposition,  
5 (3) Business Operations, (4) Case Administration, (5) Claims Administration and Objections, (6)  
6 Employee Benefits/Pensions, (7) Fee/Employment Applications, (8) Fee/Employment Objections,  
7 (9) Financing, (10) Relief from Stay, (11) Meetings of Creditors, (12) Plan and Disclosure  
8 Statement, (20) Other Litigation, (92) Preference Analysis, and (99) Miscellaneous. Inevitably,  
9 certain time entries do not fit neatly into any one category while other time entries cross over into  
10 more than one category. LNBYB does its best to place time entries into categories which  
11 accurately reflect the work performed. However, it is inevitable that there will be some time  
12 entries that have been placed into the incorrect category or where various time entries dealing  
13 with the same subject matter have been placed into multiple categories. References below made  
14 to the "Covered Period" shall mean the period of September 8, 2017 through November 20, 2017.  
15

16  
17 1. Asset Analysis and Recovery (01).

18 During the Covered Period, LNBYB billed 22.9 hours and incurred \$13,577.50 of fees in  
19 this category. From the outset of these cases, LNBYB has been working with the Debtors (and  
20 subsequently once formed with the OCEH) in an effort to analyze, evaluate and maximize any  
21 recovery from potential assets. LNBYB participated in numerous phone calls with  
22 representatives of the Debtors and counsel to the OCEH in this regard.  
23

24 2. Asset Disposition (02).

25 During the Covered Period, LNBYB billed 365.5 hours and incurred \$210,473.50 of fees  
26 in this category. The Debtors' sale process was clearly the most important part of these  
27 bankruptcy cases since selling the Debtors' business/assets for the most money possible was the  
28



1 primary purpose of these bankruptcy cases. The Radians APA and the Debtors' cash  
2 collateral/dip financing agreement with Radians were finalized just prior to the bankruptcy filings.  
3 Following the bankruptcy filings, LNBYB prepared the Debtors' emergency motion and related  
4 pleadings seeking the Court's approval of the bidding procedures that the Debtors had negotiated  
5 with Radians prior to the bankruptcy filings. This was done on an emergency basis in order to  
6 provide the Debtors with the maximum amount of time to attempt to find overbidders to  
7 participate in the Auction. The Debtors' extreme fast track was necessitated by the terms agreed  
8 to by Radians and the Debtors own financial needs. The Debtors were not provided with enough  
9 post-petition borrowing availability to enable the Debtors to fund their cash needs much beyond  
10 the scheduled Auction date, and, as the year-end would approach, the Debtors' cash needs would  
11 have grown. Borrowing even more money would have ultimately diluted the recovery for the  
12 Debtors' shareholders. Moreover, the Debtors did not have an identifiable additional borrowing  
13 source available to provide the Debtors with the additional needed financing even if the Debtors  
14 had wanted it, and particularly not without a major priming lien battle with Radians. LNBYB  
15 also prepared the Debtors' emergency motion for approval to file under seal the critical letter  
16 whose conditions would to determine whether the Radians' opening bid at the Auction was \$15  
17 million or \$20 million, which may have still had an enormous outcome to the Auction given the  
18 final winning bid, but if not met would have had devastating consequences for the Debtors'  
19 shareholders had there been no qualified overbids. LNBYB also prepared the initial version of  
20 the Bidding Procedures Order and negotiated the same with Radians. LNBYB appeared at the  
21 initial hearing on the emergency bid procedures motion held on September 13, 2017. In order to  
22 provide the UST an opportunity to form the OCUC and the OCEH and to provide them some  
23 reasonable time to comment upon the Debtors' proposed Bidding Procedures Order, the Court  
24 continued the bidding procedures hearing to September 25, 2017. In accordance with the Court's  
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1 instructions, LNBYB prepared a comprehensive notice and served that notice upon all creditors  
2 and shareholders. While this was transpiring, LNBYB prepared a template form of asset purchase  
3 agreement for prospective overbidders to use if they wished and for C-H to have to provide to  
4 prospective overbidders which subsequently proved very useful as both BBI and PIP submitted  
5 their proposed asset purchase agreements off of that template. In connection with the continued  
6 bid procedures hearing, LNBYB prepared a comprehensive declaration of Steve Rickman of C-H  
7 to explain the Debtors' logic in the proposed bidding procedures, and LNBYB had extensive  
8 dialogue with Mr. Rickman regarding the same. LNBYB appeared at the continued bid  
9 procedures hearing held on September 25, 2017, which was a lengthy hearing with extensive  
10 arguments made by the Debtors, Radians, the OCUC, the OCEH, and one prospective overbidder  
11 (who ultimately decided not to participate in the Auction). LNBYB met with the Debtors'  
12 management and Mr. Rickman in advance of that hearing to review the objections and to plan for  
13 the hearing. After extensive oral argument and rulings by the Court, all of the parties ultimately  
14 agreed to changes to the originally submitted bidding procedures order and stipulated to the entry  
15 of the Bidding Procedures Order. Through this entire sale process, LNBYB engaged in extensive  
16 discussions and was responsive to numerous questions made from prospective overbidders and  
17 their professionals, and from the OCUC and the OCEH. LNBYB prepared and negotiated an  
18 appropriate NDA for the OCUC and the OCEH so that information could be freely shared without  
19 concern. Once the Bidding Procedures Order was entered, LNBYB prepared the actual sale  
20 motion and the related pleadings and exhibits, including a proposed sale order, Declaration of Mr.  
21 Greulich, follow up declaration of Mr. Rickman, and detailed schedule of all of the Debtors'  
22 executory contracts and unexpired leases (and related cure amounts). LNBYB also prepared an  
23 expedited motion to reject those executory contracts and unexpired lease which clearly appeared  
24 to be undesirable and unwanted by Radians, but the Debtors elected not to file the rejection  
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1 motion to provide any winning bidder with a clean slate to determine which executory contracts  
2 and which unexpired leases the winning bidder wanted. LNBYB engaged in extensive dialogue  
3 with counsel to both BBI and PIP leading up to the bidding qualification deadline and the  
4 Auction. In anticipation of the Auction and the fact that BBI and PIP intimated that they intended  
5 to attempt to use their willingness to assume various cure amounts owing to key vendors as part  
6 of their bids, LNBYB prepared a comprehensive schedule of all contracts, leases and vendor  
7 contracts along with affiliated cure amounts. LNBYB analyzed the overbid qualifying bid  
8 submission packages submitted by BBI and PIP (particularly their proposed forms of asset  
9 purchase agreements) and reviewed the same with the Debtors' senior management and C-H. C-  
10 H deemed both BBI and PIP financially qualified to participate in the Auction. Leading up to the  
11 Auction, LNBYB engaged in extensive discussion with the OCUC and the OCEH, their financial  
12 advisors, C-H and the Debtors' senior management to arrive at the optimal method by which to  
13 conduct the Auction and the location of the Auction. LNBYB prepared a supplemental  
14 declaration of Mr. Rickman bringing the Court up to speed as to the final status of the Auction  
15 and qualified overbidders, and LNBYB prepared replies to all objections filed to the sale motion.  
16 On October 30, 2017, LNBYB met with the OCEH and its professionals along with the C-H  
17 professionals and the Debtors' senior management to plan and prepare for the Auction. LNBYB  
18 then appeared at the Auction and hearing on the Debtors' sale motion which all took place on  
19 October 30, 2017. The Auction was an extraordinary success. While Mr. Greulich certainly gets  
20 all of the credit for his relentless efforts to meet with Radians and negotiate the business terms  
21 necessary to satisfy the requirements imposed by Radians for its opening bid at the Auction to be  
22 \$20 million instead of \$15 million, LNBYB also played a critical role in negotiating and  
23 documenting the two comprehensive stipulations with the two Grainger entities - both of which  
24 were necessary components to cause the Radians opening bid to be \$20 million - and facilitating  
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1 their signing at the last possible moment in time for the Auction. It is impossible to predict what  
2 the outcome of the Auction would have been had the opening bid been \$15 million instead of \$20  
3 million, but what is clear is that had Mr. Greulich and LNBYB not been able to achieve what they  
4 achieved with the two Grainger stipulations and there had been no qualifying overbidders (which  
5 easily could have occurred), then Radians would have been deemed the winning bidder with a  
6 winning bid of \$15 million. While a purchase price of \$15 million still would have resulted in  
7 payment in full of all of the Debtors' debt and returned a small dividend to shareholders, given  
8 the stock trading price prior to the bankruptcy filings, that would have been a devastating result  
9 for shareholders. Fortunately, the success with the two Grainger stipulations forced Radians to  
10 submit an opening bid at the Auction of \$20 million, and, after very robust bidding by BBI and  
11 PIP (Radians never submitted any overbid beyond its initial \$20 million opening bid), BBI was  
12 declared the winning bidder at the Auction with a purchase price of \$25,250,000, and PIP  
13 consented to be a backup bidder with a backup purchase of \$25,000,000. This \$10.25 million  
14 increase over the initial low Radians stalking horse bid \$15 million, and even this \$5.25 million  
15 over the high Radians stalking horse bid of \$20 million, will all go to the Debtors' shareholders  
16 and significantly increase their recoveries from these bankruptcy estates. Following the  
17 conclusion of the Auction, LNBYB worked with all of the parties in interest to arrive at a form of  
18 sale order acceptable to each party, with LNBYB taking the lead in drafting what ultimately  
19 proved to be a consensual sale order. LNBYB also took the lead role in drafting the final version  
20 of the BBI Asset Purchase Agreement (the "BBI APA") to conform to the sale order and the  
21 agreements of the parties at the Auction. While the parties had made significant progress towards  
22 reaching an agreement on the form of the sale order and the BBI APA, by November 1, 2017  
23 there still was no agreement among the parties. As a result, the Court proceeded with its  
24 scheduled post-sale hearing held on November 1, 2017, which was designed to facilitate an  
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1 efficient process for dispute resolution in regards to the form of sale order and the BBI APA.  
2 LNBYB appeared at the continued hearing held on November 1, 2017. Following that hearing,  
3 LNBYB continued to work with all of the constituents in an effort to reach an agreement on the  
4 form of sale order and BBI APA for submission to the Court. But because no such agreement had  
5 been reached by the end of November 1, 2017, the Court set a second such follow up hearing to  
6 be held on November 3, 2017. LNBYB appeared at that follow up hearing at which all final areas  
7 in dispute were resolved, and LNBYB proceeded to file the final version of the sale order and the  
8 BBI APA. The Court entered the agreed upon form of the sale order on November 3, 2017 as  
9 docket number 177 (the "Sale Order"). While BBI had until November 20, 2017 to close its  
10 purchase, to its credit, BBI decided early on that BBI wanted to target November 14, 2017 as the  
11 actual sale closing date. While such an expedited closing was great from the estates' perspective,  
12 it placed an enormous amount of pressure upon the Debtors from a business transition  
13 perspective, and it placed an enormous amount of pressure upon LNBYB and the Debtors' special  
14 corporate/securities counsel (Stubbs, Alderton & Markiles LLP – "SAM"), working together to  
15 document and finalize a transaction of this size and complexity within such a short period of time.  
16 Through great and highly focused efforts by the Debtor's senior management team led by Mr.  
17 Greulich, LNBYB and SAM (as well as equal efforts put forth by BBI and its counsel), all of the  
18 documentation got finalized in time and all of the logistical issues were worked out and the sale  
19 actually closed on November 14, 2017 as BBI had targeted. A key component to this sale closing  
20 transition from both the perspective of the Debtors and BBI was to finalize the performance bonus  
21 payments to the Debtors' key employees who played such a crucial role in the extraordinary  
22 outcome of these cases. LNBYB worked closely with the Debtors' senior management and Board  
23 in this regard to document and to seek the approval of the Court and of the OCEH to the amounts  
24 and payments (and timing) of these employee bonuses which were promised to the Debtors'  
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1 employees. Once the employee bonus situation was finalized to the satisfaction of the Debtors'  
2 senior management and Board, as well as the OCEH, LNBYB prepared an emergency motion  
3 seeking Court authority to pay all such employee bonuses along with the other related employee  
4 accrued debts so that by the time of the closing the Debtors' employees were not owed any money  
5 (recognizing that per the BBI APA, BBI paid all severance owing to those non-senior level  
6 management employees whom BBI did not offer employment). LNBYB appeared at the  
7 emergency hearing held on November 15, 2017 at which the Court granted the Debtors'  
8 employees' performance bonus pay motion pursuant to an order entered on November 17, 2017 as  
9 Docket Number 224. The final key issue that had to be resolved as a closing condition required  
10 by BBI in the BBI APA related to the inability of the Debtors to continue to use the name  
11 "Ironclad" in future pleadings (although BBI agreed to close on November 14, 2017 knowing that  
12 this issue was going to have to get resolved shortly after the sale closing). While this is not an  
13 unusual requirement from a buyer of a highly visible company (especially one that is publicly  
14 trading), because of the pace at which this sale process had proceeded and all of the critical things  
15 that needed to occur in order for the sale to close on November 14, 2017 and the business  
16 smoothly transitioned to BBI, it was not possible for the Debtors and BBI to have worked out all  
17 of the specific details about exactly how this would work, particularly when dealing with two  
18 legal entities, in two different states (California and Nevada), when one of them is a publicly  
19 trading entity (Nevada). The Debtors (through LNBYB and SAM) worked very closely with  
20 counsel to BBI to arrive at a mutually agreeable solution to the name change issue (and the  
21 Debtors obtained input from the OCEH as to the actual new name to be used) and to the  
22 preparation of an amendment to the BBI APA. Once this was all finalized to everyone's  
23 satisfaction, LNBYB prepared the emergency motion seeking Court approval of the name change  
24 issue and of the amendment to the BBI APA. LNBYB appeared at the emergency hearing held  
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1 on November 15, 2017 on the Debtors' emergency name change motion. The Court expressed  
2 certain concerns regarding what the parties had agreed to and scheduled a continued hearing to be  
3 held on November 17, 2017. As noted above, BBI agreed to close on November 14, 2017 and  
4 allow the name change issue to be resolved as a post-closing matter. Prior to the continued  
5 hearing on November 17, 2017, all of the parties involved (meaning the Debtors, BBI, the UST,  
6 the OCUC and the OCEH) agreed to the form of a second amendment to the BBI APA and to the  
7 technical manner in which future pleadings would read as far as the name change is concerned.  
8 Following submission of the proposed second amendment to the BBI APA and name change  
9 order, the Court vacated the continued hearing scheduled to be held on November 17, 2017, and  
10 the Court entered the agreed upon name change order on November 17, 2017 as Docket 223.  
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12 3. Business Operations (03).  
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14 During the Covered Period, LNBYB billed 93.1 hours and incurred \$54,148.50 of fees in  
15 this category related to various business operational issues. LNBYB has worked closely with the  
16 Debtors throughout these cases to assist the Debtors to deal with the multitude of business  
17 operations issues that have arisen. At the commencement of these cases, LNBYB prepared the  
18 Debtors' emergency motions and related pleadings for approval of cash management systems and  
19 bank accounts; for authority to pay the pre-petition priority wages and benefits of the Debtors'  
20 employees; for approval of adequate assurance for utility companies; and related matters.  
21 LNBYB appeared at the initial emergency first day hearings with respect to the foregoing held on  
22 September 13, 2017. As with any newly filed chapter 11 bankruptcy case involving an operating  
23 business, LNBYB worked with the Debtors' senior management on a near daily basis to assist the  
24 Debtors to resolve hurdles that arose as a result of the chapter 11 bankruptcy filings. A critical  
25 business matter arose when AMEX ceased permitting the Debtors and their employees from using  
26 their AMEX cards which prevented the Debtors from functioning in certain areas. LNBYB  
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1 prepared an emergency motion to seek an order of the Court as AMEX was requiring but the  
2 Debtors were ultimately able to reach a different result with AMEX that did not involve the need  
3 for any Court order. The important of the Grainger contract situation cannot be overstated (since  
4 there was no way to know if there was going to be any overbid submitted at the Auction), and that  
5 situation ultimately proved to be far more complex than Radians and the Debtors had anticipated  
6 when they signed the Radians APA just prior to the bankruptcy filings. The agreement of  
7 Radians and the Debtors in the confidential side letter to the Radians APA (which Radians only  
8 imposed for the first time just prior to the bankruptcy filings and after threatening to walk away  
9 from the transaction entirely) provided that the Radians' staking horse bid price would be  
10 increased from \$15 million to \$20 million if the "Grainger Supplier Agreement" was renewed for  
11 an additional one year term at the expiration of its initial term as evidenced by the assumption and  
12 assignment of the Grainger Supplier Agreement approved by the Court and consented to by GGS  
13 (and correspondingly Radians' stalking horse bid price would \$15 million if the Grainger Supplier  
14 Agreement was not renewed prior to the Closing). This entire process ultimately proved to be  
15 extremely complicated and time consuming because nobody (including Grainger's own internal  
16 counsel) had fully understood that there were two Grainger Supplier Agreements with two  
17 different (but affiliated) Grainger entities and agreements to the satisfaction of all parties had to  
18 be reached with respect to both agreements as Grainger made clear (once it became clear that  
19 there were two agreements with two Grainger entities which were being viewed by the two  
20 Grainger entities as one package deal). In other words, Grainger was only willing to cooperate  
21 with the Debtors' requests if both Grainger contracts were concurrently assumed and assigned to  
22 Radians (or to a successful overbidder) and if a very large cure amount that no one knew about  
23 until one of the Grainger entities filed a proof of claim was paid concurrently with the sale  
24 closing. After analyzing all of the Grainger contracts in detail and interfacing on multiple  
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occasions with Grainger's in-house counsel (who were good to work with), LNBYB (through Ron Bender) prepared the initial draft of a Grainger stipulation. After that draft was approved by Radians, LNBYB delivered that draft to Grainger's in-house counsel. It was after that occurred that all of the parties understood that there were two separate Grainger entities involving two different sets of Grainger contracts and that separate stipulations involving different contracts, different facts and different cure amounts and other requirements had to be reached concurrently or Grainger was not willing to proceed. To compound matters, this all had to get done, finalized and signed in only a matter of days in order for Radians' opening bid at the Auction to be \$20 million instead of \$15 million. LNBYB worked very closely with Radians' in-house counsel over the next few days to fully understand the situation by both sides and to document the two separate stipulations to the satisfaction of all parties, including the required cure amount (which Mr. Gruelich played such a crucial role in). Grainger ultimately signed both stipulations one business day before the Auction paving the way for the Auction to begin with an opening bid by Radians of \$20 million instead of \$15 million. Radians told the Debtors when this had occurred that Radians did NOT expect the Debtors to be able to achieve all of the necessary steps to obtain this result and this was before the parties had learned of the complexity of the situation involving many more contracts and two different Grainger entities. This proved to be an extremely important step in this process and avoided the extraordinary risk of the opening bid being \$15 million (particularly had there been no qualified overbidders which only became known days before the Auction). LNBYB (through Ron Bender) played a critically important role in this entire Grainger process. From the time of entry of the Sale Order through the actual sale closing date, LNBYB worked extremely closely with the Debtors' senior management to help facilitate a smooth transition of the Debtors' business and employees to BBI, including coordinating the technical termination of the Debtors' employees and facilitate payments of the employees'

1 performance bonuses and accrued expenses, including creation of schedules and interfacing with  
2 the OCEH. As indicated, the Court approved the Debtors' emergency employee bonus motion at  
3 a hearing held on November 15, 2017.

4 4. Case Administration (04).

5 During the Covered Period, LNBYB billed 194.3 hours and incurred \$93,615.00 of fees in  
6 this category dealing with a number of case administration matters. LNBYB worked closely  
7 with the Debtors to assist the Debtors to prepare the Debtors' bankruptcy petitions and related  
8 documents and all of the Debtors' initial filing requirements (i.e., 7-day package) with the UST,  
9 insider compensation notices, bankruptcy schedules (including multiple amendment as additional  
10 facts and information became known) and statements of financial affairs. LNBYB prepared all of  
11 the Debtors' emergency "first day" motions which was an extremely stressful and intensive  
12 process as Radians only finally agreed to enter into the Radians APA and related dip  
13 financing/cash collateral agreement at the last moment (on Friday, September 8, 2017) all while  
14 continuing to sweep all of the Debtors' cash on a daily basis. In fact, as recently as the day before  
15 (Thursday, September 7, 2017), Radians had advised the Debtors that it had decided NOT to  
16 proceed with this sale transaction. So the period just prior to the Debtors' bankruptcy filings and  
17 the days that followed were extremely chaotic as there was a massive amount of legal work for  
18 LNBYB to do to get these cases on proper footing from the outset and to obtain all of the  
19 necessary bankruptcy court approvals in order for the Debtors to be able function in chapter 11  
20 with minimal disruption to their business operations. The three primary lawyers at LNBYB who  
21 worked on these cases (Ron Bender, Monica Kim and Krikor Meshefesian) worked around-the-  
22 clock the first few days following the Petition Date to make all of this happen. It was an intense  
23 period. Even though the Debtors' new senior management (led by Mr. Greulich and Matt Pliskin)  
24 had only been running the business for a matter of weeks, they were absolutely fabulous to work  
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1 with – extremely talented and responsive to all of the needs of these cases. LNBYB prepared an  
2 emergency motion for an order of the Court authorizing the joint administration of these chapter  
3 11 bankruptcy cases, which was granted by the Court. LNBYB prepared the emergency motion  
4 for authority to file the confidential Grainger side letter agreement under seal, which was  
5 provisionally granted by the Court. LNBYB appeared at the emergency “first day” hearings held  
6 on September 13, 2017 at which the Court granted or continued all matters. LNBYB prepared a  
7 motion to extend the deadline for the Debtors to file their bankruptcy schedules and statements of  
8 financial affairs. LNBYB prepared a motion to obtain a claims bar date in these cases. LNBYB  
9 worked and coordinated with the Debtors and the UST in the appointment of the OCUC and the  
10 OCEH explaining in detail to the UST all of the dynamics and details of these cases. Once the  
11 OCUC and the OCEH were formed and hired counsel, LNBYB worked closely with them  
12 throughout these cases in an effort to have these cases proceed in a fully consensual manner to the  
13 extent possible. Any disagreements between the parties were relatively minor in the scheme of  
14 the things and all counsel acted professionally with each other in a courteous manner in a good  
15 faith effort to try to resolve any differences without the need for Court intervention. LNBYB  
16 prepared NDA’s for both the members of the UCUC and OCEH (and negotiated those documents  
17 with them), given the high sensitivities of the issues involved (particularly with respect to the side  
18 letter and in the event any of the members of either the UCUC or the OCEH intended to be  
19 prospective bidders at the Auction). LNBYB actively interfaced and communicated with both the  
20 Debtors’ senior management and with the professionals at C-H. While they were all extremely  
21 talented and added great value to these bankruptcy cases, they were all quite unfamiliar with the  
22 chapter 11 bankruptcy process – including the intensive administrative requirements of the Court  
23 and the UST but also to the nuances to conducting a chapter 11, section 363 sale process with an  
24 auction and overbid opportunity. LNBYB prepared the Court required case status report. As the  
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1 facts of these extremely rapidly moving cases evolved and new information became known,  
2 LNBYB worked with the Debtors to supplement or amend the Debtors' various filings, including  
3 the Debtors' bankruptcy schedules. LNBYB has actively interfaced with the Debtors' senior  
4 management and board of directors throughout these cases keeping them informed about all  
5 material developments and obtaining client instructions when appropriate. LNBYB assisted the  
6 Debtors in the preparation of their required Monthly Operating Reports. LNBYB worked with  
7 the Debtors and with SAM in the preparation of Form 8-K filings with the SEC.

9 5. Claims Administration and Objections (05).

10 During the Covered Period, LNBYB billed 47 hours and incurred \$21,073.00 of fees in  
11 this category dealing with various claims issues and analyses. LNBYB worked closely with the  
12 Debtors throughout these cases to analyze the scheduled and filed claims and has begun the  
13 process of determining which filed claims are appropriate to file objections to because they differ  
14 from what the Debtors believe they are owed. As it does in all of its cases, LNBYB has created  
15 and maintains a master claims chart for these cases and updates the claims chart as facts  
16 developments unfold. LNBYB coordinated obtaining a claims bar date in these cases, preparing  
17 the claims bar date notice and order, and serving the notice on all creditors. The Debtors intend to  
18 file a joint plan of reorganization and disclosure statement together with the OCEH in the very  
19 near future, with the expectation that they will confirm their joint plan and hopefully have their  
20 confirmed joint plan go effective by the end of the first quarter of 2018. Since it is now crystal  
21 clear that all creditors will be paid in full, the Debtors do not see any legitimate basis to forcing  
22 creditors whose claims are not disputed by the Debtors or the OCEH to have to wait four months  
23 to be paid, which only increases the financial burden on those creditors with absolutely no benefit  
24 to the Debtors' estates. Forcing these creditors to wait so long to be paid seems like a particularly  
25 unjust result in light of the fact that the vast majority of the Debtors' undisputed unsecured debt  
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1 was paid in full concurrently with the closing of the sale. As a result, with the full support of the  
2 OCEH, LNBYB prepared and filed a motion with the Court to be heard concurrently with this  
3 Application for authority to pay any undisputed pre-petition claims that are agreed to by both the  
4 Debtors and the OCEH and to establish a protocol for this to occur.

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6 6. Employee Benefits/Pensions (06).

7 During the Covered Period, LNBYB did not incur any fees in this category.

8 7. Fee/Employment Applications (07).

9 During the Covered Period, LNBYB billed 84.7 hours and incurred \$44,198.00 of fees in  
10 this category. LNBYB assisted the Debtors to negotiate a bankruptcy written retention agreement  
11 with C-H, whom, while very talented and very hard working, did not have chapter 11 bankruptcy  
12 experience. LNBYB worked with the Debtors and C-H to prepare the Debtors' application to  
13 employ C-H which was approved by the Court. LNBYB also worked with the Debtors and SAM  
14 to prepare the Debtors' application to employ SAM which was approved by the Court. The  
15 OCEH raised a limited objection to the SAM employment application, which was subsequently  
16 resolved to the satisfaction of all parties. LNBYB prepared the Debtors' application to employ  
17 LNBYB as bankruptcy counsel and the related pleadings. LNBYB has been working with the  
18 Debtors in an effort to try to help resolve a dispute the Debtors are having with the Skadden law  
19 firm over the scope and cost of services performed as special counsel. LNBYB has analyzed all  
20 of the employment applications filed by the other professionals in these cases and advised the  
21 Debtors of same. LNBYB prepared this Application and, for efficiency purposes, the notice of  
22 the first interim fee application for all of the professionals employed in these cases, including the  
23 professionals employed by the OCUC and the OCEH. LNBYB also worked with SAM and C-H  
24 to prepare their fee applications as neither of them has any meaningful experience preparing  
25 chapter 11 fee applications.  
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8. Fee/Employment Objections (08).

During the Covered Period, LNBYB billed 16.4 hours and incurred \$9,471.50 of fees in this category. The Debtors and the OCEH concluded that it was inappropriate for the OCUC to hire a financial advisor under the circumstances of these cases, a point that counsel to the Debtors made clear to the UST and to counsel for the OCUC *before* the OCUC hired a financial advisor. The two primary reasons for this was that (i) even with a \$15 million purchase by Radians, all information indicated that general unsecured creditors would be paid in full in these cases, and (ii) it was clear from the outset that the Debtors' (represented by highly qualified and experienced professionals) would be selling their business/assets for the most money possible and there was no discernible evidence that a financial advisor to the OCUC would provide any additional value to these bankruptcy estates. Indeed, the Debtors submit that the current financial outcome of these cases would have been identical had the OCUC not hired a financial advisor and all creditors are being paid in full. So it is very difficult to understand how it is appropriate for the Debtors' shareholders to receive a lower recovery in these cases because the OCUC decided that it needed to hire a financial advisor in a straight forward sale case, where the Debtors submit that counsel for the OCUC was more than qualified to have provided the members of the OCUC the advice that was necessary under the circumstances of these cases. The Debtors instructed LNBYB to file an objection to the UCUC's application to employ a financial advisor, and the OCEH came to the same conclusion. The OCEH requested the Debtors that for efficiency purposes, the OCEH would take the lead in preparing the objection and the Debtors would join in the objection, which is what occurred. The Court approved the UCUC's application to employ a financial advisor over the objection of the Debtors and the OCEH but issued a stern warning to the financial advisor regarding the extent of their billings. Also included in this category is the time spent by LNBYB working with SAM, C-H, the UST and the OCEH to resolve the issues and

1 objections they had to the SAM and C-H employment applications. LNBYB was able to work  
2 out resolutions to the satisfactions of all parties, and LNBYB drafted and submitted employment  
3 orders to the Court that incorporated in those agreed upon changes. The Court subsequently  
4 entered orders approving the SAM and C-H employment applications. Also included in this  
5 category are LNBYB's efforts to assist the Debtors to try to resolve their disputes with Skadden  
6 over the post-petition scope and cost of services provided so that the Debtors can proceed with  
7 filing an employment application for Skadden retroactive to when the Debtors first requested  
8 Skadden to provide post-petition services to the Debtors.  
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10 9. Financing (09).

11 During the Covered Period, LNBYB billed 81.7 hours and incurred \$46,241.50 of fees in  
12 this category. At the commencement of these cases, LNBYB prepared the Debtors' emergency  
13 motion for approval of its dip financing and cash collateral agreement with Radians and the  
14 related pleadings. Without the ability to continue to use cash collateral and to borrow money  
15 from Radians on a post-petition basis, the Debtors' would not have been able to operate their  
16 business and achieve the results they achieved from the Auction. The Debtors' cash needs were  
17 made that much more severe as a result of the daily cash sweep that Radians was doing all the  
18 way through the filing of the Debtors' bankruptcy cases (recognizing that Radians would advance  
19 back to the Debtors some of the swept funds but not as much as the Debtors needed and the daily  
20 cash sweeping was very disruptive to the Debtors' business). Indeed, Radians reduced the  
21 amount of its pre-petition secured debt by approximately \$500,000 as a result of the daily  
22 sweeping of funds and only advancing a portion of the swept funds back to the Debtors. On  
23 September 13, 2017, LNBYB appeared at the initial hearing on the Debtors' emergency dip  
24 financing/cash collateral motion, and LNBYB prepared the initial interim order. Consistent with  
25 the Court's instructions, LNBYB prepared a comprehensive notice of the Debtors' intent to seek  
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1 final approval of its dip financing/cash collateral agreement with Radians, and LNBYB served  
2 that notice on all of the Debtors' shareholders and creditors. Through these cases, LNBYB  
3 worked closely with the Debtors' senior management and with C-H to prepare budgets and cash  
4 flow analyses both for the Court as well as for prospective overbidders. LNBYB appeared at the  
5 second dip financing/cash collateral hearing held on September 25, 2017. LNBYB then prepared  
6 the second dip financing/ cash collateral order taking into account the modifications agreed to by  
7 the parties or ordered by the Court. LNBYB engaged in extensive discussion with counsel for  
8 Radians, the OCUC and the OCEH in an effort to try to reach an agreement on the form of a fully  
9 consensual form of final dip financing/cash collateral order prior to the final hearing on October  
10 6, 2017, and LNBYB analyzed the objections filed by the OCUC and the OCEH. As a result of  
11 significant concessions agreed to by all parties, the parties were able to reach an agreement on the  
12 form of a fully consensual dip financing/cash collateral order prior to the final hearing on October  
13 6, 2017, that was presented to the Court. That same day, the Court entered the Final DIP Order as  
14 Docket Number 87. For the balance of these chapter 11 cases through the closing of the Debtors'  
15 sale to BBI, the Debtors operated their business in accordance with the Final DIP Order. The  
16 Debtors ended up borrowing approximately \$1.1 million from Radians post-petition even though  
17 the Debtors had the ability to borrow up to \$1.5 million. Since there was no working capital  
18 adjustment in the BBI deal, the lower borrowing amount resulted in more net sale proceeds for the  
19 estates and a higher distribution to shareholders, and the Debtors were able to retain all of their  
20 cash.  
21  
22  
23

24 10. Relief from Stay (10).

25 During the Covered Period, LNBYB billed 18.3 hours and incurred \$9,709.50 of fees in  
26 this category. LNBYB prepared letters and notices of the automatic stay and filed them as  
27 appropriate with respect to all litigation matters that were pending on the Petition Date. LNBYB  
28



1 analyzed the relief from stay motion and related pleadings filed by former management  
2 (Cordes/Aisenberg) and reviewed the same with the Debtors and the OCEH. The Debtors and the  
3 OCEH agreed that LNBYB would take the lead in preparing the opposition to that relief from stay  
4 motion and the OCEH would join in that opposition. LNBYB appeared at the initial hearing on  
5 that relief from stay motion held on November 15, 2017, at which the Court continued the hearing  
6 pending further briefing.  
7

8 11. Meetings of Creditors (11).

9 During the Covered Period, LNBYB billed 21.4 hours and incurred \$12,403.00 of fees in  
10 this category. LNBYB engaged in numerous conversations with counsel to the UST in terms of  
11 assisting in the formation of the OCUC and the OCEH and scheduling the 341(a) meeting of  
12 creditors. LNBYB appeared at the initial 341(a) meeting scheduled by the UST on October 11,  
13 2017, which was continued to October 25, 2017. The UST concluded the 341(a) meeting on  
14 October 25, 2017. Also included in this billing category is various correspondence with both the  
15 OCUC and the OCEH on a multitude of matters. LNBYB has been in constant contact with  
16 counsel to the OCEH in order to efficiently administer these estates in a completely collaborative  
17 manner.  
18

19 12. Plan and Disclosure Statement (12).

20 During the period covered by this Application, LNBYB billed 8.2 hours and incurred  
21 \$4,879.00 of fees in this category. The Debtors and the OCEH have agreed that they will file a  
22 joint plan and disclosure statement as soon as possible and seek to bring these chapter 11  
23 bankruptcy cases to a swift conclusion to enable the remaining allowed claims to be paid in full  
24 and for the remaining funds in these estates to be distributed to shareholders. LNBYB has already  
25 made significant progress in this regard and expects to deliver drafts of a joint plan and disclosure  
26 statement to the OCEH in the very near future with the expectation of confirming the joint plan  
27  
28

1 during the early part of 2018. LNBYB has advised the Debtors' senior management and Board  
2 regarding this concept, and the Debtors' senior management and Board are fully supportive.

3 13. Other Litigation (20).

4 During the Covered Period, LNBYB billed 15.8 hours and incurred \$8,663.00 of fees in  
5 this category dealing with various litigation matters and assisting the Debtors to analyze their  
6 outstanding litigation matters. Some of LNBYB's fees incurred in negotiating and documenting  
7 mutually acceptable forms of NDA's for the OCUC and OCEH are included in this category.  
8 Also included in this category is time spent by LNBYB participating in the drafting of a joint  
9 defense agreement (or common interest privilege agreement) between the Debtors and the OCEH  
10 to facilitate the delivery by the Skadden firm of a confidential investigative report addressing the  
11 allegedly bad acts by the Debtors' former management which neither LNBYB nor the OCEH  
12 currently have. Following the termination of that former management, the Board established a  
13 special sub-committee of the Board of independent Board members and that apparently was  
14 Skadden's technical client. But the parties are all working in good faith to arrive at an appropriate  
15 joint defense agreement (or common interest privilege agreement) so that Skadden can feel  
16 comfortable delivering a copy of the investigative report to the OCEH without violating any  
17 privilege.  
18

19 14. Miscellaneous (99).

20 During the Covered Period, LNBYB billed 6.1 hours and incurred \$3,491.50 of fees in  
21 this category dealing with various miscellaneous matters.  
22

23 **J. Detailed Listing of All Time Spent By the Professional on the Matter for Which**  
24 **Compensation is Sought.**  
25

26 Attached as Exhibit "1" to the annexed Declaration of Ron Bender, Esq. is a detailed  
27 listing of all time that LNBYB spent during the Covered Period for which LNBYB seeks  
28

1 compensation, including the date LNBYB rendered the service, a description of the service, the  
2 amount of time spent and a designation of the person who rendered the service for the period of  
3 time for the Covered Period. Also included in Exhibit "1" is a summary of the hours and fees  
4 charged by each of LNBYB's attorneys that performed services for the Debtors. Also included in  
5 Exhibit "1" is a breakdown of time entries into the activity codes maintained by LNBYB.  
6

7 **K. Detailed Listing of Expenses By Category.**

8 Attached hereto as Exhibit "2" is a summary listing by category and an itemization of all  
9 expenses that LNBYB advanced on behalf of the Debtors during these cases. These include  
10 LNBYB's expenses incurred in photocopying, making long distance telephone calls, telecopying,  
11 mailing, and hiring messenger services. LNBYB generally handles regular and routine  
12 photocopying in-house for which LNBYB charges clients twenty cents per page. While LNBYB  
13 believes that this is less than LNBYB's actual expenses incurred with regard to the photocopying  
14 machines, supplies and labor associated with providing photocopying services, this charge reflects  
15 the photocopying charge recommended by the UST in the Central District of California.  
16 LNBYB's photocopy machines automatically record the number of copies made when the person  
17 that is photocopying enters the client's account number into a device attached to the photocopy  
18 machine. Whenever feasible, LNBYB sends large copying projects to outside copy services that  
19 charge bulk rates for photocopying. In such instances, LNBYB charges clients the same amount  
20 that LNBYB pays the outside service.  
21

22 LNBYB charges clients \$1.00 per page for sending telecopies and \$.20 per page for  
23 receiving telecopies which LNBYB believes is less than LNBYB's actual expenses incurred with  
24 regard to telecopying but again is a decision by LNBYB to comply with the standards set forth by  
25 the UST in the Central District of California.  
26  
27  
28

1 All expenses that LNBYB advanced on behalf of the Debtors were necessarily incurred  
2 and are properly charged as administrative expenses of the Debtors' chapter 11 estates.

3 When LNBYB uses Lexis and Westlaw, the user inputs the client account number or case  
4 name for the research to be performed. Each month, LNBYB receives a Lexis and Westlaw  
5 invoice which reflects both an aggregate total of charges incurred by LNBYB for the month, as  
6 well as a break out of the specific charges incurred on behalf of each client (identified by name or  
7 client account number). The amount(s) reflected on the monthly invoice is then entered by  
8 LNBYB staff to the appropriate client account number as identified on the invoice. There is no  
9 profit or other additional charge added to the amount reflected in the Lexis and Westlaw invoice.

10  
11 **L. Description of Professional Education and Experience.**

12 LNBYB is currently comprised of twenty-four lawyers. LNBYB is comprised of  
13 attorneys who specialize in and limit their practice to matters of insolvency, reorganization and  
14 bankruptcy law, and commercial litigation matters, and is well qualified to represent the Debtors.  
15 All attorneys comprising or associated with LNBYB are admitted to practice law in the California  
16 courts and in the United States District Court for the Central District of California. Attached  
17 hereto as Exhibit "3" is a copy of LNBYB's firm resume and the resumes of its professionals and  
18 paraprofessionals. Attached hereto as Exhibit "4" is a listing of the current hourly billing rates for  
19 each of LNBYB's professionals and paraprofessionals.  
20

21  
22 **M. Source and Amount of Cash Available to Pay LNBYB's Allowed Fees and Expenses.**

23 As indicated above, there is a current remaining balance in the Trust Account of  
24 \$16,354,050.82 (the "Remaining Estate Funds") which are continuing to be maintained in the Trust  
25 Account by LNBYB pending further order of the Court. All of the Remaining Estate Funds are  
26 unencumbered and are available to be used to pay the allowed fees and expenses of LNBYB and the  
27 other professionals employed in these cases. As set forth in a concurrently filed motion by the Debtors  
28

1 for authority to pay all undisputed pre-petition debt that contains a very detailed claims chart (done  
2 with the full support of and in conjunction with the OCEH), the total outstanding pre-petition debt in  
3 these cases if every filed proof of claim was deemed allowed in the amount asserted by the creditor  
4 (recognizing of course that the Debtors dispute many of these remaining claims and are in the process  
5 of preparing objections to them) is approximately \$2,839,911.78 amounting to less than 18% of the  
6 Remaining Estate Funds. In addition to the \$16,354,050.82 of Remaining Estate Funds, there  
7 remains approximately \$800,000 of funds in the Debtors' debtor-in-possession account as of the  
8 date of the filing of this Application, but with the sale having closed only one week ago, a  
9 significant portion of those funds are going to be needed to pay outstanding post-bankruptcy debts  
10 (such as vendor debt) and ongoing costs of administering these estates. By the time of the filing  
11 of the November, 2017 Monthly Operating Report, the funds in that account should be far along  
12 in the reconciliation process.  
13  
14

15 V.

16 **STANDARD OF LAW**

17 Prior to the enactment of the Bankruptcy Code, the rule with respect to compensation  
18 requests in the Ninth Circuit was that the Bankruptcy Court should award attorneys' fees in  
19 accordance with a "strict rule of economy test." In re THC Financial Corp., 659 F.2d 951, 955  
20 n.2 (9th Cir.1981), cert. denied, 456 U.S. 977 (1982). This is no longer the law. The legislative  
21 history to section 330 of the Bankruptcy Code indicates that Congress was primarily concerned  
22 with protecting the public interest in the smooth, efficient operation of the bankruptcy system by  
23 encouraging competent bankruptcy specialists to remain in the field. First National Bank of  
24 Chicago v. Committee of Creditors Holding Unsecured Claims (In re Powerline Oil Co.), 71 B.R.  
25 767, 770 (Bankr. 9th Cir. 1986); In re Baldwin-United Corp., 79 B.R. 321, 346 (Bankr.S.D.Ohio  
26 1987). Toward this end, Congress specifically disavowed notions of economy of administration,  
27  
28

1 and provided that compensation in bankruptcy case should be comparable to what is charged in  
2 nonbankruptcy matters. Id. at 346.

3 Under the lodestar approach, the Court is to determine the number of hours reasonably  
4 expended in an attorney's representation of a debtor and multiply such number by a reasonable  
5 hourly rate for the services performed. See Delaware Valley Citizens' Council for Clear Air, 478  
6 U.S. at 565; In re Powerline Oil Co., 71 B.R. at 770. A reasonable hourly rate is presumptively  
7 the rate the marketplace pays for the services rendered. Missouri v. Jenkins by Agyei, 491 U.S.  
8 274, 109 S.Ct. 2463, 2469 (1989); Burgess v. Klenske (In re Manoa Finance Co., Inc.) 853 F.2d  
9 687, 691 (9th Cir.1988). Recognizing that the determination of an appropriate "market rate" for  
10 the services of a lawyer is inherently difficult, the Supreme Court stated:  
11

12           Market prices of commodities and most services are determined  
13 by supply and demand. In this traditional sense there is no such  
14 thing as a prevailing market rate for the service of lawyers in a  
15 particular community. The type of services rendered by lawyers,  
16 as well as its experience, skill, and reputation, varies extensively --  
17 even within a law firm. Accordingly, the hourly rates of lawyers  
in private practice also vary widely. The fees charged often are  
based on the product of hours devoted to the representation  
multiplied by the lawyer's customary rate.

18 Blum v. Stenson, 465 U.S. 886, 895 n.11 (1984). The Supreme Court has stated that a reasonable  
19 attorney's fee "means a fee that would have been deemed reasonable if billed to affluent plaintiffs  
20 by its own attorneys." Missouri v. Jenkins by Agyei, 109 S.Ct. at 2470 (quoting City of Riverside  
21 v. Rivera, 477 U.S. 561, 591 (1986) (Rehnquist, J. dissenting)). Accordingly, a reasonable hourly  
22 rate is the hourly amount to which attorneys in the area with comparable skill, experience and  
23 reputation typically would be entitled as compensation. Blum v. Stenson, 465 U.S. at 895 n.11.  
24

25 LNBYB respectfully submits that the hourly rates for its attorneys and paraprofessionals  
26 and the total amount of fees and expenses incurred are reasonable and appropriate in the relevant  
27 community and in view of the circumstances of, and extraordinarily successful results achieved  
28

1 by LNBYB in, these complicated, difficult, large and intensive chapter 11 cases. While virtually  
2 all large law firms with bankruptcy/insolvency departments and many of the high level  
3 bankruptcy/insolvency boutique law firms in both California and around the Country have  
4 exploded their billing rates over these recent years, even to the point of where hourly billings rates  
5 have literally doubled since just a relative short time ago, LNBYB has intentionally kept its high  
6 end billing rates unchanged or virtually unchanged for many years. LNBYB's average hourly  
7 lawyer billing rate is significantly lower than the hourly rates charged by other comparably large,  
8 Los Angeles based bankruptcy boutiques, and by the large law firms in Los Angeles with  
9 bankruptcy departments that have the size and experience of LNBYB. The seven senior partners  
10 at LNBYB, which includes Ron Bender who served as lead counsel in these cases for LNBYB  
11 (and has been a managing partner of LNBYB for 22 years and has represented hundreds of  
12 chapter 11 debtors), have an hourly billing rate of \$595, which has been the same for many years.  
13 This rate is significantly lower than the hourly rates charged by other comparably large, Los  
14 Angeles based bankruptcy/insolvency boutiques, and by the large law firms in Los Angeles with  
15 bankruptcy departments that have the size, skill and experience of LNBYB. Indeed, an hourly  
16 billing rate of \$595 is in many instances less than half of what many colleagues in Los Angeles  
17 and around the Country with Mr. Bender's resume and experience charge. LNBYB has done this  
18 intentionally both to be considered a top talent bankruptcy/insolvency boutique firm where clients  
19 get the best legal representation possible at affordable prices and because LNBYB believes that  
20 the rates charged by many of these other firms are simply abusive and inappropriate. In addition  
21 to the fact that LNBYB's hourly rates are imminently reasonable given the talent and experience  
22 of its lawyers, LNBYB makes every effort to handle its bankruptcy cases in the most efficient  
23 manner possible because hourly billing rates do not mean anything if a law firm overstaffs a  
24 bankruptcy case. In these cases, despite the intensity and sheer volume of work needed and  
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26  
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28

1 needed in an extraordinarily tight time frame, LNBYB essentially staffed these cases with only  
2 three lawyers who with rare exception handled the entire cases, and LNBYB made every effort to  
3 avoid duplication of efforts.

4 In addition to the foregoing, LNBYB respectfully submits that it played a crucial role in  
5 the extraordinary success of these cases. Pre-petition, LNBYB played an instrumental role in  
6 persuading Radians at times not to sweep the Debtors' cash and at other times when Radians  
7 insisted on sweeping the Debtors' cash persuading Radians to advance back to the Debtors a  
8 sufficient amount of money to enable the Debtors to operate their business and avoid irreparable  
9 harm while the Debtors and Radians negotiated the terms of a sale agreement and overbid process  
10 and the terms of a cash collateral and dip financing agreement with extremely reasonable terms  
11 (far less expensive money than any traditional dip lender would have charged). LNBYB served  
12 as the point in the negotiations and drafting of both the Radians APA and the cash collateral/dip  
13 financing agreement. Of particular note was persuading Radians to agree that it would not be able  
14 to use its \$500,000 break-up fee as a permanent bidding benefit in an auction process which may  
15 have caused prospective overbidders not to participate in the Auction given the huge bidding  
16 advantage that would have given Radians. Instead, Radians agreed to a "matching right" which  
17 was the subject of some debate in Court but both PIP and BBI advised LNBYB that they viewed  
18 Radians "matching right" as irrelevant to their willingness to participate in the Auction. For all of  
19 the reasons explained above, LNBYB also played a pivotal role in the negotiation and drafting of  
20 the two settlement stipulations with the two Grainger entities which caused Radians to be required  
21 to start the Auction with an opening bid of \$20 million instead of \$15 million, and, of course, the  
22 Auction ended with a purchase price of \$25.25 million, which was far higher than anything  
23 offered to the Debtors pre-petition (and higher than the Debtors thought likely post-bankruptcy).  
24 So while Radians (and the Debtors' own need for financing) ultimately caused the Debtors'  
25  
26  
27  
28



chapter 11 bankruptcy filings, the chapter 11 bankruptcy filings and the ultimate Auction proved to be a great success.

LNBYB was tasked with (i) setting up these chapter 11 bankruptcy cases with a locked in stalking horse bid in hand with Radians and a cash collateral/dip financing agreement in hand; (ii) assisting the Debtors to manage their chapter 11 bankruptcy estates; (iii) facilitating the sale and Auction process designed to obtain the highest and best price possible for the Debtors' assets; and (iv) to close the sale to the winning bidder at the Auction. LNBYB achieved all of this in virtually record time with an extraordinary result for creditors and shareholders. Because the Debtors had very limited access to funds at the time of their bankruptcy filings (in part because of the daily sweeping of funds by Radians), LNBYB agreed to file the Debtors' chapter 11 cases with no remaining pre-petition retainer and to waive all of LNBYB's outstanding fees and expenses incurred pre-petition in excess of the \$60,000 retainer paid to LNBYB by the Debtors. LNBYB did all of this because of its confidence in the Debtors and itself and in order to assist the Debtors in their time of need and not to impose an additional financial burden on the Debtors when the Debtors had limited funds. LNBYB therefore incurred all of the risk of not being paid, which was a real possibility given that (i) Radians had the right to walk away from the sale and forfeit only its \$1 million deposit; (ii) the Debtors would have run out of money before the end of the year; and (iii) had all of this occurred, it is not at all clear that the Debtors would have been able to consummate a sale for a high enough price to pay off its indebtedness to Radians, and LNBYB never requested at the outset and is not requesting now any bonus to offset that risk – despite the extraordinary results achieved in these cases.

The Debtors selected LNBYB as their bankruptcy counsel because of the Debtors' confidence in LNBYB's ability to successfully deal with the many complex and difficult issues related to the Debtors' financial and business affairs and to assist the Debtors to maximize the

1 value of their assets and bankruptcy estates and recovery for creditors in an efficient and effective  
2 manner. LNBYB made every effort to administer these highly intensive cases in as efficient  
3 manner as possible and to avoid duplication of efforts by LNBYB's lawyers. LNBYB  
4 respectfully submits that the foregoing establishes that LNBYB's requested fees and expenses are  
5 reasonable and appropriate and should be approved by the Court.  
6

7 **VI.**

8 **BILLING ALLOCATION RECENTLY REQUESTED BY THE UST**

9 It has been and will always be the policy of LNBYB to accommodate the needs and  
10 desires of the UST whenever possible. In LNBYB's employment application, which was not  
11 opposed by the UST or any other party and approved by the Court as submitted, LNBYB  
12 provided that it would bill all of its fees and expenses in its representation of the Debtors to one  
13 billing number. As indicated above, other than owning all of the shares in the California entity,  
14 the Nevada entity had no operating business as all business operations effectively functioned  
15 through the California entity.  
16

17 This would be the typical way in which LNBYB would handle multi-debtor cases like  
18 this, particularly when only one of the debtors is the operating entity. The UST recently  
19 requested LNBYB to go back to the beginning of these cases and allocate its time separately  
20 among the two Debtors. LNBYB responded by stating that this was completely impractical and  
21 not even possible because LNBYB did not bill its time in that manner. Rather, LNBYB billed its  
22 time in the manner set forth in its employment application that was approved by the Court without  
23 objection from the UST. So it was too late for that. The UST said it understood and requested  
24 LNBYB to agree to "allocate" some percentage of its fees to the Nevada case. LNBYB  
25 responded by stating that if this was important to the UST, acceptable to the Court, and, by doing  
26 so, the Court would permit that portion of LNBYB's fees to be paid out of the Remaining Estate  
27  
28

1 Funds, then LNBYB would be fine doing that. The UST suggested that LNBYB allocate 10% of  
2 its fees to the Nevada case. As a practical matter, very little to no time was actually spent by  
3 LNBYB on just the Nevada case (and far less than 10%). In light of the fact that there is a current  
4 remaining balance of Remaining Estate Funds of \$16,354,050.82 and all of the remaining pre-  
5 petition debt in these cases is a small fraction of this amount even if every single disputed filed  
6 claim was allowed in the amount asserted (as described above), there appears to be no question  
7 that many millions of dollars are going to be paid to the shareholders of the Nevada entity.  
8 Moreover, any administrative claim for fees of professionals allocated to the Nevada case are  
9 entitled to be paid in full before any distribution is made to shareholders. As a result, this  
10 exercise of allocating fees to the Nevada case and then having a portion of the Remaining Estate  
11 Funds “upstreamed” to the Nevada debtor when these cases have been jointly administered seems  
12 like a rather pointless exercise but is particularly important to the professionals who have been  
13 employed by the OCEH because they apparently have been employed only in the Nevada case  
14 (since the sole shareholder of the California case is the Nevada debtor).  
15  
16

17 As a result, at the request of the UST and the OCEH, concurrently with the filing of this  
18 Application, the Debtors will be filing a motion with the Court (and serving notice of it on all  
19 creditors and shareholders together with the notice package of multiple matters) seeking the  
20 Court’s authority to the extent necessary to enable the California entity to “upstream” funds to the  
21 Nevada debtor to enable the fees and expenses that are allowed by the Court and attributable to  
22 the Nevada debtor to be paid out of the Remaining Estate Funds. Since LNBYB is serving as the  
23 Escrow Agent for the Remaining Estate Funds, if the Court decides that this is necessary and  
24 appropriate, the details of exactly how this will be implemented can be discussed at the hearing  
25 and will occur in the manner as ordered by the Court.  
26  
27  
28

VII.

**CONCLUSION**

WHEREFORE, LNBYB respectfully requests that this Court enter an order:

1. approving on an interim basis fees in the amount of \$531,944.50 and expenses of \$39,376.99 for total fees and expenses in the amount of \$571,321.49 incurred during the Covered Period of September 8, 2017 through November 20, 2017, and authorizing LNBYB to be paid this sum of \$571,321.49 from the Remaining Estate Funds (inclusive of any allocation the Court deems appropriate, if any, in regards to the Nevada entity); and
2. granting such other and further relief as the Court deems just and proper.

Dated: November 21, 2017

LEVENE, NEALE, BENDER, YOO & BRILL  
L.L.P.

By: /s/ Ron Bender  
RON BENDER  
MONICA Y. KIM  
KRIKOR J. MESHEFEJIAN  
LEVENE, NEALE, BENDER, YOO  
& BRILL L.L.P.  
Attorneys for Chapter 11 Debtors and  
Debtors in Possession

**DECLARATION OF RON BENDER, ESQ.**

I, Ron Bender, hereby declare as follows:

1. I have personal knowledge of the facts set forth below, and, if called to testify, would and could competently testify thereto.

2. I am a managing partner of the law firm of Levene, Neale, Bender, Yoo & Brill L.L.P. ("LNBYB"), bankruptcy counsel to ICPW Liquidation Corporation, a California corporation, formerly known as Ironclad Performance Wear Corporation, a California corporation ("ICPW California"), and ICPW Liquidation Corporation, a Nevada corporation, formerly known as Ironclad Performance Wear Corporation, a Nevada corporation ("ICPW Nevada" and collectively with ICPW California, the "Debtors").

3. I make this Declaration in support of LNBYB's First Interim Application for Approval of Fees and Reimbursement of Expenses (the "Application") for services rendered and expenses incurred for the period of September 8, 2017 (the date of the Debtors' chapter 11 bankruptcy filings) through November 20, 2017 (the "Covered Period").

4. I am an attorney licensed to practice law in the State of California, and in the United States District Court and the Bankruptcy Court for the Central District of California, among other courts. I have represented hundreds of debtors in chapter 11. I am familiar with Local Bankruptcy Rule 2016-1. I prepared the Application.

5. To the best of my knowledge, information and belief, all of the matters stated in the Application are true and correct, and the Application complies with all applicable statutes, rules, regulations and procedures, including Local Bankruptcy Rule 2016-1.

6. The amounts requested in the Application for compensation of fees and reimbursement of expenses incurred are based on LNBYB's business records, which are kept and maintained by LNBYB in the ordinary course of LNBYB's business.

1           7. All expenses for outside services such as photocopying services, messenger and  
2 express mail services, postage and research services (Lexis and Westlaw) for which LNBYB  
3 requests reimbursement are the actual expenses incurred by LNBYB for such services, and  
4 LNBYB does not seek any additional amounts or profits with respect thereto.

5  
6           8. Attached hereto as Exhibit “1” is a detailed listing of all time entries for services  
7 performed, a summary of services performed, and specific descriptions of services performed,  
8 during the Covered Period.

9           9. Attached hereto as Exhibit “2” is a detailed listing of all expenses incurred by  
10 LNBYB during the Covered Period (recognizing that there are at times delays between the date  
11 that expenses are incurred by LNBYB and when they are entered into LNBYB’s billing system so  
12 that additional expenses incurred during the Covered Period may not be contained in Exhibit “2”  
13 and will appear in the next fee application filed by LNBYB).

14  
15           10. Attached hereto as Exhibit “3” is a copy of LNBYB’s firm resume and the  
16 resumes of its professionals and paraprofessionals.

17           11. Attached hereto as Exhibit “4” is a listing of the hourly billing rates of LNBYB’s  
18 professionals and paraprofessionals.

19           12. It has been and will always be the policy of LNBYB to accommodate the needs  
20 and desires of the UST whenever possible. In LNBYB’s employment application, which was not  
21 opposed by the UST or any other party and approved by the Court as submitted, LNBYB included  
22 the following language in bold immediately below:

23  
24                   **For efficiency purposes, and with their chapter 11 cases jointly**  
25                   **administered, the Debtors will bill all of their fees and expenses**  
26                   **incurred in their representation of the Debtors to one billing**  
27                   **number. As indicated above, other than owning all of the**  
28

**shares in Ironclad California, Ironclad Nevada has no business  
as all operations of the Debtors effectively function through  
Ironclad California.**

13. This would be the typical way in which LNBYB would handle multi-debtor cases like this. The UST recently requested LNBYB (through me) to go back to the beginning of these cases and allocate LNBYB's time separately among the two Debtors. I responded on behalf of LNBYB by stating that this was completely impractical and not even possible because LNBYB did not bill its time in that manner. Rather, LNBYB billed its time in the manner set forth in its employment application that was approved by the Court without objection from the UST. So it was too late for that. The UST said it understood and requested LNBYB to agree to "allocate" some percentage of its fees to the Nevada case. LNBYB responded by stating that if this was important to the UST, acceptable to the Court, and, by doing so, the Court would permit that portion of LNBYB's fees to be paid out of the Remaining Estate Funds, then LNBYB would be fine doing that. The UST suggested that LNBYB allocate 10% of its fees to the Nevada case. As a practical matter, very little to no time was actually spent by LNBYB on just the Nevada case (and far less than 10%).

14. In light of the fact that there is a current remaining balance of Remaining Estate Funds of \$16,351,500.82 and all of the remaining pre-petition debt in these cases is a small fraction of this amount even if every single disputed filed claim was allowed in the amount asserted, there appears to be no question that many millions of dollars are going to be paid to the shareholders of the Nevada entity. Moreover, any administrative claim for fees of professionals allocated to the Nevada case are entitled to be paid in full before any distribution is made to shareholders. As a result, this exercise of allocating fees to the Nevada case and then having a portion of the Remaining Estate Funds "upstreamed" to the Nevada debtor when these cases have

1 been jointly administered seems like a rather pointless exercise but is particularly important to the  
2 professionals who have been employed by the OCEH because they apparently have been  
3 employed only in the Nevada case (since the sole shareholder of the California case is the Nevada  
4 debtor).

5  
6 15. As a result, at the request of the UST and the OCEH, concurrently with the filing  
7 of the Application, the Debtors will be filing a motion with the Court (and serving notice of it on  
8 all creditors and shareholders together with the notice package of multiple matters) seeking the  
9 Court's authority to the extent necessary to enable the California entity to "upstream" funds to the  
10 Nevada debtor to enable the fees and expenses that are allowed by the Court and attributable to  
11 the Nevada debtor to be paid out of the Remaining Estate Funds. Since LNBYB is serving as the  
12 Escrow Agent for the Remaining Estate Funds, if the Court decides that this is necessary, the  
13 details of exactly how this will be implemented can be discussed at the hearing and will occur in  
14 the manner as ordered by the Court.  
15

16 I declare under penalty of perjury under the laws of the United States of America that the  
17 foregoing is true and correct.

18 Executed this 21st day of November, 2017, at Los Angeles, California.

19  
20 /s/ Ron Bender  
21 RON BENDER, ESQ.  
22  
23  
24  
25  
26  
27  
28



# EXHIBIT "1"

**FEE APPLICATION**

**Ironclad Performance Wear**  
**Geoff Greulich, President**  
**15260 Ventura Blvd., 20th Floor**  
**Sherman Oaks, CA 91403**

**11/21/2017**

**Ironclad Performance Wear**  
**OUR FILE #: 8300**

**RB**

<b>PROFESSIONAL SERVICE RENDERED</b>	<b>9/8/2017</b>	<b>THROUGH</b>	<b>11/20/2017</b>
<b>TOTAL PROFESSIONAL HOURS</b>	<b>975.4</b>	<b>FEES</b>	<b>\$531,944.50</b>

**COSTS**

CONFERENCE CALL CHARGES	203.12
REPRODUCTION COSTS	12,838.40
FEDERAL EXPRESS	15,809.94
FILING FEE	3,496.00
MESSENGER SERVICE	312.50
Overnight Delivery	17.78
POSTAGE	2,168.77
ATTORNEY SERVICE COSTS	2,611.63
TELEPHONIC COURT APPEARANCE	1,185.00
WESTLAW RESEARCH	733.85
<b>TOTAL COSTS</b>	<b>\$39,376.99</b>

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<b>CURRENT PERIOD TOTAL PROFESSIONAL FEES AND COSTS</b>	<b>\$571,321.49</b>
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**Ironclad Performance Wear**

**11/21/2017**

**Page # 1**

**CASE # 8300**

**From Date 9/8/2017  
To Date 11/20/2017**

**01 - ASSET ANALYSIS AND RECOVERY**

9/8/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE RE CASH SWEEPING ISSUES

2088867	KJM	535.00	\$53.50	0.1
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9/9/2017 ANALYSIS OF ISSUES AND LAW RELATING TO FILING LETTER AGREEMENT UNDER SEAL

2091374	RB	595.00	\$119.00	0.2
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9/11/2017 ANALYSIS OF INVENTORY ISSUES; CONF WITH GEOFF

2091477	RB	595.00	\$178.50	0.3
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9/14/2017 CONFERENCE CALL WITH GEOFF AND MATT RE: OVERALL CASE REVIEW, ANALYSIS AND PLANNING

2091601	RB	595.00	\$476.00	0.8
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9/15/2017 ANALYSIS OF REAL PROPERTY LEASE AGREEMENT AND TERMS THEREOF

2090204	KJM	535.00	\$267.50	0.5
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9/15/2017 PREPARATION OF CORRESPONDENCE REGARDING RENEWAL REQUIREMENTS FOR REAL PROPERTY LEASE; ANALYSIS OF RELATED CORRESPONDENCE

2090205	KJM	535.00	\$53.50	0.1
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9/20/2017 PREPARATION OF EMAIL EXCHANGE WITH FRANK RE: CASE STATUS AND REVIEW

2092654	RB	595.00	\$59.50	0.1
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9/21/2017 ANALYSIS OF CORRESPONDENCE REGARDING INVENTORY COUNT

2092136	KJM	535.00	\$53.50	0.1
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9/21/2017 PREPARATION OF EMAIL EXCHANGE WITH SAM AND CLIENT RE: TRADEMARK PROSECUTION FEES

2092680	RB	595.00	\$59.50	0.1
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9/21/2017 ANALYSIS OF EMAILS RE: INVENTORY COUNT ISSUES AND REVIEW

2092697	RB	595.00	\$59.50	0.1
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9/25/2017 ANALYSIS OF EMAILS RE: PATENT PROSECUTION ISSUES AND REVIEW

2094669	RB	595.00	\$59.50	0.1
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**Ironclad Performance Wear**

**11/21/2017 Page # 2**

**CASE # 8300**

**From Date 9/8/2017  
To Date 11/20/2017**

9/30/2017 TELEPHONE CONFERENCE WITH TANIA RE: DISPUTES WITH OCC OVER DILIGENCE REQUESTS

2095011 RB 595.00 \$119.00 0.2

10/2/2017 PREPARATION OF EMAIL EXCHANGE RE: INFOR DISPUTE WITH CREDITORS COMMITTEE; CONF WITH CLIENT

2101435 RB 595.00 \$119.00 0.2

10/2/2017 ANALYSIS OF PROVINCE DILIGENCE REQUEST; PREP OF RELATED EMAIL EXCHANGE; CONF WITH STEVE RICKMAN AND CLIENT

2101449 RB 595.00 \$238.00 0.4

10/2/2017 PREPARATION OF FURTHER EMAIL EXCHANGE RE: CONFIDENTIALITY ISSUES WITH COMMITTEES; CONF WITH TANIA AND STEVE

2101462 RB 595.00 \$238.00 0.4

10/3/2017 ANALYSIS OF INVENTORY COUNT ISSUES AND REVIEW OF RELATED DOCS AND EMAILS

2101485 RB 595.00 \$119.00 0.2

10/4/2017 ANALYSIS OF EMAILS RE: AMS SITUATION; CONF WITH GEOFF

2101712 RB 595.00 \$178.50 0.3

10/11/2017 ANALYSIS OF SEC EMAIL RE: SALE ISSUES AND DOCUMENT PRESERVATION

2101877 RB 595.00 \$59.50 0.1

10/12/2017 CONFERENCE CALL WITH SAM AND TANIA RE: OVERALL SALE AND CASE PLANNING AND REVIEW OF RECOVERY FOR SHAREHOLDERS

2101921 RB 595.00 \$297.50 0.5

10/14/2017 PREPARATION OF EMAIL EXCHANGE RE: INVESTIGATIVE REPORTS OF PRIOR MANAGEMENT

2101955 RB 595.00 \$59.50 0.1

10/16/2017 PREPARATION OF EMAIL EXCHANGE RE: INVESTIGATIVE REPORTS

2101971 RB 595.00 \$59.50 0.1

10/17/2017 TELEPHONE CONFERENCE WITH BOARD MEMBER MIKE DIGREGORIO RE: OVERALL CASE REVIEW AND ANALYSIS; PREP OF RELATED EMAIL EXCHANGE

2102031 RB 595.00 \$238.00 0.4

10/17/2017 ANALYSIS OF FURTHER EMAILS RE: POST SALE CLOSING CASE PLANNING; CONF WITH GEOFF AND MATT

2102042 RB 595.00 \$178.50 0.3

**Ironclad Performance Wear**

**11/21/2017 Page # 3**

**CASE # 8300**

**From Date 9/8/2017  
To Date 11/20/2017**

10/18/2017 PREPARATION OF EMAIL EXCHANGE RE: INVESTIGATIVE REPORTS

2102047	RB	595.00	\$59.50	0.1
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10/23/2017 ANALYSIS OF D&O INSURANCE COVERAGE ISSUES AND RELATED EMAIL; CONF WITH GEOFF

2103051	RB	595.00	\$178.50	0.3
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10/23/2017 ANALYSIS OF MULTIPLE GRAINGER SUPPLIER AGREEMENTS; CONF WITH GEOFF, MATT AND RICKMAN; PREP OF RELATED EMAIL EXCHANGE

2103054	RB	595.00	\$892.50	1.5
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10/23/2017 PREPARATION OF EMAIL EXCHANGE RE: INVESTIGATIVE REPORTS

2103067	RB	595.00	\$59.50	0.1
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10/25/2017 PREPARATION OF EMAIL EXCHANGE RE: FURTHER ANALYSIS OF CONTRACT CURES AND REJECTION CLAIMS; CONF WITH RICKMAN

2103114	RB	595.00	\$238.00	0.4
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10/25/2017 PREPARATION OF FURTHER EMAIL EXCHANGE RE: CURE CLAIMS, REJECTION DAMAGES AND EMPLOYEE CLAIMS; CONF WITH CLIENT

2103116	RB	595.00	\$238.00	0.4
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10/27/2017 ANALYSIS OF AUCTION PRICE ANALYSIS PREPARED BY C-H; CONF WITH RICKMAN

2104028	RB	595.00	\$238.00	0.4
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10/27/2017 PREPARATION OF EMAIL EXCHANGE WITH SEC RE: DOCUMENT PRESERVATION ISSUES; CONF WITH CLIENT

2104035	RB	595.00	\$119.00	0.2
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10/28/2017 ANALYSIS OF FURTHER UPDATED CONTRACT CURE AND REJECTION DAMAGES CHART; CONF WITH RICKMAN

2104063	RB	595.00	\$297.50	0.5
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10/31/2017 PREPARATION OF EMAIL EXCHANGE WITH UST RE: DEPOSIT OF NET SALE PROCEEDS; ANALYSIS OF BANKRUPTCY CODE; CONF WITH FIRST REPUBLIC BANK

2104645	RB	595.00	\$297.50	0.5
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10/31/2017 PREPARATION OF FURTHER EMAIL EXCHANGE RE: DEPOSIT OF NET SALE PROCEEDS

2104674	RB	595.00	\$119.00	0.2
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11/1/2017 TELEPHONE CONFERENCE WITH FRB RE: NEED FOR INFORMATION FOR CLIENT TRUST ACCOUNTS; MULTIPLE CALLS

2105518	RB	595.00	\$416.50	0.7
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**Ironclad Performance Wear****11/21/2017 Page # 4****CASE # 8300****From Date 9/8/2017  
To Date 11/20/2017**

11/1/2017 ANALYSIS OF ROSS EMAIL RE: FUNDS DEPOSIT ISSUES AND 345; CONF WITH ROSS

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2105554 RB 595.00 \$178.50 0.3

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11/2/2017 TELEPHONE CONFERENCE W/ CLIENT GEOFF RE: PIP AND RADIANS INTEREST IN  
PURCHASING GRAINGER CONTRACTS; ANALYSIS OF AGREEMENTS FOR TRANSFER  
CONCEPTS2105577 RB 595.00 \$476.00 0.8

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11/2/2017 ANALYSIS OF SAM MEMO RE: PROSPECTIVE CLAIMS AGAINST BDO USA

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2105591 RB 595.00 \$178.50 0.3

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11/2/2017 ANALYSIS OF ROSS EMAIL RE: 345 COMPLIANCE ISSUES AND ACCOUNT; CONF WITH ROSS;  
PREP OF RESPONSE2105593 RB 595.00 \$119.00 0.2

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11/2/2017 PREPARATION OF EMAIL EXCHANGE RE: PIP INTEREST IN ACQUIRING GRAINGER CONTRACTS

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2105596 RB 595.00 \$119.00 0.2

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11/2/2017 ANALYSIS OF DRAFT OF FRB LETTER; PREP OF RESPONSE; CONF WITH FRB

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2105597 RB 595.00 \$238.00 0.4

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11/2/2017 ANALYSIS OF GOODS IN TRANSIT ISSUES; CONF WITH MATT

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2105600 RB 595.00 \$178.50 0.3

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11/2/2017 PREPARATION OF EMAIL EXCHANGE RE: DELIVERY OF SKADDEN REPORTS TO EQUITY  
COMMITTEE; CONF WITH VAN2105602 RB 595.00 \$119.00 0.2

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11/2/2017 ANALYSIS OF FINAL FRB LETTER RE: FUNDS DEPOSIT ISSUES AND REVIEW; PREP OF  
RELATED EMAIL EXCHANGE; CONF WITH FRB

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2105607 RB 595.00 \$178.50 0.3

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11/2/2017 PREPARATION OF EMAIL EXCHANGE WITH EQUITY COMMITTEE RE: CASH ON HAND

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2105612 RB 595.00 \$59.50 0.1

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11/3/2017 TELEPHONE CONFERENCE WITH ALAN FELD RE: PIP DESIRE TO ACQUIRE GRAINGER  
CONTRACTS2105620 RB 595.00 \$178.50 0.3

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11/3/2017 PREPARATION OF EMAIL EXCHANGE WITH UST RE: ACCOUNT FUNDS AND 345 COMPLIANCE  
ISSUES

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2105622 RB 595.00 \$119.00 0.2

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**Ironclad Performance Wear**

**11/21/2017 Page # 5**

**CASE # 8300**

**From Date 9/8/2017  
To Date 11/20/2017**

11/3/2017 PREPARATION OF EMAIL EXCHANGE RE: INTEREST RATE OF TRUST ACCOUNT; CONF WITH TANIA

2105630 RB 595.00 \$119.00 0.2

11/3/2017 PREPARATION OF EMAIL EXCHANGE WITH FRB RE: ACCOUNTS AND COLLATERAL; CONF WITH FRB

2105648 RB 595.00 \$178.50 0.3

11/4/2017 ANALYSIS OF BEN PADNOS EMAIL RE: CASE FUTURE AND PLANNING; CONF WITH BEN

2105655 RB 595.00 \$357.00 0.6

11/4/2017 TELEPHONE CONFERENCE WITH DON LEE RE: POSSIBILITY OF SERVING AS SEC COUNSEL

2105656 RB 595.00 \$59.50 0.1

11/4/2017 TELEPHONE CONFERENCE WITH VAN RE: SEC COUNSEL ISSUES AND SKADDEN

2105657 RB 595.00 \$119.00 0.2

11/4/2017 PREPARATION OF EMAIL EXCHANGE WITH BEN RE: SEC COUNSEL ISSUES AND REVIEW

2105658 RB 595.00 \$119.00 0.2

11/6/2017 PREPARATION OF EMAIL EXCHANGE WITH FRB RE: ACCOUNT TRANSFERS AND COLLATERALIZATION ISSUES; CONF WITH FRB

2108189 RB 595.00 \$238.00 0.4

11/7/2017 TELEPHONE CONFERENCE WITH BEN RE: OVERALL CASE PLANNING AND REVIEW

2108241 RB 595.00 \$178.50 0.3

11/7/2017 PREPARATION OF EMAIL EXCHANGE RE: DILIGENCE REQUESTS FROM EQUITY COMMITTEE; CONF WITH CLIENT

2108266 RB 595.00 \$119.00 0.2

11/9/2017 PREPARATION OF EMAIL EXCHANGE WITH EQUITY COMMITTEE RE: TRUST ACCOUNT INTEREST RATE

2108344 RB 595.00 \$59.50 0.1

11/9/2017 TELEPHONE CONFERENCE W/ CLIENT BEN RE: OVERALL CASE PLANNING AND REVIEW

2108370 RB 595.00 \$238.00 0.4

11/9/2017 TELEPHONE CONFERENCE WITH TANIA RE: OVERALL CASE PLANNING AND REVIEW

2108375 RB 595.00 \$119.00 0.2

**Ironclad Performance Wear****11/21/2017 Page # 6****CASE # 8300****From Date 9/8/2017****To Date 11/20/2017**

11/11/2017 TELEPHONE CONFERENCE W/ CLIENT BEN RE: OVERALL CASE REVIEW, PLANNING AND ANALYSIS AND PLANNING FOR POST SALE CLOSING

2108444 RB 595.00 \$178.50 0.3

11/15/2017 PREPARATION OF EMAIL EXCHANGE RE: REFUND OF PIP BIDDING DEPOSIT

2108979 RB 595.00 \$59.50 0.1

11/16/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: ASSIGNMENT OF CORDES AND AISENBERG LITIGATION RIGHTS TO EC; CONF WITH TANIA

2109269 RB 595.00 \$178.50 0.3

11/16/2017 PREPARATION OF COMPREHENSIVE STATEMENT OF SALE CLOSING AND DETAIL OF PAYMENTS FROM TRUST ACCOUNT AND REMAINING BALANCE; ANALYSIS OF FILE; PREP OF RELATED EMAIL EXCHANGE; CONF WITH MATT

2109273 RB 595.00 \$833.00 1.4

11/16/2017 ANALYSIS OF FURTHER REVISED JOINT COMMON INTEREST AND CONFIDENTIALITY AGREEMENT FROM SKADDEN; CONF WITH TANIA AND BEN

2109293 RB 595.00 \$238.00 0.4

11/17/2017 PREPARATION OF EMAIL EXCHANGE RE: D&amp;O INSURANCE ISSUES; CONF WITH LISA CHANDLER OF IMPERIAL PFS AND MATT

2109395 RB 595.00 \$178.50 0.3

11/19/2017 PREPARATION OF EMAIL EXCHANGE RE: D&amp;O INSURANCE POLICIES

2109427 RB 595.00 \$59.50 0.1

11/19/2017 PREPARATION OF EMAIL EXCHANGE WITH CLIENT RE: DIP ACCOUNT FUNDS

2109430 RB 595.00 \$59.50 0.1

11/20/2017 PREPARATION OF STATEMENT OF SALE CLOSING; ANALYSIS OF FILE; PREP OF RELATED EMAIL EXCHANGE; CONF WITH MATT

2109763 RB 595.00 \$416.50 0.7

11/20/2017 PREPARATION OF EMAIL EXCHANGE RE: COMMON INTEREST AND JOINT PRIVILEGE AGREEENT WITH EQUITY COMMITTEE; ANALYSIS OF FINAL VERSION

2109775 RB 595.00 \$119.00 0.2

11/20/2017 ANALYSIS OF STIPULATION WITH EQUITY COMMITTEE ASSIGNING STANDING TO PURSUE CLAIMS VS CORDES AND AISENBERG AND MULTIPLE RELATED EMAILS AND FURTHER REVISED VERSION

2109776 RB 595.00 \$238.00 0.4

11/20/2017 ANALYSIS OF SHIVA BECK MEMO RE: D&amp;O INSURANCE ISSUES RE: CORDES AND AISENBERG

2109779 RB 595.00 \$59.50 0.1



**Ironclad Performance Wear**

**11/21/2017** Page # **7**

**CASE # 8300**

**From Date 9/8/2017**  
**To Date 11/20/2017**

11/20/2017 ANALYSIS OF TANIA EMALI RE: D&O INSURANCE ISSUES AND REVIEW

2109782	RB	595.00	\$59.50	0.1
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11/20/2017 PREPARATION OF MOTION FOR APPROVAL OF STIP WITH OCEH TO ASSIGN LITIGATION RIGHTS AGAINST CORDES AND AISENBERG AND RELATED EMAIL EXCHANGE

2109784	RB	595.00	\$178.50	0.3
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11/20/2017 ANALYSIS OF D&O INSURANCE ISSUES AND RELATED DOCS AND EMAILS; CONF WITH MATT

2109786	RB	595.00	\$178.50	0.3
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<b>Total</b>			<b>\$13,577.50</b>	<b>22.9</b>
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**02 - ASSET DISPOSITION**

9/8/2017 ANALYSIS OF SALE ISSUES; CONF WITH GEOFF, MATT AND FRANK

2091271	RB	595.00	\$238.00	0.4
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9/9/2017 ANALYSIS OF ASSET PURCHASE AGREEMENT

2084802	KJM	535.00	\$214.00	0.4
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9/9/2017 ANALYSIS OF CORRESPONDENCE RE GRAINGER MECHANISM AND FILING UNDER SEAL

2088042	KJM	535.00	\$53.50	0.1
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9/9/2017 ANALYSIS OF CORRESPONDENCE REGARDING ASSET PURCHASE AGREEMENT AND RELATED ISSUES

2088088	KJM	535.00	\$53.50	0.1
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9/9/2017 ANALYSIS OF CORRESPONDENCE RE SIDE LETTER AND GRAINGER ISSUES

2088103	KJM	535.00	\$53.50	0.1
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9/10/2017 ANALYSIS OF REVISIONS TO APA

2084804	KJM	535.00	\$214.00	0.4
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9/10/2017 ANALYSIS OF PROPOSED REVISIONS TO APA

2087571	KJM	535.00	\$53.50	0.1
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9/10/2017 ANALYSIS OF PROPOSED REVISIONS TO APA AND CORRESPONDENCE RE SAME

2088847	KJM	535.00	\$107.00	0.2
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**Ironclad Performance Wear**

**11/21/2017 Page # 8**

**CASE # 8300**

**From Date 9/8/2017  
To Date 11/20/2017**

9/10/2017 PREPARATION OF CORRESPONDENCE RE BID PROCEDURES LOCAL RULES

2088895	KJM	535.00	\$53.50	0.1
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9/10/2017 PREPARATION OF EMERGENCY MOTION FOR APPROVAL OF BID PROCEDURES AND  
MEMORANDUM; ANALYSIS OF FILE AND LOCAL BANKRUPTCY RULES

2091420	RB	595.00	\$2,677.50	4.5
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9/11/2017 ANALYSIS OF CORRESPONDENCE REGARDING CASH SWEEP ISSUES

2088896	KJM	535.00	\$53.50	0.1
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9/11/2017 EMAIL EXCHANGE REGARDING BID PROCEDURES RULES

2088906	KJM	535.00	\$53.50	0.1
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9/11/2017 ANALYSIS OF REDACTED VERSION OF LETTER AGREEMENT AND CORRESPONDENCE RE  
SAME

2088912	KJM	535.00	\$53.50	0.1
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9/11/2017 ANALYSIS OF APA FILING REQUIREMENTS; PREPARATION OF CORRESPONDENCE RE SAME

2088916	KJM	535.00	\$107.00	0.2
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9/11/2017 ANALYSIS OF EMAIL EXCHANGE WITH RADIANS' COUNSEL REGARDING APA REQUIREMENTS

2088917	KJM	535.00	\$53.50	0.1
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9/11/2017 ANALYSIS OF BID PROCEDURES ORDER AND CORRESPONDENCE RE SAME

2088918	KJM	535.00	\$53.50	0.1
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9/11/2017 ANALYSIS OF NOTICE OF AUCTION AND CORRESPONDENCE RE SAME

2088919	KJM	535.00	\$53.50	0.1
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9/11/2017 TELEPHONE CONFERENCE WITH DISCUSSIONS AND EMAILS WITH CHILDRESS REGARDING  
TIMING OF SALE MOTION AND REVIEW OF SALE DOCUMENTS

2088800	MYK	575.00	\$230.00	0.4
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9/11/2017 PREPARATION OF EMAIL EXCHANGE WITH COUNSEL FOR PORTWEST RE: SALE ISSUES AND  
REVIEW; CONF WITH COUNSEL AND INVESTMENT BANKER TO REVIEW SALE PROCESS AND  
POSSIBLE OVERBID

2091429	RB	595.00	\$714.00	1.2
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9/11/2017 PREPARATION OF EMERGENCY MOTION FOR APPROVAL OF BID PROCEDURES MOTION AND  
MEMORANDUM; CONF WITH FRANK, GEOFF AND MATT; ANALYSIS OF FILE; ANALYSIS OF  
COMMENTS

2091432	RB	595.00	\$1,190.00	2.0
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**Ironclad Performance Wear**

**11/21/2017 Page # 9**

**CASE # 8300**

**From Date 9/8/2017  
To Date 11/20/2017**

9/11/2017 CONFERENCE CALL WITH MULTIPLE INVESTMENT BANKERS FROM CRAIG - HALLUM RE:  
REVIEW OF SALE AND OVERBID PROCESS AND CASE PLANNING

2091434 RB 595.00 \$535.50 0.9

9/11/2017 PREPARATION OF EMERGENCY MOTION TO FILE SIDE LETTER UNDER SEAL AND RELATED  
EMAIL EXCHANGE; CONF WITH GEOFF AND FRANK

2091437 RB 595.00 \$773.50 1.3

9/11/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: SALE MOTION AND TIMING; ANALYSIS OF  
APA; CONF WITH FRANK AND CLIENT

2091440 RB 595.00 \$297.50 0.5

9/11/2017 PREPARATION OF ORDER APPROVING BID PROCEDURES AND RELATED EMAIL EXCHANGE;  
CONF WITH FRANK

2091443 RB 595.00 \$476.00 0.8

9/11/2017 ANALYSIS OF KUCEY EMAIL RE: POSSIBLE INTEREST IN BUYING BY SB CAPITAL GROUP

2091458 RB 595.00 \$59.50 0.1

9/11/2017 PREPARATION OF NOTICE OF BID PROCEDURES AND RELATED EMAIL EXCHANGE; CONF WITH  
FRANK

2091459 RB 595.00 \$416.50 0.7

9/11/2017 PREPARATION OF EMAIL EXCHANGE WITH FRANK RE: SALE ISSUES AND REVIEW; CONF WITH  
FRANK

2091464 RB 595.00 \$178.50 0.3

9/11/2017 PREPARATION OF FURTHER REVISED VERSIONS OF BID PROCEDURES MOTION, NOTICE AND  
ORDER INCORPORATING IN ALL COMMENTS RECEIVED AND RELATED EMAIL EXCHANGE

2091471 RB 595.00 \$476.00 0.8

9/11/2017 CONFERENCE CALL WITH GEOFF AND MATT RE: SALE AND OVERBID ISSUES AND REVIEW

2091479 RB 595.00 \$238.00 0.4

9/12/2017 ANALYSIS OF CORRESPONDENCE REGARDING REJECTION OF EXECUTORY CONTRACTS AND  
ISSUES RE SAME

2089096 KJM 535.00 \$53.50 0.1

9/12/2017 TELEPHONE CONFERENCE WITH POTENTIAL BUYER RE CASE STATUS AND ISSUES

2089782 KJM 535.00 \$374.50 0.7

9/12/2017 TELEPHONE CONFERENCE WITH D. LEVENE REGARDING POTENTIAL INTEREST

2089276 MYK 575.00 \$172.50 0.3

**Ironclad Performance Wear**

**11/21/2017 Page # 10**

**CASE # 8300**

**From Date 9/8/2017  
To Date 11/20/2017**

9/12/2017 PREPARATION OF EMAIL EXCHANGE RE: OVERBIDDER AND AUCTION ISSUES AND REVIEW

2091543	RB	595.00	\$119.00	0.2
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9/12/2017 CONFERENCE CALL WITH KIM LEWIS AND MIKEL BISTROW - COUNSEL TO PROSPECTIVE OVERBIDDER RE: OVERALL CASE REVIEW AND ANALYSIS

2091550	RB	595.00	\$476.00	0.8
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9/13/2017 ANALYSIS OF CORRESPONDENCE FROM POTENTIAL BUYER RE CASE ISSUES/SIDE LETTER

2090120	KJM	535.00	\$53.50	0.1
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9/13/2017 TELEPHONE CONFERENCE WITH ROSS OF UST RE: SALE AND BID PROCEDURES ISSUES AND REVIEW - MULTIPLE CALLS

2091574	RB	595.00	\$297.50	0.5
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9/13/2017 CONFERENCE WITH FRANK RE: SALE AND BID PROCEDURES ISSUES AND REVIEW AND PLANNING

2091576	RB	595.00	\$297.50	0.5
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9/13/2017 APPEARANCE AT HEARING ON EMERGENCY BID PROCEDURES MOTION; ANALYSIS OF FILE IN PREP FOR HEARING

2091577	RB	595.00	\$1,785.00	3.0
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9/13/2017 TELEPHONE CONFERENCE W/ CLIENT GEOFF RE: REVIEW OF OUTCOME OF BID PROCEDURES HEARING AND PLANNING FOR SALE PROCESS

2091581	RB	595.00	\$238.00	0.4
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9/13/2017 CONFERENCE WITH SHAREHOLDER JARUS AND ATTORNEY MOYRON AFTER HEARING TO REVIEW CASE AND SALE AND OVERBID PROCESS

2091584	RB	595.00	\$178.50	0.3
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9/13/2017 ANALYSIS OF KIM LEWIS EMAIL RE: SALE ISSUES AND REVIEW

2091585	RB	595.00	\$59.50	0.1
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9/14/2017 ANALYSIS OF CORRESPONDENCE REGARDING REDACTED LETTER AGREEMENT

2090167	KJM	535.00	\$53.50	0.1
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9/14/2017 CONFERENCE CALL WITH GEOFF, MATT AND RICKMAN RE: SALE PROCESS AND REVIEW

2091602	RB	595.00	\$297.50	0.5
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9/14/2017 TELEPHONE CONFERENCE WITH ROSS OF UST RE: SALE ISSUES AND REVIEW

2091608	RB	595.00	\$119.00	0.2
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RELATED EMAIL EXCHANGE; ANALYSIS OF FILE; ANALYSIS OF COMMENTS

2091611 RB 595.00 \$1,071.00 1.8

9/15/2017 TELEPHONE CONFERENCE WITH STEVE RICKMAN RE: DISSEMINATION OF THE APA

2090025 JPF 535.00 \$53.50 0.1

9/15/2017 PREPARATION OF CORRESPONDENCE TO STEVE RICKMAN RE: DISSEMINATION OF THE APA

2090031 JPF 535.00 \$107.00 0.2

9/15/2017 TELEPHONE CONFERENCE WITH INVESTMENT BANKERS REGARDING CASE FILINGS AND  
INFORMATION

2090210 KJM 535.00 \$53.50 0.1

9/15/2017 ANALYSIS OF APA AND BIDDING PROCEDURES TO SEND TO POTENTIAL BIDDERS

2090325 MYK 575.00 \$287.50 0.5

9/15/2017 TELEPHONE CONFERENCE WITH ROSS OF UST RE: SALE ISSUES AND SIDE LETTER

2091641 RB 595.00 \$59.50 0.1

9/15/2017 PREPARATION OF EMAIL EXCHANGE RE: SALE ISSUES AND REVIEW

2091654 RB 595.00 \$59.50 0.1

9/16/2017 ANALYSIS OF CORRESPONDENCE TO RON GOLDMAN REGARDING BID PROCEDURES AND  
RELATED ISSUES

2090491 KJM 535.00 \$53.50 0.1

9/16/2017 ANALYSIS OF CORRESPONDENCE TO POTENTIAL BIDDER REGARDING BID PROCEDURES AND  
SIDE LETTER

2090493 KJM 535.00 \$53.50 0.1

9/16/2017 ANALYSIS OF COMMUNICATIONS AND DOCUMENTS TO BIDDERS REGARDING SALE PROCESS  
AND APA

2090319 MYK 575.00 \$345.00 0.6

9/16/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE TO PROSPECTIVE OVERBIDDERS RE: STATUS  
REVIEW OF SALE AND OVERBID PROCESS; ANALYSIS OF FILE

2091660 RB 595.00 \$297.50 0.5

9/16/2017 PREPARATION OF APA TEMPLATE FOR PROSPECTIVE OVERBIDDERS TO USE AND RELATED  
EMAIL EXCHANGE

2091661 RB 595.00 \$1,606.50 2.7

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9/16/2017 PREPARATION OF STEVE RICKMAN DECLARATION IN SUPPORT OF BID PROCEDURES MOTION;  
ANALYSIS OF FILE

2091667	RB	595.00	\$297.50	0.5
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9/17/2017 PREPARATION OF RICKMAN BID PROCEDURES DECLARATION; ANALYSIS OF FILE

2091694	RB	595.00	\$357.00	0.6
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9/18/2017 ANALYSIS OF PROPOSED RICKMAN DECLARATION

2090518	KJM	535.00	\$107.00	0.2
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09/18/2017 ANALYSIS OF DECLARATION FOR RICKMAN TO SUPPORT BIDDING PROCEDURES MOTIONS  
AND RELATED DISCUSSIONS, REVISIONS AND EMAILS

2090769	MYK	575.00	\$575.00	1.0
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9/18/2017 TELEPHONE CONFERENCE WITH RICKMAN AND OTHERS REGARDING SIDE LETTER,  
COMMUNICATIONS WITH BIDDERS AND RELATED MATTERS

2090770	MYK	575.00	\$230.00	0.4
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9/18/2017 PREPARATION OF RICKMAN DECLARATION IN SUPPORT OF BID PROCEDURES MOTION;  
ANALYSIS OF FILE

2091705	RB	595.00	\$1,428.00	2.4
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9/18/2017 PREPARATION OF EMAIL EXCHANGE RE: SALE ISSUES AND REVIEW; CONF WITH RICKMAN RE:  
AUCTION AND OVERBID SALE PROCESS

2091710	RB	595.00	\$357.00	0.6
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9/18/2017 TELEPHONE CONFERENCE WITH RICKMAN RE: HIS BID PROCEDURES DECLARATION; PREP OF  
FURTHER REVISED VERSION AND RELATED EMAIL EXCHANGE

2091721	RB	595.00	\$476.00	0.8
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9/18/2017 ANALYSIS OF RICKMAN'S CHANGES TO HIS BID PROCEDURES DECLARATION; PREP OF  
FURTHER REVISED VERSION; CONF WITH RICKMAN

2091723	RB	595.00	\$416.50	0.7
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9/19/2017 ANALYSIS OF CORRESPONDENCE REGARDING POTENTIAL INTERESTED PARTY'S  
OBJECTIONS TO BID PROCEDURES MOTION

2090800	KJM	535.00	\$53.50	0.1
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9/19/2017 ANALYSIS OF COMMUNICATIONS REGARDING POTENTIAL OBJECTION TO BIDDING  
PROCEDURES

2091093	MYK	575.00	\$57.50	0.1
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9/19/2017 TELEPHONE CONFERENCE WITH JEFF DUTSON - COUNSEL TO PROSPECTIVE OVERBIDDER  
BIG TIME PRODUCTS - RE: REVIEW OF SALE PROCESS AND HIS OBJECTIONS TO BID  
PROCEDURES

2092590	RB	595.00	\$238.00	0.4
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9/19/2017 PREPARATION OF EMAIL MEMO TO CLIENT RE: BIG TIM PRODUCTS DISPUTE WITH BID PROCEDURES; CONF WITH GEOFF

2092592 RB 595.00 \$119.00 0.2

9/21/2017 ANALYSIS OF EMAIL EXCHANGE WITH GEOFF REGARDING SALE PROCESS AND ALTERNATIVE SALE

2091832 KJM 535.00 \$53.50 0.1

9/21/2017 ANALYSIS OF COMMUNICATIONS REGARDING PREEMPTIVE OFFER, STATUS OF DISCUSSIONS AND OPTIONS

2092170 MYK 575.00 \$230.00 0.4

9/21/2017 PREPARATION OF EMAIL EXCHANGE WITH CLIENT RE: MULTIPLE SALE ISSUES, REVIEW AND PLANNING

2092679 RB 595.00 \$119.00 0.2

9/21/2017 TELEPHONE CONFERENCE WITH DUTSON - COUNSEL FOR PROSPECTIVE OVERBIDDER RE: SALE ISSUES AND REVIEW

2092696 RB 595.00 \$178.50 0.3

9/22/2017 ANALYSIS OF OBJECTION TO BID PROCEDURES MOTION

2092161 KJM 535.00 \$53.50 0.1

9/22/2017 PREPARATION OF NDA FOR OCC AND OCE

2092933 KJM 535.00 \$267.50 0.5

09/22/2017 ANALYSIS OF OBJECTION TO BIDDING PROCEDURES, RELATED EMAILS AND DISCUSSIONS WITH VARIOUS PARTIES

2092454 MYK 575.00 \$345.00 0.6

9/22/2017 TELEPHONE CONFERENCE WITH WEISS REGARDING OBJECTION TO BIDDING PROCEDURES

2092467 MYK 575.00 \$57.50 0.1

9/22/2017 ANALYSIS OF BIG TIME PRODUCTS OBJECTION TO BID PROCEDURES; PREP OF RELATED EMAIL EXCHANGE

2092709 RB 595.00 \$119.00 0.2

9/22/2017 PREPARATION OF EMAIL EXCHANGE RE: BID PROCEDURES ISSUES AND REVIEW

2092726 RB 595.00 \$59.50 0.1

9/23/2017 TELEPHONE CONFERENCE WITH REJECTION OF CONTRACT, RELATED COMMUNICATIONS

2092664 MYK 575.00 \$172.50 0.3

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9/24/2017 ANALYSIS OF CORRESPONDENCE WITH FINANCIAL ADVISOR REGARDING BID PROCEDURES  
TIMELINE

2092959	KJM	535.00	\$53.50	0.1
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9/24/2017 TELEPHONE CONFERENCE WITH COMMUNICATIONS FROM RADIANs REGARDING  
OBJECTIONS BY EQUITY COMMITTEE

2092750	MYK	575.00	\$172.50	0.3
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09/24/2017 TELEPHONE CONFERENCE WITH CLIENT AND CRAIG HALLUM REGARDING TIME LINE FOR  
SALE AND PRESENTATION THEREON

2092756	MYK	575.00	\$287.50	0.5
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9/24/2017 PREPARATION OF EMAIL EXCHANGE WITH CRAIG HALLUM RE: SALE PROCESS AND TIMELINE  
ISSUES AND REVIEW; CONF WITH SCOTT AMES; ANALYSIS OF BID PROCEDURES

2094628	RB	595.00	\$238.00	0.4
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9/24/2017 PREPARATION OF EMAIL EXCHANGE RE: EQUITY COMMITTEE OBJECTIONS TO BID  
PROCEDURES MOTION; CONF WITH FRANK AND TANIA

2094632	RB	595.00	\$476.00	0.8
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9/25/2017 ANALYSIS OF OCC OBJECTIONS TO BID PROCEDURES MOTION

2093328	KJM	535.00	\$160.50	0.3
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9/25/2017 ANALYSIS OF EQUITY COMMITTEE OBJECTIONS TO BID PROCEDURES MOTION

2093329	KJM	535.00	\$214.00	0.4
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09/25/2017 CONFERENCE WITH CLIENT, STEVE RICKMAN AND OTHERS REGARDING HEARING ON BIDDING  
PROCEDURES AND CASH COLLATERAL/DIP FINANCING

2093120	MYK	575.00	\$1,150.00	2.0
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9/25/2017 ANALYSIS OF OPPOSITIONS FILED BY COMMITTEES REGARDING BIDDING PROCEDURES AND  
RELATED DISCUSSIONS ON SAME

2093128	MYK	575.00	\$575.00	1.0
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9/25/2017 PREPARATION OF EMAIL EXCHANGE WITH FERDINANDS RE: OVERBIDDERS OBJECTION TO  
BID PROCEDURES

2094666	RB	595.00	\$59.50	0.1
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9/25/2017 ANALYSIS OF OCC OBJECTION TO BID PROCEDURES

2094674	RB	595.00	\$119.00	0.2
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9/25/2017 ANALYSIS OF EQUITY COMMITTEE OBJECTION TO BID PROCEDURES MOTION; CONF WITH  
TANIA

2094679	RB	595.00	\$297.50	0.5
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PROCESS AND BID PROCEDURES HEARING AND REVIEW OF COMMITTEE OBJECTIONS

2094683 RB 595.00 \$892.50 1.5

9/25/2017 TELEPHONE CONFERENCE WITH FRANK PRIOR TO HEARING TO REVIEW OBJECTIONS AND  
PLAN FOR BID PROCEDURES HEARING

2094684 RB 595.00 \$238.00 0.4

9/25/2017 TELEPHONE CONFERENCE WITH TANIA RE: BID PROCEDURES ISSUES AND CASE REVIEW

2094685 RB 595.00 \$178.50 0.3

9/25/2017 APPEARANCE AT HEARING ON BID PROCEDURES MOTION; ANALYSIS OF FILE IN PREP FOR  
HEARING

2094686 RB 595.00 \$3,867.50 6.5

9/25/2017 CONFERENCE WITH MATT AND THEN STEVE AFTER HEARING TO REVIEW BID PROCEDURES  
AND SALE AND AUCTION PROCESS

2094688 RB 595.00 \$476.00 0.8

9/26/2017 PREPARATION OF BID PROCEDURES ORDER

2093367 KJM 535.00 \$374.50 0.7

9/26/2017 ANALYSIS OF DRAFT BID PROCEDURES ORDER AND RELATED COMMUNICATIONS

2093523 MYK 575.00 \$345.00 0.6

9/26/2017 PREPARATION OF BID PROCEDURES ORDER AND RELATED EMAIL EXCHANGE; CONF WITH  
FRANK AND RICKMAN

2094711 RB 595.00 \$1,071.00 1.8

9/27/2017 ANALYSIS OF PROPOSED REVISIONS TO BID PROCEDURES ORDER AND MULTIPLE  
CORRESPONDENCE RE SAME

2093684 KJM 535.00 \$160.50 0.3

9/27/2017 ANALYSIS OF CORRESPONDENCE TO COMMITTEES' COUNSEL REGARDING STATUS OF BID  
PROCEDURES ORDER

2093700 KJM 535.00 \$53.50 0.1

9/27/2017 ANALYSIS OF ALL COMMUNICATIONS AND ISSUES REGARDING BID PROCEDURES ORDER

2093926 MYK 575.00 \$517.50 0.9

9/27/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: AUCTION LOCATION; CONF WITH SAM,  
TANIA, FRANK AND RICKMAN

2094728 RB 595.00 \$357.00 0.6

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9/27/2017 ANALYSIS OF EQUITY COMMITTEE CHANGES TO BID PROCEDURES ORDER; PREP OF  
 MULTIPLE RELATED EMAIL EXCHANGE; CONF WITH SAM, TANIA AND FRANK

2094730	RB	595.00	\$416.50	0.7
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9/27/2017 TELEPHONE CONFERENCE WITH JEFF GOLDENHERSH RE: STATUS OF SALE AND CASE  
 OVERVIEW

2094731	RB	595.00	\$119.00	0.2
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9/27/2017 ANALYSIS OF CREDITOR COMMITTEE CHANGES TO BID PROCEDURES ORDER

2094732	RB	595.00	\$59.50	0.1
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9/27/2017 ANALYSIS OF RADIANS CHANGES TO BID PROCEDURES ORDER; PREP OF RELATED EMAIL  
 EXCHANGE; CONF WITH SAM, TANIA AND FRANK

2094736	RB	595.00	\$297.50	0.5
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9/27/2017 TELEPHONE CONFERENCE WITH SAM AND TANIA RE: BIDDING WITH NON-CASH ASSETS;  
 CONF WITH FRANK AND RICKMAN; ANALYSIS OF APA; PREP OF RELATED EMAIL EXCHANGE

2094738	RB	595.00	\$476.00	0.8
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9/27/2017 PREPARATION OF FURTHER REVUSED VERSION OF BID PROCEDURES ORDER AND RELATED  
 EMAIL EXCHANGE

2094740	RB	595.00	\$416.50	0.7
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9/27/2017 PREPARATION OF FURTHER REVISED VERSION OF BID PROCEDURES ORDER AND FURTHER  
 RELATED EMAIL EXCHANGE

2094744	RB	595.00	\$178.50	0.3
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9/27/2017 PREPARATION OF FURTHER EMAIL EXCHANGE RE: FURTHER EQUITY COMMITTEE CHANGES  
 TO BID PROCEDURES ORDER; CONF WITH FRANK; ANALYSIS OF APA

2094747	RB	595.00	\$238.00	0.4
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9/28/2017 PREPARATION OF BID PROCEDURES ORDER; EMAIL EXCHANGES RE SAME

2094131	KJM	535.00	\$107.00	0.2
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9/28/2017 ANALYSIS OF EMAIL EXCHANGE WITH COUNSEL TO EQUITY COMMITTEE REGARDING  
 MEETING WITH FINANCIAL ADVISOR

2094137	KJM	535.00	\$53.50	0.1
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9/28/2017 ANALYSIS OF CORRESPONDENCE FROM AND TO MATT PLISKIN REGARDING REJECTION OF  
 CONTRACTS

2094138	KJM	535.00	\$53.50	0.1
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9/28/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE WITH PROSPECTIVE OVERBIDDERS REGARDING  
 BID PROCEDURES

2094153	KJM	535.00	\$53.50	0.1
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OPERATIONAL MATTERS

2094261 MYK 575.00 \$172.50 0.3

9/28/2017 ANALYSIS OF BIDDING PROCEDURES ORDER AND RELATED COMMUNICATIONS

2094265 MYK 575.00 \$230.00 0.4

9/28/2017 PREPARATION OF FURTHER REVISED VERSION OF BID PROCEDURES ORDER AND RELATED  
EMAIL EXCHANGE

2094756 RB 595.00 \$178.50 0.3

9/28/2017 PREPARATION OF EMAIL EXCHANGE WITH GOLD AND RICKMAN RE: SALE ISSUES AND  
OVERBID REVIEW

2094763 RB 595.00 \$119.00 0.2

9/28/2017 PREPARATION OF EMAIL EXCHANGE WITH PAUL FERDINANDS RE: AUCTION AND OVERBID  
PROCEDURES

2094766 RB 595.00 \$119.00 0.2

9/29/2017 ANALYSIS OF EMAIL EXCHANGE WITH EQUITY COMMITTEE COUNSEL REGARDING MEETING  
WITH FINANCIAL ADVISOR

2094504 KJM 535.00 \$53.50 0.1

9/29/2017 ANALYSIS OF OCC REQUEST FOR FINANCIAL INFORMAION AND EMAIL EXCHANGE RE SAME

2094505 KJM 535.00 \$53.50 0.1

9/29/2017 ANALYSIS OF COMMUNICATIONS REGARDING MEETING WITH FA, DOCUMENT REQUEST FROM  
COMMITTEES, RELATED EMAILS AND DISCUSSIONS, REQUESTS OF NONDISCLOSURE  
AGREEMENTS

2094617 MYK 575.00 \$460.00 0.8

9/29/2017 PREPARATION OF EMAIL EXCHANGE RE: COMMITTEE'S REQUEST TO MEET WITH RICKMAN;  
CONF WITH RICKMAN AND TANIA

2094992 RB 595.00 \$238.00 0.4

10/2/2017 ANALYSIS OF CORRESPONDENCE FROM COUNSEL TO OCC REGARDING DEADLINE TO FILE  
SALE MOTION AND APA

2104077 KJM 535.00 \$53.50 0.1

10/2/2017 ANALYSIS OF NDA, DISCUSSION WITH RICKMAN, ALL RELATED EMAILS AND DISCUSSIONS  
CONCERNING SALE, SALE MOTION AND DEFAULT UNDER DIP LOAN

2095432 MYK 575.00 \$517.50 0.9

10/2/2017 PREPARATION OF EMAIL EXCHANGE RE: SALE MOTION ISSUES AND REVIEW

2101456 RB 595.00 \$119.00 0.2

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10/3/2017 PREPARATION OF LIST OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES,  
DESCRIPTIONS, AND CURE AMOUNTS

2095701	KJM	535.00	\$267.50	0.5
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10/3/2017 ANALYSIS OF CORRESPONDENCE REGARDING INVENTORY STATUS AND SUMMARY OF  
PHYSICAL INVENTORY PROCEDURES

2096481	KJM	535.00	\$107.00	0.2
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10/3/2017 ANALYSIS OF CORRESPONDENCE REGARDING TIMING OF SALE CLOSING

2096493	KJM	535.00	\$53.50	0.1
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10/3/2017 ANALYSIS OF COMMUNICATIONS AND DOCUMENTS FOR CONTRACTS LIST FOR SALE  
TRANSACTION

2096397	MYK	575.00	\$287.50	0.5
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10/3/2017 TELEPHONE CONFERENCE WITH TANIA AND STEVE RICKMAN RE: SALE ISSUES AND REVIEW  
AND COMMITTEE ISSUES

2101473	RB	595.00	\$238.00	0.4
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10/3/2017 PREPARATION OF EMAIL EXCHANGE RE: SALE CLOSING ISSUES AND REVIEW; CONF WITH  
MATT

2101490	RB	595.00	\$178.50	0.3
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10/4/2017 TELEPHONE CONFERENCE WITH GEOFF RE: SALE ISSUES AND REVIEW

2101713	RB	595.00	\$119.00	0.2
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10/5/2017 PREPARATION OF JURISDICTION/ APPLICABLE STATUTES ANALYSIS FOR SALE MOTION;  
PREPARATION OF CORRESPONDENCE RE SAME

2096937	KJM	535.00	\$160.50	0.3
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10/5/2017 ANALYSIS OF CORRESPONDENCE REGARDING LIST OF CONTRACTS AND LEASES;  
PREPARATION OF CORRESPONDENCE RE SAME

2096999	KJM	535.00	\$53.50	0.1
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10/5/2017 ANALYSIS OF CORRESPONDENCE REGARDING NOTICE OF SALE AND SERVICE THEREOF

2097004	KJM	535.00	\$53.50	0.1
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10/5/2017 ANALYSIS OF EQUITY COMMITTEE REQUEST FOR INFORMATION

2097016	KJM	535.00	\$53.50	0.1
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10/5/2017 PREPARATION OF SALE MOTION AND RELATED PLEADINGS

2097128	KJM	535.00	\$963.00	1.8
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10/5/2017 PREPARATION OF CORRESPONDENCE TO FINANCIAL ADVISOR RE INFORMATION REQUESTS

2097130	KJM	535.00	\$53.50	0.1
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10/5/2017 ANALYSIS OF PROPOSED EQUITY COMMITTEE NDA

2097132	KJM	535.00	\$107.00	0.2
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10/5/2017 ANALYSIS OF CONFIDENTIAL SALE INFORMATION AND PREPARATION OF CORRESPONDENCE RE SAME

2097159	KJM	535.00	\$53.50	0.1
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10/5/2017 PREPARATION OF CORRESPONDENCE AND DOCUMENTATION TO EQUITY COMMITTEE

2097279	KJM	535.00	\$107.00	0.2
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10/5/2017 ANALYSIS OF NDA FOR EQUITY COMMITTEE TO OBTAIN ACCESS TO DATA ROOM AND OTHER SALE DOCUMENTS AND TRANSATIONAL MATTERS AND RELATED DISCUSSIONS

2097353	MYK	575.00	\$632.50	1.1
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10/5/2017 PREPARATION OF MOTION TO APPROVE SALE OF SUBSTANTIALLY ALL ASSETS, AND RELATED DISCUSSIONS AND EMAILS THEREON

2097354	MYK	575.00	\$517.50	0.9
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10/5/2017 CONFERENCE CALL WITH GEOFF AND MATT RE: SALE ISSUES, PLANNING AND REVIEW

2101744	RB	595.00	\$178.50	0.3
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10/5/2017 PREPARATION OF SALE MOTION AND RELATED MEMORANDUM; ANALYSIS OF FILE

2101751	RB	595.00	\$3,867.50	6.5
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10/5/2017 ANALYSIS OF SALES PROCESS UPDATE FROM RICKMAN; CONF WITH RICKMAN

2101761	RB	595.00	\$178.50	0.3
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10/6/2017 ANALYSIS OF SALE MARKETING DOCUMENTS AND PREPARATION OF CORRESPONDENCE RE SAME

2097285	KJM	535.00	\$267.50	0.5
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10/6/2017 ANALYSIS OF CORRESPONDENCE REGARDING STATUS OF POTENTIAL BIDDER

2097298	KJM	535.00	\$53.50	0.1
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10/6/2017 ANALYSIS OF CORRESPONDENCE REGARDING DECLARATION OF FINANCIAL ADVISOR ISO SALE MOTION

2097321	KJM	535.00	\$53.50	0.1
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10/6/2017 ANALYSIS OF PROPOSED REVISIONS TO SALE MOTION

2097322	KJM	535.00	\$107.00	0.2
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10/6/2017 ANALYSIS OF PROPOSED SALE ORDER AND CORRESPONDENCE RE SAME

2097714	KJM	535.00	\$107.00	0.2
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10/6/2017 PREPARATION OF SALE MOTION, NOTICE, DECLARATIONS, ORDER AND ALL RELATED EMAILS AND DISCUSSIONS THEREON

2097493	MYK	575.00	\$1,035.00	1.8
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10/6/2017 ANALYSIS OF ALL COMMUNICATIONS AND DOCUMENTS REGARDING NDA WITH COMMITTEES AND REQUEST FOR INFORMATION REGARDING SALE PROCESS TO COMMITTEES

2097496	MYK	575.00	\$977.50	1.7
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10/6/2017 PREPARATION OF INITIAL DRAFT OF PROPOSED SALE ORDER AND RELATED EMAIL EXCHANGE WITH FRANK

2101764	RB	595.00	\$1,785.00	3.0
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10/6/2017 ANALYSIS OF SALE TEASER AND MULTIPLE RELATED EMAILS AND DOCS FROM RICKMAN; CONF WITH RICKMAN AND TANIA RE: SALE PROCESS ISSUES AND REVIEW

2101766	RB	595.00	\$476.00	0.8
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10/6/2017 PREPARATION OF EMAIL EXCHANGE WITH PIP; CONF WITH RICKMAN AND GEOFF

2101771	RB	595.00	\$178.50	0.3
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10/6/2017 PREPARATION OF SALE MOTION AND ORDER AND RELATED EMAIL EXCHANGE

2101773	RB	595.00	\$476.00	0.8
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10/6/2017 PREPARATION OF GREULICH DECLARATION IN SUPPORT OF SALE MOTION; ANALYSIS OF FILE

2101780	RB	595.00	\$892.50	1.5
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10/7/2017 ANALYSIS OF SALE PLEADINGS AND DECLARATION IN SUPPORT; MULTIPLE CORRESPONDENCE RE SAME

2104157	KJM	535.00	\$160.50	0.3
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10/07/2017 ANALYSIS OF SALE MOTION, NOTICE, DECLARATIONS, AND ALL COMMUNICATIONS WITH CLIENT, CREDITORS, COMMITTEES AND RELATED EMAILS THEREON

2097542	MYK	575.00	\$862.50	1.5
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10/7/2017 PREPARATION OF SALE MOTION AND RELATED EMAIL EXCHANGE

2101782	RB	595.00	\$297.50	0.5
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10/7/2017 PREPARATION OF NOTICE OF HEARING ON SALE MOTION AND RELATED EMAIL EXCHANGE;  
ANALYSIS OF FILE

2101783	RB	595.00	\$892.50	1.5
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10/7/2017 ANALYSIS OF CREDITOR COMMITTEE COMMENTS TO SALE MOTION AND ORDER; PREP OF  
RELATED EMAIL EXCHANGE WITH TANIA

2101790	RB	595.00	\$297.50	0.5
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10/8/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING SALE PLEADINGS AND ISSUES RE  
SAME

2104161	KJM	535.00	\$53.50	0.1
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10/8/2017 ANALYSIS OF ALL COMMUNICATIONS REGARDING SALE MOTION AND RELATED PLEADINGS,  
COMMENTS, REVISIONS, AND RELATED EMAILS

2097545	MYK	575.00	\$575.00	1.0
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10/8/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: SALE ISSUES AND REVIEW

2101803	RB	595.00	\$119.00	0.2
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10/9/2017 PREPARATION OF NOTICE OF SALE OF ESTATE PROPERTY

2097693	KJM	535.00	\$214.00	0.4
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10/9/2017 TELEPHONE CONFERENCE WITH TANYA MOYRON AND STEVE RICKMAN

2097694	KJM	535.00	\$267.50	0.5
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10/9/2017 PREPARATION OF SALE MOTION

2098077	KJM	535.00	\$160.50	0.3
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10/9/2017 PREPARATION OF DECLARATION IN SUPPORT OF SALE MOTION

2098078	KJM	535.00	\$107.00	0.2
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10/9/2017 PREPARATION OF NOTICE OF SALE HEARING

2098079	KJM	535.00	\$107.00	0.2
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10/9/2017 PREPARATION OF SERVICE LISTS FOR NOTICE OF SALE HEARING

2098080	KJM	535.00	\$963.00	1.8
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10/9/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING COMMITTEES' PROPOSED  
REVISIONS TO SALE PLEADINGS

2098082	KJM	535.00	\$53.50	0.1
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10/9/2017 ANALYSIS OF PROPOSED SALE ORDER AND CORRESPONDENCE RE SAME

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2098084 KJM 535.00 \$53.50 0.1

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10/9/2017 TELEPHONE CONFERENCE WITH COUNSEL TO RADIAN AND EQUITY COMMITTEE RE SALE ORDER ISSUES

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2098085 KJM 535.00 \$107.00 0.2

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10/9/2017 ANALYSIS OF CORRESPONDENCE B/W GEOFF AND RADIAN REGARDING SALE ISSUES

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2098093 KJM 535.00 \$53.50 0.1

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10/9/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE RE CONFIDENTIAL INFORMATION AND DUE DILIGENCE FILES

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2098114 KJM 535.00 \$53.50 0.1

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10/09/2017 ANALYSIS OF SALE MOTION, SUPPORTING PAPERS, REVISIONS AND ALL RELATED COMMUNICATIONS AS TO FILING, SERVICE, COURT NOTICE OF SALE FORM

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2097845 MYK 575.00 \$575.00 1.0

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10/9/2017 CONFERENCE CALL WITH RADIAN, OCE COUNSEL REGARDING LANGUAGE IN MOTION AS TO DIP ORDER

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2097846 MYK 575.00 \$287.50 0.5

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10/9/2017 PREPARATION OF FURTHER REVISED SALE MOTION AND MULTIPLE RELATED EMAIL EXCHANGE; CONF WITH CLIENT AND TANIA

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2101806 RB 595.00 \$476.00 0.8

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10/9/2017 ANALYSIS OF MULTIPLE COMMENTS AND CHANGES TO SALE ORDER; PREP OF REVISED SALE ORDER AND MULTIPLE RELATED EMAIL EXCHANGE; CONF WITH FRANK AND TANIA

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2101808 RB 595.00 \$714.00 1.2

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10/9/2017 ANALYSIS OF COMMENTS AND CHANGES TO SALE NOTICE; PREP OF FURTHER REVISED SALE NOTICE AND RELATED EMAIL EXCHANGE; CONF WITH FRANK

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2101809 RB 595.00 \$357.00 0.6

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10/9/2017 PREPARATION OF GREULICH DECLARATION IN SUPPORT OF SALE MOTION AND RELATED EMAIL EXCHANGE; CONF WITH GEOFF

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2101824 RB 595.00 \$178.50 0.3

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10/10/2017 ANALYSIS OF CORRESPONDENCE AND DOCUMENTATION REGARDING CUSTOMER AGREEMENT EXTENSION AND ISSUES RE SAME

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2098068 KJM 535.00 \$107.00 0.2

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10/10/2017 ANALYSIS OF CORRESPONDENCE FROM STEVE RICKMAN REGARDING POTENTIALLY INTERESTED BIDDER

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2098069 KJM 535.00 \$53.50 0.1

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10/10/2017 ANALYSIS OF CORRESPONDENCE FROM STEVE RICKMAN REGARDING LIEN SEARCH;  
 PREPARATION OF RESPONSE THERETO

2098071	KJM	535.00	\$53.50	0.1
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10/10/2017 TELEPHONE CONFERENCE WITH STEVE RICKMAN RE CONFIDENTIAL INFORMATION SHARING  
 ISSUES

2098073	KJM	535.00	\$53.50	0.1
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10/10/2017 ANALYSIS OF CONFIDENTIALITY AGREEMENTS, DATA ROOM, MARKETING RELATED  
 COMMUNICATIONS, CONFIDENTIAL INFORMATION AND ALL RELATED EMAILS

2098096	MYK	575.00	\$402.50	0.7
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10/10/2017 ANALYSIS OF REJECTION/ASSUMPTION OF CONTRACTS IN CONNECTION WITH SALE AND  
 RELATED EMAILS

2098147	MYK	575.00	\$230.00	0.4
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10/10/2017 TELEPHONE CONFERENCE WITH GEOFF AND RICKMAN RE: SALE ISSUES AND REVIEW

2101852	RB	595.00	\$119.00	0.2
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10/10/2017 PREPARATION OF FURTHER EMAIL EXCHANGE WITH RICKMAN RE: SALE ISSUES AND REVIEW;  
 CONF WITH RICKMAN

2101856	RB	595.00	\$178.50	0.3
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10/11/2017 ANALYSIS OF PROPOSED STIPULATION REGARDING CONTRACT ASSIGNMENT; PREPARATION  
 OF CORRESPONDENCE RE SAME

2098677	KJM	535.00	\$107.00	0.2
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10/11/2017 ANALYSIS OF CORRESPONDENCE FROM SEC RE SALE ORDER

2098682	KJM	535.00	\$53.50	0.1
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10/11/2017 ANALYSIS OF CORRESPONDENCE REGARDING EMPLOYEE TRANSITION ISSUES

2098684	KJM	535.00	\$53.50	0.1
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10/11/2017 ANALYSIS OF COMMUNICATIONS REGARDING DATA ROOM, CONFIDENTIAL INFORMATION

2098610	MYK	575.00	\$172.50	0.3
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10/11/2017 ANALYSIS OF SALE CONTINGENCIES AND RELATED COMMUNICATIONS AND DOCUMENTS

2098614	MYK	575.00	\$402.50	0.7
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10/11/2017 ANALYSIS OF RESPONSE FROM SEC ON PROPOSED SALE ORDER

2098618	MYK	575.00	\$172.50	0.3
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10/12/2017 ANALYSIS OF CORRESPONDENCE TO RADIANS' COUNSEL REGARDING GRAINGER CONTRACT

2098539 KJM 535.00 \$53.50 0.1

10/12/2017 ANALYSIS OF CORRESPONDENCE REGARDING POH CONTRACT

2098543 KJM 535.00 \$53.50 0.1

10/12/2017 ANALYSIS OF EMAIL EXCHANGE WITH L WHARTON REGARDING CONTRACT ASSUMPTION ISSUES

2098544 KJM 535.00 \$53.50 0.1

10/12/2017 ANALYSIS OF CORRESPONDENCE REGARDING IP LICENSE AGREEMENT; PREPARATION OF CORRESPONDENCE RE SAME

2098657 KJM 535.00 \$53.50 0.1

10/12/2017 ANALYSIS OF EMAIL EXCHANGE WITH POTENTIAL BIDDER REGARDING DEPOSIT ISSUES

2098663 KJM 535.00 \$53.50 0.1

10/12/2017 PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH COMMITTEES REGARDING SALE ISSUES

2098696 KJM 535.00 \$214.00 0.4

10/12/2017 ANALYSIS OF COMMUNICATIONS REGARDING POTENTIAL OVERBIDS, DEPOSITS AND THE LIKE AND RELATED COMMUNICATIONS

2098732 MYK 575.00 \$287.50 0.5

10/12/2017 ANALYSIS OF CONTRACT REJECTION AND RELATED EMAILS

2098737 MYK 575.00 \$172.50 0.3

10/12/2017 ANALYSIS OF EMAIL RE: RADIANS PURCHASE ISSUES AND EMPLOYEES; CONF WITH GEOFF RE: SALE ISSUES

2101909 RB 595.00 \$178.50 0.3

10/12/2017 PREPARATION OF EMAIL EXCHANGE WITH GRAYSON WALTER - COUNSEL TO PROSPECTIVE OVERBIDDER PIP - RE: AUCTION AND SALE ISSUES AND REVIEW

2101914 RB 595.00 \$119.00 0.2

10/13/2017 ANALYSIS OF CORRESPONDENCE REGARDING CLAIM CALCULATIONS

2104185 KJM 535.00 \$53.50 0.1

10/13/2017 ANALYSIS OF SALE UPDATE FROM CRAIG-HALLUM; PREPARATION OF CORRESPONDENCE RE SAME

2104187 KJM 535.00 \$107.00 0.2

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10/13/2017 ANALYSIS OF CORRESPONDENCE AND DOCUMENTATION RE POTENTIAL BIDDERS' FINANCIAL QUALIFICATIONS

2104191 KJM 535.00 \$53.50 0.1

10/13/2017 ANALYSIS OF GRANIGER STIPULATION

2104196 KJM 535.00 \$53.50 0.1

10/13/2017 ANALYSIS OF SALE PROCESS UPDATE AND UPDATES ON CONFIDENTIAL INFORMATION TO BUYERS AND RELATED EMAILS

2098993 MYK 575.00 \$345.00 0.6

10/13/2017 ANALYSIS OF STIPULATION INVOLVING CUSTOMER AND RELATED EMAILS AND COMMUNICATIONS THEREON

2098996 MYK 575.00 \$172.50 0.3

10/13/2017 ANALYSIS OF PIP FINANCIAL QUALIFICATIONS AND RELATED EMAILS

2101940 RB 595.00 \$119.00 0.2

10/14/2017 ANALYSIS OF CORRESPONDENCE REGARDING SUPPLEMENT TO SALE MOTION

2104199 KJM 535.00 \$53.50 0.1

10/14/2017 ANALYSIS OF SUPPLEMENT TO SALE MOTION

2104202 KJM 535.00 \$107.00 0.2

10/14/2017 ANALYSIS OF CLAIMS CHART, RELATED COMMUNICATIONS THEREON

2099011 MYK 575.00 \$230.00 0.4

10/14/2017 PREPARATION OF SUPPLEMENTAL TO SALE MOTION AND GREULICH DECLARATION REGARDING CLAIMS

2099014 MYK 575.00 \$977.50 1.7

10/15/2017 ANALYSIS OF SUPPLEMENT TO SALE MOTION/GREULICH DECLARATION AND RELATED COMMUNICATIONS

2099322 MYK 575.00 \$115.00 0.2

10/16/2017 TELEPHONE CONFERENCE WITH BARBY RIBECK (2 CALLS) RE NOTICE OF HEARING RE SALE OF PROPERTY

2099180 JK 250.00 \$50.00 0.2

10/16/2017 ANALYSIS OF CORRESPONDENCE REGARDING SUPPLEMENT TO SALE MOTION

2104210 KJM 535.00 \$53.50 0.1

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10/16/2017 ANALYSIS OF SUPPLEMENT TO SALE MOTION AND DECLARATION AND FILING AND RELATED EMAILS

2099342 MYK 575.00 \$172.50 0.3

10/16/2017 ANALYSIS OF REJECTION OF CONTRACTS, AND ESTIMATE OF REJECTION DAMAGES CLAIM AND RELATED EMAILS

2099349 MYK 575.00 \$230.00 0.4

10/16/2017 PREPARATION OF SALE MOTION SUPPLEMENT AND RELATED EMAIL EXCHANGE; ANALYSIS OF FILE; CONF WITH GEOFF AND MATT

2101976 RB 595.00 \$476.00 0.8

10/17/2017 ANALYSIS OF PROPOSED PURCHASE PRICE AGREEMENT AND CORRESPONDENCE RE SAME

2104224 KJM 535.00 \$53.50 0.1

10/17/2017 ANALYSIS OF CORRESPONDENCE RE EXECUTORY CONTRACTS; PREPARATION OF CORRESPONDENCE RE SAME

2104307 KJM 535.00 \$53.50 0.1

10/17/2017 ANALYSIS OF COMMUNICATIONS FROM OCE REGARDING INVESTIGATION REPORTS, EMPLOYMENT AGREEMENTS, EXECUTORY CONTRACTS, SALE MATTERS AND RELATED EMAILS

2099559 MYK 575.00 \$345.00 0.6

10/17/2017 ANALYSIS OF PURCHASE AGREEMENT WITH RADIAN AND RELATED EMAILS

2099561 MYK 575.00 \$345.00 0.6

10/17/2017 ANALYSIS OF SALE ORDER AND ISSUES RAISED BY SEC

2099563 MYK 575.00 \$115.00 0.2

10/17/2017 PREPARATION OF PURCHASE PRICE AGREEMENT FOR RADIAN TO PAY HIGHER PRICE AND RELATED EMAIL EXCHANGE; ANALYSIS OF FILE

2102024 RB 595.00 \$416.50 0.7

10/18/2017 ANALYSIS OF EXECUTORY CONTRACTS LISTED ON SCHEDULE G

2100140 KJM 535.00 \$695.50 1.3

10/18/2017 ANALYSIS OF PATENT LICENSES/SETTLEMENTS WITH PATENT INFRINGERS

2100162 KJM 535.00 \$963.00 1.8

10/18/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING UCC FILING BY CREDITOR AND ISSUES RE SAME

2100164 KJM 535.00 \$53.50 0.1

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10/18/2017 ANALYSIS OF PURCHASE PRICE AGREEMENT WITH RADIAN AND CORRESPONDENCE RE  
SAME

2100166	KJM	535.00	\$53.50	0.1
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10/18/2017 ANALYSIS OF SALES REPRESENTATIVE AGREEMENTS

2100173	KJM	535.00	\$53.50	0.1
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10/18/2017 ANALYSIS OF CONTRACTS FOR ASSUMPTION/REJECTION IN SALE AND RELATED EMAILS AND  
DOCUMENTS

2099761	MYK	575.00	\$230.00	0.4
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10/18/2017 ANALYSIS OF UPDATES AS TO SALE BID PROCESS

2099784	MYK	575.00	\$287.50	0.5
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10/18/2017 ANALYSIS OF UPDATE AS TO PURCHASE AGREEMENT WITH RADIAN

2099785	MYK	575.00	\$115.00	0.2
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10/18/2017 PREPARATION OF EMAIL EXCHANGE RE: SALE ISSUES AND REVIEW; CONF WITH GEOFF AND  
RICKMAN

2102052	RB	595.00	\$297.50	0.5
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10/18/2017 ANALYSIS OF MULTIPLE EMAILS AND DOCS RE: PROSPECTIVE OVERBIDDERS; CONF WITH  
RICKMAN AND GEOFF

2102058	RB	595.00	\$238.00	0.4
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10/18/2017 PREPARATION OF EMAIL EXCHANGE WITH FRANK RE: GRAINGER STIPULATION; CONF WITH  
FRANK

2102059	RB	595.00	\$178.50	0.3
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10/19/2017 ANALYSIS OF CORRESPONDENCE REGARDING EXECUTORY CONTRACTS

2104401	KJM	535.00	\$53.50	0.1
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10/19/2017 ANALYSIS OF SALE PROCESS UPDATE

2104460	KJM	535.00	\$53.50	0.1
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10/19/2017 ANALYSIS OF CORRESPONDENCE RE MARKETING OF ASSETS

2104473	KJM	535.00	\$53.50	0.1
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10/19/2017 ANALYSIS OF ADDITIONAL CONTRACTS

2104510	KJM	535.00	\$267.50	0.5
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10/19/2017 ANALYSIS OF COMMUNICATIONS REGARDING POST-SALE MATTERS AND SALE UPDATE

2100117	MYK	575.00	\$287.50	0.5
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10/19/2017 ANALYSIS OF SALE PROCESS UPDATE; CONF WITH RICKMAN AND GEOFF

2102093	RB	595.00	\$238.00	0.4
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10/19/2017 PREPARATION OF EMAIL EXCHANGE WITH EQUITY COMMITTEE RE: SALE ISSUES AND REVIEW; CONF WITH RICKMAN AND TANIA

2102103	RB	595.00	\$238.00	0.4
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10/19/2017 TELEPHONE CONFERENCE WITH GEOFF RE: FURTHER SALE ISSUES AND CASE REVIEW

2102114	RB	595.00	\$178.50	0.3
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10/20/2017 TELEPHONE CONFERENCE WITH EQUITY COMMITTEE COUNSEL RE SALE PROCESS

2100142	KJM	535.00	\$481.50	0.9
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10/20/2017 PREPARATION OF MOTION TO ASSUME OR REJECT EXECUTORY CONTRACTS AND APPLICATION FOR OST RE SAME

2100143	KJM	535.00	\$1,658.50	3.1
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10/20/2017 PREPARATION OF PROPOSED ORDER SHORTENING NOTICE ON MOTION TO ASSUME

2100144	KJM	535.00	\$107.00	0.2
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10/20/2017 PREPARATION OF AMENDED SCHEDULE G

2100145	KJM	535.00	\$160.50	0.3
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10/20/2017 ANALYSIS OF CORRESPONDENCE REGARDING INTERESTED PARTIES' BID DEPOSIT

2100150	KJM	535.00	\$53.50	0.1
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10/20/2017 ANALYSIS OF LIMITED OBJECTION TO SALE MOTION FILED BY AISENBERG AND CORDES

2100203	KJM	535.00	\$107.00	0.2
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10/20/2017 ANALYSIS OF MOTION TO ASSUME AND RELATED EMAILS AND PAPERS

2100243	MYK	575.00	\$287.50	0.5
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10/20/2017 ANALYSIS OF COMMUNICATIONS REGARDING GRAINGER CLAIM

2100250	MYK	575.00	\$172.50	0.3
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10/20/2017 ANALYSIS OF LIMITED OBJECTIONS TO SALE FILED BY FORMER CEO AND CFO

2100256	MYK	575.00	\$345.00	0.6
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10/20/2017 PREPARATION OF EMAIL EXCHANGE RE: SALE ISSUES AND PLANNING; CONF WITH GEOFF

2102115	RB	595.00	\$416.50	0.7
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10/20/2017 CONFERENCE CALL WITH TANIA AND PETER RE: OVERALL SALE AND CASE REVIEW AND PLANNING FOR AUCTION

2102128	RB	595.00	\$297.50	0.5
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10/20/2017 PREPARATION OF EMAIL EXCHANGE WITH PROTECTIVE INDUSTRIAL PRODUCTS RE: BIDDING DEPOSIT

2102134	RB	595.00	\$59.50	0.1
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10/20/2017 TELEPHONE CONFERENCE WITH FRANK RE: AUCTION SALE ISSUES AND REVIEW

2102137	RB	595.00	\$178.50	0.3
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10/20/2017 TELEPHONE CONFERENCE WITH GEOFF RE: OVERBID ISSUES AND PLANNING FOR AUCTION SALE

2102138	RB	595.00	\$238.00	0.4
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10/20/2017 ANALYSIS OF AISENBERG AND CORDES OBJECTION TO SALE MOTION; CONF WITH CLIENT

2102146	RB	595.00	\$178.50	0.3
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10/20/2017 TELEPHONE CONFERENCE WITH RICKMAN RE: SALE ISSUES AND AUCTION REVIEW

2102151	RB	595.00	\$178.50	0.3
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10/21/2017 ANALYSIS OF CORRESPONDENCE REGARDING LIMITED OBJECTION TO SALE MOTION

2104553	KJM	535.00	\$53.50	0.1
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10/21/2017 ANALYSIS OF CORRESPONDENCE REGARDING SEC PROPOSED LANGUAGE TO SALE ORDER

2104564	KJM	535.00	\$53.50	0.1
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10/21/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING PURCHASE ORDERS AND ISSUES RE SAME

2104569	KJM	535.00	\$107.00	0.2
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10/21/2017 ANALYSIS OF PLACE OF AUCTION AND RELATED EMAILS AND COMMUNICATIONS

2100237	MYK	575.00	\$115.00	0.2
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10/21/2017 ANALYSIS OF DEBTORS PLANS ON LIMITED OBJECTIONS TO SALE BY FORMER OFFICERS AND RELATED EMAILS

2100238 MYK 575.00 \$115.00 0.2

10/21/2017 ANALYSIS OF COMMUNICATIONS REGARDING SALE ORDER AND ISSUES

2100241 MYK 575.00 \$115.00 0.2

10/22/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE RE ASSUMPTION AND ASSIGNMENT OF CONTRACTS AND ISSUES RE SAME

2104572 KJM 535.00 \$107.00 0.2

10/22/2017 ANALYSIS OF CORRESPONDENCE REGARDING GRAINGER ISSUES

2104575 KJM 535.00 \$53.50 0.1

10/22/2017 ANALYSIS OF RECEIPT OF DEPOSIT FROM BIDDER

2100279 MYK 575.00 \$57.50 0.1

10/22/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: SALE ISSUES, PLANNING AND REVIEW; CONF WITH GEOFF AND STEVE RICKMAN

2102160 RB 595.00 \$714.00 1.2

10/22/2017 ANALYSIS OF EMAIL EXCHANGE WITH BRIGHTON BEST RE: POSSIBLE OVERBID; CONF WITH GEOFF AND STEVE

2102164 RB 595.00 \$297.50 0.5

10/22/2017 PREPARATION OF EMAIL EXCHANGE RE: PIP SALE ISSUES AND REVIEW

2102168 RB 595.00 \$59.50 0.1

10/23/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING GRAINGER CLAIM AND ISSUES RE SAME

2104582 KJM 535.00 \$160.50 0.3

10/23/2017 ANALYSIS OF COMMUNICATIONS REGARDING AUCTION AND RELATED EMAILS

2100315 MYK 575.00 \$172.50 0.3

10/23/2017 TELEPHONE CONFERENCE WITH ZHANG REGARDING INQUIRIES REGARDING SALE OF ASSETS

2100325 MYK 575.00 \$115.00 0.2

10/23/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: SALE AND AUCTION ISSUES AND PLANNING; CONF WITH CLIENT

2103046 RB 595.00 \$178.50 0.3



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10/23/2017 TELEPHONE CONFERENCE WITH RICKMAN RE: SALE ISSUES, PLANNING AND CASE REVIEW

2103048	RB	595.00	\$238.00	0.4
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10/23/2017 TELEPHONE CONFERENCE WITH ALAN FELD - COUNSEL TO PROSPECTIVE OVERBIDDER PIP  
RE: SALE AND AUCTION ISSUES AND CASE REVIEW

2103049	RB	595.00	\$476.00	0.8
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10/23/2017 TELEPHONE CONFERENCE WITH JEFF KRIEGER AND MATT - COUNSEL TO PROSPECTIVE  
OVERBIDDER BRIGHTON BEST RE: SALE AND AUCTION ISSUES AND CASE REVIEW

2103050	RB	595.00	\$416.50	0.7
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10/23/2017 ANALYSIS OF SALE PROCESS UPDATE FROM RICKMAN AND MULTIPLE RELATED EMAILS;  
CONF WITH STEVE

2103068	RB	595.00	\$297.50	0.5
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10/24/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING GRAINGER CLAIM AND CONTRACT  
STATUS

2104620	KJM	535.00	\$107.00	0.2
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10/24/2017 ANALYSIS OF TRADEMARK LIEN DOCUMENTS AND INFORMATION; PREPARATION OF  
CORRESPONDENCE RE SAME

2104642	KJM	535.00	\$214.00	0.4
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10/24/2017 TELEPHONE CONFERENCE WITH ALL COMMUNICATIONS REGARDING SUPPLIER/CUSTOMER  
ISSUES, CURE AMOUNTS AND RELATED SALE AND DOCUMENT ISSUES

2100614	MYK	575.00	\$460.00	0.8
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10/24/2017 ANALYSIS OF DRAFT SALE ORDER AND ALL RELATED EMAILS AND COMMUNICATIONS WITH  
VARIOUS INTERESTED PARTIES

2100615	MYK	575.00	\$345.00	0.6
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10/24/2017 ANALYSIS OF STATUS OF OVERBIDS, DEPOSITS, AND RELATED MATTERS AND DISCUSSIONS  
THEREON

2100616	MYK	575.00	\$287.50	0.5
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10/24/2017 ANALYSIS OF LIENS AS TO IP, ADDITIONAL SERVICE ISSUES AND RELATED DOCUMENTS

2100623	MYK	575.00	\$230.00	0.4
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10/24/2017 PREPARATION OF EMAIL EXCHANGE WITH COUNSEL TO BRIGHTON BEST RE: DEPOSIT ISSUES  
AND REVIEW

2103070	RB	595.00	\$59.50	0.1
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10/24/2017 ANALYSIS OF EMAIL FROM SEC RE: RECORDS PRESERVATION ISSUES AND SALE ORDER

2103086	RB	595.00	\$59.50	0.1
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10/24/2017 PREPARATION OF EMAIL EXCHANGE RE: KRIEGER REQUESTED CHANGES TO APA; CONF WITH RICKMAN AND CLIENT

2103097	RB	595.00	\$178.50	0.3
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10/25/2017 ANALYSIS OF PIP BID DOCUMENTS/PROPOSED APA

2104657	KJM	535.00	\$267.50	0.5
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10/25/2017 ANALYSIS OF BBI BID DOCUMENTS/ PROPOSED APA

2104660	KJM	535.00	\$267.50	0.5
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10/25/2017 EMAIL EXCHANGES REGARDING APA SCHEDULES; CONFER WITH RADIANS' COUNSEL RE SAME

2104665	KJM	535.00	\$107.00	0.2
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10/25/2017 PREPARATION OF CONTRACT CURE AND REJECTION ANALYSIS

2104667	KJM	535.00	\$1,872.50	3.5
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10/25/2017 ANALYSIS OF OVERBIDS FROM OVERBIDDERS, RELATED DISCUSSIONS, REVIEW BID PACKAGES AND REQUIREMENTS, DEPOSITS, PURCHASE PRICE AND BIDDING ISSUES AND RELATED EMAILS AND DISCUSSIONS THEREON

2100864	MYK	575.00	\$805.00	1.4
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10/25/2017 ANALYSIS OF SCHEDULES TO APA FROM RADIANS

2100871	MYK	575.00	\$230.00	0.4
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10/25/2017 ANALYSIS OF SALE AUCTION, ALL RELATED EMAILS AND DISCUSSIONS WITH INTERESTED PARTIES

2100876	MYK	575.00	\$345.00	0.6
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10/25/2017 ANALYSIS OF PIP PROPOSED APA, SALE ORDER AND RELATED DOCS AND EMAL; CONF WITH CLIENT AND RICKMAN

2103109	RB	595.00	\$1,666.00	2.8
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10/25/2017 PREPARATION OF EMAIL EXCHANGE RE: OVERBIDDER ISSUES AND REVIEW

2103110	RB	595.00	\$119.00	0.2
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10/25/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE WITH KRIEGER RE: SALE ISSUES AND REVIEW

2103111	RB	595.00	\$119.00	0.2
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10/25/2017 ANALYSIS OF FRANK EMAIL RE: OVERBID AND AUCTION ISSUES; CONF WITH FRANK

2103120	RB	595.00	\$178.50	0.3
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10/25/2017 ANALYSIS OF BRIGHTON BEST APA AND RELATED EMAIL; PREP OF RELATED EMAIL  
 EXCHANGE; CONF WITH CLIENT

2103122	RB	595.00	\$833.00	1.4
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10/25/2017 CONFERENCE WITH CLIENT GEOFF RE: SALE ISSUES AND REVIEW AND PLANNING

2103125	RB	595.00	\$297.50	0.5
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10/25/2017 ANALYSIS OF APA RE: EMPLOYEE CLAIMS AND CURE LIABILITIES; PREP OF RELATED EMAIL  
 EXCHANGE; CONF WITH CLIENT

2103129	RB	595.00	\$297.50	0.5
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10/25/2017 TELEPHONE CONFERENCE WITH GEOFF AND STEVE RE: BIDDING PROCEDURE  
 REQUIREMENTS FOR OVERBIDDERS; ANALYSIS OF APA AND BIDDING PROCEDURES ORDER

2103133	RB	595.00	\$357.00	0.6
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10/25/2017 PREPARATION OF FURTHER EMAIL EXCHANGE RE: OVERBIDDERS AND AUCTION PROCESS

2103136	RB	595.00	\$119.00	0.2
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10/26/2017 TELEPHONE CONFERENCE WITH EQUITY COMMITTEE COUNSEL AND OTHER PROFESSIONALS  
 REGARDING SALE PLANNING AND ISSUES

2104696	KJM	535.00	\$535.00	1.0
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10/26/2017 PREPARATION OF CONTRACT CURE AND REJECTION DAMAGES ANALYSIS

2104697	KJM	535.00	\$1,498.00	2.8
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10/26/2017 ANALYSIS OF MIKE EMSLIE CONTRACT AND CORRESPONDENCE RE SAME

2104699	KJM	535.00	\$107.00	0.2
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10/26/2017 ANALYSIS OF CORRESPONDENCE RE 2017 INCENTIVE PLAN; PREPARATION OF  
 CORRESPONDENCE RE SAME

2104700	KJM	535.00	\$53.50	0.1
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10/26/2017 PREPARATION OF REPLY TO LIMITED OBJECTION TO SALE MOTION

2104708	KJM	535.00	\$642.00	1.2
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10/26/2017 ANALYSIS OF STIPULATION WITH CUSTOMER AND RELATED EMAILS AND DISCUSSIONS  
 THEREON

2101215	MYK	575.00	\$230.00	0.4
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10/26/2017 ANALYSIS OF DEPOSIT FROM OVERBIDDER, AND EMAILS REGARDING BIDS

2101217	MYK	575.00	\$230.00	0.4
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**Ironclad Performance Wear****11/21/2017****Page #****34****CASE # 8300****From Date****9/8/2017****To Date****11/20/2017**10/26/2017 ANALYSIS OF DEBTORS' RESPONSE TO LIMITED OBJECTION FILED TO SALE MOTION BY  
EQUITY MEMBERS

2101218 MYK 575.00 \$345.00 0.6

10/26/2017 CONFERENCE CALL WITH EQUITY COMMITTEE PROFESSIONALS RE: OVERALL CASE REVIEW  
AND SALE PLANNING AND RELATED MATTERS

2103724 RB 595.00 \$595.00 1.0

10/26/2017 PREPARATION OF EMAIL EXCHANGE RE: SALE ISSUES AND REVIEW; CONF WITH FRANK

2103725 RB 595.00 \$178.50 0.3

10/26/2017 TELEPHONE CONFERENCE W/ CLIENT GEOFF RE: SALE ISSUES AND REVIEW

2103727 RB 595.00 \$238.00 0.4

10/26/2017 PREPARATION OF EMAIL EXCHANGE WITH GRAINGER COUNSEL RE: STIPLULATIONS AND  
AUCTION SALE AND OVERBID ISSUES

2103743 RB 595.00 \$119.00 0.2

10/26/2017 TELEPHONE CONFERENCE WITH PIP COUNSEL ALAN FELD RE: SALE AND AUCTION ISSUES  
AND REVIEW AND CASE BACKGROUND

2103745 RB 595.00 \$357.00 0.6

10/26/2017 ANALYSIS OF AUCTION PRICE ANALYSIS FROM C-H; CONF WITH RICKMAN

2103746 RB 595.00 \$238.00 0.4

10/26/2017 CONFERENCE CALL WITH EQUITY COMMITTEE MEMBER, GEOFF, RICKMAN AND  
PROFESSIONALS RE: SALE AND CASE REVIEW

2103751 RB 595.00 \$416.50 0.7

10/26/2017 PREPARATION OF EMAIL EXCHANGE RE: BRIGHTON BEST SALE ISSUES AND REVIEW; CONF  
WITH GEOFF

2103757 RB 595.00 \$119.00 0.2

10/26/2017 TELEPHONE CONFERENCE WITH COUNSEL TO PIP ATTORNEY ALAN FELD RE: SALE ISSUES  
AND CASE OVERVIEW

2103758 RB 595.00 \$476.00 0.8

10/26/2017 ANALYSIS OF REPLY TO AISENBERG AND CORDES SALE OBJECTION AND RELATED EMAILS

2103766 RB 595.00 \$119.00 0.2

10/27/2017 PREPARATION OF SUPPLEMENT TO SALE MOTION

2104711 KJM 535.00 \$214.00 0.4

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10/27/2017 PREPARATION OF CONTRACT CURE AND REJECTION DAMAGES ANALYSIS

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2104716 KJM 535.00 \$214.00 0.4

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10/27/2017 TELEPHONE CONFERENCE WITH SHIVA BECK RE LIMITED OBJECTION TO SALE MOTION

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2104717 KJM 535.00 \$107.00 0.2

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10/27/2017 ANALYSIS OF RICKMAN DECLARATION

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2104718 KJM 535.00 \$107.00 0.2

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10/27/2017 ANALYSIS OF PREPARATION FOR AUCTION, REVIEW PAPERS AND BIDS AND ALL RELATED  
EMAILS AND DISCUSSIONS WITH CLIENT, BIDDERS, COMMITTEES

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2101400 MYK 575.00 \$1,035.00 1.8

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10/27/2017 ANALYSIS OF STIPULATIONS WITH GRAINGER AND ALL RELATED EMAILS, COMMUNICATIONS  
THEREON

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2101402 MYK 575.00 \$345.00 0.6

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10/27/2017 ANALYSIS OF RICKMAN DECLARATION AND RELATED EMAILS

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2101403 MYK 575.00 \$172.50 0.3

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10/27/2017 ANALYSIS OF SUPPLEMENTALS TO SALE MOTION, COMMUNICATIONS WITH OVERBIDDERS

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2101407 MYK 575.00 \$460.00 0.8

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10/27/2017 TELEPHONE CONFERENCE WITH SCOTT ALDERTON RE: SALE ISSUES AND REVIEW

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2104007 RB 595.00 \$119.00 0.2

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10/27/2017 TELEPHONE CONFERENCE WITH FRANK RE: SALE ISSUES AND REVIEW

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2104011 RB 595.00 \$238.00 0.4

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10/27/2017 PREPARATION OF RICKMAN DECLARATION RE: SALE; CONF WITH RICKMAN; ANALYSIS OF FILE  
AND SALES SUMMARY REPORTS

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2104012 RB 595.00 \$773.50 1.3

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10/27/2017 PREPARATION OF EMAIL EXCHANGE WITH FRANK RE: FURTHER SALE ISSUES AND REVIEW;  
CONF WITH FRANK

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2104022 RB 595.00 \$178.50 0.3

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10/27/2017 ANALYSIS OF CATHERINE EMAIL RE: AUCTION SALE ISSUES AND REVIEW

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2104025 RB 595.00 \$59.50 0.1

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10/27/2017 TELEPHONE CONFERENCE W/ CLIENT GEOFF RE: AUCTION SALE ISSUES, PLANNING AND REVIEW

2104029 RB 595.00 \$238.00 0.4

10/27/2017 TELEPHONE CONFERENCE WITH TANIA RE: SALE ISSUES AND REVIEW

2104031 RB 595.00 \$119.00 0.2

10/27/2017 TELEPHONE CONFERENCE WITH RICKMAN RE: REVIEW OF CONTRACT CURE AND REJECTION CLAIMS ANALYSIS AND IMPACT ON BUYERS AND AUCTION

2104032 RB 595.00 \$416.50 0.7

10/27/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: METHOD OF CONDUCTING AUCTION; CONF WITH CLIENT AND RICKMAN

2104033 RB 595.00 \$297.50 0.5

10/28/2017 PREPARATION FOR HEARING ON SALE MOTION AND RELATED MATTERS

2104724 KJM 535.00 \$1,337.50 2.5

10/28/2017 TELEPHONE CONFERENCE WITH EQUITY COMMITTEE PROFESSIONALS REGARDING SALE PLANNING

2104726 KJM 535.00 \$321.00 0.6

10/28/2017 ANALYSIS OF ALL CALLS, EMAILS, COMMUNICATIONS AS TO AUCTION, BIDDING PROCESS AND RELATED MATTERS

2101417 MYK 575.00 \$517.50 0.9

10/28/2017 ANALYSIS OF REVISIONS TO SALE ORDER/APA FROM BIDDERS, SCHEDULES TO APA.

2101418 MYK 575.00 \$402.50 0.7

10/28/2017 CONFERENCE CALL WITH MULTIPLE DEBTOR AND EQUITY COMMITTEE PROFESSIONALS TO PLAN FOR UPCOMING AUCTION SALE; CONF WITH RICKMAN AND CLIENT

2104061 RB 595.00 \$773.50 1.3

10/28/2017 ANALYSIS OF FURTHER REVISED APA AND SALE ORDER FROM OVERBIDDER BBI AND RELATED EMAILS

2104065 RB 595.00 \$535.50 0.9

10/28/2017 PREPARATION OF MEMO TO ALL PARTICIPANTS AT AUCTION EXPLAINING HOW AUCTION WILL PROCEED; ANALYSIS OF FILE

2104066 RB 595.00 \$238.00 0.4

10/28/2017 ANALYSIS OF SCHEDULE 7.1 TO APA FROM RADIANS

2104069 RB 595.00 \$59.50 0.1

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10/29/2017 ANALYSIS OF SALE MOTION, OBJECTIONS, REPLIES, SUPPLEMENTS, ALL NOTICES AND  
RELATED PAPERS FOR SALE HEARING

2101500 MYK 575.00 \$862.50 1.5

10/29/2017 ANALYSIS OF FILE AND MULTIPLE SALE PLEADINGS AND DOCS IN PREP FOR COMPETITIVE BID  
AUCTION

2104474 RB 595.00 \$2,677.50 4.5

10/30/2017 PREPARATION FOR AND ATTENDANCE AT SALE HEARING

2104735 KJM 535.00 \$5,350.00 10.0

10/30/2017 TELEPHONE CONFERENCE WITH COUNSEL TO FORMER TRADEMARK LIEN HOLDER

2104738 KJM 535.00 \$53.50 0.1

10/30/2017 APPEARANCE AT HEARING AUCTION, SALE HEARINGS, PRE AND POST MEETINGS WITH  
CLIENT AND OTHERS AND RELATED DISCUSSIONS AND EMAILS

2102575 MYK 575.00 \$5,635.00 9.8

10/30/2017 ANALYSIS OF COMMUNICATIONS, EMAILS AND DOCUMENTS AS TO SUPPLIER AGREEMENTS

2102586 MYK 575.00 \$287.50 0.5

10/30/2017 ANALYSIS OF REPLY FILED BY OCE REGARDING OBJECTIONS BY SHAREHOLDERS

2102589 MYK 575.00 \$172.50 0.3

10/30/2017 TELEPHONE CONFERENCE WITH CH PERSONNEL REGARDING SALE HEARING, TELEPHONIC  
APPEARANCE ISSUES

2102590 MYK 575.00 \$115.00 0.2

10/30/2017 ANALYSIS OF PIP FINANCIAL AVAILABILITY LETTER; CONF WITH STEVE AND GEOFF

2104486 RB 595.00 \$178.50 0.3

10/30/2017 ANALYSIS OF EQUITY COMMITTEE REPLY TO AISENBERG AND CORDES OBJECTION TO SALE  
MOTION

2104513 RB 595.00 \$59.50 0.1

10/30/2017 TELEPHONE CONFERENCE W/ CLIENT GEOFF RE: PLANNING FOR AUCTION SALE AND REVIEW  
OF BIDDERS

2104577 RB 595.00 \$238.00 0.4

10/30/2017 TELEPHONE CONFERENCE WITH RICKMAN RE: PLANNING FOR AUCTION SALE AND REVIEW  
OF BIDDERS

2104579 RB 595.00 \$238.00 0.4

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10/30/2017 TELEPHONE CONFERENCE WITH FRANK RE: AUCTION SALE ISSUES AND REVIEW

2104580	RB	595.00	\$178.50	0.3
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10/30/2017 CONFERENCE WITH MULTIPLE DEBTORS AND EQUITY COMMITTEE REPS TO PLAN FOR AUCTION SALE

2104581	RB	595.00	\$1,190.00	2.0
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10/30/2017 APPEARANCE AT SALE HEARING AND AUCTION SALE

2104583	RB	595.00	\$4,760.00	8.0
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10/30/2017 TELEPHONE CONFERENCE W/ CLIENT GEOFF AFTER SALE HEARING TO PLAN FOR SALE CLOSING AND TRANSITION OF BUSINESS TO BBI

2104585	RB	595.00	\$297.50	0.5
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10/30/2017 TELEPHONE CONFERENCE WITH BBI AFTER SALE HEARING TO REVIEW SALE OUTCOME

2104588	RB	595.00	\$238.00	0.4
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10/30/2017 TELEPHONE CONFERENCE WITH SCOTT ALDERTON TO REVIEW OUTCOME OF AUCTION SALE AND BEGIN TO PLAN TRANSITION OF BUSINESS

2104590	RB	595.00	\$238.00	0.4
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10/30/2017 PREPARATION OF SALE ORDER AND PREP OF RELATED EMAIL EXCHANGE

2104591	RB	595.00	\$1,190.00	2.0
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10/31/2017 ANALYSIS OF PROPOSED SALE ORDER

2104749	KJM	535.00	\$267.50	0.5
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10/31/2017 ANALYSIS OF SALE ORDER, ASSET PURCHASE AGREEMENT, ALL RELATED EMAILS, DISCUSSION AND DOCUMENTS

2103142	MYK	575.00	\$1,150.00	2.0
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10/31/2017 TELEPHONE CONFERENCE WITH HESS (SHAREHOLDER) REGARDING AUCTION

2103143	MYK	575.00	\$115.00	0.2
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10/31/2017 ANALYSIS OF UST ISSUES REGARDING BANK ACCOUNTS AND REVIEW RELATED ISSUES

2103149	MYK	575.00	\$172.50	0.3
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10/31/2017 ANALYSIS OF 8K, APA AND INFORMATION THEREFOR AND ALL RELATED EMAILS AND DISCUSSIONS

2103157	MYK	575.00	\$460.00	0.8
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10/31/2017 PREPARATION OF EMAIL EXCHANGE RE: GRAINGER COUNSEL RE: SALE

2104604	RB	595.00	\$59.50	0.1
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10/31/2017 PREPARATION OF SALE ORDER AND RELATED EMAIL EXCHANGE; CONF WITH KRIEGER - MULTIPLE CALLS; ANALYSIS OF FILE

2104606	RB	595.00	\$1,487.50	2.5
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10/31/2017 TELEPHONE CONFERENCE W/ CLIENT GEOFF RE: SALE ISSUES AND TRANSITION OF BUSINESS TO BBI

2104634	RB	595.00	\$178.50	0.3
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10/31/2017 ANALYSIS OF BBI CHANGES TO SALE ORDER; CONF WITH KRIEGER

2104668	RB	595.00	\$535.50	0.9
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10/31/2017 PREPARATION OF FURTHER REVISED VERSION OF SALE ORDER AND MULTIPLE RELATED EMAIL EXCHANGE; FURTHER CONF WITH KRIEGER

2104672	RB	595.00	\$952.00	1.6
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10/31/2017 PREPARATION OF REVISED APA TO INCORPORATE OUTCOME OF AUCTION AND SALE HEARING AND TO CONFORM WITH REVISED SALE ORDER AND PREP OF RELATED EMAIL EXCHANGE

2104676	RB	595.00	\$2,261.00	3.8
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11/1/2017 ANALYSIS OF REVISED VERSIONS OF SALE ORDER AND UPDATED RADIAN'S PAYOFF AMOUNT; MULTIPLE CORRESPONDENCE RE SAME

2105270	KJM	535.00	\$160.50	0.3
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11/1/2017 ANALYSIS OF WOLFSON COMMENTS TO SALE ORDER

2105288	KJM	535.00	\$53.50	0.1
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11/1/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING SEC DISCLOSURES RE SALE

2105289	KJM	535.00	\$53.50	0.1
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11/1/2017 ANALYSIS OF CORRESPONDENCE REGARDING DEPOSIT OF SALE PROCEEDS AND ISSUES WITH UST RE SAME

2105294	KJM	535.00	\$53.50	0.1
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11/1/2017 ANALYSIS OF BBI COMMENTS TO SALE ORDER AND CORRESPONDENCE RE SAME

2105298	KJM	535.00	\$107.00	0.2
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11/1/2017 PREPARATION OF CORRESPONDENCE TO EQUITY COMMITTEE COUNSEL REGARDING RADIAN'S PROOF OF CLAIM

2105299	KJM	535.00	\$53.50	0.1
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11/1/2017 PREPARATION OF SALE ORDER

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2105309 KJM 535.00 \$160.50 0.3

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11/1/2017 EMAIL EXCHANGE REGARDING HEARING ON SALE ORDER; CONFER WITH CLERK AND R  
BENDER REGARDING SALE ORDER HEARING

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2105310 KJM 535.00 \$53.50 0.1

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11/1/2017 EQUITY COMMITTEE PROPOSED REVISIONS TO BBI APA

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2105314 KJM 535.00 \$53.50 0.1

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11/1/2017 ANALYSIS OF MULTIPLE REVISIONS TO BBI APA AND MULTIPLE CORRESPONDENCE RE SAME

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2105322 KJM 535.00 \$214.00 0.4

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11/01/2017 ANALYSIS OF OUTCOME OF NOVEMBER 1 HEARING ON SALE ORDER AND RELATED  
DISCUSSIONS AS TO STATUS OF SALE AGREEMENT AND ORDER

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2103971 MYK 575.00 \$230.00 0.4

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11/01/2017 PREPARATION OF SALE ORDER, NOTICE OF SALE ORDER, REVISIONS, ALL RELATED EMAILS,  
DISCUSSIONS

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2103973 MYK 575.00 \$1,552.50 2.7

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11/1/2017 PREPARATION OF APA, REVISIONS TO APA, ALL RELATED EMAILS AND DISCUSSIONS

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2103974 MYK 575.00 \$1,610.00 2.8

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11/1/2017 TELEPHONE CONFERENCE WITH CHILDRESS REGARDING LETTER FROM OCE AND SALE  
ORDER ISSUES

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2103976 MYK 575.00 \$230.00 0.4

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11/1/2017 CONFERENCE CALL WITH KRIEGER AND OTHERS REGARDING SALE ORDER, APA ISSUES

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2103977 MYK 575.00 \$287.50 0.5

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11/1/2017 ANALYSIS OF PETER'S COMMENTS TO SALE ORDER; PREP OF RELATED EMAIL EXCHANGE

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2105514 RB 595.00 \$119.00 0.2

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11/1/2017 PREPARATION OF EMAIL EXCHANGE WITH SEC RE: SALE ORDER

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2105516 RB 595.00 \$59.50 0.1

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11/1/2017 PREPARATION OF FURTHER REVISED VERSION OF SALE ORDER AND RELATED EMAIL  
EXCHANGE

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2105517 RB 595.00 \$297.50 0.5

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11/1/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: APA ISSUES AND REVIEW

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2105521 RB 595.00 \$178.50 0.3

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11/1/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: SALE ORDER AND DISPOSITION OF FUNDS;  
CONF WITH TANIA

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2105522 RB 595.00 \$178.50 0.3

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11/1/2017 ANALYSIS OF BBI COMMENTS TO SALE ORDER; CONF WITH KRIEGER

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2105525 RB 595.00 \$238.00 0.4

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11/1/2017 ANALYSIS OF PIP COMMENTS TO SALE ORDER

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2105526 RB 595.00 \$119.00 0.2

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11/1/2017 ANALYSIS OF RADIANS COMMENTS TO SALE ORDER; CONF WITH FRANK

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2105527 RB 595.00 \$178.50 0.3

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11/1/2017 PREPARATION OF EMAIL EXCHANGE WITH UST RE: SALE ORDER ISSUES AND REVIEW; CONF  
WITH MARGAUX ROSS

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2105528 RB 595.00 \$178.50 0.3

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11/1/2017 PREPARATION OF FURTHER REVISED VERSION OF SALE ORDER AND RELATED EMAIL  
EXCHANGE

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2105529 RB 595.00 \$476.00 0.8

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11/1/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE WITH KRIEGER RE: BBI CHANGES TO SALE  
ORDER AND APA; CONF WITH KRIEGER

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2105533 RB 595.00 \$297.50 0.5

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11/1/2017 ANALYSIS OF EQUITY COMMITTEE COMMENTS TO APA; CONF WITH TANIA

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2105543 RB 595.00 \$238.00 0.4

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11/1/2017 ANALYSIS OF MULTIPLE FURTHER EMAILS RE: APA ISSUES AND DISPUTES; PREP OF RELATED  
EMAIL EXCHANGE

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2105544 RB 595.00 \$178.50 0.3

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11/1/2017 TELEPHONE CONFERENCE WITH ALAN FELD RE: PIP INTEREST IN PURCHASING GRAINGER  
CONTRACTS; PREP OF RELATED EMAIL EXCHANGE

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2105550 RB 595.00 \$297.50 0.5

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11/1/2017 ANALYSIS OF FURTHER COMMENTS FROM EQUITY COMMITTEE AND BBI TO APA; CONF WITH  
TANIA AND KRIEGER

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2105553 RB 595.00 \$357.00 0.6

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**Ironclad Performance Wear**

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**CASE # 8300**

**From Date 9/8/2017  
To Date 11/20/2017**

11/1/2017 PREPARATION OF FURTHER REVISED APA AND MULTIPLE RELATED EMAIL EXCHANGE

2105557	RB	595.00	\$535.50	0.9
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11/1/2017 ANALYSIS OF FILE IN PREP FOR CONTINUED SALE HEARING

2105563	RB	595.00	\$297.50	0.5
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11/1/2017 APPEARANCE AT CONTINUED SALE HEARING; CONF WITH CLIENT AFTER HEARING

2105564	RB	595.00	\$1,785.00	3.0
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11/2/2017 ANALYSIS OF CORRESPONDENCE AND REVISIONS TO SALE ORDER

2105323	KJM	535.00	\$53.50	0.1
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11/2/2017 ANALYSIS OF CORRESPONDENCE FROM CA DEPT. OF TAX RE SALE

2105325	KJM	535.00	\$53.50	0.1
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11/2/2017 ANALYSIS OF RADIAN'S EDITS TO SALE ORDER

2105352	KJM	535.00	\$53.50	0.1
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11/2/2017 ANALYSIS OF CORRESPONDENCE REGARDING SECTION 345 OF BANKRUPTCY CODE AND DEPOSIT OF SALE PROCEEDS

2105361	KJM	535.00	\$53.50	0.1
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11/2/2017 ANALYSIS OF CORRESPONDENCE RE REIMBURSEMENTS FROM AMS RE GOODS IN TRANSIT

2105363	KJM	535.00	\$53.50	0.1
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11/2/2017 ANALYSIS OF CORRESPONDENCE FROM FIRST REPUBLIC BANK RE COMPLIANCE WITH UST REQUIREMENTS

2105418	KJM	535.00	\$53.50	0.1
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11/02/2017 ANALYSIS OF ALL REVISIONS, COMMUNICATIONS REGARDING SALE ORDER, APA AND RELATED MATTERS AND EMAILS

2105346	MYK	575.00	\$977.50	1.7
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11/02/2017 PREPARATION OF SUMMARY OF OPEN ISSUES AS TO APA AND SALE ORDER, RELATED DISCUSSIONS

2105376	MYK	575.00	\$862.50	1.5
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11/2/2017 PREPARATION OF FURTHER REVISED SALE ORDER AND RELATED EMAIL EXCHANGE

2105567	RB	595.00	\$416.50	0.7
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**Ironclad Performance Wear****11/21/2017****Page #****43****CASE # 8300****From Date****9/8/2017****To Date****11/20/2017**11/2/2017 ANALYSIS OF SUMMARY OF UNRESOLVED ISSUES FOR APA; PREP OF RELATED EMAIL  
EXCHANGE; ANALYSIS OF APA

2105568 RB 595.00 \$297.50 0.5

11/2/2017 PREPARATION OF FURTHER EMAIL EXCHANGE RE; APA ISSUES AND REVIEW; CONF WITH  
KRIEGER

2105574 RB 595.00 \$238.00 0.4

11/2/2017 CONFERENCE CALL WITH COUNSEL FOR BBI AND FOR EQUITY COMMITTEE RE: REVIEW OF  
APA AND NEGOTIATE RESOLUTIONS

2105588 RB 595.00 \$357.00 0.6

11/2/2017 ANALYSIS OF RADIANS CHANGES TO SALE ORDER; CONF WITH FRANK

2105590 RB 595.00 \$238.00 0.4

11/2/2017 ANALYSIS OF KRIEGER FURTHER CHANGES TO SALE ORDER; CONF WITH KRIEGER

2105594 RB 595.00 \$119.00 0.2

11/2/2017 TELEPHONE CONFERENCE WITH TANIA RE: REVIEW OF APA AND RESOLUTIONS OF DISPUTES  
WITH BBI; PREP OF FURTHER REVISED APA AND RELATED EMAIL EXCHANGE

2105603 RB 595.00 \$714.00 1.2

11/2/2017 TELEPHONE CONFERENCE WITH TANIA RE: FURTHER REVIEW OF APA; PREP OF FURTHER  
REVISED APA

2105606 RB 595.00 \$297.50 0.5

11/2/2017 TELEPHONE CONFERENCE WITH TANIA RE: REVIEW OF SALE ORDER; PREP OF FURTHER  
REVISED SALE ORDER AND RELATED EMAIL EXCHANGE; ANALYSIS OF FURTHER COMMENTS  
FROM TANIA

2105608 RB 595.00 \$535.50 0.9

11/2/2017 PREPARATION OF EMAIL TO GROUP RE: FURTHER REVISED APA AND ORDER; PREP OF  
MULTIPLE RELATED EMAIL EXCHANGE; CONF WITH KRIEGER

2105609 RB 595.00 \$416.50 0.7

11/2/2017 TELEPHONE CONFERENCE WITH KRIEGER RE: FURTHER SALE ISSUES AND GRAINGER  
CONTRACT DISPUTES; PREP PF FURTHER REVISED SALE ORDER

2105610 RB 595.00 \$476.00 0.8

11/2/2017 ANALYSIS OF FURTHER CHANGES TO SALE ORDER FROM RADIANS; CONF WITH FRANK

2105613 RB 595.00 \$178.50 0.3

11/2/2017 ANALYSIS OF FURTHER COMMENTS TO SALE ORDER FROM KRIEGER; PREP OF CHANGES

2105615 RB 595.00 \$119.00 0.2

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11/3/2017 ANALYSIS OF CORRESPONDENCE FROM COUNSEL TO CREDITORS' COMMITTEE REGARDING  
SALE ORDER PROVISIONS REQUESTED BY CREDITORS' COMMITTEE

2108128 KJM 535.00 \$53.50 0.1

11/3/2017 ANALYSIS OF FINAL VERSION OF SALE ORDER AND CORRESPONDENCE TO CONSTITUENTS  
RE SAME

2108130 KJM 535.00 \$107.00 0.2

11/3/2017 PREPARATION OF APA COMPARISON DOCUMENTS FOR SUBMISSION TO THE COURT; EMAIL  
EXCHANGES RE SAME; PREPARATION OF NOTICES OF SUBMISSION

2108131 KJM 535.00 \$160.50 0.3

11/3/2017 ANALYSIS OF CORRESPONDENCE FROM BACKUP BIDDERS COUNSEL REGARDING LANGUAGE  
OF SALE ORDER RE BACK UP BID, AND RELATED CORRESPONDENCE

2108132 KJM 535.00 \$53.50 0.1

11/3/2017 PREPARATION OF FINAL VERSION OF SALE ORDER

2108144 KJM 535.00 \$107.00 0.2

11/3/2017 ANALYSIS OF SALE ORDER, APA OPEN ISSUES, HEARING THEREON AND ALL RELATED EMAILS  
AND DISCUSSIONS

2105672 MYK 575.00 \$977.50 1.7

11/3/2017 ANALYSIS OF CASTALDI CHANGES TO SALE ORDER

2105616 RB 595.00 \$59.50 0.1

11/3/2017 ANALYSIS OF RADIANS CHANGES TO SALE ORDER

2105617 RB 595.00 \$59.50 0.1

11/3/2017 PREPARATION OF FURTHER REVISED SALE ORDER AND MULTIPLE RELATED EMAIL  
EXCHANGE; CONF WITH TANIA, WEISS AND KRIEGER

2105619 RB 595.00 \$1,368.50 2.3

11/3/2017 ANALYSIS OF FURTHER CHANGES FROM EQUITY COMMITTEE TO SALE ORDER; CONF WITH  
TANIA

2105623 RB 595.00 \$178.50 0.3

11/3/2017 PREPARATION OF EMAIL EXCHANGE RE: RADIANS CHANGES TO SALE ORDER; CONF WITH  
SHARON

2105624 RB 595.00 \$119.00 0.2

11/3/2017 ANALYSIS OF PIP CHANGES TO SALE ORDER; PREP OF RESPONSE AND RELATED EMAIL  
ECXHANGE

2105626 RB 595.00 \$119.00 0.2

**Ironclad Performance Wear****11/21/2017****Page #****45****CASE # 8300****From Date****9/8/2017****To Date****11/20/2017**11/3/2017 PREPARATION OF NOTICE OF REVISED APA FOR FILING WITH COURT AND REDLINED;  
ANALYSIS OF FILE

2105627 RB 595.00 \$178.50 0.3

11/3/2017 PREPARATION OF NOTICE OF REVISED SALE ORDER FOR FILING WITH COURT AND REDLINED

2105628 RB 595.00 \$178.50 0.3

11/3/2017 APPEARANCE AT THIRD AND FINAL SALE HEARING; ANALYSIS OF FILE IN PREP FOR HEARING

2105635 RB 595.00 \$2,380.00 4.0

11/3/2017 PREPARATION OF SUMMARY OF OUTLINE OF OUTSTANDING ISSUES FOR CONTINUED SALE  
HEARING

2105637 RB 595.00 \$297.50 0.5

11/3/2017 PREPARATION OF FINAL VERSION OF SALE ORDER AND APA FOR FILING

2105642 RB 595.00 \$178.50 0.3

11/3/2017 PREPARATION OF MEMO TO CLIENT RE: SALE ORDER AND SALE STATUS AND 8-K

2105645 RB 595.00 \$119.00 0.2

11/3/2017 PREPARATION OF TEXT EXCHANGE WITH MATT RE: SALE CLOSING DATE AND PLANNING

2105650 RB 595.00 \$59.50 0.1

11/4/2017 PREPARATION OF EMAIL EXCHANGE RE: SALE ISSUES

2105653 RB 595.00 \$59.50 0.1

11/4/2017 PREPARATION OF EMAIL EXCHANGE WITH FRANK RE: REFUND OF BIDDING DEPOSIT

2105665 RB 595.00 \$59.50 0.1

11/5/2017 ANALYSIS OF CORRESPONDENCE TO BUYER'S COUNSEL REGARDING SALE CLOSING ISSUES

2108607 KJM 535.00 \$53.50 0.1

11/5/2017 ANALYSIS OF STATUS OF CLOSING, CHECKLIST FOR SALE CLOSING AND CONCLUDING CASE  
AND NEXT STEPS

2105689 MYK 575.00 \$287.50 0.5

11/5/2017 PREPARATION OF COMPREHENSIVE SALE CLOSING CHECK LIST AND RELATED EMIAL  
EXCHANGE WITH BBI COUNSEL; ANALYSIS OF APA FOR CREATION OF SAME

2105719 RB 595.00 \$1,190.00 2.0

**Ironclad Performance Wear****11/21/2017****Page #****46****CASE # 8300****From Date****9/8/2017****To Date****11/20/2017**11/6/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING SALE CLOSING ISSUES AND  
PAYMENT OF EMPLOYEE CLAIMS

2105823 KJM 535.00 \$53.50 0.1

11/6/2017 ANALYSIS OF CORRESPONDENCE REGARDING SALE ORDER TERMS AND COMPLIANCE WITH  
DIP AGREEMENT

2105832 KJM 535.00 \$53.50 0.1

11/6/2017 ANALYSIS OF CORRESPONDENCE FROM B PADNOS REGARDING 8-K AND SHAREHOLDER  
DISTRIBUTION ISSUES

2105975 KJM 535.00 \$53.50 0.1

11/6/2017 ANALYSIS OF CORRESPONDENCE REGARDING CLOSING ISSUES

2105982 KJM 535.00 \$53.50 0.1

11/6/2017 ANALYSIS OF CORRESPONDENCE REGARDING 8-K FILING AND ISSUES RE SAME

2106281 KJM 535.00 \$53.50 0.1

11/6/2017 ANALYSIS OF CORRESPONDENCE REGARDING TRANSFER OF NON-DIP ACCOUNTS TO BUYER

2106283 KJM 535.00 \$53.50 0.1

11/6/2017 ANALYSIS OF CLOSING CHECKLIST PREPARED BY BBI

2106288 KJM 535.00 \$53.50 0.1

11/6/2017 ANALYSIS OF CLOSING MATTERS, CHECKLISTS, AND ALL RELATED EMAILS AND  
COMMUNICATIONS WITH CLIENT, BUYER, AND PROFESSIONALS

2106077 MYK 575.00 \$575.00 1.0

11/6/2017 ANALYSIS OF 8K AND COMMUNICATIONS AS TO NEEDED INFORMATION

2106078 MYK 575.00 \$172.50 0.3

11/6/2017 ANALYSIS OF CURE AMOUNTS, CLAIM AMOUNTS OF OCC AND OTHER CREDITORS

2106079 MYK 575.00 \$172.50 0.3

11/6/2017 ANALYSIS OF NAME OF DEBTOR POST-CLOSING

2106080 MYK 575.00 \$115.00 0.2

11/6/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: BBI SALE CLOSING AND PLANNING

2108190 RB 595.00 \$178.50 0.3



**Ironclad Performance Wear****11/21/2017 Page # 47****CASE # 8300****From Date 9/8/2017  
To Date 11/20/2017**11/6/2017 PREPARATION OF EMAIL EXCHANGE WITH MATT RE: SALE ORDER AND DIP AGREEMENT  
REQUIREMENTS; CONF WITH MATT

2108194 RB 595.00 \$178.50 0.3

11/6/2017 PREPARATION OF EMAIL EXCHANGE WITH LOUIS RE: APA AND SIGNING

2108205 RB 595.00 \$59.50 0.1

11/6/2017 ANALYSIS OF CLOSING DOCUMENTS LIST FROM BBI BUYER AND RELATED EMAILS; ANALYSIS  
OF APA AND SALE ORDER

2108230 RB 595.00 \$357.00 0.6

11/7/2017 ANALYSIS OF CORRESPONDENCE TO BBI'S COUNSEL REGARDING SALE CLOSING ITEMS

2106289 KJM 535.00 \$53.50 0.1

11/7/2017 ANALYSIS OF CORRESPONDENCE RE BONUS ACCRUALS; PREPARATION OF  
CORRESPONDENCE RE SAME

2106342 KJM 535.00 \$107.00 0.2

11/7/2017 ANALYSIS OF DRAFT 8K AND MULTIPLE CORRESPONDENCE RE SAME

2108613 KJM 535.00 \$107.00 0.2

11/7/2017 ANALYSIS OF CLOSING CHECKLIST AND CORRESPONDENCE RE SAME

2108614 KJM 535.00 \$53.50 0.1

11/7/2017 ANALYSIS OF CORRESPONDENCE REGARDING REQUEST FOR CERTIFIED COPY OF SALE  
ORDER; PREPARATION OF CORRESPONDENCE RE SAME

2108615 KJM 535.00 \$53.50 0.1

11/7/2017 EMAIL EXCHANGE WITH FORMER CREDITOR RE SALE CLOSING ISSUES

2108618 KJM 535.00 \$53.50 0.1

11/7/2017 ANALYSIS OF PRE-CLOSING UPDATE TO EQUITY COMMITTEE RE SALE BONUSES AND  
RELATED ISSUES

2108625 KJM 535.00 \$53.50 0.1

11/07/2017 ANALYSIS OF ALL CLOSING MATTERS, DOCUMENTS TO BE PREPARED, CHECKLISTS, AND ALL  
RELATED CONFERENCE CALLS AND EMAILS THEREON

2106446 MYK 575.00 \$690.00 1.2

11/7/2017 ANALYSIS OF EMPLOYMENT AND PAYMENT OF BONUS ISSUES AND RELATED EMAILS

2106451 MYK 575.00 \$345.00 0.6

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11/7/2017 ANALYSIS OF CERTIFIED SALE ORDER

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2106452 MYK 575.00 \$115.00 0.2

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11/7/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: BBI SALE CLOSING ISSUES AND REVIEW;  
CONF WITH MATT

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2108243 RB 595.00 \$178.50 0.3

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11/7/2017 ANALYSIS OF CLOSING DOCS CHART; PREP OF RELATED EMAIL EXCHANGE

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2108248 RB 595.00 \$119.00 0.2

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11/7/2017 ANALYSIS OF SALE PROCESS TIMELINE PROPOSED BY C-H AND RELATED EMAILS FOR  
EQUITY COMMITTEE DISCOVERY; CONF WITH RICKMAN

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2108255 RB 595.00 \$238.00 0.4

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11/7/2017 CONFERENCE CALL WITH SCOTT AND LOUIS RE: REVIEW OF SALE CLOSING AND LOGISTICS  
AND PLAN FOR WORK ALLOCATION

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2108262 RB 595.00 \$297.50 0.5

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11/7/2017 PREPARATION OF FURTHER EMAIL EXCHANGE RE: BBI SALE CLOSING MATTERS AND REVIEW;  
CONF WITH CLIENT

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2108264 RB 595.00 \$178.50 0.3

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11/7/2017 ANALYSIS OF UPDATED SALE PROCESS TIMELINE FROM RICKMAN AND RELATED EMAILS

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2108268 RB 595.00 \$59.50 0.1

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11/7/2017 ANALYSIS OF FURTHER EMAILS RE: BBI SALE CLOSING AND PLANNING

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2108274 RB 595.00 \$59.50 0.1

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11/8/2017 ANALYSIS OF CORRESPONDENCE FROM BOARD MEMBER REGARDING SALE BONUSES;  
CORRESPONDENCE REGARDING PRE-CLOSING ISSUES

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2108626 KJM 535.00 \$535.00 1.0

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11/8/2017 ANALYSIS OF CORRESPONDENCE REGARDING STATUS OF GRAINGER CONTRACT

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2108637 KJM 535.00 \$53.50 0.1

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11/8/2017 ANALYSIS OF CLOSING DOCUMENTS, ASSIGNMENTS, BILL OF SALE, AND RELATED  
DOCUMENTS

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2108646 KJM 535.00 \$160.50 0.3

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11/8/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING NAME CHANGE REQUIREMENTS

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2108650 KJM 535.00 \$107.00 0.2

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**CASE # 8300**

**From Date 9/8/2017  
To Date 11/20/2017**

11/8/2017 ANALYSIS OF CASELAW REGARDING AUTHORITY TO DIRECT NAME CHANGE OF DEBTORS

2108651	KJM	535.00	\$321.00	0.6
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11/8/2017 ANALYSIS OF DRAFTS OF CLOSING DELIVERABLES AND RELATED ISSUES, MOTIONS, AND EMAILS

2106735	MYK	575.00	\$1,035.00	1.8
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11/8/2017 ANALYSIS OF ISSUES RELATIVE TO GRAINGER, REJECTION/ASSUMPTION AND DAMAGE ISSUES

2106740	MYK	575.00	\$230.00	0.4
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11/8/2017 ANALYSIS OF COMMUNICATIONS AS TO BONUS AND EMPLOYEE ISSUES

2106741	MYK	575.00	\$230.00	0.4
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11/8/2017 PREPARATION OF CLOSING CHECK LIST AND EMAIL TO CLIENT; CONF WITH MATT TO PLAN FOR SALE CLOSING

2108281	RB	595.00	\$238.00	0.4
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11/8/2017 PREPARATION OF EMAIL EXCHANGE WITH BBI RE: SALE CLOSING ISSUES AND PLANNING; ANALYSIS OF BBI APA

2108282	RB	595.00	\$297.50	0.5
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11/8/2017 PREPARATION OF EMAIL EXCHANGE WITH FRANK RE: REFUND OF RADIANS AUCTION DEPOSIT

2108308	RB	595.00	\$59.50	0.1
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11/8/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: NAME CHANGE ISSUES AND REVIEW OF BBI APA; CONF WITH CLIENT

2108316	RB	595.00	\$416.50	0.7
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11/9/2017 ANALYSIS OF CORRESPONDENCE WITH BUYER'S COUNSEL REGARDING DEPOSIT OF SALE PROCEEDS

2108660	KJM	535.00	\$53.50	0.1
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11/9/2017 PREPARATION OF NOTICE OF INCREASED CURE AMOUNT; EMAIL EXCHANGE RE SAME

2108665	KJM	535.00	\$53.50	0.1
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11/9/2017 ANALYSIS OF PROPOSED REVISIONS TO CLOSING DOCUMENTS

2108668	KJM	535.00	\$53.50	0.1
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11/9/2017 ANALYSIS OF CORRESPONDENCE FROM CORPORATE COUNSEL REGARDING NAME CHANGE OPTIONS

2108671	KJM	535.00	\$53.50	0.1
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**CASE # 8300**

**From Date 9/8/2017  
To Date 11/20/2017**

11/9/2017 EMAIL EXCHANGE WITH SHIVA BECK REGARDING NAME CHANGE MOTION

2108673	KJM	535.00	\$53.50	0.1
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11/9/2017 ANALYSIS OF CORRESPONDENCE REGARDING SALE STATUS AND RELATED ISSUES

2108674	KJM	535.00	\$53.50	0.1
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11/9/2017 ANALYSIS OF CORRESPONDENCE REGARDING EMPLOYMENT OF COMMITTEE PROFESSIONALS

2108675	KJM	535.00	\$53.50	0.1
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11/9/2017 ANALYSIS OF CALIFORNIA AND NEVADA STATUTES REGARDING NAME CHANGE AUTHORITY; PREPARATION OF CORRESPONDENCE RE SAME

2108726	KJM	535.00	\$160.50	0.3
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11/9/2017 ANALYSIS OF CLOSING MATTERS, DOCUMENTS AND COMMUNICATIONS THEREON

2107091	MYK	575.00	\$805.00	1.4
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11/9/2017 ANALYSIS OF NOTICE BY BUYER REGARDING ADDITIONAL CONTRACTS

2107096	MYK	575.00	\$115.00	0.2
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11/9/2017 PREPARATION OF EMAIL ECHANGE WITH BBI CONSEL RE: SALE CLOSING ISSUES AND PLANNING

2108318	RB	595.00	\$119.00	0.2
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11/9/2017 ANALYSIS OF MULTIPLE BBI SALE CLOSING DOCS; PREP OF REVISED VERSIONS OF DOCS AND RELATED EMAIL EXCHANGE

2108321	RB	595.00	\$2,082.50	3.5
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11/9/2017 ANALYSIS OF FURTHER REVISED BBI SALE DOCS AND RELATED EMAILS

2108332	RB	595.00	\$297.50	0.5
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11/9/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: NAME CHANGE ISSUES AND LOGISTICS; CONF WITH CLIENT

2108333	RB	595.00	\$178.50	0.3
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11/9/2017 ANALYSIS OF NOTICE OF BBI'S ELECTION TO TREAT CERTAIN ADDITIONAL CONTRACTS AS SUBSEQUENTLY IDENTIFIED DESIGNATED CONTRACTS; COMPARE TO SCHEDULES; CONF WITH CLIENT

2108361	RB	595.00	\$238.00	0.4
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11/9/2017 ANALYSIS OF TANIA EMAIL RE: POTENTIAL NAME CHANGES REQUESTED BY EQUITY COMMITTEE

2108362	RB	595.00	\$59.50	0.1
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**CASE # 8300**

**From Date 9/8/2017  
To Date 11/20/2017**

11/9/2017 PREPARATION OF EMAIL EXCHANGE RE: NAME CHANGE EMERGENCY MOTION AND CASE  
PLANNING AND REVIEW

2108368 RB 595.00 \$119.00 0.2

11/10/2017 PREPARATION OF CORRESPONDENCE REGARDING NAME CHANGE STATUTES AND ISSUES RE  
SAME

2108727 KJM 535.00 \$53.50 0.1

11/10/2017 PREPARATION OF MOTION FOR AUTHORITY TO CHANGE DEBTORS' NAME

2108728 KJM 535.00 \$909.50 1.7

11/10/2017 PREPARATION OF NAME CHANGE DOCUMENTS

2108729 KJM 535.00 \$53.50 0.1

11/10/2017 TELEPHONE CONFERENCE WITH EMPLOYEE BONUSES AND ISSUES RE SAME

2108730 KJM 535.00 \$107.00 0.2

11/10/2017 EMAIL EXCHANGE REGARDING EMPLOYEE BONUSES AND RESOLUTION OF BONUS ISSUES

2108731 KJM 535.00 \$53.50 0.1

11/10/2017 ANALYSIS OF CORRESPONDENCE REGARDING EMPLOYEE TERMINATION ISSUES

2108732 KJM 535.00 \$53.50 0.1

11/10/2017 ANALYSIS OF CORRESPONDENCE REGARDING STATUS OF SALE CLOSING

2108733 KJM 535.00 \$53.50 0.1

11/10/2017 EMAIL EXCHANGE WITH CORPORATE COUNSEL REGARDING COSTS OF NAME CHANGE

2108735 KJM 535.00 \$53.50 0.1

11/10/2017 ANALYSIS OF ALL CLOSING RELATED COMMUNICATIONS, DISCUSSIONS AND DOCUMENTS  
AND ISSUES

2107103 MYK 575.00 \$517.50 0.9

11/10/2017 ANALYSIS OF FURTHER BBI SALE DOCUMENTS AND IP SCHEDULES AND MULTIPLE RELATED  
EMAILS

2108405 RB 595.00 \$297.50 0.5

11/10/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: NAME CHANGE ISSUES AND PLANNING

2108418 RB 595.00 \$178.50 0.3

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**CASE # 8300**

**From Date 9/8/2017  
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11/10/2017 PREPARATION OF EMERGENCY NAME CHANGE MOTION AND FURTHER RELATED EMAIL EXCHANGE

2108419	RB	595.00	\$178.50	0.3
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11/10/2017 ANALYSIS OF KUROSAKI EMAIL RE: SALE CLOSING ISSUES AND REVIEW

2108423	RB	595.00	\$59.50	0.1
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11/10/2017 ANALYSIS OF PROPOSED NAME CHANGE AMENDMENTS AND RELATED EMAILS

2108427	RB	595.00	\$119.00	0.2
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11/10/2017 ANALYSIS OF LOUIS WHARTON MEMO RE: NAME CHANGE ISSUES AND REVIEW

2108429	RB	595.00	\$59.50	0.1
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11/10/2017 ANALYSIS OF FURTHER SALE DOCUMENTS FROM BBI COUNSEL AND RELATED EMAILS

2108434	RB	595.00	\$238.00	0.4
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11/10/2017 PREPARATION OF EMAIL EXCHANGE RE: BBI SALE CLOSING PAYMENTS AND REVIEW

2108435	RB	595.00	\$119.00	0.2
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11/11/2017 PREPARATION OF MOTION FOR AUTHORITY TO PAY BONUSES

2107397	KJM	535.00	\$2,407.50	4.5
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11/11/2017 ANALYSIS OF CORRESPONDENCE REGARDING POST-CLOSING EMPLOYMENT OF OFFICERS

2107398	KJM	535.00	\$53.50	0.1
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11/11/2017 CONFER WITH RB AND BEN PADNOS RE BOARD APPROVAL OF BONUSES

2107399	KJM	535.00	\$53.50	0.1
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11/11/2017 PREPARATION OF PROPOSED STIPULATION REGARDING BONUS MOTION

2107400	KJM	535.00	\$160.50	0.3
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11/11/2017 ANALYSIS OF COMMUNICATIONS REGARDING CLOSING DOCUMENTS, BONUS PAYMENTS AND OTHER TRANSITIONAL MATTERS AND RELATED EMAILS

2107239	MYK	575.00	\$287.50	0.5
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11/12/2017 EMAIL EXCHANGE REGARDING MOTION FOR AUTHORITY TO PAY BONUSES AND ISSUES RE SAME

2107408	KJM	535.00	\$53.50	0.1
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11/12/2017 ANALYSIS OF CORRESPONDENCE REGARDING STATUTORY SUPPORT FOR NAME CHANGE

2107411	KJM	535.00	\$53.50	0.1
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11/12/2017 ANALYSIS OF CORRESPONDENCE REGARDING NOTICE OF ADDITIONAL CONTRACTS TO BE ASSUMED

2107413	KJM	535.00	\$53.50	0.1
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11/12/2017 ANALYSIS OF STATUS OF CLOSING, MOTION REGARDING NAME CHANGE

2107244	MYK	575.00	\$172.50	0.3
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11/13/2017 PREPARATION OF MOTION TO AUTHORIZE NAME CHANGE

2107375	KJM	535.00	\$428.00	0.8
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11/13/2017 TELEPHONE CONFERENCE WITH BUYER RE CLOSING AND APA ISSUES

2107415	KJM	535.00	\$481.50	0.9
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11/13/2017 PREPARATION OF MOTION TO AUTHORIZE PAYMENT OF BONUSES AND DECLARATIONS IN SUPPORT

2107416	KJM	535.00	\$1,498.00	2.8
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11/13/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING NAME CHANGE DOCUMENTS

2107480	KJM	535.00	\$53.50	0.1
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11/13/2017 ANALYSIS OF CORRESPONDENCE WITH BUYER'S COUNSEL REGARDING WIRE TRANSFERS

2107489	KJM	535.00	\$53.50	0.1
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11/13/2017 ANALYSIS OF FIRST AMENDMENT TO APA AND MULTIPLE CORRESPONDENCE RE SAME; PREPARATION OF CORRESPONDENCE RE SAME

2107501	KJM	535.00	\$107.00	0.2
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11/13/2017 ANALYSIS OF CORRESPONDENCE RE CLOSING PAYMENT ITEMS AND ISSUES RE SAME

2107734	KJM	535.00	\$53.50	0.1
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11/13/2017 ANALYSIS OF AMENDMENT TO APA, CLOSING DOCUMENTS, AND RELATED REVIEW OF DOCUMENTS, COMMUNICATIONS

2107639	MYK	575.00	\$632.50	1.1
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11/13/2017 ANALYSIS OF NAME CHANGE DOCUMENTS, EMERGENCY MOTION REGARDING SAME

2107640	MYK	575.00	\$402.50	0.7
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11/13/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: NAME CHANGES ISSUES AND REVIEW

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2108511 RB 595.00 \$238.00 0.4

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11/13/2017 ANALYSIS OF FURTHER UPDATED SALE DOCUMENTS AND MULTIPLE RELATED EMAIL EXCHANGE

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2108519 RB 595.00 \$476.00 0.8

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11/13/2017 PREPARATION OF EMERGENCY NAME CHANGE MOTION AND MULTIPLE RELATED EMAIL EXCHANGE

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2108527 RB 595.00 \$238.00 0.4

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11/13/2017 ANALYSIS OF MULTIPLE UPDATED SALE CLOSING DOCS AND RELATED EMAILS; CONF WITH KELLY AND BBI COUNSEL

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2108529 RB 595.00 \$833.00 1.4

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11/13/2017 ANALYSIS OF PROPOSED FIRST AMENDMENT TO APA AND RELATED EMAIL; COMPARE TO APA; PREP OF CHANGES TO SAME AND RELATED EMAIL EXCHANGE; CONF WITH BUYER'S COUNSEL AND KELLY

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2108530 RB 595.00 \$416.50 0.7

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11/13/2017 PREPARATION OF MULTIPLE FURTHER EMAIL EXCHANGE RE: SALE CLOSING ISSUES, DELIVERABLES AND LOGISTICS; CONF WITH KELLY AND BBI COUNSEL; REVIEW SCHEDULES AND APA

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2108533 RB 595.00 \$476.00 0.8

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11/13/2017 ANALYSIS OF FURTHER UPDATED SALE DOCS AND RELATED EMAILS

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2108544 RB 595.00 \$297.50 0.5

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11/13/2017 ANALYSIS OF UPDATED SCHEDULE OF AMOUNTS TO BE PAID AT CLOSING AND BACK UP DOCS; CONF WITH CLIENT AND BUYER COUNSEL; PREP OF RELATED EMAIL EXCHANGE

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2108546 RB 595.00 \$714.00 1.2

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11/13/2017 CONFERENCE CALL WITH KELLY AND CLIENT TO REVIEW AND PLAN FOR SALE CLOSING

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2108547 RB 595.00 \$416.50 0.7

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11/13/2017 ANALYSIS OF FURTHER REVISIONS TO VARIOUS SALE CLOSING DOCS AND MULTIPLE RELATED EMAILS

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2108558 RB 595.00 \$238.00 0.4

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11/14/2017 PREPARATION OF FIRST AMENDMENT TO APA

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2107740 KJM 535.00 \$214.00 0.4

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11/14/2017 CONFERENCE CALLS WITH BUYER'S COUNSEL REGARDING FIRST AMENDMENT TO APA

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2107741 KJM 535.00 \$107.00 0.2

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11/14/2017 EMAIL EXCHANGES AND PHONE CONFERENCES WITH COMMITTEE COUNSEL REGARDING  
FIRST AMENDMENT TO APA

2107742	KJM	535.00	\$107.00	0.2
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11/14/2017 ANALYSIS OF CORRESPONDENCE FROM CORPORATE COUNSEL RE CLOSING ITEMS AND  
PREPARATION OF CORRESPONDENCE RE SAME

2107744	KJM	535.00	\$53.50	0.1
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11/14/2017 PREPARATION OF CORRESPONDENCE TO BUYER'S COUNSEL REGARDING RE CERTIFIED  
COPY OF SALE ORDER

2107745	KJM	535.00	\$53.50	0.1
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11/14/2017 TELEPHONE CONFERENCE WITH GEOFF GREULICH REGARDING FIRST AMENDMENT TO APA

2107747	KJM	535.00	\$53.50	0.1
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11/14/2017 ANALYSIS OF EXECUTED CLOSING DOCUMENTS AND CORRESPONDENCE RE SAME

2107748	KJM	535.00	\$53.50	0.1
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11/14/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING FUNDING OF PURCHASE PRICE AND  
STATUS OF SAME

2107749	KJM	535.00	\$53.50	0.1
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11/14/2017 ANALYSIS OF CORRESPONDENCE REGARDING ESCROW PAYMENTS

2107750	KJM	535.00	\$53.50	0.1
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11/14/2017 PREPARATION OF SUPPLEMENT TO NAME CHANGE MOTION

2107751	KJM	535.00	\$107.00	0.2
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11/14/2017 PREPARATION FOR HEARING ON MOTION TO AUTHORIZE EFFECTUATION OF NAME CHANGE

2107752	KJM	535.00	\$160.50	0.3
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11/14/2017 PREPARATION FOR HEARING ON MOTION TO PAY EMPLOYEE BONUSES

2107753	KJM	535.00	\$802.50	1.5
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11/14/2017 ANALYSIS OF NOTICES OF NON-OPPOSITION TO NAME CHANGE AND BONUS MOTIONS

2107770	KJM	535.00	\$53.50	0.1
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11/14/2017 ANALYSIS OF CORRESPONDENCE REGARDING CONFIRMATION OF SALE CLOSING

2107771	KJM	535.00	\$53.50	0.1
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**DETAILED ACTIVITIES****Ironclad Performance Wear****11/21/2017****Page #****56****CASE # 8300****From Date****9/8/2017****To Date****11/20/2017**11/14/2017 ANALYSIS OF BANKRUPTCY RULES REQUIRING REPORTING OF CLOSING OF SALE; EMAIL  
EXCHANGE RE SAME

2107778 KJM 535.00 \$53.50 0.1

11/14/2017 ANALYSIS OF CORRESPONDENCE REGARDING CALCULATION OF RADIANS PAYOFF; VERIFY  
PAYOFF AMOUNT; PREPARATION OF CORRESPONDENCE RE SAME

2108096 KJM 535.00 \$53.50 0.1

11/14/2017 ANALYSIS OF AMENDMENT TO APA, 8K, AND NOTICE OF CLOSING AND RELATED  
EMAILS/COMMUNICATIONS

2107912 MYK 575.00 \$632.50 1.1

11/14/2017 ANALYSIS OF FUNDING BY BBI, PAYOFF TO CURES, RADIANS, AMOUNTS, RETURN OF  
DEPOSITS AND RELATED ISSUES

2107915 MYK 575.00 \$517.50 0.9

11/14/2017 ANALYSIS OF COMMUNICATIONS AND DOCUMENTS FOR CLOSING AND RELATED  
DISCUSSIONS

2107916 MYK 575.00 \$287.50 0.5

11/14/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE AND PARTICIPATE IN MULTIPLE CALLS TO  
HELP FACILITATE SALE CLOSING

2108825 RB 595.00 \$833.00 1.4

11/14/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE AND PARTICIPATED IN MULTIPLE CALLS TO  
HELP FACILITATE SALE CLOSING

2108863 RB 595.00 \$833.00 1.4

11/14/2017 ANALYSIS OF FURTHER UPDATE CLOSING PAYMENT CHART WITH PRO RATIOS AND  
ADJUSTMENTS; MULTIPLE CALLS WITH GEOFF, MATT AND BBI COUNSEL

2108869 RB 595.00 \$476.00 0.8

11/14/2017 ANALYSIS OF FURTHER UPDATE FUNDS FLOW AND CALCULATION OF TOTAL PRICE; CONF  
WITH MATT AND BBI COUNSEL

2108871 RB 595.00 \$238.00 0.4

11/14/2017 PREPARATION OF MULTIPLE FURTHER EMAIL EXCHANGE RE: SALE CLOSING MATTERS AND  
LOGISTICS; CONF WITH MATT AND BBI COUNSEL

2108872 RB 595.00 \$476.00 0.8

11/14/2017 ANALYSIS OF FINAL EXECUTON AND SALE DOCS AND RELATED EMAILS

2108877 RB 595.00 \$297.50 0.5

11/14/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: AMENDMENT TO APA TO DEAL WITH NEW  
CHANGE ISSUES; CONF WITH CLIENT AND TANIA; ANALYSIS OF FURTHER REVISED  
AMENDMENT AND RESPONSES

2108879 RB 595.00 \$297.50 0.5

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11/14/2017 PREPARATION OF EMAIL EXCHANGE WITH GRAYSON WALTER RE: BB SALE CLOSING AND  
REFUND OF PIP DEPOSIT

2108887	RB	595.00	\$59.50	0.1
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11/14/2017 ANALYSIS OF NAME CHANGE ORDER AND RELATED EMAILS

2108888	RB	595.00	\$59.50	0.1
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11/14/2017 TELEPHONE CONFERENCE WITH TANIA RE: SALE CLOSING

2108894	RB	595.00	\$59.50	0.1
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11/14/2017 TELEPHONE CONFERENCE WITH MATT RE: CASE PLANNING AND REVIEW FOR POST-SALE  
CLOSING PERIOD

2108895	RB	595.00	\$238.00	0.4
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11/14/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: SALE CLOSING PAYMENT AND CONFIRM  
WITH FRB; CONF WITH CLIENT

2108896	RB	595.00	\$178.50	0.3
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11/14/2017 ANALYSIS OF NON OPPOSITION TO NAME CHANGE MOTION BY CREDITORS COMMITTEE

2108898	RB	595.00	\$59.50	0.1
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11/14/2017 ANALYSIS OF EQUITY COMMITTEE NON OPPOSITION TO NAME CHANGE

2108905	RB	595.00	\$59.50	0.1
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11/15/2017 PREPARATION FOR AND APPEARANCE AT HEARINGS ON MOTION TO EFFECTUATE NAME  
CHANGE AND MOTION TO PAY BONUSES

2108102	KJM	535.00	\$1,498.00	2.8
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11/15/2017 ANALYSIS OF CORRESPONDENCE WITH COUNSEL TO RADIAN RE RADIAN PAYOFF  
CALCULATIONS AND DIP AGREEMENT LANGAUGE

2108103	KJM	535.00	\$53.50	0.1
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11/15/2017 PREPARATION OF NAME CHANGE ORDER AND EMAIL EXCHANGES TO RESOLVE ISSUES RE  
SAME

2108113	KJM	535.00	\$107.00	0.2
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11/15/2017 PREPARATION OF ORDER ON MOTION TO PAY BONUSES

2108114	KJM	535.00	\$107.00	0.2
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11/15/2017 ANALYSIS OF PROPOSED SECOND AMENDMENT TO APA; PREPARATION OF  
CORRESPONDENCE TO CO-COUNSEL RE SAME

2108118	KJM	535.00	\$53.50	0.1
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11/15/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING SECOND AMENDMENT TO APA;  
COMPARISON OF APA LANGUAGE REGARDING NAME CHANGE VS. AMENDMENTS TO APA

2108120	KJM	535.00	\$53.50	0.1
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11/15/2017 ANALYSIS OF TRANSCRIPT OF HEARING ON OCTOBER 30

2108350	MYK	575.00	\$115.00	0.2
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11/15/2017 ANALYSIS OF 8K, REVISIONS, AND RELATED EMAILS

2108351	MYK	575.00	\$172.50	0.3
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11/15/2017 ANALYSIS OF RETURN OF DEPOSIT FOR BACKUP BIDDER AND WIRES TO OTHER PAYEES

2108354	MYK	575.00	\$115.00	0.2
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11/15/2017 ANALYSIS OF SECOND AMENDMENT TO APA AND OPEN ITEMS

2108356	MYK	575.00	\$230.00	0.4
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11/15/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: SALE CLOSING AND POST CLOSING  
TRANSITION ISSUES; ANALYSIS OF APA; CONF WITH MATT

2108986	RB	595.00	\$357.00	0.6
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11/15/2017 APPEARANCE AT HEARING ON EMERGENCY NAME CHANGE MOTION; ANALYSIS OF FILE IN  
PREP FOR HEARING

2108995	RB	595.00	\$1,190.00	2.0
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11/15/2017 ANALYSIS OF SECOND AMENDMENT TO APA AND MULTIPLE RELATED EMAILS

2109021	RB	595.00	\$238.00	0.4
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11/16/2017 ANALYSIS OF CORRESPONDENCE REGARDING CURE PAYMENTS

2108765	KJM	535.00	\$53.50	0.1
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11/16/2017 ANALYSIS OF CORRESPONDENCE REGARDING STATUS OF GRAINGER CONTRACT

2108771	KJM	535.00	\$53.50	0.1
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11/16/2017 ANALYSIS OF NOTICE OF SALE CLOSING

2108775	KJM	535.00	\$53.50	0.1
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11/16/2017 PREPARATION OF PROPOSED ORDER ON NAME CHANGE REQUEST; CONFER WITH RB AND  
OTHER COUNSEL RE SAME

2108781	KJM	535.00	\$107.00	0.2
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11/16/2017 PREPARATION OF SECOND SUPPLEMENT TO NAME CHANGE MOTION

2108782	KJM	535.00	\$160.50	0.3
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11/16/2017 PREPARATION OF SECOND AMENDMENT TO APA; MULTIPLE EMAIL EXCHANGES RE SAME

2108783	KJM	535.00	\$107.00	0.2
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11/16/2017 ANALYSIS OF CORRESPONDENCE REGARDING CURE PAYMENTS TO CONTRACTING PARTIES AND ISSUES RE SAME

2108789	KJM	535.00	\$53.50	0.1
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11/16/2017 PREPARATION OF EMPLOYEE BONUS ORDER AND ANALYSIS OF CORRESPONDENCE RE SERVICE OF SAME

2108793	KJM	535.00	\$53.50	0.1
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11/16/2017 ANALYSIS OF COMMITTEE COMMENTS TO SECOND AMENDMENT TO APA

2108806	KJM	535.00	\$53.50	0.1
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11/16/2017 ANALYSIS OF PROPOSED 8K FILING

2108813	KJM	535.00	\$53.50	0.1
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11/16/2017 ATTEND TO OBTAINING CERTIFIED COPY OF NAME CHANGE ORDER; EMAIL EXCHANGE WITH L WHARTON RE SAME; TELEPHONE DIALOGUE WITH L WHARTON RE SAME

2108817	KJM	535.00	\$53.50	0.1
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11/16/2017 TELEPHONE CONFERENCE WITH LAW CLERK RE NAME CHANGE MOTION AND ORDER; PREPARATION OF CORRESPONDENCE RE SAME; PREPARATION OF PROPOSED ORDER RE SAME

2108874	KJM	535.00	\$53.50	0.1
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11/16/2017 RESEARCH REGARDING PAYMENT OF CLAIMS OUTSIDE OF PLAN OF REORGANIZATION

2109071	MYK	575.00	\$115.00	0.2
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11/16/2017 ANALYSIS OF SUPPLEMENTAL REGARDING NAME CHANGE

2109072	MYK	575.00	\$172.50	0.3
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11/16/2017 ANALYSIS OF ADDITIONAL PAYMENTS MADE FROM PURCHASE PRICE AND RELATED EMAILS

2109075	MYK	575.00	\$172.50	0.3
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11/16/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: SECOND AMENDMENT TO APA AND NEED FOR APPROVAL FROM ALL CONSTITUENTS; CONF WITH CLIENT

2109285	RB	595.00	\$178.50	0.3
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11/17/2017 PREPARATION OF CORRESPONDENCE REGARDING FINAL EXECUTED SALE DOCUMENTS

2109613	KJM	535.00	\$53.50	0.1
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11/17/2017 ANALYSIS OF FULLY EXECUTED APA AND RELATED SALE DOCUMENTS AND EMAILS

2109354	MYK	575.00	\$172.50	0.3
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11/17/2017 ANALYSIS OF ORDERS ON NAME CAPTION, ORDERS ON BONUS AND RELATED MATTERS

2109358	MYK	575.00	\$115.00	0.2
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11/18/2017 ANALYSIS OF COMMUNICATION FROM POTENTIAL BUYER OF NAME

2109345	MYK	575.00	\$57.50	0.1
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11/20/2017 PREPARATION OF EMAIL EXCHANGE RE: SALE OF DOMAIN NAME

2109759	RB	595.00	\$59.50	0.1
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<b>Total</b>			<b>\$210,473.50</b>	<b>365.5</b>
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**03 - BUSINESS OPERATIONS**

9/8/2017 PREPARATION OF PAYROLL MOTION

2088876	KJM	535.00	\$214.00	0.4
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9/8/2017 ANALYSIS OF POH ISSUES AND REVIEW OF RELATED EMAILS

2091252	RB	595.00	\$59.50	0.1
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9/8/2017 ANALYSIS OF EMAILS RE: INVENTORY ISSUES; CONF WITH GEOFF, MATT AND FRANK

2091255	RB	595.00	\$238.00	0.4
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9/8/2017 PREPARATION OF EMAIL EXCHANGE RE: EMPLOYEE ISSUES; CONF WITH MATT, GEOFF AND FRANK

2091257	RB	595.00	\$178.50	0.3
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9/8/2017 ANALYSIS OF INSIDER COMP FORMS

2091275	RB	595.00	\$59.50	0.1
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9/9/2017 PREPARATION OF MOTION AUTHORIZING PAYMENT OF WAGES

2084182	KJM	535.00	\$267.50	0.5
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9/9/2017 PREPARATION OF UTILITIES MOTION

2084579	KJM	535.00	\$107.00	0.2
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9/9/2017 PREPARATION OF PAYROLL MOTION

2084580	KJM	535.00	\$107.00	0.2
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9/9/2017 PREPARATION OF EMERGENCY MOTION CHECKLIST

2084948	KJM	535.00	\$214.00	0.4
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9/9/2017 PREPARATION OF UTILITIES MOTION, DECLARATION IN SUPPORT, AND EXHIBIT TO MOTION

2086739	KJM	535.00	\$214.00	0.4
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9/9/2017 PREPARATION OF PAYROLL MOTION

2087772	KJM	535.00	\$267.50	0.5
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9/9/2017 PREPARATION OF PAYROLL MOTION

2088020	KJM	535.00	\$428.00	0.8
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9/9/2017 ANALYSIS OF UTILITIES DEPOSIT SPREADSHEET

2088840	KJM	535.00	\$53.50	0.1
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9/9/2017 PREPARATION OF EMERGENCY MOTIONS FOR WAGES; UTILITIES; AND CASH MANAGEMENT

2088888	KJM	535.00	\$267.50	0.5
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9/9/2017 ANALYSIS OF EMAILS RE: DISTRIBUTION AGREEMENT DISPUTES

2091372	RB	595.00	\$59.50	0.1
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9/9/2017 PREPARATION OF EMERGENCY EMPLOYEE WAGE MOTION AND REVIEW OF FILE

2091388	RB	595.00	\$297.50	0.5
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9/9/2017 PREPARATION OF GREULICH DECLARATION IN SUPPORT OF FIRST DAY MOTIONS; ANALYSIS OF FILE; CONF WITH GEOFF

2091389	RB	595.00	\$1,249.50	2.1
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9/9/2017 PREPARATION OF EMERGENCY CASH MANAGEMENT MOTION; ANALYSIS OF FILE

2091391	RB	595.00	\$357.00	0.6
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9/10/2017 PREPARATION OF MOTION REGARDING ADEQUATE ASSURANCE OF PAYMENT TO UTILITY COMPANIES

2084181	KJM	535.00	\$267.50	0.5
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9/10/2017 ANALYSIS OF DEPOSIT ACCOUNT CONTROL AGREEMENT

2084577	KJM	535.00	\$160.50	0.3
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9/10/2017 PREPARATION OF CASH MANAGEMENT MOTION

2084578	KJM	535.00	\$588.50	1.1
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9/10/2017 PREPARATION OF CASH MANAGEMENT MOTION AND DECLARATION IN SUPPORT

2084806	KJM	535.00	\$321.00	0.6
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9/10/2017 PREPARATION OF PAYROLL MOTION

2084946	KJM	535.00	\$428.00	0.8
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9/10/2017 PREPARATION OF UTILITIES MOTION

2084947	KJM	535.00	\$321.00	0.6
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9/10/2017 PREPARATION OF UTILITIES MOTION

2088841	KJM	535.00	\$107.00	0.2
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9/10/2017 EMAIL EXCHANGE WITH MATT REGARDING PAYROLL ISSUES

2088893	KJM	535.00	\$53.50	0.1
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9/11/2017 PREPARATION OF PAYROLL MOTION AND DECLARATION IN SUPPORT

2088899	KJM	535.00	\$428.00	0.8
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9/11/2017 PREPARATION OF CASH MANAGEMENT MOTION AND DECLARATION IN SUPPORT

2088900	KJM	535.00	\$160.50	0.3
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9/11/2017 PREPARATION OF EMAIL EXCHANGE RE: CASH SWEEP DISPUTE WITH RADIAN; CONF WITH FRANK AND MATT

2091428	RB	595.00	\$178.50	0.3
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9/11/2017 PREPARATION OF EMAIL EXCHANGE RE: BUSINESS OPERATIONAL ISSUES AND REVIEW; CONF WITH MATT

2091433	RB	595.00	\$178.50	0.3
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9/11/2017 PREPARATION OF COMPREHENSIVE OMNIBUS DECLARATION OF GEOFF GREULICH AND  
RELATED EMAIL EXCHANGE; CONF WITH GEOFF; ANALYSIS OF COMMENTS

2091436	RB	595.00	\$892.50	1.5
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9/11/2017 ANALYSIS OF FURTHER REVISED CASH MANAGEMENT MOTION, PAYROLL MOTION AND  
UTILITIES MOTION AND RELATED EMAILS; CONF WITH CLIENT

2091442	RB	595.00	\$238.00	0.4
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9/11/2017 ANALYSIS OF EMAILS RE: DISPUTE WITH AMS FULFILLMENT; CONF WITH FRANK AND MATT

2091468	RB	595.00	\$178.50	0.3
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9/11/2017 ANALYSIS OF WAREHOUSE AGREEMENT AND RELATED EMAIL; CONF WITH GEOFF AND MATT

2091484	RB	595.00	\$238.00	0.4
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9/11/2017 PREPARATION OF EMAIL EXCHANGE RE: DISTRIBUTION AGREEMENT; CONF WITH GEOFF AND  
MATT

2091487	RB	595.00	\$238.00	0.4
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9/12/2017 ANALYSIS OF CASH MANAGEMENT SYSTEM; PREPARATION OF CORRESPONDENCE TO MATT  
RE SAME

2089237	KJM	535.00	\$53.50	0.1
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9/12/2017 ANALYSIS OF CORRESPONDENCE REGARDING EXPEDITORS' REQUEST AND ISSUES; CONFER  
WITH GEOFF GREULICH RE SAME

2089785	KJM	535.00	\$53.50	0.1
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9/12/2017 ANALYSIS OF COMMUNICATIONS REGARDING PERFORM HAND AND CONTRACTS

2089272	MYK	575.00	\$57.50	0.1
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9/12/2017 PREPARATION OF EMAIL EXCHANGE RE: CONTRACT REJECTION ISSUES AND REVIEW; CONF  
WITH GEOFF AND MATT

2091542	RB	595.00	\$238.00	0.4
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9/12/2017 ANALYSIS OF EMAILS RE: ACCOUNTING ISSUES; CONF WITH SCOTT

2091545	RB	595.00	\$178.50	0.3
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9/12/2017 ANALYSIS OF AMS CONTRACT ISSUES; CONF WITH GEOFF

2091553	RB	595.00	\$119.00	0.2
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9/12/2017 ANALYSIS OF EMAILS RE: EXPEDITORS ISSUES; CONF WITH MATT AND COUNSEL FOR  
EXPEDITORS

2091555	RB	595.00	\$238.00	0.4
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9/12/2017 ANALYSIS OF PROPOSED ORDERS ON WAGE MOTION, UTILITIES MOTION AND CASH  
MANAGEMENT MOTION AND RELATED EMAILS

2091557	RB	595.00	\$119.00	0.2
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9/13/2017 ANALYSIS OF CORRESPONDENCE RE AMEX USAGE AND ISSUES RE SAME

2090147	KJM	535.00	\$53.50	0.1
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9/13/2017 ANALYSIS OF ORDERS ON FIRST DAY ON CASH MANAGEMENT, PAYROLL, UTILITIES, CASH  
COLLATERA AND RELATED EMAILS AND DISCUSSIONS

2089512	MYK	575.00	\$460.00	0.8
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9/13/2017 TELEPHONE CONFERENCE WITH ROSS OF UST RE: CASH MANAGEMENT ISSUES AND REVIEW  
- MULTIPLE CALLS

2091573	RB	595.00	\$297.50	0.5
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9/13/2017 APPEARANCE AT HEARING ON MULTIPLE FIRST DAY MOTIONS; CONF WITH ROSS BEFORE  
HEARINGS TO REVIEW

2091579	RB	595.00	\$892.50	1.5
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9/13/2017 ANALYSIS OF CREDIT CARD ISSUES AND RELATED EMAILS; CONF WITH MATT

2091590	RB	595.00	\$119.00	0.2
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9/14/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE FROM DEBTOR REPRESENTATIVES RE  
EXPEDITOR ISSUES

2090187	KJM	535.00	\$53.50	0.1
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9/14/2017 PREPARATION OF CASH MANAGEMENT ORDER AND CORRESPONDENCE RE SAME; ANALYSIS  
OF ENTERED ORDER AND PREPARATION OF CORRESPONDENCE RE SAME

2090189	KJM	535.00	\$53.50	0.1
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9/14/2017 ANALYSIS OF FUNDING OF MONEY FROM RADIANS, BORROWING NOTICE, VARIOUS  
TRANSITIONAL MATTERS AND INQUIRIES AND ISSUES WITH VENDORS AND CREDITORS

2090044	MYK	575.00	\$517.50	0.9
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9/14/2017 ANALYSIS OF POH DISTRIBUTION AGREEMENT EMAILS; CONF WITH GEOFF AND MATT

2091604	RB	595.00	\$119.00	0.2
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9/14/2017 ANALYSIS OF POH DISTRIBUTION AGREEMENT; CONF WITH MATT

2091614	RB	595.00	\$297.50	0.5
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9/14/2017 TELEPHONE CONFERENCE WITH EXPEDITORS ATTORNEY; PREP OF RELATED EMAIL  
EXCHANGE; CONF WITH MATT

2091617	RB	595.00	\$178.50	0.3
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9/14/2017 ANALYSIS OF INSURANCE ISSUES; CONF WITH MATT

2091625	RB	595.00	\$119.00	0.2
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9/15/2017 ANALYSIS OF CHAPTER 11 TRANSITIONAL ISSUES, LEASE ISSUES, OPERATIONAL ISSUES

2090324	MYK	575.00	\$460.00	0.8
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9/15/2017 PREPARATION OF EMAIL EXCHANGE RE: EXPEDITORS DISPUTE AND RESOLUTION; CONF WITH EXPEDITORS COUNSEL AND MATT

2091635	RB	595.00	\$178.50	0.3
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9/15/2017 ANALYSIS OF OFFICE LEASE EXTENSION ISSUES AND RELATED EMAILS; CONF WITH MATT

2091643	RB	595.00	\$178.50	0.3
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9/15/2017 TELEPHONE CONFERENCE WITH MATT RE: BUSINESS ISSUES AND CASE REVIEW

2091655	RB	595.00	\$119.00	0.2
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9/18/2017 TELEPHONE CONFERENCE WITH MATT RE: MULTIPLE BUSINESS ISSUES AND CASE REVIEW

2091718	RB	595.00	\$238.00	0.4
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9/18/2017 ANALYSIS OF EMAILS RE: CONTRACT REJECTION ISSUES AND REVIEW

2091734	RB	595.00	\$59.50	0.1
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9/19/2017 EMAIL EXCHANGE WITH MATTHEW PLISKIN REGARDING UTILITY COMPANY CLAIMS AND REQUIRED DEPOSITS

2090799	KJM	535.00	\$53.50	0.1
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9/19/2017 TELEPHONE CONFERENCE W/ CLIENT GEOFF RE: CONTRACT AND GRAINGER ISSUES AND CASE REVIEW

2092593	RB	595.00	\$119.00	0.2
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9/20/2017 ANALYSIS OF CORRESPONDENCE REGARDING TRADEMARK PROSECUTION FEES

2091822	KJM	535.00	\$53.50	0.1
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9/20/2017 ANALYSIS OF EMAILS RE: POH CONTRACT DISPUTE

2092653	RB	595.00	\$59.50	0.1
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9/21/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING TRADEMARK PROSECUTION FEES

2091833	KJM	535.00	\$53.50	0.1
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9/23/2017 ANALYSIS OF CORRESPONDENCE REGARDING CONTRACT REJECTION MOTION

2092953	KJM	535.00	\$53.50	0.1
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9/23/2017 TELEPHONE CONFERENCE WITH CLIENT REGARDING VARIOUS BUSINESS ISSUES  
REGARDING FUNDING, AMEX, LC AND RELATED MATTERS

2092667	MYK	575.00	\$345.00	0.6
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9/23/2017 PREPARATION OF EMAIL EXCHANGE RE: REJECTION OF POH CONTRACT

2092731	RB	595.00	\$59.50	0.1
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9/23/2017 PREPARATION OF EMAIL EXCHANGE RE: AMEX DISPUTE

2092735	RB	595.00	\$59.50	0.1
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9/24/2017 PREPARATION OF MOTION FOR AUTHORITY TO CONTINUE TO USE AMEX CARDS IN ORDINARY  
COURSE

2092956	KJM	535.00	\$2,140.00	4.0
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9/24/2017 ANALYSIS OF CORRESPONDENCE REGARDING USE OF AMEX CARDS; PREPARATION OF  
CORRESPONDENCE RE SAME

2092957	KJM	535.00	\$107.00	0.2
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9/24/2017 ANALYSIS OF DRAFT EMERGENCY MOTION TO AUTHORIZE PAYMENT TO AMEX

2092753	MYK	575.00	\$287.50	0.5
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9/24/2017 PREPARATION OF EMAIL EXCHANGE WITH MATT RE: AMEX ISSUES AND POSSIBLE  
RESOLUTION

2094625	RB	595.00	\$119.00	0.2
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9/24/2017 PREPARATION OF AMEX MOTION AND RELATED EMAIL EXCHANGE

2094631	RB	595.00	\$178.50	0.3
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9/24/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: INVENTORY PURCHASE ISSUES AND  
RADIANIS

2094634	RB	595.00	\$119.00	0.2
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9/25/2017 TELEPHONE CONFERENCE WITH MATT AND GEOFF REGARDING OUTSTANDING AMEX AND  
LETTER OF CREDIT ISSUES

2093300	KJM	535.00	\$267.50	0.5
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9/25/2017 EMAIL EXCHANGE REGARDING AMEX AND RELATED ISSUES

2093305	KJM	535.00	\$53.50	0.1
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9/25/2017 PREPARATION OF MOTION FOR AUTHORITY TO USE AMEX CARDS

2093837	KJM	535.00	\$214.00	0.4
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9/25/2017 TELEPHONE CONFERENCE W/ CLIENT MATT RE: AMEX ISSUES AND REVIEW OF POSSIBLE SOLUTIONS

2094665	RB	595.00	\$119.00	0.2
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9/26/2017 PREPARATION OF MOTION FOR AUTHORITY TO USE AMEX CARDS

2093350	KJM	535.00	\$107.00	0.2
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9/26/2017 ANALYSIS OF CORRESPONDENCE REGARDING USE OF AMEX CARDS AND ISSUES RE SAME

2093368	KJM	535.00	\$53.50	0.1
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9/26/2017 TELEPHONE CONFERENCE WITH PLISKIN REGARDING FUNDING AND CASH REQUIREMENTS; INVENTORY

2093527	MYK	575.00	\$172.50	0.3
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9/26/2017 ANALYSIS OF HEARING FOR AMEX MATTER AND RELATED MATTERS

2093531	MYK	575.00	\$115.00	0.2
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9/26/2017 PREPARATION OF EMAIL EXCHANGE RE: AMEX ISSUES AND REVIEW

2094713	RB	595.00	\$59.50	0.1
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9/27/2017 EMAIL EXCHANGE WITH MATT PLISKIN REGARDING AMEX ISSUES AND MOTION FOR APPROVAL OF USE OF AMEX CARDS

2093695	KJM	535.00	\$53.50	0.1
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9/27/2017 EMAIL EXCHANGE WITH MATT PLISKIN REGARDING LETTER OF CREDIT AND RELATED REQUIREMENTS

2093713	KJM	535.00	\$53.50	0.1
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9/27/2017 ANALYSIS OF STATUS OF AMEX ISSUES AND NEED FOR HEARING THEREON

2093937	MYK	575.00	\$172.50	0.3
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9/28/2017 ANALYSIS OF CORRESPONDENCE REGARDING STATUS OF AMEX ISSUES; PREPARATION OF MULTIPLE CORRESPONDENCE RE SAME

2094128	KJM	535.00	\$107.00	0.2
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9/28/2017 ANALYSIS OF CORRESPONDENCE FROM MATT PLISKIN REGARDING TEMPORARY EMPLOYEE WAGES; PREPARATION OF CORRESPONDENCE IN RESPONSE

2094181	KJM	535.00	\$53.50	0.1
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9/28/2017 ANALYSIS OF COMMUNICATIONS REGARDING STATUS OF AMEX CONTRACT AND BUSINESS

2094262	MYK	575.00	\$115.00	0.2
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9/28/2017 PREPARATION OF EMAIL EXCHANGE RE: AMEX ISSUES AND REVIEW

2094754	RB	595.00	\$59.50	0.1
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9/28/2017 PREPARATION OF EMAIL EXCHANGE WITH CLIENT RE: ASSUMPTION AND REJECTION OF EXECUTORY CONTRACTS

2094764	RB	595.00	\$119.00	0.2
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10/3/2017 ANALYSIS OF CHART OF CONTRACTS AND LEASES FOR SALE MOTION; CONF WITH CLIENT

2101478	RB	595.00	\$178.50	0.3
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10/3/2017 PREPARATION OF EMAIL EXCHANGE RE: BOARD OF DIRECTORS FEES ISSUES; CONF WITH GEOFF AND MATT

2101484	RB	595.00	\$178.50	0.3
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10/4/2017 TELEPHONE CONFERENCE WITH PLISKIN REGARDING BUDGET AND SPENDING NEEDS OF THE COMPANIES

2096843	MYK	575.00	\$230.00	0.4
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10/5/2017 PREPARATION OF EMAIL EXCHANGE RE: CONTRACTS AND LEASES; CONF WITH FRANK

2101737	RB	595.00	\$119.00	0.2
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10/5/2017 ANALYSIS OF INSURANCE ISSUES; CONF WITH MATT

2101742	RB	595.00	\$59.50	0.1
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10/5/2017 CONFERENCE CALL WITH GEOFF AND MATT RE: BUSINESS ISSUES AND CASE REVIEW

2101745	RB	595.00	\$119.00	0.2
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10/6/2017 ANALYSIS OF CORRESPONDENCE REGARDING AMEX ISSUES

2097752	KJM	535.00	\$53.50	0.1
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10/6/2017 PREPARATION OF EMAIL EXCHANGE RE: AMEX SITUATION; CONF WITH MATT

2101778	RB	595.00	\$119.00	0.2
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10/9/2017 ANALYSIS OF CORRESPONDENCE FROM AMEX; COMMUNICATE WITH AMEX REPRESENTATIVE REGARDING CASE ISSUES; PREPARATION OF CORRESPONDENCE TO M PLISKIN AND G GREULICH RE SAME

2098089	KJM	535.00	\$160.50	0.3
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10/9/2017 PREPARATION OF EMAIL EXCHANGE RE: EMPLOYEE ISSUES WITH RADIAN; CONF WITH GEOFF

2101833	RB	595.00	\$119.00	0.2
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10/10/2017 EMAIL EXCHANGE WITH M PLISKIN REGARDING AMEX CREDIT CARD ACCOUNTS AND ISSUES RE SAME

2098046	KJM	535.00	\$53.50	0.1
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10/10/2017 PREPARATION OF CORRESPONDENCE TO COUNSEL TO AMEX RE CREDIT CARD USAGE ISSUES; EMAIL EXCHANGE WITH COUNSEL RE SAME

2098047	KJM	535.00	\$267.50	0.5
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10/10/2017 PREPARATION OF MOTION REGARDING USE OF AMEX CREDIT CARDS

2098048	KJM	535.00	\$214.00	0.4
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10/10/2017 ANALYSIS OF CORRESPONDENCE FROM M PLISKIN REGARDING PAYMENT OF COMMISSIONS TO SALE EMPLOYEES; PREPARATION OF RESPONSE THERETO

2098053	KJM	535.00	\$53.50	0.1
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10/10/2017 TELEPHONE CONFERENCE WITH MATT RE: BUSINESS ISSUES AND CASE REVIEW

2101853	RB	595.00	\$119.00	0.2
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10/10/2017 ANALYSIS OF MULTIPLE GRAINGER DOCS; PREP OF RELATED EMAIL EXCHANGE RE: OBTAINING HIGHER PURCHASE PRICE; CONF WITH GEOFF

2101855	RB	595.00	\$2,261.00	3.8
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10/10/2017 ANALYSIS OF WRIGHT EMAIL RE: POH AGREEMENT

2101862	RB	595.00	\$59.50	0.1
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10/11/2017 EMAIL EXCHANGES REGARDING AMEX CREDIT CARD ISSUES

2098670	KJM	535.00	\$53.50	0.1
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10/11/2017 ANALYSIS OF CORRESPONDENCE REGARDING PTO ACCRUAL; PREPARATION OF CORRESPONDENCE RE SAME

2098675	KJM	535.00	\$53.50	0.1
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10/11/2017 PREPARATION OF STIPULATION PROVIDING FOR ASSUMPTION AND ASSIGNMENT OF GRAINGER CONTRACT AND MULTIPLE RELATED EMAIL EXCHANGE; CONF WITH GEOFF AND MATT

2101872	RB	595.00	\$1,190.00	2.0
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10/11/2017 PREPARATION OF EMAIL EXCHANGE RE: EMPLOYEE RELATED MATTER; CONF WITH MATT

2101880	RB	595.00	\$59.50	0.1
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10/12/2017 ANALYSIS OF CORRESPONDENCE FROM COUNSEL TO AMEX REGARDING RELEASE OF HOLD  
ON ACCOUNTS; PREPARATION OF CORRESPONDENCE RE SAME

2098538	KJM	535.00	\$53.50	0.1
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10/12/2017 ANALYSIS OF RELEASE BY AMEX

2098738	MYK	575.00	\$57.50	0.1
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10/12/2017 PREPARATION OF EMAIL TO FRANK RE: GRAINGER STIPULATION

2101896	RB	595.00	\$59.50	0.1
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10/12/2017 ANALYSIS OF MULTIPLE EMAILS RE: AMEX ISSUES

2101899	RB	595.00	\$59.50	0.1
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10/12/2017 PREPARATION OF EMAIL EXCHANGE RE: GRAINGER CONTRACT ISSUES AND REVIEW; CONF  
WITH MATT

2101906	RB	595.00	\$178.50	0.3
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10/13/2017 ANALYSIS OF RADIAN'S CHANGES TO GRAINGER STIPULATION; PREP OF REVISED  
STIPULATION AND MULTIPLE RELATED EMAIL EXCHANGE; CONF WITH FRANK

2101943	RB	595.00	\$357.00	0.6
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10/16/2017 TELEPHONE CONFERENCE WITH MATT RE: REJECTION OF EXECUTORY CONTRACTS AND  
RELATED DAMAGE CLAIMS

2101986	RB	595.00	\$178.50	0.3
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10/17/2017 ANALYSIS OF BOARD FEES SCHEDULES AND RELATED EMAILS; CONF WITH MATT

2102026	RB	595.00	\$119.00	0.2
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10/17/2017 PREPARATION OF EMAIL EXCHANGE RE: EXECUTORY CONTRACTS; CONF WITH RICKMAN AND  
MATT

2102029	RB	595.00	\$178.50	0.3
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10/18/2017 ANALYSIS OF CORRESPONDENCE REGARDING STOCK OPTION ISSUES

2100167	KJM	535.00	\$53.50	0.1
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10/18/2017 ANALYSIS OF PROPERTY TAX ASSESSMENTS

2100168	KJM	535.00	\$53.50	0.1
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10/18/2017 ANALYSIS OF EMPLOYEE AGREEMENTS AND CORRESPONDENCE RE SAME

2100169	KJM	535.00	\$107.00	0.2
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10/18/2017 PREPARATION OF EMAIL EXCHANGE RE: BUSINESS ISSUES; CONF WITH GEOFF AND MATT

2102051	RB	595.00	\$119.00	0.2
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10/18/2017 ANALYSIS OF LICENSE ISSUES AND RELATED EMAILS; CONF WITH MATT

2102053	RB	595.00	\$119.00	0.2
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10/18/2017 ANALYSIS OF MULTIPLE EMAILS RE: EMPLOYEE STOCK OPTIONS, ISSUES AND CONF WITH GEOFF

2102060	RB	595.00	\$178.50	0.3
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10/18/2017 ANALYSIS OF EMPLOYEE AGREEMENTS AND RELATED EMAILS; CONF WITH MATT AND GEOFF

2102062	RB	595.00	\$297.50	0.5
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10/19/2017 PREPARATION OF EMAIL EXCHANGE RE: CONTRACTS ISSUES; CONF WITH MATT

2102086	RB	595.00	\$178.50	0.3
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10/19/2017 PREPARATION OF EMAIL EXCHANGE RE: DIRECTOR FEES ISSUES; CONF WITH MATT

2102105	RB	595.00	\$119.00	0.2
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10/20/2017 TELEPHONE CONFERENCE WITH GEOFF RE: GRAINGER SITUATION AND PLANNING; PREP OF RELATED EMAIL EXCHANGE

2102127	RB	595.00	\$178.50	0.3
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10/20/2017 ANALYSIS OF FORM OF EMPLOYEE OFFER FROM RADIANS; CONF WITH FRANK

2102136	RB	595.00	\$119.00	0.2
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10/21/2017 ANALYSIS OF EXECUTORY CONTRACT ISSUES AND PREP OF MULTIPLE RELATED EMAIL EXCHANGE

2102158	RB	595.00	\$178.50	0.3
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10/22/2017 ANALYSIS OF STANDARD FORM OF VENDOR AGREEMENT; PREP OF MULTIPLE EMAIL EXCHANGE RE: ASSUMPTION AND REJECTION; CONF WITH GEOFF AND STEVE RICKMAN

2102161	RB	595.00	\$833.00	1.4
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10/22/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: OUTSTANDING PURCHASE ORDERS AND POSSIBLE ASSUMPTION BY BUYER

2102170	RB	595.00	\$178.50	0.3
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10/23/2017 ANALYSIS OF COMMUNICATIONS AS TO SUPPLIER AGREEMENTS AND STATUS THEREOF

2100316	MYK	575.00	\$230.00	0.4
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10/23/2017 CONFERENCE CALL WITH GRAINGER COUNSEL RE: GRAINGER STIPULATION, CONTRACT AND CURE ISSUES AND OVERALL CASE REVIEW; PREP OF EMAIL TO CLIENT

2103043	RB	595.00	\$714.00	1.2
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10/23/2017 ANALYSIS OF FRANK EMAIL RE: EMPLOYEE AND NDA ISSUES; CONF WITH FRANK

2103060	RB	595.00	\$119.00	0.2
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10/23/2017 ANALYSIS OF ORDER SHORTENING TIME ON CONTRACTS MOTION

2103063	RB	595.00	\$59.50	0.1
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10/24/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: GRAINGER SITUATION AND RELATED SETTLEMENT ISSUES AND REVIEW; CONF WITH GEOFF

2103076	RB	595.00	\$238.00	0.4
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10/24/2017 ANALYSIS OF GEOFF EMAIL RE: NDA AND EMPLOYEE ISSUES WITH RADIAN

2103078	RB	595.00	\$59.50	0.1
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10/24/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: CURE COSTS AND REJECTION DAMAGE ISSUES; ANALYSIS OF FILE; CONF WITH CLIENT

2103087	RB	595.00	\$416.50	0.7
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10/24/2017 ANALYSIS OF EMPLOYEE RETENTION ISSUES AND RADIAN; CONF WITH CLIENT

2103089	RB	595.00	\$119.00	0.2
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10/25/2017 ANALYSIS OF EMAIL RE: EMPLOYEE BONUSES; CONF WITH CLIENT

2103105	RB	595.00	\$119.00	0.2
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10/25/2017 ANALYSIS OF GEOFF MEMO RE: BUSINESS ISSUES AND PLANNING; CONF WITH GEOFF

2103108	RB	595.00	\$297.50	0.5
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10/25/2017 CONFERENCE CALL WITH GRAINGER COUNSEL RE: FURTHER NEGOTIATIONS OVER ASSUMPTION AND ASSIGNMENT OF SUPPLIER AGREEMENTS AND NEGOTIATIONS OVER REQUIRED CURE AMOUNTS; ANALYSIS OF FURTHER SUPPLIER AGREEMENTS PROVIDED BY

2103112	RB	595.00	\$1,725.50	2.9
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10/25/2017 TELEPHONE CONFERENCE W/ CLIENT GEOFF RE: GRAINGER CURE SETTLEMENT DISCUSSIONS AND STRATEGIES; ANALYSIS OF GRAINGER SUPPLIER AGREEMENTS

2103113	RB	595.00	\$1,071.00	1.8
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10/25/2017 CONFERENCE WITH CLIENT GEOFF RE: INSIDER COMPENSATION AND EMPLOYEE BONUS ISSUES AND SEVERANCE ISSUES AND REVIEW

2103126	RB	595.00	\$297.50	0.5
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10/26/2017 PREPARATION OF STIPULATIONS PROVIDING FOR ASSUMPTION AND ASSIGNMENT OF GRAINGER STIPULATIONS AND MULTIPLE RELATED EMAIL EXCHANGE; ANALYSIS OF BOTH GRAINGER SUPPLIER AGREEMENTS; CONF WITH CLIENT

2103748 RB 595.00 \$2,915.50 4.9

10/26/2017 ANALYSIS OF INITIAL CONTRACT CURE AND REJECTION ANALYSIS AND FACTOR PAYABLES SCHEDULES AND RELATED EMAILS; CONF WITH RICKMAN

2103754 RB 595.00 \$416.50 0.7

10/27/2017 ANALYSIS OF GRAINGER CHANGES TO TWO STIPULATIONS; PREP OF REVISED VERSIONS AND RELATED EMAIL EXCHANGE; CONF WITH GRAINGER COUNSEL AND CLIENT; ANALYSIS OF CONTRACTS

2104005 RB 595.00 \$1,904.00 3.2

10/27/2017 ANALYSIS OF DEBTOR'S SUPPLEMENT RE: CONTRACT CURE AMOUNTS

2104015 RB 595.00 \$59.50 0.1

10/27/2017 ANALYSIS OF EMPLOYEE PRE-PETITION SALE BONUS ISSUES; CONF WITH GEOFF

2104019 RB 595.00 \$178.50 0.3

10/27/2017 ANALYSIS OF 3Q INCOME STATEMENT; CONF WITH MATT AND GEOFF

2104021 RB 595.00 \$238.00 0.4

10/27/2017 PREPARATION OF EMAIL EXCHANGE WITH GRAINGER RE: SHARING WW GRAINGER SUPPLIER AGREEMENT WITH BIDDERS; CONF WITH GRAINGER COUNSEL; ANALYSIS OF NDA'S

2104024 RB 595.00 \$416.50 0.7

10/27/2017 ANALYSIS OF JAEGER SEVERANCE ISSUES; CONF WITH GEOFF

2104027 RB 595.00 \$119.00 0.2

10/27/2017 TELEPHONE CONFERENCE W/ CLIENT MATT RE: CONTRACT CURE AND REJECTION CLAIMS ANALYSIS

2104030 RB 595.00 \$178.50 0.3

10/27/2017 ANALYSIS OF CONTRACT CURE AND REJECTION ANALYSIS CHART; CONF WITH CLIENT AND RICKMAN

2104038 RB 595.00 \$357.00 0.6

10/28/2017 PREPARATION OF EMAIL EXCHANGE RE: EMPLOYEE COMPENSATION ISSUES AND REVIEW

2104055 RB 595.00 \$119.00 0.2

10/28/2017 ANALYSIS OF MICHAEL EMAIL RE: EXECUTORY CONTRACTS

2104068 RB 595.00 \$59.50 0.1

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10/29/2017 ANALYSIS OF MULTIPLE EMAILS RE: ERIC JAEGER EMPLOYMENT ISSUES AND REVIEW; CONF WITH GEOFF

2104426	RB	595.00	\$178.50	0.3
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10/30/2017 PREPARATION OF EMAIL EXCHANGE RE: ERIC JAEGER EMPLOYMENT AND BONUS ISSUES AND REVIEW; CONF WITH GEOFF AND THEN WITH ENTIRE EQUITY COMMITTEE

2104509	RB	595.00	\$238.00	0.4
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10/31/2017 TELEPHONE CONFERENCE W/ CLIENT GEOFF RE: GRAINGER ISSUES AND REVIEW

2104635	RB	595.00	\$59.50	0.1
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10/31/2017 ANALYSIS OF BOARD MEMBERS INSIDER COMPENSATION FORMS AND MULTIPLE RELATED EMAIL EXCHANGE; CONF WITH GEOFF AND MATT

2104650	RB	595.00	\$238.00	0.4
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11/2/2017 ANALYSIS OF FRB LETTER AS TO TRUST ACCOUNT, AND RELATED EMAILS WITH UST

2105349	MYK	575.00	\$172.50	0.3
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11/6/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING MANAGEMENT AND OVERSIGHT OF DEBTORS; BOARD ISSUES

2105836	KJM	535.00	\$53.50	0.1
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11/6/2017 ANALYSIS OF CORRESPONDENCE REGARDING BOARD COMPOSITION AND EQUITY COMMITTEE ISSUES

2105845	KJM	535.00	\$53.50	0.1
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11/6/2017 ANALYSIS OF CORRESPONDENCE RE BOARD OF DIRECTOR COMPENSATION

2106284	KJM	535.00	\$53.50	0.1
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11/6/2017 PREPARATION OF EMAIL EXCHANGE RE: EMPLOYEE BONUS CLAIMS; ANALYSIS OF FILE

2108188	RB	595.00	\$119.00	0.2
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11/6/2017 TELEPHONE CONFERENCE WITH GRAINGER COUNSEL RE: SALE PROCESS OF ULTIMATE DISPOSITION OF GRAINGER CONTRACTS AND POSSIBLE REJECTION DAMAGE CLAIMS AND METHOD OF PAYMENT

2108195	RB	595.00	\$297.50	0.5
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11/6/2017 PREPARATION OF EMAIL EXCHANGE WITH MATT RE: BOARD COMPENSATION ISSUES

2108223	RB	595.00	\$59.50	0.1
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11/7/2017 PREPARATION OF EMAIL EXCHANGE RE: EMPLOYEE BONUS ISSUES AND REVIEW; CONF WITH CLIENT; ANALYSIS OF EMPLOYMENT AGREEMENTS

2108265	RB	595.00	\$297.50	0.5
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11/7/2017 ANALYSIS OF GREULICH MEMO RE: EMPLOYEE BONUS ACCRUALS AND PROPOSED PAYMENTS

2108273	RB	595.00	\$59.50	0.1
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11/8/2017 PREPARATION OF EMAIL EXCHANGE RE: EMPLOYEE BONUS PAYMENTS; CONF WITH GEOFF AND MATT

2108276	RB	595.00	\$238.00	0.4
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11/8/2017 PREPARATION OF EMAIL EXCHANGE RE: POST SALE CLOSING WIND DOWN MATTERS AND PLANNING

2108290	RB	595.00	\$178.50	0.3
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11/8/2017 PREPARATION OF FURTHER EMAIL EXCHANGE RE: POST SALE CLOSING PLANNING AND REVIEW; CONF WITH GEOFF AND THEN MATT

2108291	RB	595.00	\$297.50	0.5
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11/8/2017 PREPARATION OF EMAIL TO CLENT RE: GRAINGER CONTRACTS AND REJECTION ISSUES

2108294	RB	595.00	\$59.50	0.1
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11/8/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: BOARD FEES AND INSIDER COMP ISSUES; CONF WITH MATT

2108301	RB	595.00	\$178.50	0.3
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11/8/2017 ANALYSIS OF INSIDER COMP FORMS UPDATED AND RELATED EMAILS

2108311	RB	595.00	\$119.00	0.2
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11/9/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: TERMINATION OF EMPLOYEES AND PAYMENT OF FINAL AMOUNTS OWING; CONF WITH GEOFF AND MATT

2108325	RB	595.00	\$535.50	0.9
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11/9/2017 TELEPHONE CONFERENCE W/ CLIENT MATT RE: POST SALE CLOSING PLANNING AND REVIEW

2108369	RB	595.00	\$297.50	0.5
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11/10/2017 PREPARATION OF MULTILE EMAIL EXCHANGE RE: TERMINATING EMPLOYEES AT CLOSING AND POST SALE TRANSITION; CONF WITH MATT AND GEOFF

2108393	RB	595.00	\$476.00	0.8
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11/10/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: EMPLOYEE BONUS ISSUES AND REVIEW; CONF WITH GEOFF, MATT AND TANIA; ANALYSIS OF FILE

2108394	RB	595.00	\$416.50	0.7
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11/10/2017 PREPARATION OF EMAIL EXCHANGE WITH GRAINGER COUNSEL RE: GRAINGER CONTRACTS; CONF WITH GRAINGER COUNSEL

2108399	RB	595.00	\$178.50	0.3
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11/10/2017 ANALYSIS OF SCHEDULE OF ALL EMPLOYEES PAYMENTS TO BE MADE AT CLOSING; PREP OF MULTIPLE RELATED EMAIL EXCHANGE; CONF WITH MATT AND TANIA

2108421 RB 595.00 \$476.00 0.8

11/11/2017 ANALYSIS OF UPDATED EMPLOYEE BONUS CHART; PREP OF RELATED EMAIL EXCHANGE; CONF WITH MATT

2108443 RB 595.00 \$297.50 0.5

11/11/2017 PREPARATION OF EMAIL EXCHANGE WITH CLIENT RE: POST CLOSING PLANNING

2108450 RB 595.00 \$119.00 0.2

11/11/2017 ANALYSIS OF FURTHER UPDATED SCHEDULE OF EMPLOYEE PAYMENTS AND EXPLANATIONS AND RELATED EMAILS; CONF WITH MATT

2108452 RB 595.00 \$238.00 0.4

11/11/2017 PREPARATION OF EMERGENCY MOTION TO PAY EMPLOYEE CLAIMS AND BONUSES; ANALYSIS OF FILE; PREP OF RELATED EMAIL EXCHANGE

2108453 RB 595.00 \$238.00 0.4

11/11/2017 PREPARATION OF EMAIL EXCHANGE WITH TANIA RE: EMPLOYEE CLAIM BONUS PAYMENTS; CONF WITH TANIA

2108454 RB 595.00 \$119.00 0.2

11/12/2017 TELEPHONE CONFERENCE W/ CLIENT MATT RE: PLANNING FOR POST-SALE CLOSING

2108462 RB 595.00 \$238.00 0.4

11/12/2017 ANALYSIS OF ADDITIONAL CONTRACTS BBI ASSUMES AND RELATED CURE AMOUNTS; ANALYSIS OF FILE; CONF WITH CLIENT

2108463 RB 595.00 \$178.50 0.3

11/13/2017 PREPARATION OF EMERGENCY EMPLOYEE BONUS MOTION AND RELATED EMAIL EXCHANGE; CONF WITH MATT

2108505 RB 595.00 \$238.00 0.4

11/13/2017 ANALYSIS OF BEN EMAIL RE: POST CLOSING EMPLOYMENT ISSUES; PREP OF RESPONSE; CONF WITH MATT

2108557 RB 595.00 \$119.00 0.2

11/14/2017 PREPARATION OF EMAIL EXCHANGE RE: CHANGE IN COMPENSATION FOR SENIOR OFFICER AND INSIDER COMPENSATION AMENDMENT; CONF WITH MATT

2108868 RB 595.00 \$119.00 0.2

11/14/2017 ANALYSIS OF CREDITOR COMMITTEE NON-OPPOSITION TO EMPLOYEE BONUSES

2108900 RB 595.00 \$59.50 0.1

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11/14/2017 PREPARATION OF EMAIL EXCHANGE RE: REJECTION OF GRAINGER CONTRACTS; CONF WITH MATT

2108902 RB 595.00 \$119.00 0.2

11/14/2017 ANALYSIS OF EQUITY COMMITTEE NON OPPOSITION TO EMPLOYEE BONUS MOTION

2108906 RB 595.00 \$59.50 0.1

11/15/2017 PREPARATION OF EMAIL EXCHANGE RE: GRAINGER SITUATION; CONF WITH MATT

2108981 RB 595.00 \$178.50 0.3

11/15/2017 APPEARANCE AT HEARING ON EMERGENCY EMPLOYEE BONUS MOTION; ANALYSIS OF FILE IN PREP FOR HEARING

2108996 RB 595.00 \$1,190.00 2.0

11/15/2017 TELEPHONE CONFERENCE WITH MATT RE: PLANNING FOR POST SALE CLOSING MANAGEMENT AND ADMINISTRATION OF BANKRUPTCY ESTATE; PREP OF RELATED EMAIL EXCHANGE

2109000 RB 595.00 \$416.50 0.7

11/15/2017 ANALYSIS OF EMPLOYEE BONUS MOTION ORDER AND MULTIPLE RELATED EMAILS; CONF WITH CLIENT

2109010 RB 595.00 \$119.00 0.2

11/16/2017 PREPARATION OF EMAIL EXCHANGE RE: GRAINGER CONTRACTS ISSUES; CONF WITH GEOFF AND MATT

2109272 RB 595.00 \$178.50 0.3

11/16/2017 ANALYSIS OF FINAL ORDER ON EMPLOYEE BONUS MOTION AND RELATED EMAILS

2109282 RB 595.00 \$59.50 0.1

11/17/2017 ANALYSIS OF D&amp;O POLICY, EFFECTIVENESS, AND EMAILS

2109355 MYK 575.00 \$172.50 0.3

11/17/2017 ANALYSIS OF ORDER APPROVING EMPLOYEE BONUS PAYMENTS; PREP OF RELATED EMAIL EXCHANGE; CONF WITH GEOFF AND MATT

2109403 RB 595.00 \$178.50 0.3

11/17/2017 TELEPHONE CONFERENCE WITH GEOFF RE: GRAINGER CONTRACT REJECTION ISSUES AND STATUS OF SETTLEMENT NEGOTIATIONS

2109419 RB 595.00 \$119.00 0.2

11/18/2017 PREPARATION OF TWO PROPOSED STIPULATIONS PROVIDING FOR CONSENSUAL REJECTION OF TWO GRAINGER SUPPLIER AGREEMENTS AND PAYMENT OF STIPULATED REJECTION DAMAGE CLAIM AND PREP OF EMAIL TO BBI COUNSEL RE: SAME; ANALYSIS OF FILE

2109423 RB 595.00 \$1,190.00 2.0

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**\$54,148.50**

**93.1**

**04 - CASE ADMINISTRATION**

9/8/2017 PREPARATION OF INSIDER COMPENSATION FORMS

2084798	KJM	535.00	\$267.50	0.5
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9/8/2017 PREPARATION OF BANKRUPTCY PETITIONS

2088861	KJM	535.00	\$802.50	1.5
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9/8/2017 ANALYSIS OF EMAIL EXCHANGES REGARDING STATUS OF APA AND DIP LOAN

2088864	KJM	535.00	\$107.00	0.2
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9/8/2017 ANALYSIS OF PRESS RELEASE AND MULTIPLE CORRESPONDENCE RE PRESS RELEASE

2088869	KJM	535.00	\$107.00	0.2
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9/8/2017 ANALYSIS OF MULTIPLE POST-BANKRUPTCY FILING CORRESPONDENCE REGARDING CASE STATUS AND ISSUES

2088873	KJM	535.00	\$107.00	0.2
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9/8/2017 PREPARATION OF CASE COMPLIANCE CORRESPONDENCE TO DEBTOR REPS

2088874	KJM	535.00	\$53.50	0.1
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9/8/2017 PREPARATION OF JOINT ADMINISTRATION MOTIONS AND PROPOSED ORDERS

2088875	KJM	535.00	\$428.00	0.8
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9/8/2017 PREPARATION OF CASH MANAGEMENT MOTION

2088877	KJM	535.00	\$53.50	0.1
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9/8/2017 PREPARATION OF UTILITIES MOTION

2088878	KJM	535.00	\$53.50	0.1
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9/8/2017 TELEPHONE CONFERENCE WITH LAW CLERKS RE EMERGENCY HEARINGS

2088881	KJM	535.00	\$53.50	0.1
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9/8/2017 PREPARATION OF CORRESPONDENCE REGARDING EMERGENCY HEARING SCHEDULE AND ISSUES RE SAME

2088882	KJM	535.00	\$53.50	0.1
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9/8/2017 TELEPHONE CONFERENCE WITH LOCAL COUNSEL TO SECURED CREDITOR REGARDING CASH FILING AND EMERGENCY HEARINGS

2088883	KJM	535.00	\$53.50	0.1
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9/8/2017 PREPARATION OF MULTIPLE CORRESPONDENCE RE BANKRUPTCY FILINGS, PETITIONS, AND RELATED INFORMAION

2088884	KJM	535.00	\$107.00	0.2
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9/8/2017 PREPARATION OF INSIDER COMPENSATION FORMS AND ATTEND TO SEVICE OF SAME

2088885	KJM	535.00	\$107.00	0.2
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9/8/2017 TELEPHONE CONFERENCE WITH CLIENT, CHILDRESS AND OTHERS REGARDING CASH SWEEPS, OPERATIONAL MATTERS AND RELATED EMAILS AND DISCUSSIONS

2088463	MYK	575.00	\$977.50	1.7
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9/8/2017 PREPARATION OF FIRST DAY MOTIONS INCLUDING MOTION TO SEAL (RESEARCH LOCAL AND COURT REQUIREMENTS), DIP FINANCING AND CASH COLLATERAL MOTION AND OTHER FIRST DAY MOTIONS AND THEIR RELATED DECLARATIONS, EXHIBITS

2088477	MYK	575.00	\$2,185.00	3.8
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9/8/2017 ANALYSIS OF FILING OF PETITIONS, FIRST DAY HEARINGS, 8K AND PRESS RELEASES, AND ALL RELATED PLEADINGS, COMMUNICATIONS AND EMAILS THEREON

2088479	MYK	575.00	\$1,610.00	2.8
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9/8/2017 PREPARATION OF INTERIM FINANCING ORDER, RELATED DISCUSSIONS WITH WEISS AND CHILDRESS

2088481	MYK	575.00	\$2,472.50	4.3
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9/8/2017 ANALYSIS OF FURTHER REVISED 8-K AND RELATED EMAILS

2091276	RB	595.00	\$119.00	0.2
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9/8/2017 FILE PETITIONS

2088954	SR	250.00	\$150.00	0.6
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9/8/2017 SERVE NOTICES OF INSIDER COMPENSATION AND FILE WITH OUST

2088955	SR	250.00	\$125.00	0.5
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9/9/2017 ANALYSIS OF SEC FILINGS

2084155	KJM	535.00	\$802.50	1.5
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9/9/2017 PREPARATION OF CASE BACKGROUND INFORMATION

2084156	KJM	535.00	\$1,444.50	2.7
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9/9/2017 ANALYSIS OF DUE DILIGENCE/MARKETING MATERIALS

2084221	KJM	535.00	\$267.50	0.5
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9/9/2017 PREPARATION OF PLEADING TEMPLATE

2084550	KJM	535.00	\$267.50	0.5
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9/9/2017 PREPARATION OF CASE BACKGROUND FACTS

2084941	KJM	535.00	\$321.00	0.6
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9/9/2017 ANALYSIS OF FORBEARANCE AGREEMENT

2084945	KJM	535.00	\$53.50	0.1
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9/9/2017 PREPARATION OF CASE COMPLIANCE CHART

2088889	KJM	535.00	\$321.00	0.6
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9/9/2017 ANALYSIS OF FIRST DAY MOTIONS, FILING MATTERS, RELATED COMMUNICATIONS AND EMAILS AS TO UPDATES

2085112	MYK	575.00	\$862.50	1.5
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9/9/2017 PREPARATION OF FIRST DAY MOTIONS, DECLARATIONS, EXHIBITS, AND RELATED EMAILS, COMMUNICATIONS

2088486	MYK	575.00	\$1,380.00	2.4
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9/9/2017 ANALYSIS OF CHAPTER 11 ADMINISTRATIVE REQUIREMENTS; CONF WITH CLIENT

2091375	RB	595.00	\$238.00	0.4
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9/9/2017 PREPARATION OF CASE COMPLIANCE AND DEADLINES CHART AND RELATED EMAIL EXCHANGE; ANALYSIS OF FILE

2091381	RB	595.00	\$178.50	0.3
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9/9/2017 PREPARATION OF JOINT ADMINISTRATION MOTION; ANALYSIS OF FILE

2091390	RB	595.00	\$178.50	0.3
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9/10/2017 PREPARATION OF JOINT ADMINISTRATION MOTION

2084157	KJM	535.00	\$535.00	1.0
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9/10/2017 PREPARATION OF CHAPTER 11 ADMINISTRATIVE REQUIREMENTS CORRESPONDENCE

2084178	KJM	535.00	\$535.00	1.0
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9/10/2017 PREPARATION OF JOINT ADMINISTRATION MOTIONS AND PROPOSED ORDERS

2084965	KJM	535.00	\$321.00	0.6
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9/10/2017 ANALYSIS OF CORRESPONDENCE REGARDING CASE TRUST ACCOUNT INFORMATION

2084993	KJM	535.00	\$53.50	0.1
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9/10/2017 ANALYSIS OF ACCOUNTS PAYABLE; PREPARATION OF CORRESPONDENCE RE SAME

2088837	KJM	535.00	\$107.00	0.2
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9/10/2017 ANALYSIS OF LIST OF SHAREHOLDERS AND CORRESPONDENCE RE SAME

2088857	KJM	535.00	\$107.00	0.2
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9/10/2017 EMAIL EXCHANGE WITH MATT RE EMERGENCY MOTION STATUS

2088890	KJM	535.00	\$53.50	0.1
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9/10/2017 CONFER WITH RB AND MYK REGARDING CASE ISSUES AND STATUS OF EMERGENCY MOTIONS

2088891	KJM	535.00	\$107.00	0.2
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9/10/2017 EMAIL EXCHANGE REGARDING INVENTORY

2088892	KJM	535.00	\$53.50	0.1
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9/10/2017 PREPARATION OF OMNIBUS DECLARATION

2088894	KJM	535.00	\$107.00	0.2
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9/10/2017 ANALYSIS OF FIRST DAY MOTIONS, PETITION MATERIALS, UCC, INSIDER FORMS, READINESS AND FILING MATTERS AND RELATED EMAILS

2084712	MYK	575.00	\$920.00	1.6
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9/10/2017 ANALYSIS OF APA, SIDE LETTER, 8K, PRESS RELEASE, PETITION READINESS AND ALL RELATED EMAILS, DISCUSSIONS, DOCUMENTS AND ISSUES THEREON

2088282	MYK	575.00	\$1,897.50	3.3
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9/10/2017 PREPARATION OF FIRST DAY MOTIONS, NOTICES, DECLARATIONS, ALL RELATED EMAILS AND DISCUSSIONS

2088489	MYK	575.00	\$2,185.00	3.8
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9/10/2017 PREPARATION OF EMAIL EXCHANGE RE: CHAPTER 11 ADMINISTRATIVE COMPLIANCE ISSUES AND REVIEW

2091415	RB	595.00	\$119.00	0.2
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9/11/2017 ANALYSIS OF UCC SEARCH RESULTS

2083796	JK	250.00	\$50.00	0.2
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9/11/2017 ANALYSIS OF NUMEROUS CAPITAL ONE & RADIAN DOCUMENTS

2083797	JK	250.00	\$75.00	0.3
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9/11/2017 PREPARATION OF EXCEL SPREADSHEET: IRONCLAD CASH FLOW VER (BK PREP - 2 MONTHS)  
-2017-09-06 2 W - 1 WEEK; PRINT TO PDF

2088420	JK	250.00	\$75.00	0.3
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9/11/2017 PREPARATION OF JOINT ADMINISTRATION MOTIONS AND PROPOSED ORDERS;  
DECLARATIONS IN SUPPORT

2088897	KJM	535.00	\$802.50	1.5
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9/11/2017 PREPARATION OF OMNIBUS DECLARATION IN SUPPORT OF EMERGENCY MOTIONS

2088898	KJM	535.00	\$588.50	1.1
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9/11/2017 PREPARATION OF EMERGENCY MOTION TO FILE LETTER AGREEMENT UNDER SEAL AND  
DECLARATION IN SUPPORT

2088902	KJM	535.00	\$321.00	0.6
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9/11/2017 PREPARATION OF NOTICE OF EMERGENCY HEARINGS ON FIRST DAT MOTIONS

2088903	KJM	535.00	\$214.00	0.4
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9/11/2017 TELEPHONE CONFERENCE WITH DEBTOR REPS REGARDING EMERGENCY MOTIONS

2088904	KJM	535.00	\$107.00	0.2
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9/11/2017 ANALYSIS OF CORRESPONDENCE REGARDING INVOICES RECEIVED POST-PETITION FOR PRE-  
PETITION DEBTS

2088908	KJM	535.00	\$53.50	0.1
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9/11/2017 ANALYSIS OF CORRESPONDENCE REGARDING APPEARANCE OF INVESTMENT BANKERS AT  
HEARINGS

2088909	KJM	535.00	\$53.50	0.1
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9/11/2017 PREPARATION OF EXHIBITS TO EMERGENCY FIRST DAY MOTIONS

2088913	KJM	535.00	\$428.00	0.8
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9/11/2017 PREPARATION OF SERVICE LISTS FOR EMERGENCY MOTIONS

2088915	KJM	535.00	\$53.50	0.1
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RE SAME

2088920 KJM 535.00 \$107.00 0.2

9/11/2017 EMAIL EXCHANGE WITH GEOFF RE INVENTORY LISTING ISSUES

2088925 KJM 535.00 \$53.50 0.1

9/11/2017 PREPARATION OF BID PROCEDURES EMERGENCY MOTION; PPO TABLE OF CONTENTS AND  
TABLE OF AUTHORITIES

2088427 LC 250.00 \$250.00 1.0

9/11/2017 SET COURT TELEPHONIC APPEARANCE FOR STEVE RICKMAN, CONNOR OAK, SCOTT AMES  
AND ALLEN MAZOROL VIA COURTCALL RE SEPTEMBER 13 FIRST DAY HEARINGS (MULTI CALLS  
AND EMAILS)

2088428 LC 250.00 \$200.00 0.8

9/11/2017 CONFERENCE CALL WITH CLIENT AND LAWYERS REGARDING FIRST DAYS, TRANSITION  
MATTERS

2088799 MYK 575.00 \$345.00 0.6

9/11/2017 ANALYSIS OF LIST OF SHAREHOLDERS AND RELATED EMAILS

2088801 MYK 575.00 \$172.50 0.3

9/11/2017 PREPARATION OF VARIOUS FIRST DAY MOTIONS, DECLARATIONS, NOTICES, GATHER AND  
PREPARE EXHIBITS, AND SERVICE AND FILING MATTERS

2088802 MYK 575.00 \$2,300.00 4.0

9/11/2017 PREPARATION OF CASE COMPLIANCE AND DEADLINES CHART AND CASE REVIEW

2091435 RB 595.00 \$119.00 0.2

9/11/2017 PREPARATION OF NOTICE OF EMERGENCY HEARINGS

2091446 RB 595.00 \$59.50 0.1

9/11/2017 ANALYSIS OF JOINT ADMINISTRATION MTNS

2091457 RB 595.00 \$59.50 0.1

9/11/2017 ANALYSIS OF SHAREHOLDER LIST AND MULTIPLE RELATED EMAILS

2091467 RB 595.00 \$119.00 0.2

9/11/2017 CONFERENCE CALL WITH GEOFF AND MATT RE: BANKRUPTCY COMPLIANCE AND CASE  
PLANNING ISSUES AND REVIEW

2091478 RB 595.00 \$238.00 0.4

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9/11/2017 PREPARATION OF PLEADING AND FILE AND SERVE JOINT ADMINISTRATION MOTIONS IN BOTH CASES AND LODGE ORDERS RE SAME

2088959 SR 250.00 \$125.00 0.5

9/11/2017 PREPARATION OF PLEADING AND FILE AND SERVE GREULICH DECLARATION IN SUPPORT OF FIRST DAY MOTIONS AND PREPARATION OF EXHIBITS RE SAME

2088961 SR 250.00 \$450.00 1.8

9/11/2017 PREPARATION OF PLEADING AND FILE AND SERVE WAGE MOTION, UTILITIES MOTION, EMERGENCY MOTION RE BID PROCEDURES, EMERGENCY MOTION TO FILE LETTER AGREEMENT UNDER SEAL, CASH MANAGEMENT MOTION, AND NOTICE OF HEARINGS ON

2088972 SR 250.00 \$400.00 1.6

9/12/2017 PREPARATION OF MOTION TO LIMIT NOTICE

2084183 KJM 535.00 \$267.50 0.5

9/12/2017 PREPARATION OF PROPOSED ORDER ON WAGE MOTION

2089088 KJM 535.00 \$107.00 0.2

9/12/2017 PREPARATION OF PROPOSED ORDER ON CASH MANAGEMENT MOTION

2089089 KJM 535.00 \$107.00 0.2

9/12/2017 PREPARATION OF PROPOSED ORDER ON UTILITIES MOTION

2089090 KJM 535.00 \$107.00 0.2

9/12/2017 TELEPHONE CONFERENCE WITH COURT CLERK REGARDING MOTION TO FILE LETTER AGREEMENT UNDER SEAL

2089091 KJM 535.00 \$53.50 0.1

9/12/2017 PREPARATION OF CORRESPONDENCE RE SUBMISSION OF CONFIDENTIAL DOCUMENT

2089092 KJM 535.00 \$53.50 0.1

9/12/2017 PREPARATION OF DECLARATION REGARDING COMPLIANCE WITH UST REQUIREMENTS

2089093 KJM 535.00 \$214.00 0.4

9/12/2017 PREPARATION OF 7-DAY COMPLIANCE DOCUMENTS AND PACKAGE

2089094 KJM 535.00 \$267.50 0.5

9/12/2017 ANALYSIS OF CORRESPONDENCE FROM UST REGARDING INITIAL DEBTOR INTERVIEW; PREPARATION OF CORRESPONDENCE RE SAME

2089095 KJM 535.00 \$53.50 0.1

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9/12/2017 EMAIL EXCHANGE REGARDING NOTICES OF STAY IN PRE-PETITION LITIGATION/ARBITRATION

2089097	KJM	535.00	\$53.50	0.1
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9/12/2017 PREPARATION FOR FIRST DAY HEARINGS ON WAGE, UTILITIES AND CASH MANAGEMENT MOTIONS

2089098	KJM	535.00	\$535.00	1.0
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9/12/2017 PREPARATION OF CORRESPONDENCE TO INVESTMENT BANKERS REGARDING CASE FILINGS AND EMERGENCY MOTIONS

2089104	KJM	535.00	\$53.50	0.1
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9/12/2017 ANALYSIS OF SUPPLEMENTAL PROOF OF SERVICE OF EMERGENCY UTILITY MOTION

2089106	KJM	535.00	\$53.50	0.1
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9/12/2017 ANALYSIS OF MOTION OF FRANK CHILDRESS TO APPEAR PRO HAC VICE AND PROPOSED ORDER RE SAME

2089109	KJM	535.00	\$53.50	0.1
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9/12/2017 ANALYSIS OF CORRESPONDENCE FROM UST RE CHAPTER 11 GUIDELINES AND REQUIREMENTS; PREPARATION OF CORRESPONDENCE RE SAME

2089112	KJM	535.00	\$53.50	0.1
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9/12/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE WITH PARTY IN INTEREST REGARDING CASE INFORMATION REQUEST

2089141	KJM	535.00	\$53.50	0.1
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9/12/2017 ANALYSIS OF ENTERED JOINT ADMINISTRATION ORDERS

2089205	KJM	535.00	\$53.50	0.1
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9/12/2017 EMAIL EXCHANGE AND OTHER COMMUNICATIONS WITH UST COUNSEL RE CASE ISSUES

2089783	KJM	535.00	\$53.50	0.1
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9/12/2017 ANALYSIS OF DECLARATION REGARDING TELEPHONIC SERVICE

2089784	KJM	535.00	\$53.50	0.1
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09/12/2017 REQUEST COURT TELEPHONIC APPEARANCE FOR GEOFF GREULICH AND MATT PLISKIN RE SEPTEMBER 13 FIRST DAY HEARINGS (MULTI EMAILS AND CALLS)

2089524	LC	250.00	\$100.00	0.4
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9/12/2017 PREPARATION OF EMERGENCY MOTION PLEADINGS, ORGANIZE AND PREPARE BINDERS

2089533	LC	250.00	\$75.00	0.3
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9/12/2017 ANALYSIS OF PRO HAC VICE BY COUNSEL FOR LENDER

2089279	MYK	575.00	\$57.50	0.1
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9/12/2017 ANALYSIS OF IDI NOTICES, 7 DAY PACKAGE AND RELATED MATTERS AND COMMUNICATIONS THEREON

2089285	MYK	575.00	\$230.00	0.4
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9/12/2017 ANALYSIS OF REVIEW AND PREPARE PROPOSED ORDERS ON FIRST DAY MOTIONS, PREPARATION THEREFOR

2089286	MYK	575.00	\$747.50	1.3
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9/12/2017 ANALYSIS OF CONFIDENTIAL LETTER AGREEMENT FOR MOTION TO SEAL; CHAMBERS REQUEST THEREON AND RELATED EMAILS

2089287	MYK	575.00	\$230.00	0.4
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9/12/2017 ANALYSIS OF EMAILS RE: SEC REPORTING ISSUES AND REVIEW; CONF WITH SCOTT

2091552	RB	595.00	\$119.00	0.2
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9/12/2017 ANALYSIS OF UST EMAILS RE: FILING OBLIGATIONS AND IDI

2091558	RB	595.00	\$59.50	0.1
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9/12/2017 ANALYSIS OF ORDER GRANTING JOINT ADMINISTRATION OF CHAPTER 11 CASES ENTERED BY COURT

2091564	RB	595.00	\$59.50	0.1
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9/12/2017 PREPARATION OF PLEADING AND FILE SUPPLEMENTAL PROOF OF SERVICE OF UTILITIES MOTION

2093599	SR	250.00	\$75.00	0.3
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9/12/2017 PREPARATION OF PLEADING AND FILE DECLARATION REGARDING SERVICE OF FIRST DAY MOTIONS

2093600	SR	250.00	\$125.00	0.5
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9/12/2017 PREPARATION OF PLEADING AND FILE UNREDACTED LETTER AGREEMENT UNDER SEAL

2093619	SR	250.00	\$125.00	0.5
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9/13/2017 PREPARATION FOR AND APPEARANCE AT FIRST DAY HEARINGS ON WAGE, UTILITIES, AND CASH MANAGEMENT MOTIONS; MEET WITH INTERESTED PARTIES PRE AND POST HEARING

2089789	KJM	535.00	\$3,370.50	6.3
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9/13/2017 ANALYSIS OF NOTICES OF MEETINGS OF CREDITORS

2090118	KJM	535.00	\$53.50	0.1
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9/13/2017 ANALYSIS OF CORRESPONDENCE REGARDING VENDOR INTEREST IN CREDITORS' COMMITTEE

2090149	KJM	535.00	\$53.50	0.1
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9/13/2017 TELEPHONE CONFERENCE WITH MATT PLISKIN RE CHAPTER 11 COMPLIANCE ISSUES

2090153	KJM	535.00	\$107.00	0.2
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9/13/2017 CREATE FULLY EXECUTED COPIES OF RADIAN SALE DOCUMENTS; ORGANIZE AND COMBINE DOCUMENTS

2089537	LC	250.00	\$75.00	0.3
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9/13/2017 ANALYSIS OF MEETING OF CREDITORS NOTICES AND RELATED EMAILS

2089511	MYK	575.00	\$115.00	0.2
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9/13/2017 PREPARATION OF PLEADING AND LODGE ORDER ON WAGE MOTION

2093601	SR	250.00	\$25.00	0.1
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9/13/2017 PREPARATION OF PLEADING AND LODGE ORDER ON UTILITIES MOTION

2093602	SR	250.00	\$25.00	0.1
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9/13/2017 PREPARATION OF PLEADING AND LODGE INTERIM ORDER ON CASH COLLATERAL AND DIP FINANCING MOTION

2093603	SR	250.00	\$50.00	0.2
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9/14/2017 TELEPHONE CONFERENCE WITH GEOFF, MATT, AND INVESTMENT BANKERS RE OUTSTANDING CASE ISSUES

2089576	KJM	535.00	\$802.50	1.5
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9/14/2017 PREPARATION OF NOTICE OF BAR DATE FOR INTEREST HOLDERS

2090158	KJM	535.00	\$321.00	0.6
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9/14/2017 PREPARATION OF NOTICE OF JOINT ADMINISTRATION

2090159	KJM	535.00	\$107.00	0.2
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9/14/2017 PREPARATION OF MOTION TO EXTEND DEADLINE TO FILE SCHEDULES AND OTHER REQUIRED DOCUMENTS

2090161	KJM	535.00	\$267.50	0.5
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9/14/2017 PREPARATION OF MASTER NOTICE TO CREDITORS AND SHAREHOLDERS

2090162	KJM	535.00	\$214.00	0.4
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9/14/2017 PREPARATION OF UST ADMINISTRATIVE COMPLIANCE PACKAGE

2090165	KJM	535.00	\$535.00	1.0
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9/14/2017 ANALYSIS OF PROOF OF INSURANCE AND DECLARATION PAGES

2090166	KJM	535.00	\$107.00	0.2
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9/14/2017 ANALYSIS OF SHAREHOLDER LISTS AND MULTIPLE CORRESPONDENCE WITH CORPORATE COUNSEL RE SAME

2090169	KJM	535.00	\$107.00	0.2
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9/14/2017 MEIAL EXCHANGES WITH UST AND DEBTOR REP REGARDING INITIAL DEBTOR INTERVIEW

2090190	KJM	535.00	\$53.50	0.1
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9/14/2017 RESEARCH AND ANALYSIS OF UTILITY COMPANY CONTACT INFORMATION; PREPARATION OF CORRESPONDENCE RE SAME

2090191	KJM	535.00	\$214.00	0.4
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9/14/2017 PREPARATION OF MULTIPLE CORRESPONDENCE TO COUNSEL TO UST RE INTEREST HOLDER AND CREDITOR LISTS

2090194	KJM	535.00	\$53.50	0.1
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9/14/2017 EMAIL EXCHANGES AND RELATED DISCUSSIONS REGARDING NOTICES OF CASE DEADLINES TO INTEREST HOLDERS

2090198	KJM	535.00	\$107.00	0.2
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9/14/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING RETENTION OF ACCOUNTANTS AND ISSUES RE SAME

2090199	KJM	535.00	\$53.50	0.1
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09/14/2017 PREPARATION OF MASTER NOTICE REGARDING DATES, DEADLINES, ALL RELATED EMAILS AS TO REVISIONS, SERVICE

2090041	MYK	575.00	\$977.50	1.7
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9/14/2017 ANALYSIS OF VARIOUS ENTERED ORDERS AND RELATED EMAILS

2090043	MYK	575.00	\$172.50	0.3
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9/14/2017 ANALYSIS OF COMMUNICATIONS AND MATTERS DEALING WITH COMPLIANCE AND RELATED EMAILS AND DOCUMENTS INCLUDING SHAREHOLDER INFORMATION

2090046	MYK	575.00	\$402.50	0.7
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9/14/2017 PREPARATION OF PLEADING AND LODGE ORDER ON CASH MANAGEMENT MOTION

2093605	SR	250.00	\$50.00	0.2
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9/14/2017 PREPARATION OF PLEADING AND LODGE ORDER ON BAR DATE MOTION

2093606	SR	250.00	\$50.00	0.2
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9/14/2017 PREPARATION OF PLEADING AND SERVE ENTERED ORDER ON UTILITIES MOTION ON UTILITIES SERVICE LIST AND FILE PROOF OF SERVICE RE SAME

2093607	SR	250.00	\$100.00	0.4
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9/14/2017 PREPARATION OF EQUITY SECURITY HOLDERS SERVICE LIST AND INPUT INTO BESTCASE

2093624	SR	250.00	\$350.00	1.4
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9/15/2017 PREPARATION OF 7-DAY ADMINISTRATIVE COMPLIANCE PACKAGE

2090201	KJM	535.00	\$749.00	1.4
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9/15/2017 TELEPHONE CONFERENCE WITH MATT PLISKIN RE ADMINISTRATIVE COMPLIANCE STATUS

2090202	KJM	535.00	\$53.50	0.1
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9/15/2017 PREPARATION OF MOTION TO EXTEND DEADLINES TO FILE SCHEDULES, DECLARATION IN SUPPORT, PROPOSED ORDER IN CONNECTION THEREWITH

2090203	KJM	535.00	\$535.00	1.0
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9/15/2017 PREPARATION OF MASTER NOTICE OF CASE DEADLINES

2090206	KJM	535.00	\$53.50	0.1
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9/15/2017 EMAIL EXCHANGE RE EQUITY SECURITY LIST TO BE FILED WITH SCHEDULES

2090212	KJM	535.00	\$53.50	0.1
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9/15/2017 ANALYSIS OF BUSINESS CERTIFICATES

2090213	KJM	535.00	\$53.50	0.1
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9/15/2017 ANALYSIS OF COURT DOCKET ENTRIES REGARDING CONTINUED HEARINGS; CONFER WITH COURTROOM DEPUTY REGARDING FINAL HEARING SCHEDULE ON CASH COLLATERAL/DIP FINANCING MOTION

2090214	KJM	535.00	\$53.50	0.1
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9/15/2017 EMAIL EXCHANGES REGARDING INITIAL DEBTOR INTERVIEW SCHEDULE

2090225	KJM	535.00	\$53.50	0.1
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9/15/2017 ANALYSIS OF COMPLIANCE MATTERS (IDI, 7 DAY, SCHEDULES, EX PARTE APPLICATION FOR EXTENSION OF TIME TO FILE SCHEDULES, LIST OF SHAREHOLDERS) AND ALL RELATED EMAILS AND DISCUSSIONS AND DOCUMENTS

2090323	MYK	575.00	\$632.50	1.1
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9/15/2017 ANALYSIS OF FINAL CHANGES TO MASTER NOTICE, REVIEW AND REVISE, AND ALL RELATED EMAILS AND DISCUSSIONS

2090327 MYK 575.00 \$460.00 0.8

9/15/2017 TELEPHONE CONFERENCE WITH MATT RE: BANKRUPTCY SCHEDULES AND SOFA ISSUES AND REVIEW

2091642 RB 595.00 \$119.00 0.2

9/15/2017 ANALYSIS OF UST ADMINISTRATIVE COMPLIANCE PACKAGE

2091648 RB 595.00 \$238.00 0.4

9/15/2017 PREPARATION OF PLEADING AND FILE NOTICE OF JOINT ADMINISTRATION IN BOTH CASES

2093609 SR 250.00 \$125.00 0.5

9/15/2017 PREPARATION OF PLEADING AND FILE AND SERVE NOTICE OF HEARING ON ALL MATTERS

2093610 SR 250.00 \$100.00 0.4

9/16/2017 ANALYSIS OF CORRESPONDENCE REGARDING STATUS OF ADMINISTRATIVE COMPLIANCE; PREPARATION OF RESPONSE THERETO

2090492 KJM 535.00 \$53.50 0.1

9/16/2017 ANALYSIS OF CORRESPONDENCE REGARDING SERVICE ADDRESS FOR RESOURCE GLOBAL PROFESSIONALS

2090495 KJM 535.00 \$53.50 0.1

9/16/2017 ANALYSIS OF SERVICE OF CASE FILINGS ON BENEFICIAL HOLDERS OF INTERESTS

2090496 KJM 535.00 \$53.50 0.1

9/16/2017 ANALYSIS OF STATUS AND COMPLETED 7 DAY PACKAGE

2090320 MYK 575.00 \$230.00 0.4

9/18/2017 EMAIL EXCHANGES REGARDING INITIAL DEBTOR INTERVIEW

2090528 KJM 535.00 \$53.50 0.1

9/18/2017 PREPARATION OF CORRESPONDENCE TO MEDIANS REGARDING CASE NOTICES

2090529 KJM 535.00 \$53.50 0.1

9/18/2017 ANALYSIS OF ENTERED ORDER APPROVING MOTION TO EXTEND DEADLINE TO FILE SCHEDULES

2090533 KJM 535.00 \$53.50 0.1

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9/18/2017 PREPARATION OF CORRESPONDENCE REGARDING SCHEDULES, STATEMENT OF FINANCIAL AFFAIRS, AND OTHER REQUIRED DOCUMENTS

2090550 KJM 535.00 \$53.50 0.1

9/18/2017 ANALYSIS OF CORRESPONDENCE REGARDING FORMATION OF COMMITTEES

2090558 KJM 535.00 \$53.50 0.1

09/18/2017 PREPARATION OF DECLARATION OF S. RICKMAN IN SUPPORT OF BID PROCEDURES; SERVE AND E-FILE

2090782 LC 250.00 \$100.00 0.4

9/18/2017 ANALYSIS OF ORDER ON MOTION TO EXTEND TIME TO FILE SCHEDULES, COMMUNICATIONS AS TO COMMITTEE FORMATIONS, COMPLIANCE MATTERS, 341 MEETING, AND RELATED MATTERS

2090777 MYK 575.00 \$460.00 0.8

9/18/2017 ANALYSIS OF ORDER EXTENDING BANKRUPTCY SCHEDULES FILING DATE; CONF WITH MATT

2091717 RB 595.00 \$59.50 0.1

9/18/2017 ANALYSIS OF BANKRUPTCY COMPLIANCE ISSUES AND REVIEW OF RELATED EMAILS AND DOCS; CONF WITH MATT

2091725 RB 595.00 \$178.50 0.3

9/19/2017 EMAIL EXCHANGE WITH M ROSS REGARDING LIST OF EQUITY SECURITY HOLDERS

2090796 KJM 535.00 \$53.50 0.1

9/19/2017 EMAIL EXCHANGE WITH UST ANALYST REGARDING ADMINISTRATIVE COMPLIANCE/7-DAY PACKAGE

2090834 KJM 535.00 \$53.50 0.1

9/19/2017 PREPARATION OF ADMINISTRATIVE COMPLIANCE CHECKLISTS FOR 7-DAY PACKAGES

2090890 KJM 535.00 \$107.00 0.2

9/19/2017 ANALYSIS OF CORRESPONDENCE REGARDING STATUS OF DIP ACCOUNTS

2090949 KJM 535.00 \$53.50 0.1

9/19/2017 TELEPHONE CONFERENCE WITH MATT PLISKIN RE SCHEDULES, STATEMENT OF FINANCIAL AFFAIRS, AND RELATED ISSUES

2090968 KJM 535.00 \$321.00 0.6

9/19/2017 ANALYSIS OF CORRESPONDENCE REGARDING FORMATION OF COMMITTEES

2091037 KJM 535.00 \$53.50 0.1

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9/19/2017 ANALYSIS OF CORRESPONDENCE FROM SHAREHOLDER REGARDING SERVICE ADDRESS;  
PREPARATION OF CORRESPONDENCE RE SAME

2091038	KJM	535.00	\$53.50	0.1
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9/19/2017 ANALYSIS OF STATUS REGARDING COMMITTEES, SERVICES, MEETINGS OF CREDITORS AND  
OTHER COMPLIANCE MATTERS

2091092	MYK	575.00	\$287.50	0.5
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9/20/2017 ANALYSIS OF NOTICE OF APPOINTMENT OF EQUITY COMMITTEE AND PREPARATION OF  
CORRESPONDENCE RE SAME

2091826	KJM	535.00	\$53.50	0.1
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9/20/2017 PREPARATION OF CORRESPONDENCE TO EQUITY HOLDER REGARDING BANKRUPTCY  
NOTICING

2091830	KJM	535.00	\$53.50	0.1
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9/20/2017 ANALYSIS OF NOTICE OF FORMATION OF EQUITY COMMITTEE AND RELATED DISCUSSIONS

2091751	MYK	575.00	\$115.00	0.2
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9/21/2017 ANALYSIS OF CORRESPONDENCE FROM UST RE NOTICE OF EQUITY COMMITTEE; ANALYSIS  
OF AMENDED NOTICE

2091839	KJM	535.00	\$53.50	0.1
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9/21/2017 ANALYSIS OF AMENDED MML AND CONFER WITH S REICHERT RE SAME; PREPARATION OF  
CORRESPONDENCE TO G GREULICH RE SAME

2091840	KJM	535.00	\$53.50	0.1
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9/21/2017 ANALYSIS OF CORRESPONDENCE REGARDING PROOF OF INSURANCE

2092129	KJM	535.00	\$53.50	0.1
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9/21/2017 ANALYSIS OF CORRESPONDENCE REGARDING INITIAL DEBTOR INTERVIEW; PREPARATION OF  
CORRESPONDENCE RE SAME

2092139	KJM	535.00	\$53.50	0.1
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9/21/2017 ANALYSIS OF AMENDED MAILING LISTS

2092164	MYK	575.00	\$57.50	0.1
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9/21/2017 ANALYSIS OF COMMUNICATION FROM UST REGARDING EQUITY COMMITTEE

2092168	MYK	575.00	\$57.50	0.1
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9/21/2017 ANALYSIS OF IDI AND HANDLING THEREOF AND RELATED MATTERS

2092180	MYK	575.00	\$115.00	0.2
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9/21/2017 PREPARATION OF EMAIL EXCHANGE WITH BOARD MEMBER MIKE DIGREGORIO RE: CASE STATUS

2092693	RB	595.00	\$59.50	0.1
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9/22/2017 PREPARATION OF CORRESPONDENCE REGARDING BID PROCEDURES HEARING

2092159	KJM	535.00	\$53.50	0.1
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9/22/2017 PREPARATION OF CORRESPONDENCE TO GEOFF RE AMENDED MAILING MATRIX

2092160	KJM	535.00	\$53.50	0.1
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9/22/2017 ANALYSIS OF NOTICE OF APPOINTMENT OF OCC; PREPARATION OF CORRESPONDENCE RE SAME

2092944	KJM	535.00	\$53.50	0.1
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9/22/2017 SET COUR TELEPHONIC APPEARANCE FOR GEOFF GREULICH VIA COURTCALL RE 09/25 HEARINGS (MULTI CALLS AND EMAILS)

2092102	LC	250.00	\$50.00	0.2
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9/22/2017 ANALYSIS OF IDI AND VARIOUS CLAIMS BY CREDITORS

2092464	MYK	575.00	\$172.50	0.3
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9/22/2017 PREPARATION OF APPOINTMENT OF COMMITTEE, PREPARE NDA FOR COMMITTEES FOR SIDE LETTER

2092468	MYK	575.00	\$690.00	1.2
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9/22/2017 ANALYSIS OF MATTERS FOR APPROVAL AT CONTINUED HEARINGS ON CASH COLLATERAL/FINANCING AND BIDDING PROCEDURES

2092470	MYK	575.00	\$287.50	0.5
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9/22/2017 CONFERENCE CALL WITH SAM AND TANIA OF DENTON RE: EQUITY COMMITTEE AND OVERALL CASE REVIEW

2092724	RB	595.00	\$297.50	0.5
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9/22/2017 PREPARATION OF EMAIL EXCHANGE WITH FRANK RE: EQUITY COMMITTEE ISSUES AND REVIEW

2092725	RB	595.00	\$59.50	0.1
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9/22/2017 TELEPHONE CONFERENCE WITH ROSS OF UST RE COMMITTEE ISSUES AND REVIEW

2092729	RB	595.00	\$178.50	0.3
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9/23/2017 ANALYSIS OF CORRESPONDENCE TO OCC REGARDING CASE ISSUES AND STATUS

2092954	KJM	535.00	\$53.50	0.1
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09/23/2017 PREPARATION OF NDA FOR SIDE LETTER TO COMMITTEES AND RELATED EMAILS

2092663	MYK	575.00	\$977.50	1.7
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9/23/2017	PREPARATION FOR HEARING CONTINUED CC/DIP, BIDDING PROCEDURES HEARINGS AND RELATED MATTERS
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2092670	MYK	575.00	\$287.50	0.5
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9/24/2017	EMAIL EXCHANGE REGARDING SCHEDULES AND SOFA
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2092955	KJM	535.00	\$53.50	0.1
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9/24/2017	ANALYSIS OF EMAIL EXCHANGE WITH EQUITY COMMITTEE REGARDING NDA ISSUES
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2092958	KJM	535.00	\$53.50	0.1
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9/24/2017	TELEPHONE CONFERENCE WITH OCC AND OTHERS REGARDING NDA, SIDE LETTER AND HEARINGS AND RELATED EMAILS
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2092749	MYK	575.00	\$345.00	0.6
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9/24/2017	ANALYSIS OF SCHEDULES AND STATUS THEREOF
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2092752	MYK	575.00	\$115.00	0.2
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9/24/2017	ANALYSIS OF CONTINUED HEARINGS FOR SEPTEMBER 25 AND RELATED EMAILS AND DISCUSSIONS
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2092754	MYK	575.00	\$287.50	0.5
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9/25/2017	PREPARATION OF MULTIPLE CORRESPONDENCE TO COUNSEL TO EQUITY COMMITTEE REGARDING SERVICE OF PLEADINGS
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2093327	KJM	535.00	\$53.50	0.1
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9/25/2017	MEET AND CONFER WITH MATT PLISKIN AND OTHERS REGARDING CASE ISSUES
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2093836	KJM	535.00	\$802.50	1.5
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9/25/2017	ANALYSIS OF COURT DOCKET AND FILES RE SALE PLEADINGS, ORGANIZE SAME AND PREPARE BINDER
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2093151	LC	250.00	\$100.00	0.4
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9/26/2017	EMAIL EXCHANGE WITH M PLISKIN REGARDING INITIAL DEBTOR INTERVIEW
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2093353	KJM	535.00	\$53.50	0.1
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9/26/2017	EMAIL EXCHANGE WITH OUST REGARDING INITIAL DEBTOR INTERVIEW
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2093354	KJM	535.00	\$53.50	0.1
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**DETAILED ACTIVITIES****Ironclad Performance Wear****11/21/2017****Page #****95****CASE # 8300****From Date****9/8/2017****To Date****11/20/2017**9/26/2017 ANALYSIS OF CORRESPONDENCE REGARDING RETENTION OF ACCOUNTANT AND ISSUES RE  
SAME

2093365 KJM 535.00 \$53.50 0.1

9/26/2017 PREPARATION OF DOCUMENTS REQUIRED TO BE FILED WITH SCHEDULES AND SOFA

2093366 KJM 535.00 \$428.00 0.8

9/27/2017 ATTEND INITIAL DEBTOR INTERVIEW

2093591 KJM 535.00 \$321.00 0.6

9/27/2017 PREPARATION OF SCHEDULES OF ASSETS AND LIABILITIES, AND LIST OF EQUITY HOLDERS,  
FOR IRONCLAD NV

2093688 KJM 535.00 \$428.00 0.8

9/27/2017 ANALYSIS OF CORRESPONDENCE REGARDING SOFA DISCLOSURES; CONFER WITH MATT  
PLISKIN RE SAME

2093689 KJM 535.00 \$53.50 0.1

9/27/2017 PREPARATION OF MULTIPLE CORRESPONDENCE REGARDING INITIAL DEBTOR INTERVIEW;  
ANALYSIS OF CORRESPONDENCE RE SAME

2093691 KJM 535.00 \$53.50 0.1

9/27/2017 TELEPHONE CONFERENCE WITH MATT PLISKIN REGARDING EXECUTORY CONTRACT  
DISCLOSURES; ANALYSIS OF CASE FILE RE EXISTING CONTRACTS

2093833 KJM 535.00 \$53.50 0.1

9/27/2017 ANALYSIS OF ADMINISTRATIVE COMPLIANCE PACKAGES IN PREPARATION FOR INITIAL  
DEBTOR INTERVIEW

2093842 KJM 535.00 \$160.50 0.3

9/27/2017 ANALYSIS OF UPDATED PROOF OF INSURANCE POLICIES WITH OUST INFORMATION  
INCLUDED

2093844 KJM 535.00 \$53.50 0.1

9/27/2017 PREPARATION OF SCHEDULES OF ASSETS AND LIABILITIES AND SOFA FOR IRONCLAD CA

2094115 KJM 535.00 \$321.00 0.6

9/27/2017 PREPARATION OF BID PROCEDURES ORDER; REVISE AND FORMAT (MULTI)

2093960 LC 250.00 \$50.00 0.2

9/27/2017 ANALYSIS OF EMAILS RE: BANKRUPTCY SCHEDULES AND SOFA; CONF WITH CLIENT

2094734 RB 595.00 \$178.50 0.3

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9/27/2017 PREPARATION OF PLEADING AND LODGE SECOND INTERIM ORDER ON CASH COLLATERAL AND DIP FINANCING MOTION

2093604	SR	250.00	\$50.00	0.2
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9/27/2017 IMPORT EQUITY SECURITY HOLDERS SHARE AMOUNTS INTO BESTCASE

2093709	SR	250.00	\$150.00	0.6
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9/28/2017 TELEPHONE CONFERENCE WITH MATT PLISKIN REGARDING SCHEDULES, SOFA AND OTHER REQUIRED DOCUMENTS

2094117	KJM	535.00	\$374.50	0.7
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9/28/2017 PREPARATION OF SCHEDULES, SOFA AND OTHER REQUIRED DOCUMENTS FOR IRONCLAD CALIFORNIA

2094120	KJM	535.00	\$2,621.50	4.9
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9/28/2017 PREPARATION OF SCHEDULES, SOFA AND OTHER REQUIRED DOCUMENTS FOR IRONCLAD NEVADA

2094123	KJM	535.00	\$909.50	1.7
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9/28/2017 PREPARATION OF BID PROCEDURES ORDER AND UPLOAD (MULTI EMAIL EXCHANGE)

2094333	LC	250.00	\$50.00	0.2
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9/28/2017 ANALYSIS OF SCHEDULES AND SOFA FOR CA AND NV

2094259	MYK	575.00	\$287.50	0.5
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9/28/2017 ANALYSIS OF BANKRUPTCY SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS

2094775	RB	595.00	\$476.00	0.8
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9/28/2017 PREPARATION OF PLEADING FILE STIPULATION EXTENDING DEADLINE FOR COMMITTEES TO OBJECTION TO CASH COLLATERAL MOTION AND LODGE ORDER APPROVING STIPULATION

2096387	SR	250.00	\$125.00	0.5
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9/29/2017 PREPARATION OF DISCLOSURE OF COMPENSATION TO BE FILED WITH SCHEDULES

2094344	KJM	535.00	\$107.00	0.2
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9/29/2017 EMAIL EXCHANGE WITH MATT PLISKIN REGARDING SOFA DISCLOSURES

2094345	KJM	535.00	\$53.50	0.1
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9/29/2017 PREPARATION OF SCHEDULES OF ASSETS AND LIABILITIES

2094347	KJM	535.00	\$2,033.00	3.8
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9/29/2017 PREPARATION OF CORRESPONDENCE REGARDING UPDATED LIST OF SHAREHOLDERS

2094348	KJM	535.00	\$53.50	0.1
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9/29/2017 ANALYSIS OF STATUS CONFERENCE ORDER

2094351	KJM	535.00	\$53.50	0.1
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9/29/2017 PREPARATION OF STATEMENTS OF FINANCIAL AFFAIRS

2094388	KJM	535.00	\$963.00	1.8
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9/29/2017 TELEPHONE CONFERENCE WITH MATT PLISKIN REGARDING SCHEDULES AND RELATED ISSUES; ANALYSIS OF CORRESPONDENCE REGARDING SHAREHOLDER INFORMATION

2094397	KJM	535.00	\$53.50	0.1
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9/29/2017 ANALYSIS OF COURT ORDER SETTING SCHEDULING AND CASE MANAGEMENT CONFERENCE

2094994	RB	595.00	\$59.50	0.1
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10/1/2017 ANALYSIS OF CORRESPONDENCE REGARDING VENDOR QUESTIONS AND ISSUES

2095776	KJM	535.00	\$53.50	0.1
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10/1/2017 ANALYSIS OF CORRESPONDENCE REGARDING STATUS CONFERENCE ORDER AND REPORT; PREPARATION OF RESPONSE THERETO

2095777	KJM	535.00	\$53.50	0.1
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10/1/2017 ANALYSIS OF SCHEDULING/STATUS ORDER FROM COURT AND SERVICE THEREOF

2095049	MYK	575.00	\$115.00	0.2
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10/1/2017 ANALYSIS OF COMMUNICATIONS FROM AND TO NANTONG

2095050	MYK	575.00	\$57.50	0.1
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10/2/2017 ANALYSIS OF SHAREHOLDER LISTS AND CORRESPONDENCE FROM M PLISKIN AND L WHARTON RE SAME

2104067	KJM	535.00	\$53.50	0.1
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10/2/2017 ANALYSIS OF PROOF OF CLAIM FILED BY FEDERAL INSURANCE COMPANY

2104070	KJM	535.00	\$53.50	0.1
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10/2/2017 PREPARATION OF AMENDED CREDITOR LIST

2104079	KJM	535.00	\$107.00	0.2
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10/2/2017 ANALYSIS OF MASTER MAILING LIST ISSUES

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2095434 MYK 575.00 \$57.50 0.1

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10/3/2017 EMAIL EXCHANGES WITH MATT PLISKIN AND LOUIS WHARTON REGARDING SHAREHOLDER  
INFORMATION AND ISSUES RE SAME

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2095702 KJM 535.00 \$53.50 0.1

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10/3/2017 ANALYSIS OF CORRESPONDENCE FROM MATT REGARDING MONTHLY OPERATING REPORTS;  
PREPARATION OF RESPONSE THERETO

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2095705 KJM 535.00 \$53.50 0.1

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10/3/2017 ANALYSIS OF CORRESPONDENCE REGARDING FEE ESTIMATES

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2095724 KJM 535.00 \$53.50 0.1

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10/3/2017 TELEPHONE CONFERENCE WITH MATT RE BANKRUPTCY SCHEDULES; PREPARATION OF  
CORRESPONDENCE TO STEVE RICKMAN RE SAME

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2095771 KJM 535.00 \$53.50 0.1

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10/3/2017 ANALYSIS OF CORRESPONDENCE REGARDING PREPARATION OF TAX RETURNS

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2095772 KJM 535.00 \$53.50 0.1

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10/3/2017 ANALYSIS OF CORRESPONDENCE REGARDING INSIDER COMPENSATION

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2096496 KJM 535.00 \$53.50 0.1

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10/3/2017 ANALYSIS OF CORRESPONDENCE REGARDING PREPARATION OF TAX RETURNS AND  
RETENTION OF ACCOUNTANT

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2096497 KJM 535.00 \$53.50 0.1

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10/3/2017 ANALYSIS OF COMMUNICATION AS TO BOARD FEES

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2096414 MYK 575.00 \$57.50 0.1

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10/3/2017 PREPARATION OF EMAIL EXCHANGE WITH MATT RE: TAX RETURN ISSUES AND REVIEW; CONF  
WITH MATT

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2101480 RB 595.00 \$178.50 0.3

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10/3/2017 PREPARATION OF CONTRACTS LIST

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2098222 SR 250.00 \$200.00 0.8

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10/4/2017 ANALYSIS OF COURT DOCKET RE ITEMS 85 AND 85 - OBJECTION AND OPPOSITION

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2096098 JK 250.00 \$50.00 0.2

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10/4/2017 ANALYSIS OF LIST OF SHAREHOLDERS WHO HAVE AGREED TO RELEASE CONTACT INFORMATION; PREPARATION OF CORRESPONDENCE RE SAME

2104108	KJM	535.00	\$53.50	0.1
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10/4/2017 ANALYSIS OF OCE REQUEST FOR PRE-PETITION REPORTS

2096837	MYK	575.00	\$57.50	0.1
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10/4/2017 ANALYSIS OF UPDATED SHAREHOLDERS LIST AND RELATED EMAIL

2101705	RB	595.00	\$59.50	0.1
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10/4/2017 PREPARATION OF BROKERS LIST

2098226	SR	250.00	\$250.00	1.0
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10/5/2017 ANALYSIS OF UPDATED SHAREHOLDER SERVICE LISTS

2097023	KJM	535.00	\$53.50	0.1
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10/5/2017 TELEPHONE CONFERENCE WITH COUNSEL TO EQUITY COMMITTEE REGARDING SHAREHOLDERS AND RELATED ISSUES

2097158	KJM	535.00	\$53.50	0.1
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10/5/2017 PREPARATION OF SALE MOTION; PPO TABLE OF CONTENTS AND TABLE OF AUTHORITIES

2097277	LC	250.00	\$250.00	1.0
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10/5/2017 PREPARATION OF PLEADING LODGE FINAL ORDER ON CASH COLLATERAL AND DIP FINANCING MOTION AND FILE NOTICE OF LODGMENT OF FINAL ORDER

2098189	SR	250.00	\$100.00	0.4
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10/5/2017 PREPARATION OF SUPPLEMENTAL EQUITY HOLDER LIST

2098225	SR	250.00	\$550.00	2.2
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10/6/2017 ANALYSIS OF CORRESPONDENCE FROM CREDITOR REGARDING SERVICE ADDRESS

2097290	KJM	535.00	\$53.50	0.1
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10/6/2017 ANALYSIS OF CHANGE OF ADDRESS FOR SKADDEN AND RELATED EMAILS

2097506	MYK	575.00	\$57.50	0.1
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10/8/2017 ANALYSIS OF COMMUNICATIONS REGARDING NDA WITH COMMITTEES, TRANSFER OF CONFIDENTIAL INFORMATION, AND RELATED EMAILS

2097546	MYK	575.00	\$460.00	0.8
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10/9/2017 ANALYSIS OF CORRESPONDENCE FROM GEOFF REGARDING RETENTION OF SPECIAL COUNSEL; ANALYSIS OF RELATED CORRESPONDENCE

2098081 KJM 535.00 \$53.50 0.1

10/9/2017 ANALYSIS OF CORRESPONDENCE REGARDING NONDISCLOSURE AGREEMENT WITH CREDITORS' COMMITTEE; PREPARATION OF CORRESPONDENCE RE SAME

2098086 KJM 535.00 \$53.50 0.1

10/9/2017 PREPARATION OF SALE AND EXECUTORY CONTRACTS MOTION AND RELATED DECLARATION; E-FILE; PPO EXHIBITS AND SERVICE LISTS, ANALYSIS OF EXCEL WORKBOOK AND SCHEDULE G

2098154 LC 250.00 \$425.00 1.7

10/9/2017 ANALYSIS OF COMMUNICATIONS AS TO ADDITIONAL NDA FROM OCC AND TRANSFER OF INFORMATION

2097847 MYK 575.00 \$230.00 0.4

10/9/2017 PREPARATION OF PLEADING FILE AND SERVE NOTICE OF HEARING ON SALE MOTION AND PREPARATION OF SERVICE LIST RE SAME; FILE NOTICE OF SALE OF ESTATE PROPERTY; FILE SUPPLEMENTAL PROOF OF SERVICE OF SALE MOTION AND RELATED PLEADINGS

2098190 SR 250.00 \$825.00 3.3

10/10/2017 ANALYSIS OF CORRESPONDENCE FROM M PLISKIN REGARDING MONTHLY OPERATING REPORT FOR SEPTEMBER 2017; PREPARATION OF RESPONSE THERETO

2098043 KJM 535.00 \$53.50 0.1

10/10/2017 EMAIL EXCHANGE WITH M PLISKIN REGARDING DEBTOR IN POSSESSION ACCOUNTS

2098044 KJM 535.00 \$53.50 0.1

10/10/2017 PREPARATION OF NDA FOR EQUITY COMMITTEE MEMBERS; EMAIL EXCHANGE WITH EQUITY COMMITTEE COUNSEL RE SAME

2098057 KJM 535.00 \$107.00 0.2

10/10/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE FROM FINANCIAL ADVISORS TO CREDITORS' COMMITTEE REGARDING CONFIDENTIAL INFORMATION

2098058 KJM 535.00 \$53.50 0.1

10/10/2017 ANALYSIS OF CORRESPONDENCE FROM UST RE ADMINISTRATIVE COMPLIANCE ISSUES; PREPARATION OF CORRESPONDENCE TO M PLISKIN RE SAME; CONFER WITH M PLISKIN RE SAME

2098061 KJM 535.00 \$107.00 0.2

10/10/2017 EMAIL EXCHANGE WITH COUNSEL TO CREDITORS' COMMITTEE RE CONFIDENTIAL INFORMATION AND SIDE AGREEMENT

2098064 KJM 535.00 \$53.50 0.1

10/10/2017 PREPARATION OF STATUS REPORT DATED OCTOBER 12, 2017 AND DECLARATION IN SUPPORT

2098072 KJM 535.00 \$856.00 1.6

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10/10/2017 PREPARATION OF CORRESPONDENCE TO UST REGARDING ADMINISTRATIVE COMPLIANCE  
UPDATES

2098074 KJM 535.00 \$53.50 0.1

10/11/2017 TELEPHONE CONFERENCE WITH MAT PLISKIN RE SEPTEMBER 2017 MONTHLY OPERATING  
REPORTS

2098671 KJM 535.00 \$53.50 0.1

10/11/2017 ANALYSIS OF CORRESPONDENCE FROM UST REGARDING ADMINISTRATIVE COMPLIANCE

2098674 KJM 535.00 \$53.50 0.1

10/11/2017 ANALYSIS OF CORRESPONDENCE REGARDING SAM CLAIMS AND RELATED MATTERS;  
PREPARATION OF CORRESPONDENCE RE SAME

2098676 KJM 535.00 \$107.00 0.2

10/11/2017 ANALYSIS OF CORRESPONDENCE AND DOCUMENTATION REGARDING DIP ACCOUNTS;  
PREPARATION OF CORRESPONDENCE RE SAME

2098679 KJM 535.00 \$53.50 0.1

10/11/2017 STATUS REPORT

2098687 KJM 535.00 \$107.00 0.2

10/11/2017 ANALYSIS OF STATUS REPORT AND RELATED COMMUNICATIONS

2098613 MYK 575.00 \$287.50 0.5

10/12/2017 ANALYSIS OF MULTIPLE EMAIL EXCHANGES BETWEEN COMMITTEE COUNSEL REGARDING  
RETENTION OF FINANCIAL ADVISOR

2098535 KJM 535.00 \$53.50 0.1

10/12/2017 ANALYSIS OF CORRESPONDENCE AND DOCUMENTATION REGARDING DIP ACCOUNTS;  
PREPARATION OF RESPONSE THERETO

2098542 KJM 535.00 \$53.50 0.1

10/12/2017 PREPARATION OF STATUS REPORT AND EMAIL EXCHANGES RE SAME

2098656 KJM 535.00 \$160.50 0.3

10/12/2017 ANALYSIS OF STATUS REPORT AND RELATED EMAILS

2098735 MYK 575.00 \$172.50 0.3

10/13/2017 EMAIL EXCHANGE WITH M PLISKIN REGARDING BUSINESS LICENSES

2104180 KJM 535.00 \$53.50 0.1

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10/13/2017 PREPARATION OF AMENDED ADMINISTRATIVE COMPLIANCE DOCUMENTS

2104182	KJM	535.00	\$321.00	0.6
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10/14/2017 ANALYSIS OF REQUEST FOR INVESTIGATION REPORTS

2099012	MYK	575.00	\$57.50	0.1
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10/14/2017 PREPARATION OF EMAIL EXCHANGE WITH TANIA RE: MONTHLY OPERATING REPORTS

2101957	RB	595.00	\$59.50	0.1
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10/15/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING OUTSTANDING CASE ISSUES

2104206	KJM	535.00	\$53.50	0.1
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10/16/2017 ANALYSIS OF EMPLOYEE BONUS ISSUES AND CORRESPONDENCE RE SAME

2104218	KJM	535.00	\$53.50	0.1
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10/16/2017 ANALYSIS OF REVISED 341 MEETING OF CREDITORS DATE

2099344	MYK	575.00	\$115.00	0.2
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10/16/2017 ANALYSIS OF STATUS REPORT AND RELATED EMAILS

2099348	MYK	575.00	\$172.50	0.3
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10/16/2017 ANALYSIS OF DEBTOR'S CASE STATUS REPORT

2101979	RB	595.00	\$59.50	0.1
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10/16/2017 PREPARATION OF EMAIL EXCHANGE WITH BOARD RE: EQUITY COMMITTEE ROLE

2101993	RB	595.00	\$59.50	0.1
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10/16/2017 PREPARATION OF PLEADING FILE AND SERVE STATUS REPORT

2100969	SR	250.00	\$125.00	0.5
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10/16/2017 PREPARATION OF PLEADING SERVE ORDER SETTING SCHEDULING AND CASE MANAGEMENT CONFERENCE AND FILE PROOF OF SERVICE RE SAME

2100973	SR	250.00	\$125.00	0.5
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10/17/2017 ANALYSIS OF DIRECTORS' COMPENSATION FORMS AND CORRESPONDENCE RE SAME

2104293	KJM	535.00	\$53.50	0.1
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10/17/2017 PREPARATION OF AMENDED ADMINISTRATIVE COMPLIANCE DOCUMENTS AND SUBMISSION OF SAME

2104361 KJM 535.00 \$267.50 0.5

10/18/2017 TELEPHONE CONFERENCE WITH MATT PLISKIN REGARDING OUTSTANDING CASE ISSUES

2099606 KJM 535.00 \$481.50 0.9

10/18/2017 ANALYSIS OF CORRESPONDENCE REGARDING UPDATED SCHEDULE F PAYABLES

2100161 KJM 535.00 \$53.50 0.1

10/18/2017 ANALYSIS OF INFORMATION TO OCE, JOINT PRIVILEGE ISSUES AND RELATED EMAILS AND DOCUMENTS

2099762 MYK 575.00 \$230.00 0.4

10/18/2017 ANALYSIS OF COMMUNICATIONS REGARDING RESCHEDULED 341 AND INQUIRIES FROM CREDITORS

2099786 MYK 575.00 \$115.00 0.2

10/19/2017 EMAIL EXCHANGE WITH M PLISKIN REGARDING PREPARATION OF MONTHLY OPERATING REPORTS

2104422 KJM 535.00 \$53.50 0.1

10/19/2017 PREPARATION OF AMENDED SCHEDULE F

2104455 KJM 535.00 \$160.50 0.3

10/19/2017 ANALYSIS OF CORRESPONDENCE REGARDING SHAREHOLDER LISTS; PREPARATION OF CORRESPONDENCE RE SAME

2104478 KJM 535.00 \$53.50 0.1

10/19/2017 PREPARATION OF AMENDED SCHEDULE G

2104488 KJM 535.00 \$107.00 0.2

10/19/2017 ANALYSIS OF DOCUMENTATION REGARDING DIRECTORS' RESPONSIBILITIES

2104501 KJM 535.00 \$107.00 0.2

10/19/2017 EMAIL EXCHANGE WITH UST RE BANK ACCOUNT INFORMATION

2104515 KJM 535.00 \$53.50 0.1

10/19/2017 ANALYSIS OF 341 AND CONTINUED DATE

2100118 MYK 575.00 \$57.50 0.1

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10/19/2017 ANALYSIS OF AMENDED SCHEDULES F AND RELATED EMAILS; CONF WITH MATT

2102100	RB	595.00	\$238.00	0.4
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10/20/2017 PREPARATION OF AMENDED SCHEDULE F

2100141	KJM	535.00	\$267.50	0.5
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10/20/2017 TELEPHONE CONFERENCE WITH MATT PLISKIN REGARDING MONTHLY OPERATING REPORTS;  
EMAIL EXCHANGE WITH L. WHARTON RE SAME

2100149	KJM	535.00	\$53.50	0.1
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10/20/2017 ANALYSIS OF LETTER FROM SKADDEN REGARDING CASE

2100244	MYK	575.00	\$57.50	0.1
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10/20/2017 ANALYSIS OF AMENDED SCHEDULES AND RELATED COMMUNICATIONS

2100252	MYK	575.00	\$230.00	0.4
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10/20/2017 ANALYSIS OF BANKRUPTCY SCHEDULES

2102144	RB	595.00	\$59.50	0.1
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10/20/2017 PREPARATION OF PLEADING FILE AND SERVE SUPPLEMENTAL CONTRACT AND LEASE  
ASSUMPTION MOTION; FILE APPLICATION FOR ORDER SHORTENING TIME ON MOTION; LODGE  
ORDER GRANTING APPLICATION FOR ORDER SHORTENING TIME

2100978	SR	250.00	\$200.00	0.8
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10/23/2017 ANALYSIS OF COMMUNICATIONS AND REVISIONS AS TO JOINT PRIVILEGE AGREEMENT

2100319	MYK	575.00	\$172.50	0.3
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10/23/2017 PREPARATION OF PLEADING FILE AND SERVE NOTICE OF SUPPLEMENTAL CONTRACT AND  
LEASE ASSUMPTION MOTION; SERVE APPLICATION FOR ORDER SHORTENING TIME ON  
MOTION AND FILE PROOF OF SERVICE RE SAME

2100984	SR	250.00	\$275.00	1.1
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10/24/2017 EMAIL EXCHANGE RE AMS DEBT AND ISSUES RE SAME

2104646	KJM	535.00	\$53.50	0.1
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10/24/2017 ANALYSIS OF COMMUNICATIONS REGARDING COMMON INTEREST, JOINT PRIVILEGE  
AGREEMENT

2100618	MYK	575.00	\$115.00	0.2
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10/24/2017 ANALYSIS OF MULTIPLE EMAILS RE: POST SALE CLOSING MATTERS AND PLANNING

2103082	RB	595.00	\$59.50	0.1
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10/24/2017 PREPARATION OF PLEADING SERVE SALE MOTION AND NOTICE AND FILE SUPPLEMENTAL  
PROOF OF SERVICE RE SAME

2100986	SR	250.00	\$125.00	0.5
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10/25/2017 PROOF OF CLAIM FILED BY FEDEX

2104662	KJM	535.00	\$53.50	0.1
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10/25/2017 PREPARATION OF AMENDED SCHEDULE F

2104694	KJM	535.00	\$428.00	0.8
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10/25/2017 ANALYSIS OF REQUEST FROM OCE REGARDING 8K REPORT

2100866	MYK	575.00	\$57.50	0.1
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10/25/2017 ANALYSIS OF 341 MEETING OF CREDITORS

2100867	MYK	575.00	\$57.50	0.1
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10/25/2017 TELEPHONE CONFERENCE WITH TANIA RE: EQUITY COMMITTEE REQUEST FOR 8-K TO BE  
FILED AND RELATED SALE ISSUES; ANALYSIS OF EMAIL

2103132	RB	595.00	\$178.50	0.3
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10/26/2017 PREPARATION OF AMENDED SCHEDULE F

2104704	KJM	535.00	\$160.50	0.3
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10/26/2017 PREPARATION OF INSIDER COMPENSATION FORMS FOR DIRECTORS

2104705	KJM	535.00	\$267.50	0.5
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10/26/2017 TELEPHONE CONFERENCE WITH MOYRON REGARDING 8K

2101225	MYK	575.00	\$57.50	0.1
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10/26/2017 ANALYSIS OF AMENDED BANKRUPTCY SCHEDULES AND RELATED EMAILS; CONF WITH MATT

2103721	RB	595.00	\$238.00	0.4
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10/26/2017 PREPARATION OF EMAIL EXCHANGE RE: 8-K ISSUES FOR SALE; CONF WITH GEOFF AND  
RICKMAN

2103731	RB	595.00	\$178.50	0.3
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10/26/2017 ANALYSIS OF MULTIPLE INSIDER COMP FORMS FOR BOARD FEES

2103733	RB	595.00	\$119.00	0.2
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10/26/2017 ANALYSIS OF BANKRUPTCY SCHEDULES AMENDMENTS AND RELATED EMAILS

2103764	RB	595.00	\$119.00	0.2
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10/26/2017 PREPARATION FOR HEARING REVIEW, ORGANIZE, AND PREPARE SALE PLEADINGS IN PREPARATION FOR SALE HEARING

2105005	SR	250.00	\$150.00	0.6
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10/27/2017 ORGANIZE AND PREPARE MULTIPLE PLEADINGS AND DOCUMENTS RE SALE HEARING, PPO BINDER

2102180	LC	250.00	\$250.00	1.0
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10/27/2017 EMAIL EXCHANGE WITH VERITEXT REGARDING OUR REQUEST FOR A COURT REPORTER FOR 10/30 SALE AUCTION

2102182	LC	250.00	\$75.00	0.3
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10/27/2017 ANALYSIS OF BECK REGARDING CASE

2101408	MYK	575.00	\$57.50	0.1
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10/27/2017 ANALYSIS OF MULTIPLE EMAILS RE: BANKRUPTCY SCHEDULES AMENDMENTS; CONF WITH CLIENT

2104010	RB	595.00	\$119.00	0.2
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10/27/2017 PREPARATION OF PLEADING FILE AND SERVE SUPPLEMENT RE CURES

2105009	SR	250.00	\$100.00	0.4
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10/27/2017 PREPARATION OF PLEADING FILE AND SERVE REPLY TO AISENBERG AND CORDES OBJECTION TO SALE MOTION

2105010	SR	250.00	\$100.00	0.4
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10/27/2017 PREPARATION OF PLEADING AND FILE RICKMAN DECLARATION IN SUPPORT OF SALE MOTION

2105029	SR	250.00	\$125.00	0.5
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10/29/2017 PREPARATION OF SEPTEMBER 2017 MONTHLY OPERATING REPORTS

2104729	KJM	535.00	\$267.50	0.5
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10/29/2017 ANALYSIS OF MOR'S NO. 1 FOR SEPTEMBER AND RELATED EMAILS

2104076	RB	595.00	\$178.50	0.3
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10/30/2017 TELEPHONE CONFERENCE WITH COURT CALL AND JUDGE'S CHAMBERS RE TELEPHONIC APPEARANCE FOR CONNOR OAK

2102177	JK	250.00	\$100.00	0.4
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10/30/2017 PREPARATION OF TWO STIPULATIONS PROVIDING FOR ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACT BETWEEN DEBTORS AND W.W. GRAINGER, INC. -AND- GRAINGER INTERNATIONAL, INC.; E-FILE; PPO SERVICE LISTS

2102512 LC 250.00 \$150.00 0.6

10/30/2017 ANALYSIS OF 8-K ISSUES AND REVIEW; CONF WITH GEOFF

2104540 RB 595.00 \$119.00 0.2

10/30/2017 PREPARATION OF PLEADING SERVE SALE MOTION AND NOTICE AND FILE SUPPLEMENTAL PROOF OF SERVICE RE SAME

2105015 SR 250.00 \$75.00 0.3

10/30/2017 PREPARATION OF PLEADING FILE AND SERVE SEPTEMBER MONTHLY OPERATING REPORTS IN BOTH CASES

2105016 SR 250.00 \$150.00 0.6

10/31/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: 8-K FILINGS; ANALYSIS OF APA; CONF WITH CLIENT

2104609 RB 595.00 \$238.00 0.4

10/31/2017 CONFERENCE CALL WITH ENTIRE BOARD OF DIRECTORS RE: OUTCOME OF SALE HEARING AND BUSINESS TRANSITION AND PLANNING FOR BALANCE OF BANKRUPTCY CASE; PREP OF RELATED EMAIL EXCHANGE

2104640 RB 595.00 \$773.50 1.3

10/31/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: SEC ACCESS TO BOOKS AND RECORDS; CONF WITH GEOFF

2104653 RB 595.00 \$119.00 0.2

10/31/2017 PREPARATION OF EMAL EXCHANGE WITH LOUIS RE: SEC FILINGS ISSUES AND REVIEW

2104655 RB 595.00 \$119.00 0.2

10/31/2017 ANALYSIS OF PROPOSED 8-K FOR SEC AND MULTIPLE RELATED EMAILS; PREP OF RELATED EMAIL EXCHANGE

2104661 RB 595.00 \$178.50 0.3

10/31/2017 PREPARATION OF FURTHER EMAIL EXCHANGE RE: 8-K ISSUES AND REVIEW

2104670 RB 595.00 \$119.00 0.2

11/1/2017 TELEPHONE CONFERENCE WITH LAW CLERK REGARDING HEARING ON SALE ORDER

2103975 MYK 575.00 \$57.50 0.1

11/1/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: 8-K FILINGS; CONF WITH CLIENT

2105515 RB 595.00 \$238.00 0.4

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11/2/2017 PREPARATION OF APA, FORMAT AND PREPARE TABLE OF CONTENTS

2105193	LC	250.00	\$225.00	0.9
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11/3/2017 PREPARATION OF NOTICE OF CONTINUANCE OF CASH MANAGEMENT MOTION

2108151	KJM	535.00	\$53.50	0.1
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11/3/2017 PREPARATION OF NOTICE OF CONTINUED STATUS CONFERENCE

2108153	KJM	535.00	\$53.50	0.1
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11/3/2017 PREPARATION OF PLEADING AND LODGE SALE ORDER AND FILE EXHIBIT TO SALE ORDER

2106788	SR	250.00	\$125.00	0.5
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11/3/2017 PREPARATION OF PLEADING AND FILE NOTICE OF CONTINUANCE OF CASH MANAGEMENT MOTION

2106791	SR	250.00	\$100.00	0.4
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11/4/2017 ANALYSIS OF ALL COMMUNICATIONS REGARDING SALE ORDER, APA, NEXT STEPS AND RELATED MATTERS

2105683	MYK	575.00	\$287.50	0.5
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11/4/2017 ANALYSIS OF COMMUNICATIONS AS TO FRB/TRUST ACCOUNT

2105685	MYK	575.00	\$115.00	0.2
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11/4/2017 PREPARATION OF EMAIL EXCHANGE WITH UST RE: ACCOUNT AND 345 ANALYSIS

2105662	RB	595.00	\$59.50	0.1
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11/5/2017 TELEPHONE CONFERENCE WITH REGARDING OUTSTANDING CASE ISSUES AND PLANNING

2108603	KJM	535.00	\$53.50	0.1
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11/6/2017 CONFER WITH COURTROOM DEPUTY REGARDING CONTINUED HEARING DATES; ANALYSIS OF COURT NOTICES RE SAME

2105973	KJM	535.00	\$53.50	0.1
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11/6/2017 EMAIL EXCHANGE WITH SHIVA BECK REGARDING CONTINUED CASH MANAGEMENT MOTION

2105999	KJM	535.00	\$53.50	0.1
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11/06/2017 PREPARATION OF CHARTS IN EXCEL -AND- WORD RE BBI APA CLOSING CHECK LIST

2106138	LC	250.00	\$500.00	2.0
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11/6/2017 PREPARATION OF EMAIL EXCHANGE RE: BOARD COMPOSITION ISSUES; CONF WITH TANIA

2108207	RB	595.00	\$119.00	0.2
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11/6/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: COMPANY NAME CHANGE; CONF WITH MATT

2108208	RB	595.00	\$59.50	0.1
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11/6/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: 8-K FILING AND REVIEW; CONF WITH TANIA

2108215	RB	595.00	\$178.50	0.3
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11/6/2017 PREPARATION OF EMAIL EXCHANGE WITH MATT RE: DIP ACCOUNTS ISSUES

2108222	RB	595.00	\$59.50	0.1
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11/6/2017 ANALYSIS OF BEN EMAIL RE: BOARD COMPOSITION ISSUES AND REVIEW

2108225	RB	595.00	\$59.50	0.1
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11/6/2017 PREPARATION OF PLEADING AND FILE NOTICE OF CONTINUED STATUS CONFERENCE

2106792	SR	250.00	\$100.00	0.4
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11/7/2017 ANALYSIS OF CORRESPONDENCE FROM M PLISKIN REGARDING AMENDED SCHEDULE F; ANALYSIS OF AMENDMENTS; PREPARATION OF CORRESPONDENCE RE SAME

2108612	KJM	535.00	\$53.50	0.1
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11/7/2017 EMAIL EXCHANGE WITH MATT PLISKIN REGARDING INSIDER COMPENSATION/BOARD FEES

2108622	KJM	535.00	\$53.50	0.1
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11/7/2017 PREPARATION OF CHARTS IN EXCEL -AND- WORD OF CLOSING DOCUMENTS LIST

2106139	LC	250.00	\$125.00	0.5
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11/7/2017 PREPARATION OF CHARTS IN EXCEL -AND- WORD OF SCHEDULE OF CURE AMOUNTS

2106181	LC	250.00	\$125.00	0.5
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11/7/2017 ANALYSIS OF 8K DISCLOSURES, FILING ISSUES

2106449	MYK	575.00	\$172.50	0.3
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11/7/2017 ANALYSIS OF OCE AND RADIANS STIPULATION REGARDING 2004

2106460	MYK	575.00	\$57.50	0.1
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CONF WITH BEN

2108240 RB 595.00 \$119.00 0.2

11/7/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE WITH FRB RE: TRUST ACCOUNT SET UP AND  
PLANNING AND COLLATERALIZATION; CONF WITH FRB REPS

2108244 RB 595.00 \$178.50 0.3

11/7/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: 8-K FILING FOR SALE UPDATE; CONF WITH  
BEN; ANALYSIS OF PROPOSED 8-K FROM SAM

2108269 RB 595.00 \$357.00 0.6

11/7/2017 ANALYSIS OF FURTHER REVISED 8-K FROM SAM; PREP OF FURTHER RELATED EMAIL  
EXCHANGE

2108270 RB 595.00 \$119.00 0.2

11/8/2017 PREPARATION OF INSIDER COMPENSATION FORMS FOR DIRECTORS; EMAIL EXCHANGES RE  
SAME

2108633 KJM 535.00 \$160.50 0.3

11/8/2017 ANALYSIS OF UST EMAILS RE: UST FEES AND REVIEW

2108292 RB 595.00 \$59.50 0.1

11/9/2017 ANALYSIS OF CA STATUTE RE: COURT ORDER OVERRIDING SHAREHOLDER VOTE

2108334 RB 595.00 \$59.50 0.1

11/9/2017 ANALYSIS OF NV STATUTE RE: COURT ORDER OVERRIDING SHAREHOLDER VOTE

2108335 RB 595.00 \$59.50 0.1

11/9/2017 PREPARATION OF PLEADING AND FILE NOTICE OF INCREASED CURE AMOUNT PAYMENT TO  
WINDSPEED; LODGE ORDER APPROVING STIPULATION

2109656 SR 250.00 \$150.00 0.6

11/12/2017 ANALYSIS OF CORRESPONDENCE REGARDING PAYMENT OF QUARTERLY FEES

2107410 KJM 535.00 \$53.50 0.1

11/12/2017 PREPARATION OF EMAIL EXCHANGE RE: UST FEES

2108461 RB 595.00 \$59.50 0.1

11/13/2017 SET COURT TELEPHONIC APPEARANCE VIA COURTCALL FOR LOUIS WHARTON RE  
NOVEMBER 15 HEARING (MULTI CALLS AND EMAILS)

2107620 LC 250.00 \$50.00 0.2



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11/13/2017 SET COURT TELEPHONIC APPEARANCES VIA COURTCALL FOR GEOFF GREULICH AND BEN PADNOS RE NOVEMBER 15 HEARING (MULTI CALLS AND EMAILS)

2107621	LC	250.00	\$100.00	0.4
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11/13/2017 PREPARATION OF PLEADING AND FILE EMERGENCY BONUS MOTION

2109661	SR	250.00	\$150.00	0.6
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11/13/2017 PREPARATION OF PLEADING AND FILE EMERGENCY MOTION TO EFFECTUATE NAME CHANGE

2109665	SR	250.00	\$150.00	0.6
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11/14/2017 PREPARATION OF NUMEROUS WIRE TRANSFER LETTERS

2107860	JK	250.00	\$500.00	2.0
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11/14/2017 ANALYSIS OF CORRESPONDENCE REGARDING CEO AND CFO COMPENSATION AND ISSUES RE SAME

2107737	KJM	535.00	\$53.50	0.1
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11/14/2017 ANALYSIS OF FILE AND COURT DOCKET; ORGANIZE AND PREPARE BINDERS FOR MULTIPLE 11/14 HEARINGS

2107883	LC	250.00	\$125.00	0.5
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11/14/2017 MULTIPLE CALLS AND EMAIL EXCHANGES WITH COURTROOM DEPUTY AND BRIGGS TRANSCRIPTION COMPANY RE 10/30 AUCTION AND RESOLVE ISSUES

2107884	LC	250.00	\$100.00	0.4
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11/14/2017 ANALYSIS OF PROPOSED FORM OF 8-K FOR FILING WITH SEC; PREP OF CHANGES AND RELATED EMAIL EXCHANGE

2108904	RB	595.00	\$238.00	0.4
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11/14/2017 PREPARATION OF PLEADING AND FILE SUPPLEMENT TO EMERGENCY MOTION TO EFFECTUATE NAME CHANGE

2109666	SR	250.00	\$100.00	0.4
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11/15/2017 ANALYSIS OF ORDER AUTHORIZING NAME CHANGE AND MULTIPLE RELATED EMAILS; CONF WITH CLIENT

2109007	RB	595.00	\$119.00	0.2
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11/15/2017 ANALYSIS OF EMAILS RE: FURTHER NAME CHANGE ISSUES AND 8-K WITH SEC

2109008	RB	595.00	\$119.00	0.2
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11/15/2017 ANALYSIS OF FURTHER REVISED NAME CHANGE ORDER AND MULTIPLE RELATED EMAILS

2109009	RB	595.00	\$119.00	0.2
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11/15/2017 ANALYSIS OF NAME CHANGE LANGUAGE FROM RADIANS APA; PREP OF RELATED EMAIL EXCHANGE

2109013 RB 595.00 \$178.50 0.3

11/15/2017 ANALYSIS OF ENTERED ORDER AUTHORIZING DEBTORS TO EFFECTUATE NAME CHANGE; CONF WITH CLIENT

2109024 RB 595.00 \$59.50 0.1

11/15/2017 PREPARATION OF PLEADING AND LODGE ORDER ON EMERGENCY MOTION TO EFFECTUATE NAME CHANGE

2109669 SR 250.00 \$50.00 0.2

11/16/2017 ANALYSIS OF CORRESPONDENCE RE PAYMENT OF PRE-PETITION CLAIMS VIA MOTION PRIOR TO PLAN; PREPARATION OF CORRESPONDENCE RE SAME

2108769 KJM 535.00 \$53.50 0.1

11/16/2017 RESEARCH REGARDING CASELAW AUTHORIZING PAYMENT OF PRE-PETITION CLAIMS

2108770 KJM 535.00 \$107.00 0.2

11/16/2017 SET COURT TELEPHONIC APPEARANCES VIA COURTCALL FOR RB AND KJM RE NOVEMBER 17 HEARINGS (MULTI CALLS AND EMAILS)

2108711 LC 250.00 \$100.00 0.4

11/16/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: SHAREHOLDER SERVICE ISSUES, REVIEW AND PLANNING; CONF WITH CLIENT

2109283 RB 595.00 \$119.00 0.2

11/16/2017 ANALYSIS OF FURTHER UPDATED 8-K FOR SEC AND RELATED EMAILS

2109286 RB 595.00 \$119.00 0.2

11/16/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: NAME CHANGE ISSUES AND REVIEW

2109291 RB 595.00 \$119.00 0.2

11/16/2017 PREPARATION OF PLEADING AND LODGE ORDER ON EMERGENCY BONUS MOTION

2109670 SR 250.00 \$50.00 0.2

11/16/2017 PREPARATION OF PLEADING AND FILE SECOND SUPPLEMENT TO EMERGENCY MOTION TO EFFECTUATE NAME CHANGE

2109672 SR 250.00 \$100.00 0.4

11/17/2017 ANALYSIS OF PROPOSED CAPTION PAGE AND PREPARATION OF CORRESPONDENCE RE SAME

2109597 KJM 535.00 \$53.50 0.1

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11/17/2017 ANALYSIS OF CORRESPONDENCE RE CONFIRMATION OF NAME CHANGE

2109600	KJM	535.00	\$53.50	0.1
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11/17/2017 PREPARATION OF ORDER ON NAME CHANGE MOTION AND PREPARATION OF CORRESPONDENCE RE SAME

2109602	KJM	535.00	\$53.50	0.1
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11/17/2017 ANALYSIS OF CORRESPONDENCE REGARDING US TRUSTEE'S FEES

2109603	KJM	535.00	\$53.50	0.1
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11/17/2017 ANALYSIS OF REQUEST FOR NOTICE FROM PENNSYLVANIA OFFICE OF UNEMPLOYMENT

2109659	KJM	535.00	\$53.50	0.1
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11/17/2017 ANALYSIS OF EMAILS RE: NAME CHANGE ISSUES AND FINRA

2109397	RB	595.00	\$59.50	0.1
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11/17/2017 ANALYSIS OF ORDER APPROVING NAME CHANGE AND FORM OF CAPTION; PREP OF RELATED EMAIL EXCHANGE

2109402	RB	595.00	\$59.50	0.1
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11/17/2017 ANALYSIS OF NAME CHANGE FILING CERTIFIED IN NEVADA

2109405	RB	595.00	\$59.50	0.1
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11/17/2017 PREPARATION OF PLEADING AND LODGE ORDER ON FORM OF CAPTION

2109673	SR	250.00	\$50.00	0.2
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11/19/2017 CONFER WITH RB REGARDING OUTSTANDING CASE ISSUES AND RESOLUTION OF SAME

2109623	KJM	535.00	\$53.50	0.1
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11/19/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING MOTION TO CEASE STOCK TRADING AND ISSUES RE SAME

2109625	KJM	535.00	\$53.50	0.1
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11/19/2017 PREPARATION OF EMAIL EXCHANGE WITH TANIA RE: ESTABLISHING A RECORD DATE FOR MAKING DISTRIBUTIONS TO SHAREHOLDERS

2109429	RB	595.00	\$119.00	0.2
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11/20/2017 TELEPHONE CONFERENCE WITH M PLISKIN RE SHAREHOLDERS OF RECORD AND ISSUES RE SAME

2109633	KJM	535.00	\$53.50	0.1
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11/20/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING SHAREHOLDER LISTS;  
PREPARATION OF CORRESPONDENCE RE SAME

2109634	KJM	535.00	\$53.50	0.1
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11/20/2017 PREPARATION OF UPDATED INSIDER COMPENSATION REQUEST FOR CEO

2109646	KJM	535.00	\$107.00	0.2
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11/20/2017 ANALYSIS OF CORRESPONDENCE REGARDING CUBB INUSRANCE POLICY; PREPARATION OF  
CORRESPONDENCE RE SAME

2109721	KJM	535.00	\$53.50	0.1
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11/20/2017 PREPARATION OF MOTION FOR AUTHORITY TO UPSTREAM MONEY FROM CA ENTITY TO NV  
ENTITY TO ENABLE NV ENTITY TO PAY ITS PROFESSIONAL FEES TO ACCOMMODATE  
REQUEST OF UST; ANALYSIS OF FILE

2109788	RB	595.00	\$714.00	1.2
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**Total**

**\$93,615.00**

**194.3**

**05 - CLAIMS ADMIN. AND OBJECTIONS**

9/9/2017 PREPARATION OF EMAIL EXCHANGE WITH VAN RE: SKADDEN DEBT AND CASE FILING ISSUES

2091385	RB	595.00	\$59.50	0.1
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9/10/2017 PREPARATION OF EMAIL EXCHANGE WITH VAN RE: SKADDEN CLAIM AND CASE STATUS AND  
REVIEW

2091413	RB	595.00	\$59.50	0.1
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9/11/2017 TELEPHONE CONFERENCE WITH ORI KATZ RE: CASE REVIEW

2091462	RB	595.00	\$238.00	0.4
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9/11/2017 ANALYSIS OF SHANKMAN EMAIL RE: CASE STATUS AND REVIEW

2091482	RB	595.00	\$59.50	0.1
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9/14/2017 PREPARATION OF PROPOSED ORDER ON CLAIMS BAR DATE AND NOTICE OF CLAIMS BAR  
DATE

2090157	KJM	535.00	\$535.00	1.0
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9/15/2017 PREPARATION OF NOTICE OF CLAIMS BAR DATE

2090207	KJM	535.00	\$53.50	0.1
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9/15/2017 ANALYSIS OF BRENT WATERS EMAIL RE: RESOURCES GLOBAL

2091645	RB	595.00	\$59.50	0.1
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9/15/2017 PREPARATION OF PLEADING AND FILE AND SERVE NOTICE OF BAR DATE FOR FILING PROOFS OF CLAIM

2093611 SR 250.00 \$100.00 0.4

9/15/2017 PREPARATION OF PLEADING AND FILE MOTION TO EXTEND DEADLINE TO FILE SCHEDULES; LODGE ORDER GRANTING MOTION TO EXTEND DEADLINE TO FILE SCHEDULES; SERVE MOTION AND FILE PROOF OF SERVICE OF MOTION

2093613 SR 250.00 \$200.00 0.8

9/18/2017 PREPARATION OF CREDITOR MATRIX IN EXCEL FORMAT FOR INVESTMENT BANKER'S CONFLICT CHECK

2090498 JK 250.00 \$75.00 0.3

9/19/2017 PREPARATION OF PLEADING SERVE NOTICE OF 341(A) MEETING OF CREDITORS AND FILE SUPPLEMENTAL PROOF OF SERVICE OF NOTICE IN BOTH CASES

2093615 SR 250.00 \$225.00 0.9

9/20/2017 TELEPHONE CONFERENCE WITH ORI KATZ RE: OVERALL CASE REVIEW

2092637 RB 595.00 \$238.00 0.4

9/21/2017 ANALYSIS OF PROOF OF CLAIM FILED BY THREE PART ADVISORS

2091838 KJM 535.00 \$53.50 0.1

9/21/2017 ANALYSIS OF PROOFS OF CLAIM FILED BY CREDITORS

2092172 MYK 575.00 \$115.00 0.2

9/22/2017 ANALYSIS OF IPFS PROOF OF CLAIM

2092175 KJM 535.00 \$53.50 0.1

9/22/2017 ANALYSIS OF PROOF OF CLAIM FILED BY ADVANTAGE MEDIA SERVICES

2092952 KJM 535.00 \$53.50 0.1

9/26/2017 ANALYSIS OF EMAILS FROM ELIZA YANG RE: CLAIM ISSUES AND CASE STATUS

2094722 RB 595.00 \$59.50 0.1

9/26/2017 PREPARATION OF PLEADING AND FILE AMENDED MASTER MAILING LIST

2093618 SR 250.00 \$125.00 0.5

9/27/2017 ANALYSIS OF PROOF OF CLAIM FILED BY THREE PART ADVISORS; COMPARE TO PRIOR CLAIM FILED BY SAME CREDITOR

2093828 KJM 535.00 \$53.50 0.1

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9/27/2017 ANALYSIS OF PROOF OF CLAIM FILED BY RESOURCES GLOBAL PROFESSIONALS AND  
SERVICE AGREEMENTS ATTACHED THERETO

2093831	KJM	535.00	\$53.50	0.1
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9/28/2017 ANALYSIS OF PROOFS OF CLAIM FILED BY INTERNAL REVENUE SERVICE

2094189	KJM	535.00	\$53.50	0.1
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9/29/2017 ANALYSIS OF CORRESPONDENCE FROM CREDITOR REGARDING COLLECTION OF DEBT AND  
ISSUES RE SAME

2094350	KJM	535.00	\$53.50	0.1
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9/29/2017 ANALYSIS OF LETTER FROM CREDITORS ADJUSTMENT BUREAU RE: ASSIGNMENT OF  
WINDSPEED SPORTS CLAIM

2094996	RB	595.00	\$59.50	0.1
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9/29/2017 PREPARATION OF PLEADING AND FILE SCHEDULES, SOFA, AND REQUIRED DOCUMENTS FOR  
BOTH DEBTORS

2096388	SR	250.00	\$400.00	1.6
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10/1/2017 PREPARATION OF EMAIL EXCHANGE WITH NANTONG RE: STATUS OF BANKRUPTCY CASE AND  
ITS CLAIM

2101424	RB	595.00	\$59.50	0.1
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10/1/2017 ANALYSIS OF WINDSPEED COLLECTION LETTER AND PREP OF MULTIPLE RELATED EMAIL  
EXCHANGE

2101425	RB	595.00	\$119.00	0.2
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10/2/2017 ANALYSIS OF CORRESPONDENCE REGARDING CLAIM ANALYSIS AND ISSUES RE SAME

2104071	KJM	535.00	\$53.50	0.1
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10/2/2017 PREPARATION OF EMAIL EXCHANGE RE: CLAIMS ISSUES AND REVIEW; CONF WITH CLIENT

2101452	RB	595.00	\$119.00	0.2
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10/2/2017 SERVE SUPPLEMENTAL SERVICE LIST WITH NOTICE OF CLAIMS BAR DATE AND ORDER

2098188	SR	250.00	\$125.00	0.5
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10/3/2017 ANALYSIS OF CLAIM ANALYSIS CHART

2095708	KJM	535.00	\$53.50	0.1
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10/3/2017 ANALYSIS OF PROOFS OF CLAIM FILED BY JEFFREY CORDES AND WILLIAN AISENBERG

2095726	KJM	535.00	\$53.50	0.1
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10/3/2017 ANALYSIS OF POCS FILED BY CREDITORS

2096398	MYK	575.00	\$115.00	0.2
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10/3/2017 PREPARATION OF CLAIMS CHART

2098218	SR	250.00	\$300.00	1.2
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10/9/2017 ANALYSIS OF PROOF OF CLAIM FILED BY TXU ENERGY RETAIL

2097581	KJM	535.00	\$53.50	0.1
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10/10/2017 PREPARATION OF EMAIL EXCHANGE RE: CLAIMS ISSUES AND REVIEW; CONF WITH MATT

2101844	RB	595.00	\$119.00	0.2
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10/11/2017 PREPARATION OF EMAIL EXCHANGE RE: EMPLOYEE CLAIMS ISSUES AND REVIEW; CONF WITH MATT

2101868	RB	595.00	\$119.00	0.2
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10/11/2017 PREPARATION OF EMAIL EXCHANGE RE: SAM CLAIM AND EMPLOYMENT SCOPE; CONF WITH SCOTT

2101870	RB	595.00	\$59.50	0.1
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10/12/2017 ANALYSIS OF EMAILS RE: TOTAL DEBT; CONF WITH GEOFF AND MATT

2101913	RB	595.00	\$178.50	0.3
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10/13/2017 PREPARATION OF CLAIM ANALYSIS CHART; PREPARATION OF CORRESPONDENCE RE SAME

2104179	KJM	535.00	\$107.00	0.2
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10/13/2017 ANALYSIS OF CORRESPONDENCE REGARDING CLAIM BAR DATE AND ISSUES RE SAME

2104181	KJM	535.00	\$53.50	0.1
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10/13/2017 PREPARATION OF EMAIL EXCHANGE RE: CLAIMS ISSUES AND REVIEW; CONF WITH MATT

2101937	RB	595.00	\$119.00	0.2
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10/13/2017 PREPARATION OF EMAIL EXCHANGE WITH CATHERINE RE: WINDSPEED CLAIM

2101938	RB	595.00	\$59.50	0.1
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10/13/2017 PREPARATION OF EMAIL EXCHANGE WITH TANIA RE: TOTAL CLAIMS; ANALYSIS OF FILE

2101939	RB	595.00	\$178.50	0.3
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10/13/2017 ANALYSIS OF MULTIPLE CLAIMS ISSUES AND RELATED DOCS AND EMAILS

2101946	RB	595.00	\$59.50	0.1
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10/13/2017 PREPARATION OF CLAIMS CHART RE RECENTLY FILED CLAIMS

2100965	SR	250.00	\$75.00	0.3
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10/14/2017 ANALYSIS OF CORRESPONDENCE REGARDING STATUS OF FILED CLAIMS AND CLAIM  
ADMINISTRATION ISSUES

2104197	KJM	535.00	\$53.50	0.1
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10/14/2017 ANALYSIS OF CLAIMS CHART AND FILE; PREP OF MEMO TO CLIENT

2101950	RB	595.00	\$238.00	0.4
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10/14/2017 PREPARATION OF EMAIL EXCHANGE WITH TANIA RE: CLAIMS ISSUES AND REVIEW; ANALYSIS  
OF FILE

2101952	RB	595.00	\$119.00	0.2
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10/15/2017 ANALYSIS OF COMMUNICATIONS REGARDING CLAIMS

2099329	MYK	575.00	\$115.00	0.2
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10/16/2017 ANALYSIS OF PROOFS OF CLAIM FILED BY GT GRAPHICS

2104207	KJM	535.00	\$53.50	0.1
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10/16/2017 ANALYSIS OF PROOF OF CLAIM FILED BY AMSTER ROTHSTEIN

2104211	KJM	535.00	\$53.50	0.1
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10/16/2017 ANALYSIS OF PROOF OF CLAIM FILED BY WINDSPEED

2104219	KJM	535.00	\$53.50	0.1
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10/16/2017 ANALYSIS OF MULTIPLE EMAILS RE: CLAIM OF AMS FULFILLMENT; CONF WITH MATT

2101981	RB	595.00	\$59.50	0.1
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10/16/2017 PREPARATION OF EMAIL EXCHANGE RE: EMPLOYEE CLAIMS ISSUES AND REVIEW; CONF WITH  
MATT

2101989	RB	595.00	\$178.50	0.3
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10/16/2017 PREPARATION OF FURTHER EMAIL EXCHANGE RE: CLAIMS ISSUES AND REVIEW; CONF WITH  
CLIENT

2101990	RB	595.00	\$178.50	0.3
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10/16/2017 ANALYSIS OF PROPERTY TAX INVOICE AND RELATED EMAILS

2101996	RB	595.00	\$59.50	0.1
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10/17/2017 ANALYSIS OF TRANSFER OF NET PACK CLAIM

2104318	KJM	535.00	\$53.50	0.1
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10/17/2017 ANALYSIS OF PROOF OF CLAIM FILED BY CHERYL WASHINGTON

2104365	KJM	535.00	\$53.50	0.1
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10/17/2017 ANALYSIS OF CHART, EMAIL TO COUNSEL ALL UNSCHEDULED PROOF OF CLAIMS FILED IN CA AND NV CASES

2099317	LC	250.00	\$200.00	0.8
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10/17/2017 ANALYSIS OF MULTIPLE CLAIMS ISSUES AND REVIEW; PREP OF RELATED EMAIL EXCHANGE; CONF WITH MATT

2102030	RB	595.00	\$178.50	0.3
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10/18/2017 ANALYSIS OF PROOF OF CLAIM FILED BY CIS AND CIS AGREEMENT

2100170	KJM	535.00	\$53.50	0.1
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10/18/2017 ANALYSIS OF PROOFS OF CLAIM FILED BY WINDSTREAM AND BNSF

2100171	KJM	535.00	\$53.50	0.1
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10/18/2017 ANALYSIS OF PROOF OF CLAIM FILED BY WONNELL

2100172	KJM	535.00	\$53.50	0.1
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10/18/2017 ANALYSIS OF PROOFS OF CLAIM AND CLAIMS REGISTER

2099782	MYK	575.00	\$172.50	0.3
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10/18/2017 PREPARATION OF EMAL EXCHANGE RE: CLAIMS ISSUES AND REVIEW; CONF WTIH MATT

2102055	RB	595.00	\$178.50	0.3
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10/18/2017 TELEPHONE CONFERENCE WITH JEFF RE: SKADDEN CLAIM

2102073	RB	595.00	\$59.50	0.1
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10/19/2017 INPUT NEW CREDITORS INTO SCHEDULE F IN BESTCASE

2101032	SR	250.00	\$375.00	1.5
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**DETAILED ACTIVITIES****Ironclad Performance Wear****11/21/2017****Page #****120****CASE # 8300****From Date****9/8/2017****To Date****11/20/2017**10/20/2017 ANALYSIS OF CORRESPONDENCE FROM POTENTIAL CREDITOR; ANALYSIS OF SCHEDULE F;  
PREPARATION OF RESPONSE THERETO

2100146 KJM 535.00 \$53.50 0.1

10/20/2017 ANALYSIS OF SELECT AISENBERG AND CORDES EMPLOYMENT AGREEMENTS AND  
CORRESPONDENCE RE SAME

2100148 KJM 535.00 \$107.00 0.2

10/20/2017 ANALYSIS OF PROOFS OF CLAIM FILED BY CHANG BANG GLOVES

2100151 KJM 535.00 \$53.50 0.1

10/20/2017 ANALYSIS OF PROOF OF CLAIM FILED BY CRG FINANCIAL

2100153 KJM 535.00 \$53.50 0.1

10/20/2017 ANALYSIS OF CORRESPONDENCE FROM SKADDEN REGARDING PROOF OF CLAIM

2100156 KJM 535.00 \$53.50 0.1

10/20/2017 ANALYSIS OF GRAINGER PROOF OF CLAIM; PREPARATION OF CORRESPONDENCE RE SAME

2100202 KJM 535.00 \$107.00 0.2

10/20/2017 ANALYSIS OF CREDITOR INQUIRIES AS TO CLAIMS, AND FILED POC

2100248 MYK 575.00 \$172.50 0.3

10/20/2017 TELEPHONE CONFERENCE W/ CLIENT MATT RE: OVERALL CLAIMS ANALYSIS AND REVIEW

2102129 RB 595.00 \$178.50 0.3

10/20/2017 ANALYSIS OF SKADDEN LETTER AND CLAIM; CONF WITH GEOFF

2102143 RB 595.00 \$59.50 0.1

10/20/2017 PREPARATION OF PLEADING REVISE IN BESTCASE SCHEDULE F; FILE AND SERVE AMENDED  
SCHEDULE F

2100981 SR 250.00 \$200.00 0.8

10/20/2017 PREPARATION OF PLEADING REVISE IN BESTCASE SCHEDULE G; FILE AND SERVE AMENDED  
SCHEDULE G

2101044 SR 250.00 \$300.00 1.2

10/20/2017 REVIEW AND REVISE CLAIMS ANALYSIS CHART WITH AMENDED SCHEDULE F AND RECENTLY  
FILED PROOFS OF CLAIM

2101046 SR 250.00 \$100.00 0.4

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10/22/2017 ANALYSIS OF GRAINGER CLAIM; CONF WITH GEOFF; PREP OF RELATED EMAIL EXCHANGE

2102171	RB	595.00	\$238.00	0.4
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10/23/2017 ANALYSIS OF UPDATED CLAIMS AND RELATED COMMUNICATIONS AS TO DISCREPANCIES

2100320	MYK	575.00	\$172.50	0.3
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10/23/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: GRAINGER CLAIM DISPUTE; CONF WITH CLIENT

2103040	RB	595.00	\$297.50	0.5
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10/23/2017 ANALYSIS OF TANIA EMAIL RE: GRAINGER CLAIM ISSUES

2103062	RB	595.00	\$59.50	0.1
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10/23/2017 ANALYSIS OF SKADDEN CLAIM; CONF WITH VAN

2103064	RB	595.00	\$59.50	0.1
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10/23/2017 ANALYSIS OF MULTIPLE CLAIMS ISSUES; PREP OF RELATED EMAIL EXCHANGE; CONF WITH MATT

2103066	RB	595.00	\$178.50	0.3
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10/23/2017 REVIEW AND REVISE CLAIMS ANALYSIS CHART WITH AMENDED SCHEDULE F AND RECENTLY FILED PROOFS OF CLAIM

2101047	SR	250.00	\$100.00	0.4
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10/24/2017 ANALYSIS OF ADDITIONAL POCS FILED BY CREDITORS AND ALL COMMUNICATIONS REGARDING CLAIMS AND ISSUES THEREWITH

2100621	MYK	575.00	\$287.50	0.5
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10/24/2017 ANALYSIS OF GEOFF MEMO TO GRAINGER RE: DAMAGE CLAIM DISPUTE AND RELATED DOCS AND FINANCIAL ANALYSIS; CONF WITH GEOFF

2103077	RB	595.00	\$238.00	0.4
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10/24/2017 ANALYSIS OF MULTIPLE EMAILS RE: AMS CLAIM DISPUTE ISSUES AND POSSIBLE RESOLUTION

2103098	RB	595.00	\$59.50	0.1
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10/25/2017 PREPARATION OF MULTIPLE EMAILS RE: FURTHER INSIDER COMP AND BONUS ISSUES; CONF WITH GEOFF

2103127	RB	595.00	\$178.50	0.3
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10/25/2017 ANALYSIS OF INITIAL REJECTION DAMAGES ANALYSIS AND RELATED EMAILS AND FILE

2103131	RB	595.00	\$178.50	0.3
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10/26/2017 PREPARATION OF EMAIL EXCHANGE RE: EMPLOYEE CLAIMS ISSUES AND REVIEW; CONF WITH CLIENT

2103728	RB	595.00	\$178.50	0.3
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10/26/2017 ANALYSIS OF MULTIPLE EMAILS RE: CONTRACT CURE AMOUNTS; CONF WITH GEOFF

2103734	RB	595.00	\$178.50	0.3
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10/26/2017 PREPARATION OF AMENDED SCHEDULE F

2105006	SR	250.00	\$50.00	0.2
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10/27/2017 PREPARATION OF CLAIM ANALYSIS CHART

2104709	KJM	535.00	\$535.00	1.0
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10/27/2017 ANALYSIS OF UPDATED CLAIMS CHART AND FILE; CONF WITH CLIENT

2104037	RB	595.00	\$238.00	0.4
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10/27/2017 PREPARATION OF PLEADING FILE AND SERVE FURTHER AMENDED SCHEDULE F

2105012	SR	250.00	\$175.00	0.7
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10/28/2017 ANALYSIS OF FURTHER UPDATED CLAIMS CHART; PREP OF RELATED EMAIL EXCHANGE

2104064	RB	595.00	\$178.50	0.3
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10/31/2017 REVISE CLAIMS ANALYSIS CHART

2105054	SR	250.00	\$75.00	0.3
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11/1/2017 ANALYSIS OF CORRESPONDENCE FROM CREDITOR REGARDING CLAIM AMOUNT DISCREPANCY; ANALYSIS OF PROOF OF CLAIM

2105302	KJM	535.00	\$53.50	0.1
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11/1/2017 ANALYSIS OF RADIAN'S FILED CLAIMS; CONF WITH MATT

2105536	RB	595.00	\$119.00	0.2
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11/1/2017 PREPARATION OF PLEADING AND FILE NOTICE OF SALE ORDER RE BBI

2106783	SR	250.00	\$125.00	0.5
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11/2/2017 ANALYSIS OF CA DEPT OF TAX AND FEE ADM LETTER RE: TAX ISSUES

2105570	RB	595.00	\$59.50	0.1
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11/6/2017 ANALYSIS OF CLAIMS OF COMMITTEE MEMBERS; PREPARATION OF CORRESPONDENCE RE STATUS OF SUCH CLAIMS; ANALYSIS OF CORRESPONDENCE RE SAME

2105820 KJM 535.00 \$107.00 0.2

11/6/2017 ANALYSIS OF CORRESPONDENCE TO M PLISKIN REGARDING CLAIM ANALYSIS ISSUES AND OBJECTION PREPARATION

2105822 KJM 535.00 \$53.50 0.1

11/6/2017 PREPARATION OF EMAIL EXCHANGE RE: CLAIMS DISPUTES AND OBJECTIONS

2108186 RB 595.00 \$119.00 0.2

11/6/2017 PREPARATION OF EMAIL EXCHANGE RE: CURE CLAIM PARENTS AT CLOSING; ANALYSIS OF FILE

2108187 RB 595.00 \$119.00 0.2

11/6/2017 ANALYSIS OF WINDSPEED CLAIM AND AMOUNT DISCREPANCY

2108204 RB 595.00 \$59.50 0.1

11/7/2017 ANALYSIS OF CORRESPONDENCE REGARDING WINDSPEED PROOF OF CLAIM AND CLAIM RECONCILIATION

2108620 KJM 535.00 \$53.50 0.1

11/7/2017 ANALYSIS OF WINSPEED PROOF OF CLAIM

2106453 MYK 575.00 \$57.50 0.1

11/7/2017 PREPARATION OF SCHEDULE OF CURE AMOUNTS AND RELATED EMAIL EXCHANGE; CONF WITH MATT

2108252 RB 595.00 \$238.00 0.4

11/7/2017 ANALYSIS OF MULTIPLE EMAILS RE: WINDSPEED CLAIM ISSUES AND INCREASE IN AMOUNT

2108271 RB 595.00 \$59.50 0.1

11/8/2017 ANALYSIS OF NEGARA EMAIL RE: MEERCINDO CLAIM ISSUES AND REVIEW

2108293 RB 595.00 \$59.50 0.1

11/9/2017 PREPARATION OF NOTICE OF INCREASED DESIGNATED CURE AMOUNT PAYMENT TO WINDSPEED SPORTS AND ORDER AND RELATED EMAL EXCHANGE; CONF WITH MATT; ANALYSIS OF PROOF OF CLAIM AND BANKRUPTCY SCHEDULES

2108319 RB 595.00 \$416.50 0.7

11/9/2017 ANALYSIS OF DESIGNATED CURE AMOUNT SCHEDULE FROM CLIENT AND PAYMENT INSTRUCTIONS; CONF WITH MATT TO REVIEW

2108326 RB 595.00 \$178.50 0.3

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11/12/2017 PREPARATION OF EMAIL EXCHANGE WITH GRAINGER COUNSEL RE: CURE PAYMENT

2108466	RB	595.00	\$59.50	0.1
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11/13/2017 ANALYSIS OF CLAIM ASSERTED BY FORMER DIRECTOR OF DEBTORS AND  
CORRESPONDENCE RE SAME

2107733	KJM	535.00	\$53.50	0.1
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11/13/2017 ANALYSIS OF ORDER REGARDING WINDSPEED AND DISCUSSIONS ON OTHER CLAIMS/CURES

2107641	MYK	575.00	\$115.00	0.2
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11/13/2017 ANALYSIS OF WINDSPED INCREASED CLAIM ORDER

2108534	RB	595.00	\$59.50	0.1
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11/13/2017 ANALYSIS OF FURTHER UPDATED CLAIMS CHART; CONF WITH MATT

2108535	RB	595.00	\$238.00	0.4
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11/13/2017 ANALYSIS OF PETE BLOOMER INVOICE AND MATT EMAIL; CONF WITH MATT

2108539	RB	595.00	\$59.50	0.1
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11/14/2017 PREPARATION OF CHECKS FROM TRUST ACCOUNT AND VARIOUS ISSUES THERETO

2107876	JK	250.00	\$500.00	2.0
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11/14/2017 ANALYSIS OF CORRESPONDENCE REGARDING CLAIMS ASSERTED AFTER BAR DATE AND  
ISSUES RE SAME

2107735	KJM	535.00	\$53.50	0.1
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11/14/2017 ANALYSIS OF BLOOMER CONSULTING AGREEMENT AND ISSUES RE CLAIM RELATED THERETO

2107739	KJM	535.00	\$53.50	0.1
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11/14/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: PETE BLOOMER CLAIM; CONF WITH MATT

2108818	RB	595.00	\$119.00	0.2
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11/14/2017 TELEPHONE CONFERENCE WITH TANIA RE: PLANNING FOR HEARING AND SUBSEQUENT  
PAYMENT OF REMAINING CLAIMS

2108893	RB	595.00	\$178.50	0.3
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11/14/2017 ANALYSIS OF UPDATED SCHEDULE OF CURE AMOUNTS; CONF WITH MATT

2108897	RB	595.00	\$119.00	0.2
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**DETAILED ACTIVITIES****Ironclad Performance Wear****11/21/2017****Page #****125****CASE # 8300****From Date****9/8/2017****To Date****11/20/2017**11/14/2017 PREPARATION OF FOR PAYMENTS OF CLOSING AMOUNTS; PRPE OF MULTIPLE RELATED  
EMAIL EXCHANGE AND CORRESPONDENCE; CONF WITH MATT AND REVIEW ALL FILE

2108909 RB 595.00 \$476.00 0.8

11/15/2017 PREPARATION OF WIRE TRANSFERS AND CHECKS

2107925 JK 250.00 \$575.00 2.3

11/15/2017 TELEPHONE CONFERENCE WITH MATT RE: PLANNING AND COORDINATING SALE CLOSING  
CREDITOR DISTRIBUTIONS; PREP OF MULTIPLE RELATED CORRESPONDENCE AND EMAILS;  
ANALYSIS OF CHARTS

2109001 RB 595.00 \$535.50 0.9

11/16/2017 PREPARATION OF NEW WIRE TRANSFER LETTERS RE DESUN GARMETS AND CALLS TO BANK  
RE CHANG BANG GLOVES

2108488 JK 250.00 \$200.00 0.8

11/16/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING SKADDEN PRE-PETITION BILLS

2108764 KJM 535.00 \$53.50 0.1

11/16/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: SALE CLOSING PAYMENTS AND REVIEW

2109270 RB 595.00 \$119.00 0.2

11/16/2017 PREPARATION OF EMAIL EXCHANGE RE: CREDITOR PAYMENT ISSUES AND REVIEW; CONF  
WITH MATT

2109279 RB 595.00 \$119.00 0.2

11/17/2017 ANALYSIS OF CORRESPONDENCE REGARDING SKADDEN PROOF OF CLAIM; PREPARATION OF  
CORRESPONDENCE RE SAME

2109611 KJM 535.00 \$53.50 0.1

11/17/2017 ANALYSIS OF CORRESPONDENCE FROM DIRECTOR REGARDING PETE BLOOMER CLAIMS

2109616 KJM 535.00 \$53.50 0.1

11/17/2017 ANALYSIS OF BEN EMAIL RE: BLOOMER CLAIM DISPUTE

2109418 RB 595.00 \$59.50 0.1

11/18/2017 ANALYSIS OF CORRESPONDENCE REGARDING PAYMENT OF CURE CLAIMS

2109618 KJM 535.00 \$53.50 0.1

11/18/2017 ANALYSIS OF PROPOSED STIPULATIONS REGARDING RESOLUTION OF GRAINGER REJECTION  
CLAIMS AND CORRESPONDENCE RE SAME

2109619 KJM 535.00 \$160.50 0.3

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11/18/2017 ANALYSIS OF CORRESPONDENCE TO DIRECTORS REGARDING CLAIM DISPUTE AND  
RESOLUTION PROCESS

2109621	KJM	535.00	\$53.50	0.1
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11/20/2017 PREPARATION OF CLAIM ANALYSIS AND PAYMENT CHART AND CORRESPONDENCE RE SAME

2109627	KJM	535.00	\$642.00	1.2
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11/20/2017 ANALYSIS OF PROOFS OF CLAIM THAT DO NOT RECONICLE WITH SCHEDULED CLAIMS

2109645	KJM	535.00	\$160.50	0.3
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11/20/2017 ANALYSIS OF CLAIMS CHART AND FILE; PREP OF MULTIPLE RELATED EMAIL EXCHANGE

2109787	RB	595.00	\$297.50	0.5
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11/20/2017 PREPARATION OF MOTION FOR AUTHORITY TO PAY UNDISPUTED PRE-PETITION CLAIMS AND  
TO ESTABLISH PROTOCOL FOR DOING SO; ANALYSYI OF FILE AND CLAIMS CHART

2109789	RB	595.00	\$1,071.00	1.8
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<b>Total</b>			<b>\$21,073.00</b>	<b>47.0</b>
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**07 - FEE / EMPLOYMENT APPLICATIONS**

9/8/2017 ANALYSIS OF ENGAGEMENT LETTER FOR INVESTMENT BANKER

2088325	JPF	535.00	\$749.00	1.4
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9/8/2017 PREPARATION OF CORRESPONDENCE TO INVESTMENT BANKER STEVE RICKMAN RE:  
EMPLOYMENT APPLICATION

2088374	JPF	535.00	\$160.50	0.3
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9/8/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING APPLICATION TO EMPLOY  
INVESTMENT BANKER

2088879	KJM	535.00	\$53.50	0.1
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9/8/2017 EMAIL EXCHANGE REGARDING APPLICATION TO EMPLOY SPECIAL COUNSEL

2088880	KJM	535.00	\$53.50	0.1
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9/8/2017 ANALYSIS OF SAM RETENTION AGREEMENT AND CORRESPONDENCE RE SAME

2088887	KJM	535.00	\$107.00	0.2
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9/8/2017 PREPARATION OF EMAIL EXCHANGE RE: INVESTMENT BANKER EMPLOYMENT ISSUES; CONF  
WITH GEOFF

2091280	RB	595.00	\$119.00	0.2
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9/8/2017 PREPARATION OF EMAIL EXCHANGE RE: EMPLOYMENT OF SAM AS SPECIAL COUNSEL

2091281	RB	595.00	\$59.50	0.1
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9/9/2017 PREPARATION OF EMPLOYMENT APPLICATION FOR CRAIG-HALLUM

2088405	JPF	535.00	\$1,230.50	2.3
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9/9/2017 ANALYSIS OF CRAIG HALLUM CAPITAL INVESTMENT BANKER ENGAGEMENT AGREEMENT

2091373	RB	595.00	\$119.00	0.2
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9/10/2017 PREPARATION OF EMAIL EXCHANGE WITH SAM RE: BILLINGS ISSUES AND REVIEW

2091417	RB	595.00	\$59.50	0.1
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9/11/2017 PREPARATION OF EMPLOYMENT APPLICATION FOR CRAIG-HALLUM

2088404	JPF	535.00	\$1,070.00	2.0
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9/11/2017 PREPARATION OF EMPLOYMENT APPLICATION FOR CRAIG-HALLUM

2088406	JPF	535.00	\$909.50	1.7
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9/11/2017 PREPARATION OF CORRESPONDENCE TO STEVE RICKMAN RE: EMPLOYMENT APPLICATION FOR CRAIG-HALLUM

2088742	JPF	535.00	\$214.00	0.4
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9/11/2017 ANALYSIS OF PROPOSED REVISIONS TO INVESTMENT BANKER RETENTION AGREEMENT

2088921	KJM	535.00	\$53.50	0.1
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9/11/2017 ANALYSIS OF APPLICATION TO EMPLOY INVESTMENT BANKER; PREPARATION OF CORRESPONDENCE RE SAME

2088922	KJM	535.00	\$107.00	0.2
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9/11/2017 ANALYSIS OF EMPLOYMENT APPLICATION AND RELATED EMAILS ON INVESTMENT BANKER

2088798	MYK	575.00	\$287.50	0.5
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9/11/2017 ANALYSIS OF CRAIG HALLUM ENGAGEMENT AGREEMENT; PREP OF RELATED EMAIL EXCHANGE; CONF WITH CLIENT

2091444	RB	595.00	\$357.00	0.6
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9/11/2017 PREPARATION OF CRAIG HALLUM EMPLOYMENT APPLICATION AND RELATED EMAIL EXCHANGE

2091483	RB	595.00	\$178.50	0.3
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9/12/2017 ANALYSIS OF CORRESPONDENCE FROM STEVE RICKMAN RE: EMPLOYMENT APPLICATION

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2088936 JPF 535.00 \$53.50 0.1

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9/12/2017 PREPARATION OF CORRESPONDENCE TO STEVE RICKMAN RE: EMPLOYMENT APPLICATION

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2088937 JPF 535.00 \$53.50 0.1

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9/12/2017 PREPARATION OF SAM EMPLOYMENT APPLICATION

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2089003 KJM 535.00 \$856.00 1.6

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9/12/2017 ANALYSIS OF CORRESPONDENCE REGARDING INVESTMENT BANKER EMPLOYMENT  
APPLICATION AND STATUS OF SAME

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2089103 KJM 535.00 \$53.50 0.1

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9/12/2017 ANALYSIS OF SAM PRE-PETITION RETENTION AGREEMENT

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2089157 KJM 535.00 \$107.00 0.2

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9/12/2017 ANALYSIS OF SAM CONNECTIONS WITH DEBTORS

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2089158 KJM 535.00 \$107.00 0.2

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9/12/2017 ANALYSIS OF EMPLOYMENT APPLICATION FOR CRAIG HALLUM AND RELATED EMAILS,  
COMMUNICATIONS

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2089275 MYK 575.00 \$230.00 0.4

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9/13/2017 ANALYSIS OF CORRESPONDENCE REGARDING SAM EMPLOYMENT APPLICATION

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2090148 KJM 535.00 \$53.50 0.1

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9/14/2017 ANALYSIS OF CASELAW REGARDING EMPLOYMENT PURSUANT TO 327(E)

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2090196 KJM 535.00 \$267.50 0.5

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9/14/2017 PREPARATION OF APPLICATION TO EMPLOY SAM AS CORPORATE AND LITIGATION COUNSEL

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2090197 KJM 535.00 \$374.50 0.7

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9/14/2017 ANALYSIS OF EMPLOYMENT APPS FOR SAM, CRAIG HALLUM, RELATED EMAILS

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2090045 MYK 575.00 \$345.00 0.6

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9/14/2017 PREPARATION OF SAM EMPLOYMENT APPLICATION

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2091624 RB 595.00 \$178.50 0.3

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9/14/2017 PREPARATION OF EMAIL ECHANGE RE: BDO AND TAX RETURNS; CONF WITH MATT

2091632	RB	595.00	\$119.00	0.2
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9/15/2017 ANALYSIS OF CONFLICT CHECK FOR HIRING CRAIG-HALLUM FOR EMPLOYMENT APPLICATION

2090032	JPF	535.00	\$160.50	0.3
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9/15/2017 EMAIL EXCHANGE AND ANALYSIS OF RELATED CORRESPONDENCE REGARDING SAM EMPLOYMENT APPLICATION

2090208	KJM	535.00	\$53.50	0.1
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9/15/2017 ANALYSIS OF DRAFTS AND COMMUNICATIONS REGARDING EMPLOYMENT APPLICATIONS FOR CORPORATE COUNSEL AND INVESTMENT BANKERS

2090322	MYK	575.00	\$345.00	0.6
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9/15/2017 PREPARATION OF EMAIL EXCHANGE RE: SAM EMPLOYMENT ISSUES AND REVIEW

2091636	RB	595.00	\$59.50	0.1
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9/17/2017 ANALYSIS OF RICKMAN MODIFICATIONS TO APPLICATION TO EMPLOY INVESTMENT BANKER

2090497	KJM	535.00	\$107.00	0.2
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09/17/2017 ANALYSIS OF COMMUNICATIONS AND DOCUMENTS REGARDING CH EMPLOYMENT APPLICATION

2090318	MYK	575.00	\$115.00	0.2
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9/17/2017 ANALYSIS OF CRAIG HALLUM EMPLOYMENT APPLICATION AND RELATED EMAILS

2091686	RB	595.00	\$119.00	0.2
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9/19/2017 EMAIL EXCHANGE REGARDING APPLICATION TO EMPLOY SAM

2090942	KJM	535.00	\$53.50	0.1
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9/19/2017 ANALYSIS OF SAM EMPLOYMENT APPLICATION AND RELATED EMAILS

2091097	MYK	575.00	\$230.00	0.4
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9/20/2017 ANALYSIS OF REVISIONS TO SAM EMPLOYMENT APPLICATION AND CORRESPONDENCE FROM L WHARTON RE SAME

2091821	KJM	535.00	\$107.00	0.2
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9/20/2017 ANALYSIS OF SAM APPLICATION REVISIONS, AMOUNTS OWED

2091752	MYK	575.00	\$172.50	0.3
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9/20/2017 ANALYSIS OF SAM CHANGES TO SAM EMPLOYMENT APPLICATION AND RELATED EMAILS

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2092658 RB 595.00 \$59.50 0.1

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9/21/2017 ANALYSIS OF CORRESPONDENCE REGARDING APPLICATION TO EMPLOY FINANCIAL ADVISOR

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2091836 KJM 535.00 \$53.50 0.1

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9/21/2017 ANALYSIS OF APPLICATION TO EMPLOY CORPORATE COUNSEL, TRADEMARK PROSECUTION COSTS AND ALL RELATED EMAILS AND COMMUNICATIONS

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2092162 MYK 575.00 \$345.00 0.6

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9/21/2017 ANALYSIS OF RICKMAN AND OTHERS REGARDING STATUS OF C&amp;H EMPLOYMENT APPLICATION

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2092169 MYK 575.00 \$115.00 0.2

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9/22/2017 ANALYSIS OF LNBYB EMPLOYMENT APPLICATION AND CORRESPONDENCE RE SAME

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2092167 KJM 535.00 \$53.50 0.1

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9/22/2017 PREPARATION OF NOTICE OF LNBYB EMPLOYMENT APPLICATION

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2092339 KJM 535.00 \$214.00 0.4

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9/22/2017 PREPARATION OF APPLICATION TO EMPLOY LNBYB AND NOTICE; REVISE AND E-FILE; PPO EXHIBITS AND SERVICE LISTS

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2092806 LC 250.00 \$500.00 2.0

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9/22/2017 ANALYSIS OF NOTICE OF APPOINTMENT OF OFFICIAL EQUITY HOLDERS CREDITORS, SERVE SAME WITH LNBYB NOTICE OF EMPLOYMENT AND FILE SUPPLEMENTAL PROOF OF SERVICE

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2092807 LC 250.00 \$75.00 0.3

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9/22/2017 ANALYSIS OF LNBYB EMPLOYMENT APPLICATION, NOTICE AND DECLARATION, SERVICE AND RELATED MATTERS

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2092458 MYK 575.00 \$287.50 0.5

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9/22/2017 PREPARATION OF LNBYB EMPLOYMENT APPLICATION AND RB DECLARATION; ANALYSIS OF FILE AND CLIENT COMMENTS; PREP OF CHANGES AND RELATED EMAIL EXCHANGE

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2092706 RB 595.00 \$892.50 1.5

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9/23/2017 ANALYSIS OF COMMUNICATIONS WITH OCC REGARDING NEED FOR FA

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2092666 MYK 575.00 \$115.00 0.2

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9/26/2017 ANALYSIS OF PROPOSED REVISIONS TO EMPLOYMENT APPLICATION FOR CRAIG-HALLUM

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2093220 JPF 535.00 \$374.50 0.7

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9/26/2017 PREPARATION OF CORRESPONDENCE TO CRAIG-HALLUM RE: EXHIBITS TO EMPLOYMENT APPLICATION

2093229 JPF 535.00 \$160.50 0.3

9/26/2017 PREPARATION OF APPLICATION TO EMPLOY SAM AS SPECIAL COUNSEL

2093347 KJM 535.00 \$321.00 0.6

9/26/2017 EMAIL EXCHANGES WITH L WHARTON REGARDING APPLICATION TO EMPLOY SAM AS SPECIAL COUNSEL

2093348 KJM 535.00 \$53.50 0.1

9/26/2017 ANALYSIS OF CORRESPONDENCE REGARDING APPLICATION TO EMPLOY FINANCIAL ADVISOR

2093352 KJM 535.00 \$53.50 0.1

09/26/2017 ANALYSIS OF UPDATE AND REVISED APPLICATION TO EMPLOY SAM AS CORPORATE COUNSEL

2093520 MYK 575.00 \$172.50 0.3

9/26/2017 ANALYSIS OF UPDATE AND REVISED APPLICATION TO EMPLOY CH AS INVESTMENT BANKERS

2093521 MYK 575.00 \$172.50 0.3

9/26/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: ACCOUNTANT ISSUES AND REVIEW

2094709 RB 595.00 \$119.00 0.2

9/26/2017 ANALYSIS OF FURTHER REVISED SAM EMPLOYMENT APPLICATION AND RELATED EMAILS

2094714 RB 595.00 \$59.50 0.1

9/26/2017 ANALYSIS OF FURTHER REVISED CRAIG HALLUM EMPLOYMENT APPLICATION AND RELATED EMAILS

2094715 RB 595.00 \$59.50 0.1

9/27/2017 PREPARATION OF CORRESPONDENCE REGARDING APPLICATION TO EMPLOY SAM; ANALYSIS OF RELATED CORRESPONDENCE

2093693 KJM 535.00 \$53.50 0.1

9/27/2017 EMAIL EXCHANGES WITH LOUIS WHARTON REGARDING BILLING RATES

2093711 KJM 535.00 \$53.50 0.1

9/27/2017 PREPARATION OF APPLICATION TO EMPLOY SAM AND DECLARATION IN SUPPORT

2093732 KJM 535.00 \$160.50 0.3

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9/27/2017 ANALYSIS OF APPLICATION TO EMPLOY CORPORATE COUNSEL AND CHANGES THERETO

2093936	MYK	575.00	\$230.00	0.4
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9/27/2017 ANALYSIS OF EMAILS RE: SAM EMPLOYMENT APP ISSUES AND REVIEW WITH CLIENT

2094741	RB	595.00	\$59.50	0.1
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9/28/2017 PREPARATION OF **APPLICATION OF DEBTORS AND DEBTORS IN POSSESSION TO EMPLOY CRAIG-HALLUM CAPITAL GROUP LLC AS FINANCIAL ADVISOR PURSUANT TO 11 U.S.C. § 327 WITH COMPENSATION PURSUANT TO 11 U.S.C. § 328; DECLARATION OF STEVE RICKMAN IN**

2094203	JK	250.00	\$200.00	0.8
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9/28/2017 PREPARATION OF EMPLOYMENT APPLICATION FOR CRAIG-HALLUM AS INVESTMENT BANKER

2094194	JPF	535.00	\$53.50	0.1
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9/28/2017 PREPARATION OF NOTICE OF EMPLOYMENT APPLICATION FOR CRAIG-HALLUM AS INVESTMENT BANKER

2094206	JPF	535.00	\$267.50	0.5
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9/28/2017 ANALYSIS OF CORRESPONDENCE FROM STEVE RICKMAN REGARDING APPLICATION TO EMPLOY CRAIG-HALLUM

2094190	KJM	535.00	\$53.50	0.1
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9/28/2017 ANALYSIS OF CH EMPLOYMENT APPLICATION, RELATED COMMUNICATIONS

2094264	MYK	575.00	\$172.50	0.3
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9/29/2017 PREPARATION OF **NOTICE OF APPLICATION OF DEBTORS AND DEBTORS IN POSSESSION TO EMPLOY CRAIG-HALLUM CAPITAL GROUP LLC AS FINANCIAL ADVISOR PURSUANT TO 11 U.S.C. § 327 WITH COMPENSATION PURSUANT TO 11 U.S.C. § 328**

2094352	JK	250.00	\$100.00	0.4
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9/29/2017 PREPARATION OF **APPLICATION OF DEBTORS AND DEBTORS IN POSSESSION TO EMPLOY CRAIG-HALLUM CAPITAL GROUP LLC AS FINANCIAL ADVISOR PURSUANT TO 11 U.S.C. § 327 WITH COMPENSATION PURSUANT TO 11 U.S.C. § 328; DECLARATION OF STEVE RICKMAN IN**

2094405	JK	250.00	\$125.00	0.5
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9/29/2017 ANALYSIS OF CORRESPONDENCE REGARDING APPLICATION TO EMPLOY CRAIG-HALLUM; CONFER WITH JASON RE SAME

2094498	KJM	535.00	\$53.50	0.1
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9/29/2017 ANALYSIS OF COMMUNICATIONS AS TO UPDATES/STATUS OF EMPLOYMENT APPLICATIONS FOR FA AND CORPORATE COUNSEL

2094620	MYK	575.00	\$172.50	0.3
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10/2/2017 ANALYSIS OF ALDERTON REGARDING EMPLOYMENT APPLICATION

2095429	MYK	575.00	\$57.50	0.1
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SAME

2095767 KJM 535.00 \$53.50 0.1

10/3/2017 EMAIL EXCHANGE WITH SCOTT ALDERTON REGARDING EMPLOYMENT APPLICATION STATUS

2097164 KJM 535.00 \$53.50 0.1

10/3/2017 ANALYSIS OF COMMUNICATIONS WITH CLIENT REGARDING LNBYB FEES AND EXPENSES

2096396 MYK 575.00 \$115.00 0.2

10/3/2017 TELEPHONE CONFERENCE WITH MATT RE: PROFESSIONAL FEE ISSUES AND REVIEW;  
ANALYSIS OF FILE; PREP OF EMAIL TO MATT

2101479 RB 595.00 \$238.00 0.4

10/3/2017 ANALYSIS OF SAM EMPLOYMENT APP AND RELATED EMAILS

2101483 RB 595.00 \$59.50 0.1

10/5/2017 PREPARATION OF APPLICATION TO EMPLOY SPECIAL COUNSEL AND EMAIL EXCHANGES WITH  
COUNSEL AND GEOFF RE SAME

2097136 KJM 535.00 \$53.50 0.1

10/6/2017 PREPARATION OF NOTICE OF APPLICATION TO EMPLOY SAM AND RELATED PLEADINGS

2097324 KJM 535.00 \$214.00 0.4

10/6/2017 ANALYSIS OF CORRESPONDENCE REGARDING RETENTION OF COUNSEL

2097386 KJM 535.00 \$53.50 0.1

10/6/2017 ANALYSIS OF APPLICATION TO EMPLOY DENTONS

2097751 KJM 535.00 \$53.50 0.1

10/6/2017 PREPARATION OF STUBBS, ALDERTON EMPLOYMENT APPLICATION AND NOTICE; E-FILE; PPO  
EXHIBITS AND SERVICE LISTS

2097534 LC 250.00 \$375.00 1.5

10/6/2017 ANALYSIS OF APPLICATION TO EMPLOY SAM AND RELATED FILINGS AND EMAILS

2097494 MYK 575.00 \$115.00 0.2

10/6/2017 ANALYSIS OF EMPLOYMENT APPLICATION FILED BY DENTONS AND RELATED EMAILS AND  
DISCUSSIONS

2097495 MYK 575.00 \$172.50 0.3

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10/6/2017 TELEPHONE CONFERENCE WITH VAN DURRER RE: SKADDEN EMPLOYMENT AND  
COMPENSATION ISSUES; PREP OF EMAIL EXCHANGE WITH CLIENT; CONF WITH GEOFF

2101770	RB	595.00	\$297.50	0.5
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10/8/2017 PREPARATION OF EMAIL EXCHANGE RE: SKADDEN EMPLOYMENT ISSUES AND REVIEW

2101805	RB	595.00	\$59.50	0.1
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10/9/2017 ANALYSIS OF DECLARATION IN SUPPORT OF APPLICATION TO EMPLOY DENTONS

2098097	KJM	535.00	\$107.00	0.2
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10/9/2017 ANALYSIS OF EMAILS RE: SKADDEN EMPLOYMENT ISSUES; CONF WITH GEOFF AND VAN;  
PREP OF RELATED EMAIL EXCHANGE

2101814	RB	595.00	\$178.50	0.3
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10/9/2017 PREPARATION OF FURTHER EMAIL EXCHANGE RE: SKADDEN EMPLOYMENT AND  
COMPENSATION ISSUES

2101834	RB	595.00	\$59.50	0.1
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10/10/2017 ANALYSIS OF DENTONS EMPLOYMENT APPLICATION; CONTINGENCY ASPECTS AND RELATED  
EMAILS

2098145	MYK	575.00	\$172.50	0.3
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10/10/2017 ANALYSIS OF DENTON EMPLOYMENT APP; CONF WITH TANIA

2101861	RB	595.00	\$178.50	0.3
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10/11/2017 ANALYSIS OF COMMUNICATIONS WITH OCE AND OCC REGARDING OBJECTION BY OCE TO  
EMPLOYMENT OF FINANCIAL ADVISORS

2098611	MYK	575.00	\$345.00	0.6
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10/11/2017 ANALYSIS OF STATUS OF LNBYB EMPLOYMENT APPLICATION, AND ORDER THEREON

2098612	MYK	575.00	\$115.00	0.2
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10/12/2017 ANALYSIS OF EMAIL FROM TANIA MOYRON RE: ISSUES ON APPLICATION FOR EMPLOYMENT  
OF FINANCIAL ADVISOR

2098513	JPF	535.00	\$53.50	0.1
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10/12/2017 ANALYSIS OF BROWN RUDNICK STATEMENT OF DISINTERESTEDNESS

2098650	KJM	535.00	\$53.50	0.1
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10/12/2017 ANALYSIS OF NOTICE OF APPLICATION TO EMPLOY BROWN RUDNICK

2098651	KJM	535.00	\$53.50	0.1
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10/12/2017 ANALYSIS OF EMPLOYMENT APPLICATION FOR BROWN RUDNICK AND RELATED EMAILS

2098733	MYK	575.00	\$172.50	0.3
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10/12/2017 ANALYSIS OF COMMUNICATIONS REGARDING OCE OBJECTION TO FINANCIAL ADVISORS FOR OCC AND RELATED DISCUSSIONS

2098734	MYK	575.00	\$230.00	0.4
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10/12/2017 ANALYSIS OF OBJECTION BY OCC TO CRAIG HALLEM PROVISIONS, STIPULATION AND RELATED COMMUNICATIONS

2098739	MYK	575.00	\$230.00	0.4
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10/12/2017 ANALYSIS OF BROWN RUDNICK EMPLOYMENT APPLICATION AND RELATED PLEADINGS

2101912	RB	595.00	\$119.00	0.2
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10/12/2017 ANALYSIS OF MULTIPLE EMAILS RE: SKADDEN WORK AND FEE ISSUES; CONF WITH GEOFF

2101916	RB	595.00	\$119.00	0.2
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10/13/2017 ANALYSIS OF PROPOSED INDEMNIFICATION LANGUAGE FOR CRAIG-HALLUM; PREPARATION OF CORRESPONDENCE RE SAME

2104177	KJM	535.00	\$53.50	0.1
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10/13/2017 PREPARATION OF STIPULATION EXTENDING DEADLINE TO OPPOSE CRAIG HALLUM EMPLOYMENT APPLICATION

2104193	KJM	535.00	\$107.00	0.2
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10/13/2017 ANALYSIS OF APPLICATION TO EMPLOY PROVINCE

2104194	KJM	535.00	\$107.00	0.2
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10/13/2017 PREPARATION OF PROPOSED ORDER ON STIPULATION TO EXTEND OPPOSITION DEADLINE FOR CRAIG-HALLUM APPLICATION

2104195	KJM	535.00	\$53.50	0.1
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10/13/2017 ANALYSIS OF STIPULATION AND EMAILS REGARDING CH EMPLOYMENT APPLICATION AND TERMS AND RELATED MATTERS

2098990	MYK	575.00	\$172.50	0.3
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10/13/2017 ANALYSIS OF EMPLOYMENT APPLICATION FILED BY PROVIDENCE AND PRO HAC VICE BY CATHRINE

2098991	MYK	575.00	\$287.50	0.5
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10/13/2017 ANALYSIS OF DECLARATION AND ORDER ON LNBYB EMPLOYMENT APPLICATION

2098994	MYK	575.00	\$115.00	0.2
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10/14/2017 ANALYSIS OF OBJECTION BY OCE TO PROVIDENCE APPLICATION

2099013	MYK	575.00	\$115.00	0.2
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10/14/2017 ANALYSIS OF ISSUES RELATING TO OBJECTIONS TO PROVINCE EMPLOYMENT AND RELATED COMMUNICATIONS

2099021	MYK	575.00	\$230.00	0.4
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10/16/2017 EMAIL EXCHANGE REGARDING STATUS OF EMPLOYMENT APPLICATION AND ORDER RE SAME

2104209	KJM	535.00	\$53.50	0.1
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10/16/2017 ANALYSIS OF STATUS OF EMPLOYMENT ORDER AND RELATED EMAILS

2099351	MYK	575.00	\$115.00	0.2
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10/16/2017 ANALYSIS OF BROWN RUDNICK EMPLOYMENT APPLICATION

2101975	RB	595.00	\$119.00	0.2
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10/17/2017 ANALYSIS OF LIMITED OBJECTION TO SAM EMPLOYMENT APPLICATION; PREPARATION OF CORRESPONDENCE RE SAME

2104350	KJM	535.00	\$53.50	0.1
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10/17/2017 ANALYSIS OF INDEMNIFICATION PROVISION FOR EMPLOYMENT OF CRAIG HALLUM, RELATED DOCUMENTS, EMAILS THEREON

2099558	MYK	575.00	\$172.50	0.3
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10/17/2017 ANALYSIS OF OCC STATEMENT OF DISINTERESTEDNESS

2099560	MYK	575.00	\$57.50	0.1
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10/17/2017 ANALYSIS OF OBJECTION FILED BY OCE TO STUBBS EMPLOYMENT APPLICATION AND RELATED EMAILS

2099567	MYK	575.00	\$230.00	0.4
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10/18/2017 PREPARATION OF CORRESPONDENCE RE LNBYB EMPLOYMENT ORDER; PREPARATION OF ORDER

2099668	KJM	535.00	\$53.50	0.1
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10/18/2017 EMAIL EXCHANGE WITH STEVE RICKMAN REGARDING EMPLOYMENT APPLICATION AND PROVISIONS OF SAME

2100163	KJM	535.00	\$53.50	0.1
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10/18/2017 ANALYSIS OF FILINGS TO ADDRESS CH INDEMNIFICATION ISSUES AND RELATED EMAILS

2099781	MYK	575.00	\$172.50	0.3
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10/18/2017 PREPARATION OF LNBYB EMPLOYMENT ORDER

2102071	RB	595.00	\$59.50	0.1
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10/18/2017 PREPARATION OF PLEADING FILE AND SERVE DECLARATION RE NON-OPPOSITION TO LNBYB EMPLOYMENT APPLICATION; LODGE ORDER GRANTING LNBYB EMPLOYMENT

2100976	SR	250.00	\$150.00	0.6
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10/19/2017 PREPARATION OF SUPPLEMENT TO CRAIG-HALLUM EMPLOYMENT APPLICATION

2104450	KJM	535.00	\$267.50	0.5
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10/19/2017 ANALYSIS OF OCE OBJECTION TO PROVINCE EMPLOYMENT APPLICATION AND RELATED EMAILS

2100110	MYK	575.00	\$287.50	0.5
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10/19/2017 ANALYSIS OF SUPPLEMENT TO CH APPLICATION AND RELATED EMAILS

2100111	MYK	575.00	\$172.50	0.3
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10/19/2017 ANALYSIS OF SUPPLEMENT TO CRAIG HALLUM EMPLOYMENT APP AND RELATED EMAILS

2102089	RB	595.00	\$59.50	0.1
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10/19/2017 ANALYSIS OF LNBYB EMPLOYMENT ORDER ENTERED; PREP OF EMAIL

2102091	RB	595.00	\$59.50	0.1
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10/19/2017 PREPARATION OF EMAIL EXCHANGE RE: SKADDEN EMPLOYMENT APP ISSUES

2102106	RB	595.00	\$59.50	0.1
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10/20/2017 TELEPHONE CONFERENCE WITH SAM MAIZEL AND TANYA MOYRON RE C-H EMPLOYMENT APPLICATION

2100200	KJM	535.00	\$53.50	0.1
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10/20/2017 PREPARATION OF AMENDED SUPPLEMENT TO C-H EMPLOYMENT APPLICATION

2100201	KJM	535.00	\$107.00	0.2
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10/20/2017 ANALYSIS OF UST OBJECTION OF EMPLOYMENT APPLICATION OF DENTONS AND BROWN RUDNICK AND RELATED EMAILS AND DISCUSSIONS

2100247	MYK	575.00	\$287.50	0.5
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10/20/2017 ANALYSIS OF COMMUNICATIONS REGARDING CH EMPLOYMENT, DISGORGEMENT AND RELATED ISSUES AND EMAILS

2100251	MYK	575.00	\$287.50	0.5
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10/20/2017 PREPARATION OF PLEADING FILE AND SERVE SUPPLEMENTAL TO CRAIG HALLUM  
EMPLOYMENT APPLICATION

2100983	SR	250.00	\$100.00	0.4
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10/23/2017 ANALYSIS OF ROSS AND OTHERS REGARDING COMPENSATION MATTERS FOR FA

2100321	MYK	575.00	\$172.50	0.3
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10/24/2017 ANALYSIS OF CORRESPONDENCE RE CRAIG-HALLUM EMPLOYMENT ISSUES

2104605	KJM	535.00	\$53.50	0.1
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10/24/2017 CONFER WITH STEVE RICKMAN REGARDING EMPLOYMENT APPLICATION

2104607	KJM	535.00	\$53.50	0.1
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10/24/2017 PREPARATION OF CORRESPONDENCE TO US TRUSTEE REGARDING CRAIG-HALLUM  
EMPLOYMENT ISSUES

2104610	KJM	535.00	\$53.50	0.1
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10/24/2017 TELEPHONE CONFERENCE WITH MARGAUX ROSS RE CRAIG-HALLUM EMPLOYMENT ISSUES

2104612	KJM	535.00	\$53.50	0.1
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10/24/2017 ANALYSIS OF COMMUNICATIONS CONCERNING INQUIRIES FOR FA EMPLOYMENT,  
COMPENSATION AND FEE APPLICATIONS

2100617	MYK	575.00	\$172.50	0.3
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10/24/2017 PREPARATION OF PLEADING FILE AND SERVE AMENDED SUPPLEMENT TO CRAIG HALLUM  
EMPLOYMENT APPLICATION

2100985	SR	250.00	\$125.00	0.5
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10/25/2017 ANALYSIS OF DECLARATION OF PROVINCE IN CONNECTION WITH EMPLOYMENT APPLICATION

2100865	MYK	575.00	\$115.00	0.2
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10/25/2017 ANALYSIS OF MULTIPLE EMAILS RE: C-H EMPLOYMENT AND EXPENSES ISSUES

2103135	RB	595.00	\$59.50	0.1
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10/26/2017 ANALYSIS OF CASTALDI DECLARATION IN SUPPORT OF BROWN RUDNICK APPLICATION

2101223	MYK	575.00	\$57.50	0.1
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10/26/2017 ANALYSIS OF CATALDI EMPLOYMENT DECLARATION

2103760	RB	595.00	\$59.50	0.1
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10/26/2017 ANALYSIS OF SUPPLEMENT TO C-H EMPLOYMENT APP AND RELATED EMAILS

2103765	RB	595.00	\$59.50	0.1
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10/27/2017 PREPARATION OF CORRESPONDENCE REGARDING SAM EMPLOYMENT APPLICATION AND ISSUES RE SAME

2104720	KJM	535.00	\$160.50	0.3
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10/27/2017 PREPARATION OF SECOND SUPPLEMENT TO CH EMPLOYMENT APPLICATION

2104721	KJM	535.00	\$107.00	0.2
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10/27/2017 ANALYSIS OF PRO HAC VICE ORDER FOR OCE

2101399	MYK	575.00	\$57.50	0.1
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10/27/2017 TELEPHONE CONFERENCE WITH SCOTT ALDERTON RE: SAM EMPLOYMENT ISSUES AND ATTEMPT TO RESOLVE EQUITY COMMITTEE OBJECTION

2104006	RB	595.00	\$178.50	0.3
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10/27/2017 TELEPHONE CONFERENCE WITH GOLDENHERSH RE: SKADDEN EMPLOYMENT ISSUES; ANALYSIS OF EMAIL AND FILE

2104036	RB	595.00	\$119.00	0.2
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10/27/2017 PREPARATION OF PLEADING FILE AND SERVE SECOND SUPPLEMENT TO EMPLOYMENT APPLICATION

2105013	SR	250.00	\$75.00	0.3
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10/29/2017 ANALYSIS OF PROPOSED SAM EMPLOYMENT ORDER AND CORRESPONDENCE RE SAME

2104728	KJM	535.00	\$107.00	0.2
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10/29/2017 PREPARATION OF PROPOSED STIPULATED EMPLOYMENT ORDER FOR SAM AND MULTIPLE RELATED EMAIL EXCHANGE WITH SAM AND EQUITY COMMITTEE; ANALYSIS OF EQUITY COMMITTEE OBJECTION TO EMPLOYMENT APP

2104073	RB	595.00	\$1,071.00	1.8
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10/30/2017 PREPARATION OF PLEADING FILE AND SERVE JOINDER TO OPPOSITION TO APPLICATION TO EMPLOY PROVINCE

2105014	SR	250.00	\$75.00	0.3
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10/31/2017 ANALYSIS OF CORRESPONDENCE RE SAM EMPLOYMENT APPLICATION

2104751	KJM	535.00	\$53.50	0.1
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10/31/2017 ANALYSIS OF UST ISSUES REGARDING FEE APPLICATION AND ALLOCATION ISSUES

2103150	MYK	575.00	\$115.00	0.2
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10/31/2017 ANALYSIS OF MARGAUX ROSS EMAIL RE: TIME BILLING MATTERS AMONG CASES

2104623	RB	595.00	\$59.50	0.1
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11/1/2017 ANALYSIS OF CORRESPONDENCE RE SKADDEN EMPLOYMENT APPLICATION AND PREPARATION OF CORRESPONDENCE RE SAME

2105300	KJM	535.00	\$53.50	0.1
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11/1/2017 PREPARATION OF EMAIL EXCHANGE RE: SKADDEN EMPLOYMENT ISSUES AND REVIEW

2105537	RB	595.00	\$119.00	0.2
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11/2/2017 PREPARATION OF CRAIG-HALLUM EMPLOYMENT ORDER

2105353	KJM	535.00	\$107.00	0.2
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11/2/2017 PREPARATION OF DECLARATION RE NO OPPOSITION TO CRAIG-HALLUM EMPLOYMENT APPLICATION

2105355	KJM	535.00	\$53.50	0.1
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11/2/2017 ANALYSIS OF SUPPLEMENTAL DENTONS EMPLOYMENT DECLARATION

2105374	KJM	535.00	\$53.50	0.1
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11/2/2017 ANALYSIS OF PROPOSED SAM EMPLOYMENT ORDER AND MULTIPLE CORRESPONDENCE FROM EQUITY COMMITTEE COUNSEL RE SAME

2105417	KJM	535.00	\$53.50	0.1
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11/2/2017 ANALYSIS OF DECLARATION OF MOYRON REGARDING DENTONS APPLICATIONS

2105366	MYK	575.00	\$115.00	0.2
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11/2/2017 ANALYSIS OF C-H EMPLOYMENT ORDER AND RELATED EMAILS

2105601	RB	595.00	\$59.50	0.1
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11/3/2017 TELEPHONE CONFERENCE WITH SKADDEN ATTORNEYS REGARDING EMPLOYMENT APPLICATION

2105475	KJM	535.00	\$481.50	0.9
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11/3/2017 ANALYSIS OF CORRESPONDENCE TO STUBBS ATTORNEYS REGARDING STATUS OF EMPLOYMENT ORDER AS AGREED UPON BY EQUITY COMMITTEE AND ISSUES RE SAME

2108129	KJM	535.00	\$53.50	0.1
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11/3/2017 ANALYSIS OF WITHDRAWAL OF UST OBJECTIONS TO EMPLOYMENT APPLICATIONS

2108137	KJM	535.00	\$53.50	0.1
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11/3/2017 PREPARATION OF APPLICATION TO EMPLOY SKADDEN AS SPECIAL COUNSEL

2108150	KJM	535.00	\$267.50	0.5
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11/3/2017 PREPARATION OF NOTICE OF HEARING ON PROVINCE EMPLOYMENT APPLICATION

2108152	KJM	535.00	\$53.50	0.1
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11/3/2017 ANALYSIS OF REPLY BY PROVINCE ON EMPLOYMENT

2105678	MYK	575.00	\$172.50	0.3
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11/3/2017 CONFERENCE CALL WITH SKADDEN TEAM RE: SEC INVESTIGATIVE STATUS; SKADDEN'S  
PRIOR AND CONTINUING ROLE AND SKADDEN EMPLOYMENT ISSUES AND REVIEW OF PRIOR  
CORRESPONDENCE; PREP OF RELATED EMAIL EXCHANGE

2105644	RB	595.00	\$773.50	1.3
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11/3/2017 PREPARATION OF PLEADING AND FILE DECLARATION OF NON-OPPOSITION AND LODGE  
ORDER RE APPLICATION TO EMPLOY CRAIG HALLUM

2106786	SR	250.00	\$175.00	0.7
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11/3/2017 PREPARATION OF PLEADING AND LODGE ORDER TO EMPLOY SAM

2106787	SR	250.00	\$75.00	0.3
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11/3/2017 PREPARATION OF PLEADING AND FILE NOTICE OF HEARING OF PROVINCE EMPLOYMENT  
APPLICATION

2106789	SR	250.00	\$100.00	0.4
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11/4/2017 PREPARATION OF EMAIL EXCHANGE RE: SKADDEN EMPLOYMENT ISSUES

2105664	RB	595.00	\$59.50	0.1
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11/5/2017 ANALYSIS OF CORRESPONDENCE TO SKADDEN REGARDING EMPLOYMENT ISSUES

2108604	KJM	535.00	\$53.50	0.1
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11/5/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE TO PROFESSIONALS REGARDING INTERIM FEE  
APPLICATIONS

2108605	KJM	535.00	\$53.50	0.1
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11/5/2017 ANALYSIS OF CORRESPONDENCE TO UST REGARDING FEE APPLICATION ISSUES

2108610	KJM	535.00	\$53.50	0.1
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11/5/2017 ANALYSIS OF FEE APPLICATION AND EMPLOYMENT MATTERS

2105691	MYK	575.00	\$287.50	0.5
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11/5/2017 PREPARATION OF EMAIL TO SKADDEN RE: EMPLOYMENT ISSUES AND CASE STATUS

2105715	RB	595.00	\$59.50	0.1
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11/5/2017 PREPARATION OF EMAIL TO RICKMAN RE: CASE STATUS AND FEE APP ISSUES AND REVIEW

2105717	RB	595.00	\$59.50	0.1
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11/5/2017 PREPARATION OF EMAIL EXCHANGE RE: SAM EMPLOYMENT AND FEE APP ISSUES AND REVIEW

2105718	RB	595.00	\$119.00	0.2
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11/5/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE WITH ROSS RE: ALLOCATION OF LNBYB FEES BETWEEN CASES; ANALYSIS OF EMPLOYMENT APPLICATION AND ORDER

2105723	RB	595.00	\$119.00	0.2
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11/5/2017 PREPARATION OF LNBYB FEE APPLICATION; ANALYSIS OF FILE

2105726	RB	595.00	\$833.00	1.4
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11/6/2017 ANALYSIS OF CORRESPONDENCE REGARDING INTERIM FEE APPLICATIONS

2105830	KJM	535.00	\$53.50	0.1
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11/6/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING RETENTION OF SPECIAL COUNSEL

2105837	KJM	535.00	\$53.50	0.1
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11/6/2017 EMAIL EXCHANGE WITH M PLISKIN REGARDING RETENTION OF ACCOUNTANT

2105850	KJM	535.00	\$53.50	0.1
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11/6/2017 ANALYSIS OF CORRESPONDENCE FROM EQUITY COMMITTEE COUNSEL TO SKADDEN RE EMPLOYMENT TERMS AND RELATED ISSUES

2105972	KJM	535.00	\$53.50	0.1
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11/6/2017 ANALYSIS OF ACCOUNTANT ENGAGEMENT AGREEMENT

2105979	KJM	535.00	\$53.50	0.1
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11/6/2017 PREPARATION OF EXHIBITS TO LNBYB FEE APPLICATION (TIME ENTRIES AND COSTS)

2106141	LC	250.00	\$150.00	0.6
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11/6/2017 PREPARATION OF EMAIL EXCHANGE WITH PROFESSIONALS RE: FEE APP ISSUES AND NOTICE

2108192	RB	595.00	\$59.50	0.1
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11/6/2017 ANALYSIS OF CASTALDI EMPLOYMENT DECL

2108221	RB	595.00	\$59.50	0.1
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11/6/2017 PREPARATION OF EMAIL EXCHANGE WITH MATT RE: PROFESSIONAL FEES

2108224	RB	595.00	\$59.50	0.1
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11/7/2017 ANALYSIS OF CORRESPONDENCE BETWEEN EQUITY COMMITTEE AND SKADDEN RE  
EMPLOYMENT ISSUES

2106290	KJM	535.00	\$53.50	0.1
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11/7/2017 PREPARATION OF SKADDEN EMPLOYMENT APPLICATION

2106292	KJM	535.00	\$267.50	0.5
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11/7/2017 EMAIL EXCHANGE WITH STUBS ALDERTON ATTORNEYS REGARDING FEE APPLICATION

2108623	KJM	535.00	\$53.50	0.1
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11/7/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE WITH MATT AND ALL OTHER PROFESSIONALS  
RE: FEE UPDATES; CONF WITH MATT

2108242	RB	595.00	\$178.50	0.3
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11/8/2017 ANALYSIS OF CORRESPONDENCE REGARDING HEARINGS ON EMPLOYMENT APPLICATIONS

2108630	KJM	535.00	\$53.50	0.1
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11/8/2017 EMAIL EXCHANGE WITH STEVE RICKMAN REGARDING EMPLOYMENT ORDER AND FEE  
APPLICATION

2108634	KJM	535.00	\$53.50	0.1
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11/8/2017 EMAIL EXCHANGE WITH M PLISKIN REGARDING RETENTION OF ACCOUNTANT AND ISSUES RE  
SAME

2108639	KJM	535.00	\$53.50	0.1
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11/8/2017 ANALYSIS OF SAM FEE STATEMENT FOR SEPTEMBER 2017

2108642	KJM	535.00	\$53.50	0.1
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11/8/2017 EMAIL EXCHANGE WITH SAM ATTORNEYS AND RB REGARDING SAM FEE APPLICATION

2108644	KJM	535.00	\$53.50	0.1
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11/8/2017 ANALYSIS OF COURT DOCKET AND FILE, REVIEW AND ORGANIZE MULTIPLE EMPLOYMENT  
APP FOR PROFESSIONALS AND PREPARE BINDER

2106749	LC	250.00	\$300.00	1.2
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11/08/2017 ANALYSIS OF APPLICATION TO EMPLOY SCHWARMANN NUNC PRO TUNC BY EQUITY COMMITTEE

2106730	MYK	575.00	\$115.00	0.2
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11/8/2017 PREPARATION OF EMAIL EXCHANGE RE: SCHWARTZMANN EMPLOYMENT APPLICATION

2108288	RB	595.00	\$59.50	0.1
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11/8/2017 ANALYSIS OF SAM EMPLOYMENT ORDER; PREP OF EMAIL TO CLIENT AND SAM

2108296	RB	595.00	\$59.50	0.1
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11/8/2017 ANALYSIS OF C-H EMPLOYMENT ORDER; PREP OF EMAIL TO CLIENT AND C-H

2108297	RB	595.00	\$59.50	0.1
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11/8/2017 ANALYSIS OF SCHARZMANN EMPLOYMENT APPLICATION

2108312	RB	595.00	\$119.00	0.2
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11/8/2017 ANALYSIS OF SAM TIME ENTRIES;PREP OF EMAIL EXCHANGE RE: FEE APP PREP ISSUES AND REVIEW

2108313	RB	595.00	\$119.00	0.2
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11/9/2017 TELEPHONE CONFERENCE WITH L WHARTON REGARDING FEE APPLICATION

2108669	KJM	535.00	\$53.50	0.1
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11/09/2017 ANALYSIS OF OUTCOME OF HEARING ON PROVINCE EMPLOYMENT APPLICATION

2107090	MYK	575.00	\$115.00	0.2
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11/9/2017 PREPARATION OF EMAIL EXCHANGE RE: SAM FEE APP ISSUES AND REVIEW

2108331	RB	595.00	\$59.50	0.1
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11/9/2017 ANALYSIS OF C-H FINANCIAL INFORMATION FOR FEE APP

2108338	RB	595.00	\$59.50	0.1
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11/9/2017 ANALYSIS OF EMAILS RE: EMPLOYMENT OF ACCOUNTING FIRM; CONF WITH MATT

2108341	RB	595.00	\$119.00	0.2
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11/10/2017 ANALYSIS OF CORRESPONDENCE REGARDING ISSUES OF EMPLOYMENT OF SPECIAL COUNSEL

2108678	KJM	535.00	\$53.50	0.1
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11/12/2017 ANALYSIS OF CORRESPONDENCE AND SUPPORT FOR OCTOBER 2017 FEES OF SPECIAL COUNSEL

2107412	KJM	535.00	\$53.50	0.1
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11/13/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING APPLICATION TO EMPLOY SPECIAL COUNSEL AND ISSUES RE SAME; CONFER WITH RB RE SAME

2107732	KJM	535.00	\$53.50	0.1
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11/13/2017 ANALYSIS OF SKADDEN EMPLOYMENT DECLARATION; PREP OF RELATED EMAIL EXCHANGE

2108554	RB	595.00	\$119.00	0.2
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11/14/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE RE APPLICATION TO EMPLOY SPECIAL COUNSEL; PREPARATION OF CORRESPONDENCE RE SAME

2107736	KJM	535.00	\$53.50	0.1
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11/14/2017 ANALYSIS OF ENTERED ORDER APPROVING APPLICATION TO EMPLOY COUNSEL TO EQUITY COMMITTEE

2107738	KJM	535.00	\$53.50	0.1
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11/14/2017 EMAIL EXCHANGE WITH STEVE RICKMAN RE FINAL FEE APPLICATION

2107772	KJM	535.00	\$53.50	0.1
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11/14/2017 ANALYSIS OF ORDER APPROVING DENTON EMPLOYMENT

2108821	RB	595.00	\$59.50	0.1
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11/14/2017 ANALYSIS OF ORDER APPROVING DENTON EMPLOYMENT

2108850	RB	595.00	\$59.50	0.1
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11/15/2017 PREPARATION OF FIRST INTERIM FEE APPLICATION OF SAM

2108124	KJM	535.00	\$160.50	0.3
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11/15/2017 ANALYSIS OF ORDERS ON VARIOUS EMPLOYMENT APPLICATIONS

2108357	MYK	575.00	\$115.00	0.2
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11/15/2017 ANALYSIS OF PROVINCE EMPLOYMENT ORDER

2109015	RB	595.00	\$59.50	0.1
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11/16/2017 PREPARATION OF CRAIG-HALLUM FINAL FEE APPLICATION

2108772	KJM	535.00	\$428.00	0.8
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11/16/2017 RESEARCH REGARDING FEE APPLICATIONS FOR FINANCIAL ADVISORS

2108773	KJM	535.00	\$160.50	0.3
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11/16/2017 PREPARATION OF SAM FEE APPLICATION

2108777	KJM	535.00	\$53.50	0.1
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11/16/2017 PREPARATION OF EMAIL EXCHANGE RE: SAM FEE APP

2109274	RB	595.00	\$59.50	0.1
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11/17/2017 PREPARATION OF CRAIG HALLUM FINAL FEE APPLICATION

2109601	KJM	535.00	\$481.50	0.9
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11/17/2017 PREPARATION OF FIRST INTERIM FEE APPLICATION OF SAM

2109607	KJM	535.00	\$963.00	1.8
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11/17/2017 PREPARATION OF EXHIBITS TO LNBYB FEE APP (TIME ENTRIES AND COSTS REPORTS)

2109450	LC	250.00	\$125.00	0.5
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11/17/2017 PREPARATION OF C-H FEE APPLICATION

2109404	RB	595.00	\$119.00	0.2
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11/17/2017 PREPARATION OF SAM FEE APPLICATION

2109416	RB	595.00	\$119.00	0.2
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11/19/2017 PREPARATION OF C-H FINAL FEE APPLICATION

2109626	KJM	535.00	\$107.00	0.2
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11/19/2017 PREPARATION OF LNBYB FIRST INTERIM FEE APPLICATION AND RB DECLARATION; ANALYSIS OF FILE AND TIME ENTRIES

2109432	RB	595.00	\$3,570.00	6.0
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11/19/2017 PREPARATION OF FEE NOTICE FOR ALL PROFESSIONALS AND MULTIPLE RELATED EMAIL EXCHANGE WITH ALL PROFESSIONALS

2109433	RB	595.00	\$714.00	1.2
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11/20/2017 PREPARATION OF CRAIG HALLUM FINAL FE APPLICATION

2109631	KJM	535.00	\$428.00	0.8
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11/20/2017 TELEPHONE CONFERENCE WITH STEVE RICKMAN REGARDING CRAIG HALLUM FINAL FEE APPLICATION AND REQUESTED EXPENSES

2109632 KJM 535.00 \$53.50 0.1

11/20/2017 PREPARATION OF FIRST INTERIM FEE APPLICATION FOR SAM

2109648 KJM 535.00 \$588.50 1.1

11/20/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: FEES AND EXPENSES OF OTHER PROFESSIONALS; PREP OF UPDATED FEE NOTICE FOR ALL PROFESSIONALS

2109773 RB 595.00 \$178.50 0.3

11/20/2017 PREPARATION OF C-H FEE APPLICATION

2109778 RB 595.00 \$119.00 0.2

**Total****\$44,198.00****84.7****08 - FEE / EMPLOYMENT OBJECTIONS**

9/30/2017 TELEPHONE CONFERENCE WITH TANIA RE: DISPUTES WITH OCC OVER EMPLOYMENT OF PROFESSIONALS; ANALYSIS OF BASHAS CASE

2095012 RB 595.00 \$238.00 0.4

10/1/2017 PREPARATION OF EMAIL EXCHANGE RE: EQUITY COMMITTEE FINANCIAL ADVISOR ISSUES AND REVIEW

2101427 RB 595.00 \$59.50 0.1

10/2/2017 PREPARATION OF EMAIL EXCHANGE RE: DISPUTE OVER EMPLOYMENT OF FINANCIAL ADVISOR

2101438 RB 595.00 \$59.50 0.1

10/11/2017 ANALYSIS OF CORRESPONDENCE TO OCC FROM EC RE RETENTION OF FINANCIAL ADVISORS AND ISSUES RE SAME

2098693 KJM 535.00 \$53.50 0.1

10/11/2017 TELEPHONE CONFERENCE WITH COUNSEL TO EC REGARDING OCC RETENTION OF FINANCIAL ADVISOR

2098694 KJM 535.00 \$53.50 0.1

10/11/2017 ANALYSIS OF CORRESPONDENCE FROM COUNSEL TO EC REGARDING CRAIG-HALLUM EMPLOYMENT APPLICATION ISSUES

2098695 KJM 535.00 \$53.50 0.1

10/11/2017 ANALYSIS OF EQUITY COMMITTEE OBJECTION TO CRAIG HALLUM EMPLOYMENT TERMS; CONF WITH TANIA

2101889 RB 595.00 \$178.50 0.3

**DETAILED ACTIVITIES****Ironclad Performance Wear****11/21/2017****Page #****148****CASE # 8300****From Date****9/8/2017****To Date****11/20/2017**10/11/2017 ANALYSIS OF EMAILS RE: EQUITY COMMITTEE OBJECTION TO CREDITOR COMMITTEE;S  
EMPLOYMENT OF FINANCIAL ADVISOR; CONF WITH TANIA

2101890 RB 595.00 \$178.50 0.3

10/12/2017 ANALYSIS OF EQUITY COMMITTEE'S PROPOSED MODIFICATIONS TO CH INDEMNIFICATION  
PROVISIONS

2098536 KJM 535.00 \$160.50 0.3

10/12/2017 PREPARATION OF CORRESPONDENCE TO STEVE RICKMAN REGARDING EQUITY COMMITTEE'S  
OBJECTIONS TO CH EMPLOYMENT APPLICATION

2098537 KJM 535.00 \$53.50 0.1

10/12/2017 EMAIL EXCHAGNGE WITH EQUITY COMMITTEE COUNSEL REGARDING CRAIG HALLUM  
EMPLOYMENT APPLICATION

2098661 KJM 535.00 \$53.50 0.1

10/12/2017 TELEPHONE CONFERENCE WITH STEVE RICKMAN REGARDING CRAIG HALLUM EMPLOYMENT  
APPLICATION ISSUES

2098662 KJM 535.00 \$53.50 0.1

10/12/2017 ANALYSIS OF FURTHER EMAILS RE: EQUITY COMMITTEE'S OBJECTION TO EMPLOYMENT OF  
FINANCIAL ADVISOR; CONF WITH TANIA

2101895 RB 595.00 \$119.00 0.2

10/13/2017 ANALYSIS OF CRAIG HALLUM EMPLOYMENT STIP WITH EQUITY COMMITTEE AND MULTIPLE  
RELATED EMAIL EXCHANGE

2101945 RB 595.00 \$119.00 0.2

10/13/2017 PREPARATION OF PLEADING FILE AND SERVE STIPULATION RE CRAIG HALLUM EMPLOYMENT  
OBJECTIONS AND LODGE ORDER APPROVING STIPULATION

2100966 SR 250.00 \$125.00 0.5

10/14/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING POTENTIAL OBJECTIONS TO  
PROVINCE EMPLOYMENT APPLICATION

2104204 KJM 535.00 \$53.50 0.1

10/14/2017 PREPARATION OF EMAIL EXCHANGE RE: EQUITY COMMITTEE OBJECTION TO FA  
EMPLOYMENT BY CREDITORS COMMITTEE

2101953 RB 595.00 \$59.50 0.1

10/14/2017 PREPARATION OF MEMO TO CLIENT RE: CREDITOR COMMITTEE APPLICATION TO EMPLOY AN  
FA; ANALYSIS OF APPLICATION

2101959 RB 595.00 \$119.00 0.2

10/17/2017 TELEPHONE CONFERENCE WITH PETER KRAVITZ OF PROVINCE RE: DISPUTES WITH EQUITY  
COMMITTEE OVER EMPLOYMENT OF FA AND POSSIBLE RESOLUTIONS; PREP OF RELATED  
EMAIL EXCHANGE; CONF WITH TANIA

2102036 RB 595.00 \$476.00 0.8

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10/17/2017 ANALYSIS OF EQUITY COMMITTEE OBJECTION TO SAM EMPLOYMENT APPLICATION; PREP OF  
EMAIL EXCHANGE WITH SAM

2102039 RB 595.00 \$119.00 0.2

10/17/2017 ANALYSIS OF EMAILS AND DOCS RE: CRAIG HALLUM EMPLOYMENT ISSUES AND EQUITY  
COMMITTEE

2102044 RB 595.00 \$59.50 0.1

10/18/2017 ANALYSIS OF MULTIPLE EMAILS RE: EQUITY COMMITTEE OBJECTIONS TO CRAIG HALLUM  
EMPLOYMENT

2102056 RB 595.00 \$59.50 0.1

10/19/2017 ANALYSIS OF EQUITY COMMITTEE OPPOSITION TO PROVINCE EMPLOYMENT APPLICATION

2104431 KJM 535.00 \$53.50 0.1

10/19/2017 ANALYSIS OF EQUITY COMMITTEE OPPOSITION TO CREDITOR COMMITTEE APPLICATION TO  
EMPLOY FINANCIAL ADVISOR

2102088 RB 595.00 \$119.00 0.2

10/20/2017 ANALYSIS OF UST OMNIBUS OBJECTIONS TO PROFESSIONALS' EMPLOYMENT APPLICATIONS

2100154 KJM 535.00 \$53.50 0.1

10/20/2017 ANALYSIS OF UST OBJECTION TO DENTON EMPLOYMENT APP

2102140 RB 595.00 \$59.50 0.1

10/20/2017 ANALYSIS OF MULTIPLE EMAILS RE: CRAIG HALLUM EMPLOYMENT ISSUES WITH EQUITY  
COMMITTEE

2102145 RB 595.00 \$59.50 0.1

10/24/2017 PREPARATION OF EMAIL EXCHANGE RE: FA EMPLOYMENT APP DISPUTES

2103072 RB 595.00 \$59.50 0.1

10/24/2017 ANALYSIS OF MULTIPLE EMAILS RE: FA EMPLOYMENT DISPUTES

2103081 RB 595.00 \$59.50 0.1

10/24/2017 PREPARATION OF EMAIL EXCHANGE RE: OPPOSITION TO EQUITY COMMITTEE'S APPLICATION  
TO EMPLOY FA; CONF WITH TANIA AND CLIENT

2103084 RB 595.00 \$178.50 0.3

10/27/2017 PREPARATION OF JOINDER TO OPPOSITION TO PROVINCE EMPLOYMENT APPLICATION

2104713 KJM 535.00 \$53.50 0.1

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10/27/2017 ANALYSIS OF MULTIPLE EMAILS RE: SAM EMPLOYMENT ISSUES AND ANALYSIS OF EQUITY COMMITTEE OBJECTION; CONF WITH SCOTT; PREP OF RELATED EMAIL EXCHANGE

2104016 RB 595.00 \$178.50 0.3

10/27/2017 ANALYSIS OF JOINDER IN EQUITY COMMITTEE OBJECTION TO FA EMPLOYMENT

2104034 RB 595.00 \$59.50 0.1

11/1/2017 ANALYSIS OF CORRESPONDENCE REGARDING SAM EMPLOYMENT APPLICATION AND LIMITED OBJECTION RE SAME

2105285 KJM 535.00 \$53.50 0.1

11/1/2017 CORRESPONDENCE REGARDING STATUS OF RESOLUTION OF EC LIMITED OBJECTION TO SAM EMPLOYMENT APPLICATION

2105321 KJM 535.00 \$53.50 0.1

11/1/2017 PREPARATION OF EMAIL EXCHANGE RE: EQUITY COMMITTEE OBJECTION TO SAM EMPLOYMENT

2105513 RB 595.00 \$59.50 0.1

11/2/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING SAM EMPLOYMENT OBJECTIONS AND ISSUES RE SAME

2105342 KJM 535.00 \$107.00 0.2

11/2/2017 PREPARATION OF EMAIL EXCHANGE RE: SAM EMPLOYMENT ISSUES AND EQUITY COMMITTEE OBJECTION

2105578 RB 595.00 \$119.00 0.2

11/2/2017 PREPARATION OF FURTHER EMAIL EXCHANGE RE: SAM EMPLOYMENT ORDER; CONF WITH TANIA; ANALYSIS OF FURTHER CHANGES TO ORDER FROM EQUITY COMMITTEE

2105614 RB 595.00 \$238.00 0.4

11/3/2017 ANALYSIS OF REPLY TO OPPOSITIONS TO APPLICATION TO EMPLOY PROVINCE

2108142 KJM 535.00 \$107.00 0.2

11/3/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: SAM EMPLOYMENT ORDER AND POSSIBLE RESOLUTION OF EQUITY COMMITTEE OBJECTION; CONF WITH TANIA

2105618 RB 595.00 \$178.50 0.3

11/3/2017 PREPARATION OF FURTHER EMAIL EXCHANGE RE: SAM EMPLOYMENT ORDER AND RESOLUTION OF DISPUTE WITH EQUITY COMMITTEE

2105629 RB 595.00 \$119.00 0.2

11/3/2017 ANALYSIS OF UST WITHDRAWAL OF EMPLOYMENT OBJECTIONS

2105632 RB 595.00 \$59.50 0.1



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DEBTOR TO PROVINCE EMPLOYMENT

2105636 RB 595.00 \$119.00 0.2

11/6/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE WITH CLIENT RE: SKADDEN FEE AND  
EMPLOYMENT ISSUES AND REVIEW

2108196 RB 595.00 \$178.50 0.3

11/6/2017 TELEPHONE CONFERENCE WITH TANIA RE: SKADDEN FEE AND EMPLOYMENT ISSUES AND  
REVIEW AND EQUITY COMMITTEE OBJECTION

2108197 RB 595.00 \$119.00 0.2

11/6/2017 ANALYSIS OF TANIA EMAIL TO SKADDEN RE: EMPLOYMENT AND FEES DISPUTE WITH EQUITY  
COMMITTEE; CONF WITH VAN

2108217 RB 595.00 \$119.00 0.2

11/7/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: SKADDEN EMPLOYMENT ISSUES; CONF  
WITH BEN

2108237 RB 595.00 \$178.50 0.3

11/7/2017 ANALYSIS OF MULTIPLE FURTHER EMAILS RE: SKADDEN EMPLOYMENT ISSUES

2108256 RB 595.00 \$59.50 0.1

11/7/2017 ANALYSIS OF MULTIPLE FURTHER EMAILS RE: SKADDEN EMPLOYMENT DISPUTE AND SEC  
COMMUNICATION

2108272 RB 595.00 \$119.00 0.2

11/8/2017 PREPARATION OF EMAIL EXCHANGE RE: SKADDEN EMPLOYMENT DISPUTE; CONF WITH BEN  
AND TANIA

2108287 RB 595.00 \$238.00 0.4

11/8/2017 ANALYSIS OF TANIA EMAIL RE: SKADDEN EMPLOYMENT ISSUES AND EQUITY COMMITTEE;  
CONF WITH TANIA

2108300 RB 595.00 \$119.00 0.2

11/8/2017 CONFERENCE CALL WITH SAM AND TANI RE: SKADDEN EMPLOYMENT ISSUES AND CASE  
REVIEW

2108304 RB 595.00 \$178.50 0.3

11/9/2017 APPEARANCE AT HEARING ON OBJECTION TO PROVINCE EMPLOYMENT APPLICATION;  
ANALYSIS OF FILE IN PREP FOR HEARING; CONF WITH TANIA IN ADVANCE OF HEARING TO  
PREPARE

2108343 RB 595.00 \$2,261.00 3.8

11/9/2017 PREPARATION OF EMAIL TO CLIENT RE: OUTCOME OF HEARING ON PROVINCE EMPLOYMENT  
APPLICATION

2108373 RB 595.00 \$59.50 0.1

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11/9/2017 TELEPHONE CONFERENCE WITH TANIA RE: OUTCOME OF HEARING ON PROVINCE  
EMPLOYMENT DISPUTE

2108374	RB	595.00	\$59.50	0.1
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11/10/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: SKADDEN EMPLOYMENT DISPUTE; CONF  
WITH CLIENT

2108392	RB	595.00	\$178.50	0.3
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11/14/2017 PREPARATION OF EMAIL EXCHANGE RE: SKADDE3N EMPLOYMENT DISPUTE; CONF WITH VAN

2108867	RB	595.00	\$178.50	0.3
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11/15/2017 TELEPHONE CONFERENCE WITH BEN RE: SKADDEN FEE DISPUTE; PREP OF RELATED EMAIL  
EXCHANGE; ANALYSIS OF BANKRUPTCY SCHEDULES

2109026	RB	595.00	\$238.00	0.4
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11/16/2017 PREPARATION OF EMAIL EXCHANGE RE: SKADDEN FEE DISPUTE; CONF WITH MATT

2109277	RB	595.00	\$119.00	0.2
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11/17/2017 PREPARATION OF EMAIL EXCHANGE RE: SKADDEN FEE DISPUTE; ANALYSIS OF SKADDEN  
PROOF OF CLAIM

2109413	RB	595.00	\$119.00	0.2
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11/18/2017 PREPARATION OF EMAIL EXCHANGE WITH BEN RE: SKADDEN FEE DISPUTE

2109421	RB	595.00	\$59.50	0.1
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11/19/2017 TELEPHONE CONFERENCE WITH BEN RE: SKADDEN FEE DISPUTE AND POSSIBLE  
RESOLUTIONS

2109428	RB	595.00	\$119.00	0.2
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11/20/2017 TELEPHONE CONFERENCE WITH BEN RE: SKADDEN FEE DISPUTE AND POSSIBLE  
RESOLUTION

2109790	RB	595.00	\$119.00	0.2
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<b>Total</b>		<b>\$9,471.50</b>	<b>16.4</b>
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**09 - FINANCING**

9/8/2017 ANALYSIS OF FINAL DIP AGREEMENT

2088866	KJM	535.00	\$107.00	0.2
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9/8/2017 ANALYSIS OF POST-PETITION NOTE AND BORROWING NOTICE WITH RADIAN

2091258	RB	595.00	\$119.00	0.2
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9/8/2017 PREPARATION OF EMAIL EXCHANGE RE: CASH COLLATERAL ISSUES AND REVIEW; CONF WITH MATT

2091259 RB 595.00 \$119.00 0.2

9/8/2017 ANALYSIS OF CASH COLLATERAL ISSUES AND REVIEW; PREP OF RELATED EMAIL EXCHANGE; CONF WITH GEOFF, MATT AND FRANK

2091272 RB 595.00 \$238.00 0.4

9/8/2017 PREPARATION OF EMAIL EXCHANGE RE: DIP FINANCING AND CASH COLLATERAL ORDER

2091279 RB 595.00 \$119.00 0.2

9/8/2017 PREPARATION OF EMAIL EXCHANGE RE: RADIANS CASH SWEEP ISSUES; CONF WITH FRANK, GEOFF AND MATT

2091282 RB 595.00 \$238.00 0.4

9/8/2017 ANALYSIS OF DIP FINANCING AND CASH COLLATERAL ORDER AND RELATED EMAILS

2091284 RB 595.00 \$119.00 0.2

9/9/2017 ANALYSIS OF LOAN DOCUMENTS, SEC FILINGS, UCC, OTHER MATERIALS FOR FILING, AND CC/DIP FINANCING MOTION AND DRAFT EMERGENCY MOTION

2084034 MYK 575.00 \$2,185.00 3.8

9/9/2017 ANALYSIS OF UCCS, FIRST DAY MOTIONS, PETITIONS, INFORMATION THEREFOR, FORBEARANCE AND LOI AND RELATED DOCUMENTS, EMAILS

2084520 MYK 575.00 \$1,035.00 1.8

9/9/2017 PREPARATION OF EMERGENCY MOTION FOR CASH COLLATERAL AND DIP FINANCING

2084522 MYK 575.00 \$690.00 1.2

9/9/2017 PREPARATION OF EMERGENCY CASH COLLATERAL AND DIP FINANCING MOTION

2085113 MYK 575.00 \$1,092.50 1.9

9/9/2017 PREPARATION OF INTERIM CASH COLLATERAL AND DIP FINANCING ORDER AND RELATED EMAIL EXCHANGE

2091386 RB 595.00 \$178.50 0.3

9/9/2017 PREPARATION OF EMERGENCY DIP FINANCING CASH COLLATERAL MOTION; ANALYSIS OF LOAN DOCS

2091387 RB 595.00 \$1,487.50 2.5

9/10/2017 ANALYSIS OF UCC SEARCHES AND FINANCING STATEMENTS

2084167 KJM 535.00 \$107.00 0.2

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9/10/2017 ANALYSIS OF PRIMARY LOAN DOCUMENTS

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2084170 KJM 535.00 \$214.00 0.4

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9/10/2017 ANALYSIS OF DIP FINANCING AGREEMENT

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2084811 KJM 535.00 \$321.00 0.6

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9/10/2017 PREPARATION OF EMERGENCY MOTION FOR CASH COLLATERAL, DIP FINANCING, REVIEW DIP AGREEMENT

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2084710 MYK 575.00 \$2,760.00 4.8

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9/10/2017 PREPARATION OF EMERGENCY MOTION FOR APPROVAL OF DIP FINANCING AND CASH COLLATERAL AGREEMENT AND RELATED EMAIL EXCHANGE

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2091414 RB 595.00 \$297.50 0.5

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9/11/2017 PREPARATION OF DEBTORS' EMERGENCY MOTION FOR ENTRY OF AN INTERIM ORDER: (I) AUTHORIZING THE DEBTORS TO (A) OBTAIN POSTPETITION FINANCING PURSUANT TO 11 U.S. C. §§ 105, 361, 362 AND 364, AND (B) UTILIZE CASH COLLATERAL PURSUANT TO 11 U.S.C. §§

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2088426 JK 250.00 \$200.00 0.8

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9/11/2017 PREPARATION OF **STATEMENT REGARDING CASH COLLATERAL OR DEBTOR IN POSSESSION FINANCING**

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2088539 JK 250.00 \$125.00 0.5

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9/11/2017 PREPARATION OF CASH COLLATERAL/DIP FINANCING MOTION AND DECLARATION IN SUPPORT

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2088901 KJM 535.00 \$535.00 1.0

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9/11/2017 ANALYSIS OF DIP CREDITOR AND AGREEMENT TO USE CASH COLLATERAL AND RELATED EMAILS AND DISCUSSIONS THEREON

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2085111 MYK 575.00 \$2,760.00 4.8

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9/11/2017 ANALYSIS OF LA PIANA EMAIL RE: POSSIBLE FUND RAISING

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2091430 RB 595.00 \$59.50 0.1

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9/11/2017 PREPARATION OF DIP FINANCING AND CASH COLLATERAL MOTION AND RELATED EMAIL EXCHANGE; CONF WITH CLIENT AND FRANK

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2091431 RB 595.00 \$297.50 0.5

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9/11/2017 PREPARATION OF PLEADING AND FILE AND SERVE CASH COLLATERAL AND DIP FINANCING MOTION, KIM DECLARATION IN SUPPORT OF MOTION, AND STATEMENT REGARDING CASH COLLATERAL

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2088969 SR 250.00 \$375.00 1.5

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9/12/2017 ANALYSIS OF CORRESPONDENCE REGARDING SUBMISSION OF PROPOSED CASH COLLATERAL/FINANCING ORDER

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2089100 KJM 535.00 \$53.50 0.1

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9/13/2017 ANALYSIS OF CORRESPONDENCE REGARDING DIP LOAN DOCUMENTS AND APA

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2090141 KJM 535.00 \$53.50 0.1

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9/13/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING DIP PROMISSORY NOTE AND  
EXECUTION OF SAME

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2090154 KJM 535.00 \$53.50 0.1

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09/13/2017 TELEPHONE CONFERENCE WITH CHILDRESS, CLIENT REGARDING POST-PETITION NOTE AND  
RELATED EMAILS R

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2089510 MYK 575.00 \$345.00 0.6

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9/13/2017 APPEARANCE AT HEARINGS ON FIRST DAY MOTIONS, PRE AND POST MEETINGS WITH  
VARIOUS INTERESTED PARTIES

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2089520 MYK 575.00 \$3,622.50 6.3

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9/13/2017 ANALYSIS OF NOTICE OF CASH COLLATERAL FINAL HEARING AND SUMMARY OF TERMS

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2089521 MYK 575.00 \$345.00 0.6

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9/13/2017 ANALYSIS OF POST-PETITION PROMISSORY NOTE AND RELATED EMAILS; CONF WITH FRANK

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2091572 RB 595.00 \$178.50 0.3

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9/13/2017 CONFERENCE WITH FRANK RE: DIP FINANCING AND CASH COLLATERAL ISSUES AND REVIEW

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2091575 RB 595.00 \$297.50 0.5

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9/13/2017 APPEARANCE AT HEARING ON EMERGENCY DIP FINANCING AND CASH COLLATERAL MOTION;  
ANALYSIS OF FILE IN PREP FOR HEARING

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2091578 RB 595.00 \$892.50 1.5

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9/13/2017 TELEPHONE CONFERENCE W/ CLIENT MATT RE: REVIEW OF OUTCOME OF FIRST DAY  
HEARINGS AND REVIEW OF COMPANY'S FUNDING NEEDS

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2091580 RB 595.00 \$297.50 0.5

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9/13/2017 CONFERENCE WITH FRANK AFTER HEARING TO REVIEW DIP FINANCING AND COMPANY'S  
CASH NEEDS AND FUNDING PROTOCOL

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2091582 RB 595.00 \$297.50 0.5

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9/13/2017 ANALYSIS OF MULTIPLE EMAILS AND DOCS RE: FUNDING REQUEST AND NOTE ISSUES AND  
REVIEW

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2091598 RB 595.00 \$119.00 0.2

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9/14/2017 ANALYSIS OF CORRESPONDENCE REGARDING STATUS OF DIP FUNDING

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2090160 KJM 535.00 \$53.50 0.1

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9/14/2017 ANALYSIS OF CORRESPONDENCE AND DOCUMENT REGARDING BORROWING NOTICE

2090163	KJM	535.00	\$53.50	0.1
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9/14/2017 PREPARATION OF EMAIL EXCHANGE RE: RADIANS FUNDING ISSUES; CONF WITH MATT AND FRANK

2091603	RB	595.00	\$178.50	0.3
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9/14/2017 ANALYSIS OF FRANK CHANGES TO FINAL DIP FINANCING AND CASH COLLATERAL NOTICE; PREP OF RELATED EMAIL EXCHANGE

2091634	RB	595.00	\$119.00	0.2
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9/15/2017 PREPARATION OF GLOBAL NOTICE OF FINAL DIP FINANCING AND CASH COLLATERAL HEARING TO INCORPORATE FRANK'S CHANGES AND RELATED EMAIL EXCHANGE; CONF WITH FRANK

2091637	RB	595.00	\$416.50	0.7
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9/18/2017 ANALYSIS OF UPDATED CASH FLOW ANALYSIS AND RELATED EMAILS; CONF WITH RICKMAN AND MATT

2091719	RB	595.00	\$238.00	0.4
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9/20/2017 ANALYSIS OF CORRESPONDENCE REGARDING INVENTORY PURCHASES AND FINANCING

2091201	KJM	535.00	\$53.50	0.1
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9/20/2017 TELEPHONE CONFERENCE WITH CLIENT REGARDING CASH COLLATERAL AND DIP FINANCING NEEDS

2091743	MYK	575.00	\$172.50	0.3
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9/20/2017 ANALYSIS OF EMAILS RE: DIP FUNDING ISSUES AND REVIEW

2092630	RB	595.00	\$59.50	0.1
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9/22/2017 ANALYSIS OF CORRESPONDENCE REGARDING ADDITIONAL INVENTORY PURCHASES AND USE OF CASH COLLATERAL

2092186	KJM	535.00	\$53.50	0.1
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9/22/2017 TELEPHONE CONFERENCE WITH CLIENT AND OTHERS REGARDING CASH NEEDS FOR NEXT INTERIM HEARING

2092459	MYK	575.00	\$115.00	0.2
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9/23/2017 PREPARATION OF EMAIL EXCHANGE RE: RADIANS FINANCING ISSUES AND REVIEW

2092733	RB	595.00	\$59.50	0.1
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9/24/2017 ANALYSIS OF EMAIL EXCHANGE REGARDING FINANCING NEEDS GOING FORWARD

2092961	KJM	535.00	\$53.50	0.1
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RELATED EMAILS AND DISCUSSIONS

2092751 MYK 575.00 \$460.00 0.8

9/24/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: RADIANS DIP FINANCING AND ADVANCES;  
ANALYSIS OF FILE

2094635 RB 595.00 \$119.00 0.2

9/25/2017 ANALYSIS OF SECOND INTERIM CASH COLLATERAL/DIP FINANCING ORDER

2093334 KJM 535.00 \$53.50 0.1

9/25/2017 APPEARANCE AT CONTINUED HEARING ON CASH COLLATERAL/DIP FINANCING, BIDDING  
PROCEDURES AND FOLLOW UP DISCUSSIONS REGARDING HEARING

2093121 MYK 575.00 \$3,335.00 5.8

9/25/2017 CONFERENCE CALL WITH CLIENT REGARDING BUDGET, CASH COLLATERAL/DIP FINANCING,  
PREPARATION FOR HEARING

2093130 MYK 575.00 \$402.50 0.7

9/25/2017 PREPARATION OF SECOND INTERIM ORDER APPROVING FINANCING AND CASH COLLATERAL  
USE

2093131 MYK 575.00 \$632.50 1.1

9/25/2017 TELEPHONE CONFERENCE W/ CLIENT MATT RE: RADIANS DIP FINANCING AND COMPANY'S  
CASH AND BORROWING NEEDS

2094663 RB 595.00 \$178.50 0.3

9/25/2017 TELEPHONE CONFERENCE W/ CLIENT MATT RE: L/C ISSUES AND REVIEW

2094664 RB 595.00 \$119.00 0.2

9/25/2017 PREPARATION OF SECOND INTERIM DIP FINANCING AND CASH COLLATERAL ORDER;  
ANALYSIS OF FILE

2094682 RB 595.00 \$476.00 0.8

9/25/2017 APPEARANCE AT HEARING ON DIP FINANCING/CASH COLLATERAL MOTION; ANALYSIS OF FILE  
IN PREP FOR HEARING

2094687 RB 595.00 \$892.50 1.5

9/26/2017 ANALYSIS OF REVISIONS TO SECOND INTERIM CASH COLLATERAL ORDER

2093341 KJM 535.00 \$53.50 0.1

9/26/2017 ANALYSIS OF CORRESPONDENCE FROM FRANK CHILDRESS REGARDING SECOND INTERIM  
CASH COLLATERAL ORDER AND PROPOSED REVISIONS RE SAME

2093342 KJM 535.00 \$53.50 0.1

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9/26/2017 ANALYSIS OF CORRESPONDENCE FROM COUNSEL TO OCC REGARDING SECOND INTERIM CASH COLLATERAL ORDER

2093345 KJM 535.00 \$53.50 0.1

9/26/2017 ANALYSIS OF CORRESPONDENCE REGARDING BUDGETING AND INVENTORY EXPENSES

2093359 KJM 535.00 \$53.50 0.1

9/26/2017 PREPARATION OF SECOND INTERIM CASH COLLATERAL AND DIP FINANCING ORDER, RELATED DISCUSSIONS WITH CLIENT, COUNSEL AND MAKE REVISIONS

2093522 MYK 575.00 \$805.00 1.4

9/26/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: DIP FINANCING AND CASH COLLATERAL ORDER; CONF WITH FRANK

2094703 RB 595.00 \$178.50 0.3

9/26/2017 PREPARATION OF EMAIL EXCHANGE RE: COMPANY BORROWING NEEDS; CONF WITH MATT

2094706 RB 595.00 \$119.00 0.2

9/26/2017 ANALYSIS OF MULTIPLE FURTHER EMAILS AND CHANGES TO DIP FINANCING AND CASH COLLATERAL ORDER

2094719 RB 595.00 \$119.00 0.2

9/27/2017 ANALYSIS OF CORRESPONDENCE REGARDING SECOND INTERIM CASH COLLATERAL ORDER

2093686 KJM 535.00 \$53.50 0.1

9/27/2017 ANALYSIS OF ENTERED SECOND INTERIM CASH COLLATERAL AND DIP FINANCING ORDER; PREPARATION OF CORRESPONDENCE RE SAME

2093849 KJM 535.00 \$53.50 0.1

9/27/2017 ANALYSIS OF SECOND INTERIM FINANCING ORDER, ATTACHMENTS, ENTRY THEREOF

2093927 MYK 575.00 \$287.50 0.5

9/27/2017 PREPARATION OF EMAIL EXCHANGE RE: L/C ISSUES AND REVIEW

2094742 RB 595.00 \$59.50 0.1

9/28/2017 ANALYSIS OF CORRESPONDENCE WITH LENDER REGARDING FINAL CASH COLLATERAL/DIP FINANCING ORDER

2094136 KJM 535.00 \$53.50 0.1

9/28/2017 PREPARATION OF PROPOSED ORDER ON STIPULATION WITH OCC AND EC REGARDING DEADLINE TO OPPOSE CASH COLLATERAL MOTION; ANALYSIS OF STIPULATION AND MULTIPLE CORRESPONDENCE RE SAME

2094180 KJM 535.00 \$107.00 0.2



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9/28/2017 TELEPHONE CONFERENCE WITH RADIANS REGARDING FORM OF FINAL CASH COLLATERAL AND FINANCING ORDER, COMMITTEES REGARDING EXTENSION OF DEADLINE TO OBJECT, PREPARE STIPULATION AND ORDER THEREON

2094266	MYK	575.00	\$632.50	1.1
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9/29/2017 ANALYSIS OF ORDER APPROVING STIP TO EXTEND COMMITTEE'S DEADLINE TO OBJECT TO FINAL DIP FINANCING ORDER

2095001	RB	595.00	\$59.50	0.1
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10/2/2017 ANALYSIS OF CORRESPONDENCE RE RECEIPT OF LOAN PROCEEDS

2104048	KJM	535.00	\$53.50	0.1
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10/2/2017 ANALYSIS OF COMMUNICATIONS AS TO ADDITIONAL FUNDING BY RADIANS

2095428	MYK	575.00	\$115.00	0.2
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10/2/2017 TELEPHONE CONFERENCE WITH COUNSEL FOR COMMITTEES AND RADIANS REGARDING FINAL HEARING ON CASH COLLATERAL AND DIP FINANCING, RELATED EMAILS AND OBJECTIONS

2095431	MYK	575.00	\$920.00	1.6
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10/2/2017 ANALYSIS OF DIP AGREEMENT AND INTERIM ORDERS REGARDING DEFAULT PROVISIONS, INTEREST RATE, AUTOMATIC STAY PROVISIONS

2095435	MYK	575.00	\$575.00	1.0
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10/2/2017 PREPARATION OF EMAIL EXCHANGE RE: RADIANS DIP LENDING; CONF WITH MATT

2101437	RB	595.00	\$59.50	0.1
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10/2/2017 PREPARATION OF EMAIL EXCHANGE RE: CASH COLLATERAL AND DIP FINANCING ISSUES AND REVIEW

2101446	RB	595.00	\$59.50	0.1
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10/3/2017 ANALYSIS OF EMAIL EXCHANGE WITH OCC REGARDING CASH COLLATERAL AND DIP FINANCING ORDER AND ISSUES RE SAME

2095706	KJM	535.00	\$53.50	0.1
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10/3/2017 ANALYSIS OF OBJECTIONS TO CASH COLLATERAL AND DIP FINANCING MOTIONS

2096492	KJM	535.00	\$160.50	0.3
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10/3/2017 ANALYSIS OF OBJECTIONS FILED BY TWO COMMITTEES FOR FINAL APPROVAL OF FINANCING AND RELATED DISCUSSIONS WITH RADIANS

2096416	MYK	575.00	\$632.50	1.1
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10/3/2017 PREPARATION OF EMAIL EXCHANGE RE: DIP FINANCING AND CASH COLLATERAL ISSUES AND REVIEW

2101472	RB	595.00	\$59.50	0.1
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10/3/2017 ANALYSIS OF CREDITOR COMMITTEE OPPOSITION TO DIP FINANCING AND CASH COLLATERAL MOTION

2101486 RB 595.00 \$59.50 0.1

10/3/2017 ANALYSIS OF EQUITY COMMITTEE OPPOSITION TO DIP FINANCING AND CASH COLLATERAL MOTION

2101489 RB 595.00 \$59.50 0.1

10/4/2017 ANALYSIS OF CORRESPONDENCE TO COUNSEL TO RADIAN RE FINAL DIP ORDER

2104106 KJM 535.00 \$53.50 0.1

10/4/2017 ANALYSIS OF CORRESPONDENCE FROM EC COUNSEL REGARDING DIP ORDER

2104132 KJM 535.00 \$53.50 0.1

10/4/2017 ANALYSIS OF EMAIL EXCHANGE WITH M PLISKIN REGARDING BUDGET AND CASH FLOW ISSUES

2104134 KJM 535.00 \$53.50 0.1

10/4/2017 CONFERENCE CALL WITH RADIAN, COMMITTEES REGARDING OBJECTIONS TO CASH COLLATERAL, FINAL APPROVAL FOR HEARING ON FRIDAY

2096836 MYK 575.00 \$1,150.00 2.0

10/4/2017 ANALYSIS OF OMNIBUS REPLY TO FINANCING OBJECTIONS IF NEEDED

2096838 MYK 575.00 \$287.50 0.5

10/4/2017 PREPARATION OF FORM OF FINAL CASH COLLATERAL AND DIP FINANCING ORDER FOR HEARING ON OCTOBER 6

2096842 MYK 575.00 \$862.50 1.5

10/4/2017 PREPARATION OF EMAIL EXCHANGE RE: DIP FINANCING AND CASH COLLATERAL NEGOTIATIONS; ANALYSIS OF REVISED ORDER

2101704 RB 595.00 \$119.00 0.2

10/5/2017 ANALYSIS OF PROPOSED LANGUAGE FOR FINANCING ORDER

2096995 KJM 535.00 \$53.50 0.1

10/5/2017 ANALYSIS OF CORRESPONDENCE FROM COUNSEL TO RADIAN REGARDING CASH COLLATERAL/FINANCING ORDER ISSUES

2096997 KJM 535.00 \$53.50 0.1

10/5/2017 ANALYSIS OF OCC PROPOSED EDITS TO FINAL CASH COLLATERAL/DIP FINANCING ORDER

2097017 KJM 535.00 \$53.50 0.1

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10/05/2017 TELEPHONE CONFERENCE WITH COUNSELS FOR COMMITTEES, RADIAN, LAW CLERK AND OTHERS REGARDING ORDER, CLOSING UP OPEN ISSUES AND RELATED EMAILS AND DISCUSSIONS

2097220 MYK 575.00 \$1,322.50 2.3

10/05/2017 PREPARATION OF PROPOSED FINAL ORDER ON FINANCING AND CASH COLLATERAL, ALL RELATED EMAILS

2097346 MYK 575.00 \$1,380.00 2.4

10/5/2017 ANALYSIS OF DIP FINANCING ISSUES; PREP OF RELATED EMAIL EXCHANGE; CONF WITH MATT

2101739 RB 595.00 \$119.00 0.2

10/5/2017 ANALYSIS OF DIP FINANCING AND CASH COLLATERAL ORDER AND MULTIPLE RELATED EMAILS

2101746 RB 595.00 \$119.00 0.2

10/6/2017 ANALYSIS OF CORRESPONDENCE REGARDING STATUS OF DIP FINANCING AND DRAW REQUESTS

2097300 KJM 535.00 \$53.50 0.1

10/6/2017 ANALYSIS OF ENTERED FINAL CASH COLLATERAL AND DIP FINANCING ORDER; PREPARATION OF CORRESPONDENCE RE SAME

2097325 KJM 535.00 \$53.50 0.1

10/06/2017 APPEARANCE AT FINAL HEARING ON CASH COLLATERAL AND DIP FINANCING AND FOLLOW UP COMMUNICATIONS THEREON

2097492 MYK 575.00 \$1,610.00 2.8

10/6/2017 ANALYSIS OF ENTERED FINAL ORDER ON CASH COLLATERAL AND DIP FINANCING AND DISCUSS LOANS WITH CLIENT

2097497 MYK 575.00 \$172.50 0.3

10/6/2017 ANALYSIS OF MULTIPLE EMAILS RE: DIP FINANCING AND CASH COLLATERAL ISSUES AND REVIEW

2101767 RB 595.00 \$59.50 0.1

10/17/2017 TELEPHONE CONFERENCE WITH GEOFF GREULICH AND FRANK CHILDRESS REGARDING NOTE

2099564 MYK 575.00 \$115.00 0.2

10/24/2017 ANALYSIS OF LOC ISSUES AND RELATED EMAILS; CONF WITH MATT

2103080 RB 595.00 \$119.00 0.2

10/24/2017 ANALYSIS OF EMAILS AND DOCS FROM KREIGER RE: IP LIENS ISSUES; CONF WITH CLIENT

2103095 RB 595.00 \$238.00 0.4

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10/28/2017 PREPARATION OF EMAIL EXCHANGE RE: LIEN ISSUES WITH BBI; ANALYSIS OF FILE

2104059	RB	595.00	\$119.00	0.2
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10/30/2017 PREPARATION OF EMAIL EXCHANGE RE: LIEN OBLIGATIONS AND TERMINATION; CONF WITH KREIGER

2104570	RB	595.00	\$119.00	0.2
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10/31/2017 ANALYSIS OF REVISIONS TO SALE ORDER FROM RADIANS AND RADIANS PAY OFF SUMMARY; PREP OF FURTHER REVISED ORDER

2104675	RB	595.00	\$297.50	0.5
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11/1/2017 ANALYSIS OF RADIANS PAY OFF AMOUNT AND PREP OF RELATED EMAIL EXCHANGE; CONF WITH MATT

2105512	RB	595.00	\$178.50	0.3
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11/5/2017 TELEPHONE CONFERENCE WITH FRANK RE: RADIANS PAY OFF AND CASE STATUS

2105725	RB	595.00	\$59.50	0.1
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11/6/2017 TELEPHONE CONFERENCE WITH PLISKIN REGARDING COMPLIANCE WITH DIP ORDER

2106081	MYK	575.00	\$57.50	0.1
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11/6/2017 PREPARATION OF EMAIL EXCHANGE RE: RADIANS DEBT AMOUNT AND COMPUTATION

2108202	RB	595.00	\$119.00	0.2
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11/6/2017 PREPARATION OF EMAIL EXCHANGE RE: RETURN OF RADIANS DEPOSIT; CONF WITH FRANK

2108216	RB	595.00	\$59.50	0.1
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11/6/2017 ANALYSIS OF DOCUMENTS AND EMAILS RE: COMPUTATION AOF RADIANS DEBT

2108219	RB	595.00	\$119.00	0.2
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11/7/2017 PREPARATION OF EMAIL EXCHANGE WITH MICHAEL RE: RADIANS CLAIM ISSUES

2108258	RB	595.00	\$59.50	0.1
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11/14/2017 PREPARATION OF EMAIL EXCHANGE WITH FRANK RE: RADIANS PAY OFF AMOUNT; CONF WITH FRANK

2108901	RB	595.00	\$119.00	0.2
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11/14/2017 ANALYSIS OF DOCS AND SALE ORDER TO COMPUTE RADIANS PAY OFF AMOUNT; CONF WITH MATT

2108912	RB	595.00	\$178.50	0.3
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11/15/2017 ANALYSIS OF RADIANS PAY OFF DEMAND; COMPUTE SAME; PREP OF MULTIPLE RELATED EMAIL EXCHANGE; CONF WITH MATT

2108978	RB	595.00	\$297.50	0.5
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11/15/2017 ANALYSIS OF FURTHER EMAILS AND DOCS RE: RADIANS FINAL PAY OFF DEMAND; COMPUTE SAME; CONF WITH MATT

2109003	RB	595.00	\$178.50	0.3
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<b>Total</b>			<b>\$46,241.50</b>	<b>81.7</b>
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**10 - RELIEF FROM STAY**

9/12/2017 ANALYSIS OF CORRESPONDENCE REGARDING STAY OF LITIGATION

2089786	KJM	535.00	\$53.50	0.1
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9/12/2017 ANALYSIS OF STAY LETTER TO GARDERE AND RELATED EMAILS

2089282	MYK	575.00	\$57.50	0.1
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9/13/2017 PREPARATION OF 3 LETTERS RE RELIEF FROM STAY; ATTACHED 2 EXHIBITS

2089449	JK	250.00	\$175.00	0.7
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9/13/2017 ANALYSIS OF STAY LETTER RE GARDERE

2089517	MYK	575.00	\$57.50	0.1
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9/13/2017 ANALYSIS OF AUTOMATIC STAY LETTER

2091595	RB	595.00	\$59.50	0.1
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9/20/2017 ANALYSIS OF FILES RE LETTER TO GARDERE WYNNE RE AUTO STAY; CHECK FILES RE CC TO JAMS

2091110	JK	250.00	\$50.00	0.2
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10/01/2017 ANALYSIS OF STAY LETTER TO CREDITOR DEMANDING PAYMENT

2095048	MYK	575.00	\$115.00	0.2
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10/20/2017 ANALYSIS OF AISENBERG AND CORDES RELIEF FROM STAY MOTIONS AND RELATED PLEADINGS

2102147	RB	595.00	\$297.50	0.5
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10/21/2017 PREPARATION OF EMAIL EXCHANGE RE: CORDES AND AISENBERG RFS MOTIONS

2102154	RB	595.00	\$59.50	0.1
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10/24/2017 ANALYSIS OF AISENBERG AND CORDES RELIEF FROM STAY MOTIONS AND RELATED PLEADINGS

2103096	RB	595.00	\$297.50	0.5
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10/31/2017 PREPARATION OF OPPOSITION TO MOTION FOR RELIEF FROM STAY

2104741	KJM	535.00	\$1,979.50	3.7
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10/31/2017 ANALYSIS OF OPPOSITION TO RELIEF FROM STAY FILED BY CORDES/AISENBERG

2103156	MYK	575.00	\$172.50	0.3
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10/31/2017 ANALYSIS OF OPPOSITION TO AISENBERG AND CORDES RFS MOTIONS AND RELATED EMAILS

2104658	RB	595.00	\$119.00	0.2
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11/1/2017 PREPARATION OF OPPOSITION TO CORDES AND AISENBERG RELIEF FROM STAY MOTION

2105296	KJM	535.00	\$1,016.50	1.9
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11/1/2017 ANALYSIS OF EQUITY COMMITTEE JOINDER TO OPPOSITION TO CORDES/AISENBERG RFS MOTION

2105320	KJM	535.00	\$53.50	0.1
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11/1/2017 ANALYSIS OF AISENBERG AND CORDES RFS OPPOSITIONS AND RELATED EMAILS

2105524	RB	595.00	\$119.00	0.2
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11/1/2017 ANALYSIS OF EQUITY COMMITTEE JOINDER TO RFS OPPOSITION OF CORDES AND AISENBERG

2105551	RB	595.00	\$59.50	0.1
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11/1/2017 PREPARATION OF PLEADING AND FILE OPPOSITION TO AISENBERG AND CORDES RELIEF FROM STAY MOTION

2106784	SR	250.00	\$125.00	0.5
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11/8/2017 ANALYSIS OF BECK REPLY ON RELIEF FROM STAY

2106734	MYK	575.00	\$115.00	0.2
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11/8/2017 ANALYSIS OF CORDES AND AISENBERG REPLAY TO OPPOSITION TO RFS MOTION

2108307	RB	595.00	\$178.50	0.3
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11/12/2017 PREPARATION FOR HEARING ON STAY RELIEF MOTION

2107409	KJM	535.00	\$267.50	0.5
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11/14/2017 PREPARATION FOR HEARING ON CORDES AND AISENBERG RELIEF FROM STAY MOTION

2107755	KJM	535.00	\$1,070.00	2.0
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11/14/2017 TELEPHONE CONFERENCE WITH TANIA MEMO RE: CORDES AND AISENBERG RELIEF FROM STAY ISSUES; CONF WITH TANIA IN PREP FOR HEARING

2108911	RB	595.00	\$178.50	0.3
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11/15/2017 PREPARATION FOR AND APPEARANCE AT CORDES/AISENBERG RELIEF FROM STAY HEARING

2108100	KJM	535.00	\$1,498.00	2.8
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11/15/2017 APPEARANCE AT HEARING ON CORDES AND AISENBERG RFS MOTION; ANALYSIS OF FILE IN PREP FOR HEARING

2108994	RB	595.00	\$1,190.00	2.0
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11/17/2017 ANALYSIS OF PROPOSED ORDER ON CORDES/AISENBERG RELIEF FROM STAY MOTION

2109615	KJM	535.00	\$53.50	0.1
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11/17/2017 ANALYSIS OF ORDER DENYING CORDES AND AISENBERG RFS MOTION; CONF WITH TANIA

2109417	RB	595.00	\$119.00	0.2
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11/19/2017 ANALYSIS OF CORDES AND AISENBERG RFS ORDER; PREP OF EMAIL EXCHANGE WITH TANIA

2109435	RB	595.00	\$59.50	0.1
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11/20/2017 ANALYSIS OF SHIVA BECK'S COMMENTS TO PROPOSED STAY RELIEF SCHEDULING ORDER

2109718	KJM	535.00	\$53.50	0.1
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11/20/2017 ANALYSIS OF CHANGES TO CORDES AND AISENBERG RFS ORDER AND MULTIPLE RELATED EMAILS

2109777	RB	595.00	\$59.50	0.1
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<b>Total</b>			<b>\$9,709.50</b>	<b>18.3</b>
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**11 - MEETINGS OF CREDITORS**

9/11/2017 PREPARATION OF EMAIL EXCHANGE WITH VAN DURRER RE: CASE REVIEW AND COMMITTEE ISSUES; CONF WITH VAN

2091463	RB	595.00	\$119.00	0.2
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9/12/2017 ANALYSIS OF VILIPLANA EMAIL RE: COMMITTEE ISSUES

2091544	RB	595.00	\$59.50	0.1
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9/13/2017 ANALYSIS OF NOTICE OF 341(A) MEETING OF CREDITORS

2091571	RB	595.00	\$59.50	0.1
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9/14/2017 TELEPHONE CONFERENCE WITH KHARASCH RE: COMMITTEE ISSUES AND CASE REVIEW

2091606	RB	595.00	\$178.50	0.3
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9/14/2017 TELEPHONE CONFERENCE WITH ROSS OF UST RE: COMMITTEE FORMATION ISSUES AND REVIEW

2091607	RB	595.00	\$119.00	0.2
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9/15/2017 TELEPHONE CONFERENCE WITH ROSS OF UST RE: COMMITTEE ISSUES AND CASE REVIEW

2091640	RB	595.00	\$119.00	0.2
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9/18/2017 PREPARATION OF CORRESPONDENCE TO DEBTOR REPRESENTATIVES REGARDING 341A MEETINGS OF CREDITORS

2090531	KJM	535.00	\$53.50	0.1
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9/18/2017 TELEPHONE CONFERENCE WITH MARGAUX ROSS OF UST RE: COMMITTEE FORMATION ISSUES AND REVIEW; PREP OF EMAIL MEMO TO CLIENT; CONF WITH CLIENT; ANALYSIS OF 20 LARGEST LIST

2091726	RB	595.00	\$535.50	0.9
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9/19/2017 EMAIL EXCHANGE WITH M ROSS RE 341A MEETING SCHEDULE

2090833	KJM	535.00	\$53.50	0.1
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9/19/2017 PREPARATION OF EMAIL EXCHANGE RE: EQUITY COMMITTEE ISSUES AND REVIEW; CONF WITH ROSS OF UST - MULTIPLE CALLS; CONF WITH CLIENT

2092586	RB	595.00	\$297.50	0.5
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9/19/2017 PREPARATION OF EMAIL EXCHANGE WITH ROSS OF UST RE: 510(B) CLAIMS BY SHAREHOLDERS; CONF WITH ROSS; ANALYSIS OF SECTION 510(B) AND CASES PROVIDED

2092587	RB	595.00	\$416.50	0.7
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9/19/2017 ANALYSIS OF COMMITTEE SOLICITATION FORMS FROM UST: PREP OF EMAIL MEMO TO CLIENT; CONF WITH CLIENT; CONF WITH ROSS OF UST

2092607	RB	595.00	\$238.00	0.4
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9/19/2017 ANALYSIS OF EQUITY COMMITTEE UPDATE; CONF WITH ROSS OF UST

2092612	RB	595.00	\$119.00	0.2
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9/20/2017 ANALYSIS OF EMAIL FROM ROSS OF UST RE: CREDITOR SOLICITATION FORM; CONF WITH ROSS

2092639	RB	595.00	\$119.00	0.2
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9/20/2017 ANALYSIS OF EMAIL FROM ROSS RE: RON CHEZ EQUITY; CONF WITH ROSS RE: EQUITY  
COMMITTEE FORMATION AND PROFESSIONAL COMPENSATION ISSUES AND REVIEW

2092651	RB	595.00	\$178.50	0.3
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9/20/2017 ANALYSIS OF EQUITY COMMITTEE APPOINTMENT

2092657	RB	595.00	\$59.50	0.1
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9/20/2017 PREPARATION OF EMAIL EXCHANGE WITH ROSS RE: HER EMAIL TO EQUITY COMMITTEE;  
CONF WITH ROSS

2092659	RB	595.00	\$178.50	0.3
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9/21/2017 PREPARATION OF EMAIL EXCHANGE WITH MCDOW RE: COMMITTEE ISSUES AND CASE  
REVIEW

2092684	RB	595.00	\$59.50	0.1
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9/21/2017 PREPARATION OF EMAIL EXCHANGE RE: 341A MEETING ISSUES AND REVIEW

2092691	RB	595.00	\$59.50	0.1
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9/22/2017 ANALYSIS OF OCC FORMATION NOTICE; CONF WITH ROSS

2092722	RB	595.00	\$119.00	0.2
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9/22/2017 ANALYSIS OF EMAIL EXCHANGE WITH CASTALDI RE: OCC ISSUES AND REVIEW

2092723	RB	595.00	\$59.50	0.1
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9/23/2017 PREPARATION OF NDA FOR CREDITORS COMMITTEE AND RELATED EMAIL EXCHANGE

2092730	RB	595.00	\$238.00	0.4
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9/23/2017 PREPARATION OF EMAIL EXCHANGE RE: OCC ISSUES AND REQUEST TO KEEP PROFESSIONAL  
FEES DOWN

2092732	RB	595.00	\$119.00	0.2
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9/28/2017 PREPARATION OF EMAIL EXCHANGE RE: COMMITTEE REQUEST TO MEET WITH RICKMAN; CONF  
WITH TANIA

2094761	RB	595.00	\$119.00	0.2
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9/29/2017 ANALYSIS OF OCC DUE DILIGENCE REQUEST; PREP OF RELATED EMAIL EXCHANGE; CONF  
WITH SAM AND TANIA

2095006	RB	595.00	\$297.50	0.5
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10/2/2017 EMAIL EXCHANGE WITH M PLISKIN REGARDING 341A MEETING OF CREDITORS

2104074	KJM	535.00	\$53.50	0.1
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10/2/2017 PREPARATION OF EMAIL EXCHANGE RE: INFORMATIONAL ISSUES WITH CRAIGN HALLUM AND COMMITTEES; CONF WITH STEVE RICKMAN AND TANIA

2101442 RB 595.00 \$297.50 0.5

10/2/2017 PREPARATION OF DRAFTS OF NDA'S FOR CREDITORS COMMITTEE AND EQUITY COMMITTEE AND RELATED EMAIL EXCHANGE

2101448 RB 595.00 \$416.50 0.7

10/3/2017 EMAIL EXCHANGES REGARDING MEETINGS OF CREDITORS

2095769 KJM 535.00 \$53.50 0.1

10/3/2017 CONFERENCE CALL WITH MATT AND GEOFF RE: 341A MEETING ISSUES AND REVIEW; PREP OF RELATED EMAIL EXCHANGE

2101487 RB 595.00 \$178.50 0.3

10/5/2017 ANALYSIS OF TANIA EMAIL RE: REQUEST INFORMATION; CONF WITH TANIA; PREP OF RELATED EMAIL EXCHANGE

2101747 RB 595.00 \$178.50 0.3

10/5/2017 TELEPHONE CONFERENCE WITH RICKMAN RE: COMMITTEE DISCOVERY REQUESTS; PREP OF RELATED EMAIL EXCHANGE

2101754 RB 595.00 \$178.50 0.3

10/5/2017 CONFERENCE CALL WITH GEOFF AND MATT RE: PREP FOR 341A MEETING OF CREDITORS

2101756 RB 595.00 \$119.00 0.2

10/5/2017 ANALYSIS OF PROPOSED EQUITY COMMITTEE NDA FROM TANIA; CONF WITH TANIA

2101758 RB 595.00 \$119.00 0.2

10/6/2017 ANALYSIS OF MULTIPLE EMAILS AND DOCS RE: NDA ISSUES AND REVIEW

2101774 RB 595.00 \$119.00 0.2

10/8/2017 PREPARATION OF MULTIPLE EMAIL RE: DISSEMINATION OF CONFIDENTIAL INFORMATION TO COMMITTEE

2101800 RB 595.00 \$119.00 0.2

10/9/2017 PREPARATION OF EMAIL EXCHANGE RE: COMMITTEE INFORMATIONAL REQUESTS AND RESPONSES TO SAME

2101832 RB 595.00 \$119.00 0.2

10/10/2017 REVIEW SCHEDULES, SOFA'S, ADMINISTRATIVE COMPLIANCE, AND OTHER DOCUMENTS, IN PREPARATION FOR 341A MEETINGS

2098055 KJM 535.00 \$374.50 0.7

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10/10/2017 EMAIL EXCHANGE WITH GEOFF REGARDING PREPARATION FOR 341A MEETINGS

2098056	KJM	535.00	\$53.50	0.1
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10/10/2017 TELEPHONE CONFERENCE W/ CLIENT GEOFF RE: OVERALL CASE REVIEW AND PREP FOR 341A MEETING

2101851	RB	595.00	\$119.00	0.2
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10/10/2017 ANALYSIS OF MULTIPLE EMAILS AND DOCS RE: NDA AND INFORMATION DISTRIBUTION TO COMMITTEES

2101854	RB	595.00	\$119.00	0.2
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10/11/2017 PREPARE FOR AND APPEAR AT 341A MEETING (CANCELLED BY UST); CONFER WITH GEOFF GREULICH RE CASE ISSUES

2098530	KJM	535.00	\$1,070.00	2.0
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10/11/2017 APPEARANCE AT SCHEDULED 341A MEETING SET BY UST; ANALYSIS OF FILE IN PREP FOR MEETING; CONF WITH UST ATTY ROSS

2101894	RB	595.00	\$1,190.00	2.0
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10/12/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE AND ANALYSIS OF DOCS RE: COMMITTEE DISCOVERY ISSUES AND REVIEW

2101917	RB	595.00	\$178.50	0.3
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10/16/2017 ANALYSIS OF CORRESPONDENCE REGARDING SCHEDULE FOR 341A MEETING

2104216	KJM	535.00	\$53.50	0.1
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10/18/2017 ANALYSIS OF CORRESPONDENCE FROM UST RE RESCHEDULED 341A MEETING

2100165	KJM	535.00	\$53.50	0.1
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10/18/2017 ANALYSIS OF JOINT PRIVILEGE AGREEMENT FROM EQUITY COMMITTEE; PREP OF RELATED EMAIL EXCHANGE

2102069	RB	595.00	\$119.00	0.2
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10/19/2017 ANALYSIS OF CORRESPONDENCE REGARDING STATUS OF 341A MEETING

2104475	KJM	535.00	\$53.50	0.1
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10/19/2017 PREPARATION OF EMAIL EXCHANGE RE: 341A MEETING

2102104	RB	595.00	\$59.50	0.1
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10/20/2017 ANALYSIS OF TANIA EMAIL RE: EQUITY COMMITTEE RETENTION OF FINANCIAL ADVISOR AND REQUEST FOR INFORMATION

2102150	RB	595.00	\$59.50	0.1
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10/25/2017 PREPARATION FOR AND ATTENDANCE AT MEETING OF CREDITORS

2104649	KJM	535.00	\$1,070.00	2.0
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10/25/2017 ANALYSIS OF PROVINCE REQUEST FOR FINANCIAL INFORMATION; CONF WITH CLIENT

2103118	RB	595.00	\$119.00	0.2
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10/25/2017 APPEARANCE AT 3412A MEETING OF CREDITORS

2103124	RB	595.00	\$1,190.00	2.0
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11/20/2017 CONFERENCE CALL WITH TANIA, SAM AND SCOTT JARUS RE: OVERALL CASE REVIEW, ANALYSIS AND PLANNING

2109761	RB	595.00	\$595.00	1.0
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<b>Total</b>			<b>\$12,403.00</b>	<b>21.4</b>
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**12 - PLAN AND DISCLOSURE STATEMENT**

10/27/2017 PREPARATION OF MEMO TO BOARD RE: PLAN STRUCTURES AND OVERALL CASE REVIEW AND PLANNING AND RELATED EMAIL EXCHANGE

2104008	RB	595.00	\$892.50	1.5
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10/29/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE WITH BOARD RE: PLAN ISSUES AND REVIEW; ANALYSIS OF FILE

2104443	RB	595.00	\$238.00	0.4
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10/30/2017 PREPARATION OF EMAIL EXCHANGE RE: SALE OF CORPORATE SHELL UNDER THE PLAN

2104494	RB	595.00	\$59.50	0.1
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11/5/2017 PREPARATION OF JOINT DISCLOSURE STATEMENT FOR DEBTORS AND EQUITY COMMITTEE; ANALYSIS OF FILE

2109363	RB	595.00	\$1,487.50	2.5
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11/6/2017 TELEPHONE CONFERENCE WITH TANIA RE: PLAN AND DISCLOSURE STATEMENT ISSUES AND CASE REVIEW

2108198	RB	595.00	\$119.00	0.2
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11/20/2017 PREPARATION OF JOINT DISCLOSURE STATEMENT WITH OCEH; ANALYSIS OF FILE

2109791	RB	595.00	\$2,082.50	3.5
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<b>Total</b>			<b>\$4,879.00</b>	<b>8.2</b>
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**20 - OTHER LITIGATION**

9/8/2017 ANALYSIS OF LITIGATION MATTERS; PREP OF RELATED EMAIL EXCHANGE

2091285	RB	595.00	\$119.00	0.2
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9/12/2017 TELEPHONE CONFERENCE WITH SCOTT ALDERTON RE: STAY LETTERS FOR THREATENED LAWSUITS

2089001	JPF	535.00	\$53.50	0.1
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9/12/2017 ANALYSIS OF PAYMENT DEMAND LETTER FROM AISENBERG

2089229	JPF	535.00	\$53.50	0.1
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9/12/2017 ANALYSIS OF PAYMENT DEMAND LETTER FROM CORDES

2089240	JPF	535.00	\$53.50	0.1
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9/12/2017 ANALYSIS OF ARBITRATION DEMAND LETTER FROM AISENBERG AND CORDES

2089241	JPF	535.00	\$374.50	0.7
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9/12/2017 PREPARATION OF STAY LETTER TO AISENBERG AND CORDES

2089242	JPF	535.00	\$214.00	0.4
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9/12/2017 PREPARATION OF CORRESPONDENCE TO SCOTT ALDERTON RE: STAY LETTER TO AISENBERG AND CORDES

2089243	JPF	535.00	\$53.50	0.1
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9/12/2017 ANALYSIS OF MULTIPLE LITIGATION MATTERS AND REVIEW

2091559	RB	595.00	\$178.50	0.3
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9/13/2017 PREPARATION OF CORRESPONDENCE TO GARDERE LAW FIRM RE: AUTOMATIC STAY

2089508	JPF	535.00	\$53.50	0.1
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9/13/2017 ANALYSIS OF CORRESPONDENCE TO FORMER EMPLOYEES' COUNSEL REGARDING ARBITRATION PROCEEDINGS

2090150	KJM	535.00	\$53.50	0.1
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9/19/2017 ANALYSIS OF FROM SCOTT ALDERTON RE: STAY OF JAMS ARBITRATION

2091067	JPF	535.00	\$53.50	0.1
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9/19/2017 PREPARATION OF CORRESPONDENCE TO SCOTT ALDERTON RE: STAY OF JAMS ARBITRATION

2091068	JPF	535.00	\$53.50	0.1
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10/1/2017 ANALYSIS OF CORRESPONDENCE REGARDING CREDITOR COLLECTION EFFORTS;  
PREPARATION OF RESPONSE THERETO

2095779	KJM	535.00	\$53.50	0.1
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10/2/2017 ANALYSIS OF PROPOSED NONDISCLOSURE AGREEMENT

2104060	KJM	535.00	\$214.00	0.4
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10/5/2017 PREPARATION OF NON-DISCLSoure AGREEMENT

2097189	KJM	535.00	\$642.00	1.2
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10/6/2017 PREPARATION OF NDA WITH CREDITORS' COMMITTEE

2097718	KJM	535.00	\$160.50	0.3
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10/7/2017 ANALYSIS OF CORRESPONDENCE REGARDING CONFIDENTIAL INFORMATION AND RELATED  
ISSUES

2104156	KJM	535.00	\$53.50	0.1
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10/8/2017 PREPARATION OF CORRESPONDENCE REGARDING CONFIDENTIAL INFORMATION

2104159	KJM	535.00	\$53.50	0.1
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10/8/2017 PREPARATION OF CORRESPONDENCE REGARDING TERMS OF NDA; CONFER WITH RB RE  
SAME

2104162	KJM	535.00	\$53.50	0.1
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10/9/2017 ANALYSIS OF TRANSCRIPT OF MISSION MEDICAL HEARING

2098090	KJM	535.00	\$53.50	0.1
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10/11/2017 CONFERENCE CALL WITH SCOTT ALDERTON AND MICHAEL SHERMAN RE: VARIOUS  
LITIGATION ISSUES AND CASE REVIEW; PREP OF RELATED EMAIL EXCHANGE

2101867	RB	595.00	\$357.00	0.6
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10/18/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING PRIVILEGED REPORTS AND  
COMMON INTEREST ISSUES

2100158	KJM	535.00	\$53.50	0.1
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10/18/2017 PREPARATION OF MULTIPLE EMAIL EXCHANGE RE: PRIVILEGE ISSUES AND SKADDEN  
REPORTS; CONF WITH CLIENT

2102057	RB	595.00	\$178.50	0.3
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10/23/2017 PREPARATION OF COMMON INTEREST PRIVILEGE AGREEMENT

2104584	KJM	535.00	\$321.00	0.6
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10/23/2017 ANALYSIS OF JOINT PRIVILEGE AGREEMENT WITH EQUITY COMMITTEE AND RELATED EMAILS

2103065	RB	595.00	\$119.00	0.2
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10/24/2017 PREPARATION OF COMMON INTEREST PRIVILEGE AGREEMENT

2104602	KJM	535.00	\$535.00	1.0
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10/24/2017 ANALYSIS OF MULTIPLE EMAILS AND DOCUMENTS RE: JOINT PRIVILEGE AGREEMENT WITH EQUITY COMMITTEE

2103094	RB	595.00	\$119.00	0.2
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10/31/2017 ANALYSIS OF JOINT PRIVILEGE AGREEMENT AND RELATED EMAILS

2104613	RB	595.00	\$59.50	0.1
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11/1/2017 ANALYSIS OF EQUITY COMMITTEE 2004 MOTION OF RADIANS AND RELATED EMAILS; CONF WITH FRANK AND TANIA

2105542	RB	595.00	\$297.50	0.5
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11/2/2017 ANALYSIS OF CORRESPONDENCE RE INFORMATION FROM C-H RE PRE-PETITION ACTIVITY WITH RADIANS

2105347	KJM	535.00	\$53.50	0.1
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11/2/2017 ANALYSIS OF MEMORANDUM RE BDO ISSUES

2105359	KJM	535.00	\$267.50	0.5
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11/2/2017 ANALYSIS OF CORRESPONDENCE RE COMMON INTEREST PRIVILEGE AND ISSUES RE SAME

2105378	KJM	535.00	\$53.50	0.1
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11/2/2017 PREPARATION OF EMAIL EXCHANGE WITH RUEGGER RE: EQUITY COMMITTEE 2004 EXAM OF CRAIGN HALLUM

2105582	RB	595.00	\$119.00	0.2
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11/7/2017 ANALYSIS OF PRE-PETITION TIMELINE OF EVENTS

2106338	KJM	535.00	\$53.50	0.1
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11/8/2017 ANALYSIS OF ORDER APPROVING 2004 STIP FOR RADIANS

2108299	RB	595.00	\$59.50	0.1
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11/14/2017 ANALYSIS OF RULE 2004 SUBPOENAS ISSUED TO RADIAN

2107756	KJM	535.00	\$53.50	0.1
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11/14/2017 ANALYSIS OF CORRESPONDENCE REGARDING REJECTION OF GRAINGER CONTRACT AND ISSUES RE SAME

2108099	KJM	535.00	\$53.50	0.1
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11/14/2017 ANALYSIS OF EQUITY COMMITTEE SUBPOENAS ON RADIAN AND RELATED EMAILS; CONF WITH TANIA

2108892	RB	595.00	\$238.00	0.4
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11/15/2017 ANALYSIS OF CASELAW REGARDING TRANSFER OF STANDING TO PURSUE CLAIMS TO EQUITY COMMITTEE

2108123	KJM	535.00	\$321.00	0.6
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11/16/2017 TELEPHONE CONFERENCE WITH ASSIGNMENT OF CLAIMS TO EQUITY COMMITTEE AND ISSUES RE SAME; ANALYSIS OF CORRESPONDENCE RE SAME

2108787	KJM	535.00	\$107.00	0.2
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11/16/2017 ANALYSIS OF PROPOSED COMMON INTEREST AGREEMENT

2109204	KJM	535.00	\$53.50	0.1
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11/17/2017 ANALYSIS OF MULTIPLE CORRESPONDENCE REGARDING STATUS OF INSURANCE POLICIES AND ISSUES RE SAME

2109599	KJM	535.00	\$53.50	0.1
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11/17/2017 PREPARATION OF MOTION FOR AN ORDER CONFERRING STANDING ON EQUITY COMMITTEE

2109605	KJM	535.00	\$267.50	0.5
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11/17/2017 ANALYSIS OF CORRESPONDENCE REGARDING COMMON INTEREST AGREEMENT

2109608	KJM	535.00	\$53.50	0.1
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11/19/2017 ANALYSIS OF CORRESPONDENCE FROM EQUITY COMMITTEE COUNSEL REGARDING COMPANY INSURANCE POLICIES AND ANALYSIS OF RESPONSIVE EMAILS RE SAME

2109624	KJM	535.00	\$53.50	0.1
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11/19/2017 ANALYSIS OF COMMON INTEREST AGREEMENT FROM SKADDEN; PREP OF RELATED EMAIL EXCHANGE

2109436	RB	595.00	\$238.00	0.4
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11/20/2017 PREPARATION OF MOTION TO CONFER STANDING ON EQUITY COMMITTEE

2109629	KJM	535.00	\$1,551.50	2.9
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**Ironclad Performance Wear**

**11/21/2017**

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**CASE # 8300**

**From Date**

**9/8/2017**

**To Date**

**11/20/2017**

11/20/2017 PREPARATION OF STIPULATION TO CONFER STANDING ON EQUITY COMMITTEE

2109630	KJM	535.00	\$214.00	0.4
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11/20/2017 PREPARATION OF CORRESPONDENCE TO EQUITY COMMITTEE REGARDING MOTION TO CONFER STANDING; PREPARATION OF CORRESPONDENCE TO DEBTOR REPRESENTATIVES REGARDING MOTION TO CONFER STANDING

2109647	KJM	535.00	\$53.50	0.1
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11/20/2017 ANALYSIS OF CORRESPONDENCE FROM S. BECK REGARDING D&O PROCEEDS

2109719	KJM	535.00	\$53.50	0.1
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11/20/2017 ANALYSIS OF CORRESPONDENCE REGARDING BOYD RESPONSES TO DISCOVERY AND ISSUES RE SAME

2109720	KJM	535.00	\$53.50	0.1
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**Total**

**\$8,663.00**

**15.8**

**99 - MISCELLANEOUS**

9/8/2017 PREPARATION OF EMAIL EXCHANGE RE: PRESS RELEASE AND ANALYSIS OF PRESS RELEASE

2091260	RB	595.00	\$119.00	0.2
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9/9/2017 ANALYSIS OF MULTIPLE PUBLIC FILINGS RE: OVERALL CASE REVIEW AND ANALYSIS

2091392	RB	595.00	\$1,666.00	2.8
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9/13/2017 CONFERENCE WITH SHAREHOLDER JARUS AND ROSS OF UST AFTER HEARING TO REVIEW POSSIBLE FORMATION OF SHAREHOLDERS COMMITTEE

2091583	RB	595.00	\$238.00	0.4
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9/14/2017 PREPARATION OF EMAIL EXCHANGE RE: SHAREHOLDER LISTS; ANALYSIS OF LISTS; CONF WITH ROSS OF UST

2091610	RB	595.00	\$238.00	0.4
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9/15/2017 ANALYSIS OF JONES EMAIL RE: MEDIANT AND SHAREHOLDERS

2091646	RB	595.00	\$59.50	0.1
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9/18/2017 ANALYSIS OF SHAREHOLDER DISPUTE CORRESPONDENCE AND RELATED EMAILS; CONF WITH CLIENT

2091733	RB	595.00	\$238.00	0.4
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9/24/2017 PREPARATION OF NDA FOR EQUITY COMMITTEE FOR SIDE LETTER AND RELATED EMAIL EXCHANGE; CONF WITH TANIA

2094624	RB	595.00	\$238.00	0.4
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**Ironclad Performance Wear**

**11/21/2017 Page # 176**

**CASE # 8300**

**From Date 9/8/2017  
To Date 11/20/2017**

10/16/2017 PREPARATION OF SUPPLEMENT TO SALE MOTION; E-FILE; PPO SERVICE LISTS

2099303	LC	250.00	\$100.00	0.4
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10/16/2017 ANALYSIS OF EMAILS RE: SEC INVESTIGATION; CONF WITH GEOFF

2101995	RB	595.00	\$119.00	0.2
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10/19/2017 ANALYSIS OF LOUSI EMAIL RE: SEC ISSUES; PREP OF RESPONSE

2102110	RB	595.00	\$59.50	0.1
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10/23/2017 PREPARATION OF EMAIL EXCHANGE RE: STOCK TRADING ISSUES AND REVIEW

2103044	RB	595.00	\$59.50	0.1
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10/24/2017 PREPARATION OF EMAIL EXCHANGE RE: PIP FINANCING QUALIFICATIONS; CONF WITH STEVE

2103075	RB	595.00	\$178.50	0.3
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11/16/2017 PREPARATION OF EMAIL EXCHANGE RE: SKADDEN FEE DISPUTE

2109268	RB	595.00	\$59.50	0.1
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11/18/2017 TELEPHONE CONFERENCE WITH TANIA RE: NEED FOR PREPARING MOTION WITH COURT TO  
UPSTREAM FUNDS TO NEVADA ENTITY TO PAY FEES

2109438	RB	595.00	\$119.00	0.2
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<b>Total</b>			<b>\$3,491.50</b>	<b>6.1</b>
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**INDIVIDUAL ACTIVITIES**

11/21/2017 Page 1

**Ironclad Performance Wear**  
**CASE # 8300**

**SERVICE RENDERED FROM 9/8/2017 THROUGH 11/20/2017**

**01 - ASSET ANALYSIS AND RECOVERY**

KJM	0.8	535.00	\$428.00
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RB	22.1	595.00	\$13,149.50
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<b>Total Hours</b>	<b>22.9</b>	<b>Total Fees</b>	<b>\$13,577.50</b>
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**INDIVIDUAL ACTIVITIES**

11/21/2017 Page 2

**Ironclad Performance Wear**  
**CASE # 8300**

**SERVICE RENDERED FROM 9/8/2017 THROUGH 11/20/2017**

**02 - ASSET DISPOSITION**

JK	0.2	250.00	\$50.00
JPF	0.3	535.00	\$160.50
KJM	85.0	535.00	\$45,475.00
MYK	90.6	575.00	\$52,095.00
RB	189.4	595.00	\$112,693.00
<b>Total Hours</b>	<b>365.5</b>	<b>Total Fees</b>	<b>\$210,473.50</b>

**INDIVIDUAL ACTIVITIES**

**11/21/2017 Page 3**

**Ironclad Performance Wear**  
**CASE # 8300**

**SERVICE RENDERED FROM 9/8/2017 THROUGH 11/20/2017**

**03 - BUSINESS OPERATIONS**

KJM	18.7	535.00	\$10,004.50
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MYK	6.2	575.00	\$3,565.00
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RB	68.2	595.00	\$40,579.00
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<b>Total Hours</b>	<b>93.1</b>	<b>Total Fees</b>	<b>\$54,148.50</b>
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**INDIVIDUAL ACTIVITIES**

**11/21/2017 Page 4**

**Ironclad Performance Wear**  
**CASE # 8300**

**SERVICE RENDERED FROM 9/8/2017 THROUGH 11/20/2017**

**04 - CASE ADMINISTRATION**

JK	3.4	250.00	\$850.00
KJM	76.1	535.00	\$40,713.50
LC	14.6	250.00	\$3,650.00
MYK	52.0	575.00	\$29,900.00
RB	18.7	595.00	\$11,126.50
SR	29.5	250.00	\$7,375.00
<b>Total Hours</b>	<b>194.3</b>	<b>Total Fees</b>	<b>\$93,615.00</b>

**INDIVIDUAL ACTIVITIES**

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**Ironclad Performance Wear**  
**CASE # 8300**

**SERVICE RENDERED FROM 9/8/2017 THROUGH 11/20/2017**

**05 - CLAIMS ADMIN. AND OBJECTIONS**

JK	5.4	250.00	\$1,350.00
KJM	8.3	535.00	\$4,440.50
LC	0.8	250.00	\$200.00
MYK	2.3	575.00	\$1,322.50
RB	18.0	595.00	\$10,710.00
SR	12.2	250.00	\$3,050.00
<b>Total Hours</b>	<b>47.0</b>	<b>Total Fees</b>	<b>\$21,073.00</b>

**INDIVIDUAL ACTIVITIES**

**11/21/2017 Page 6**

**Ironclad Performance Wear**  
**CASE # 8300**

**SERVICE RENDERED FROM 9/8/2017 THROUGH 11/20/2017**

**07 - FEE / EMPLOYMENT APPLICATIONS**

JK	1.7	250.00	\$425.00
JPf	10.3	535.00	\$5,510.50
KJM	22.5	535.00	\$12,037.50
LC	6.1	250.00	\$1,525.00
MYK	16.6	575.00	\$9,545.00
RB	24.0	595.00	\$14,280.00
SR	3.5	250.00	\$875.00
<b>Total Hours</b>	<b>84.7</b>	<b>Total Fees</b>	<b>\$44,198.00</b>



**INDIVIDUAL ACTIVITIES**

**11/21/2017 Page 7**

**Ironclad Performance Wear**  
**CASE # 8300**

**SERVICE RENDERED FROM 9/8/2017 THROUGH 11/20/2017**

**08 - FEE / EMPLOYMENT OBJECTIONS**

KJM	1.9	535.00	\$1,016.50
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RB	14.0	595.00	\$8,330.00
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SR	0.5	250.00	\$125.00
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<b>Total Hours</b>	<b>16.4</b>	<b>Total Fees</b>	<b>\$9,471.50</b>
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**INDIVIDUAL ACTIVITIES**

11/21/2017 Page 8

**Ironclad Performance Wear**  
**CASE # 8300**

**SERVICE RENDERED FROM 9/8/2017 THROUGH 11/20/2017**

**09 - FINANCING**

JK	1.3	250.00	\$325.00
KJM	5.5	535.00	\$2,942.50
MYK	53.7	575.00	\$30,877.50
RB	19.7	595.00	\$11,721.50
SR	1.5	250.00	\$375.00
<b>Total Hours</b>	<b>81.7</b>	<b>Total Fees</b>	<b>\$46,241.50</b>

**INDIVIDUAL ACTIVITIES**

**11/21/2017 Page 9**

**Ironclad Performance Wear**  
**CASE # 8300**

**SERVICE RENDERED FROM 9/8/2017 THROUGH 11/20/2017**

**10 - RELIEF FROM STAY**

JK	0.9	250.00	\$225.00
KJM	11.3	535.00	\$6,045.50
MYK	0.9	575.00	\$517.50
RB	4.7	595.00	\$2,796.50
SR	0.5	250.00	\$125.00
<b>Total Hours</b>	<b>18.3</b>	<b>Total Fees</b>	<b>\$9,709.50</b>

**INDIVIDUAL ACTIVITIES**

**11/21/2017 Page 10**

**Ironclad Performance Wear**  
**CASE # 8300**

**SERVICE RENDERED FROM 9/8/2017 THROUGH 11/20/2017**

**11 - MEETINGS OF CREDITORS**

KJM	5.5	535.00	\$2,942.50
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RB	15.9	595.00	\$9,460.50
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<b>Total Hours</b>	<b>21.4</b>	<b>Total Fees</b>	<b>\$12,403.00</b>
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**INDIVIDUAL ACTIVITIES**

11/21/2017 Page 11

**Ironclad Performance Wear**  
**CASE # 8300**

**SERVICE RENDERED FROM 9/8/2017 THROUGH 11/20/2017**

**12 - PLAN AND DISCLOSURE STATEMENT**

RB	8.2	595.00	\$4,879.00
	<hr/>		<hr/>
Total Hours	8.2	Total Fees	\$4,879.00

**INDIVIDUAL ACTIVITIES**

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**Ironclad Performance Wear**  
**CASE # 8300**

**SERVICE RENDERED FROM 9/8/2017 THROUGH 11/20/2017**

**20 - OTHER LITIGATION**

JPF	1.8	535.00	\$963.00
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KJM	10.5	535.00	\$5,617.50
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RB	3.5	595.00	\$2,082.50
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<b>Total Hours</b>	<b>15.8</b>	<b>Total Fees</b>	<b>\$8,663.00</b>
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**INDIVIDUAL ACTIVITIES**

11/21/2017 Page 13

**Ironclad Performance Wear**  
**CASE # 8300**

**SERVICE RENDERED FROM 9/8/2017 THROUGH 11/20/2017**

**99 - MISCELLANEOUS**

LC	0.4	250.00	\$100.00
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RB	5.7	595.00	\$3,391.50
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<b>Total Hours</b>	<b>6.1</b>	<b>Total Fees</b>	<b>\$3,491.50</b>
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## PROFESSIONAL ACTIVITY SUMMARY

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**Ironclad Performance Wear**

**11/21/2017**

**CASE # 8300**

**From Date 9/8/2017  
To Date 11/20/2017**

<b>JK</b>	<b>12.9</b>	<b>Hours @</b>	<b>250.00</b>	<b>\$3,225.00</b>
<b>JPF</b>	<b>12.4</b>	<b>Hours @</b>	<b>535.00</b>	<b>\$6,634.00</b>
<b>KJM</b>	<b>246.1</b>	<b>Hours @</b>	<b>535.00</b>	<b>\$131,663.50</b>
<b>LC</b>	<b>21.9</b>	<b>Hours @</b>	<b>250.00</b>	<b>\$5,475.00</b>
<b>MYK</b>	<b>222.3</b>	<b>Hours @</b>	<b>575.00</b>	<b>\$127,822.50</b>
<b>RB</b>	<b>412.1</b>	<b>Hours @</b>	<b>595.00</b>	<b>\$245,199.50</b>
<b>SR</b>	<b>47.7</b>	<b>Hours @</b>	<b>250.00</b>	<b>\$11,925.00</b>
<hr/>				
<b>Total Hours</b>	<b>975.4</b>		<b>Total Fees</b>	<b>\$531,944.50</b>



**ACTIVITY SUMMARY**

**Ironclad Performance Wear**

**11/21/2017**

**CASE # 8300**

**From Date 9/8/2017**

**To Date 11/20/2017**

<b><u>DESCRIPTION</u></b>	<b><u>FEEES</u></b>
<b>ASSET ANALYSIS AND RECOVERY</b>	<b>\$13,577.50</b>
<b>ASSET DISPOSITION</b>	<b>\$210,473.50</b>
<b>BUSINESS OPERATIONS</b>	<b>\$54,148.50</b>
<b>CASE ADMINISTRATION</b>	<b>\$93,615.00</b>
<b>CLAIMS ADMIN. AND OBJECTIONS</b>	<b>\$21,073.00</b>
<b>FEE / EMPLOYMENT</b>	<b>\$44,198.00</b>
<b>FEE / EMPLOYMENT OBJECTIONS</b>	<b>\$9,471.50</b>
<b>FINANCING</b>	<b>\$46,241.50</b>
<b>RELIEF FROM STAY</b>	<b>\$9,709.50</b>
<b>MEETINGS OF CREDITORS</b>	<b>\$12,403.00</b>
<b>PLAN AND DISCLOSURE</b>	<b>\$4,879.00</b>
<b>OTHER LITIGATION</b>	<b>\$8,663.00</b>
<b>MISCELLANEOUS</b>	<b>\$3,491.50</b>
<b>TOTAL FEES</b>	<b>\$531,944.50</b>

# EXHIBIT "2"

**Ironclad Performance Wear**  
**CASE # 8300**

**From Date 9/8/2017**  
**To Date 11/20/2017**

9/11/2017	ATTORNEY SERVICE COSTS	97.50
9/11/2017	ATTORNEY SERVICE COSTS	82.50
9/12/2017	ATTORNEY SERVICE COSTS	117.50
9/12/2017	ATTORNEY SERVICE COSTS	97.50
9/13/2017	ATTORNEY SERVICE COSTS	97.50
9/15/2017	ATTORNEY SERVICE COSTS	97.50
9/18/2017	TELEPHONIC COURT APPEARANCE	132.50
9/18/2017	TELEPHONIC COURT APPEARANCE	132.50
9/18/2017	TELEPHONIC COURT APPEARANCE	132.50
9/18/2017	TELEPHONIC COURT APPEARANCE	132.50
9/18/2017	TELEPHONIC COURT APPEARANCE	132.50
9/18/2017	TELEPHONIC COURT APPEARANCE	35.00
9/18/2017	TELEPHONIC COURT APPEARANCE	125.00
9/11/2017	FEDERAL EXPRESS	25.79
9/11/2017	FEDERAL EXPRESS	64.19
9/11/2017	FEDERAL EXPRESS	25.79
9/11/2017	FEDERAL EXPRESS	64.19
9/11/2017	FEDERAL EXPRESS	56.61
9/11/2017	FEDERAL EXPRESS	18.44
9/11/2017	FEDERAL EXPRESS	59.92
9/11/2017	FEDERAL EXPRESS	25.79
9/11/2017	FEDERAL EXPRESS	64.19
9/11/2017	FEDERAL EXPRESS	25.79
9/11/2017	FEDERAL EXPRESS	116.83
9/11/2017	FEDERAL EXPRESS	116.83
9/11/2017	FEDERAL EXPRESS	104.65
9/11/2017	FEDERAL EXPRESS	112.92
9/11/2017	FEDERAL EXPRESS	112.92
9/11/2017	FEDERAL EXPRESS	112.92

**Ironclad Performance Wear**

**From Date 9/8/2017**

**CASE # 8300**

**To Date 11/20/2017**

9/11/2017	FEDERAL EXPRESS	126.28
9/15/2017	FEDERAL EXPRESS	73.89
9/30/2017	REPRODUCTION COSTS	7,937.00
9/30/2017	POSTAGE	1,377.21
9/30/2017	FEDERAL EXPRESS	4,428.32
9/15/2017	FEDERAL EXPRESS	63.03
9/15/2017	FEDERAL EXPRESS	63.03
9/15/2017	FEDERAL EXPRESS	63.03
9/15/2017	FEDERAL EXPRESS	51.20
9/15/2017	FEDERAL EXPRESS	59.89
9/15/2017	FEDERAL EXPRESS	94.72
9/15/2017	FEDERAL EXPRESS	92.85
9/15/2017	FEDERAL EXPRESS	94.72
9/19/2017	FEDERAL EXPRESS	109.24
9/28/2017	TELEPHONIC COURT APPEARANCE	102.50
9/15/2017	FEDERAL EXPRESS	31.29
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	31.29
9/15/2017	FEDERAL EXPRESS	32.73
9/15/2017	FEDERAL EXPRESS	31.29
9/15/2017	FEDERAL EXPRESS	29.10
9/15/2017	FEDERAL EXPRESS	32.73
9/15/2017	FEDERAL EXPRESS	31.29
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	22.00
9/15/2017	FEDERAL EXPRESS	28.92
9/15/2017	FEDERAL EXPRESS	32.73

**Ironclad Performance Wear**

**From Date 9/8/2017**

**CASE # 8300**

**To Date 11/20/2017**

9/15/2017	FEDERAL EXPRESS	29.10
9/15/2017	FEDERAL EXPRESS	31.29
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	29.10
9/15/2017	FEDERAL EXPRESS	33.14
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	27.33
9/15/2017	FEDERAL EXPRESS	31.29
9/15/2017	FEDERAL EXPRESS	29.10
9/15/2017	FEDERAL EXPRESS	29.10
9/15/2017	FEDERAL EXPRESS	32.73
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	33.14
9/15/2017	FEDERAL EXPRESS	33.14
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	32.96

**Ironclad Performance Wear**

**From Date 9/8/2017**

**CASE # 8300**

**To Date 11/20/2017**

9/15/2017	FEDERAL EXPRESS	32.96
9/15/2017	FEDERAL EXPRESS	29.10
9/15/2017	FEDERAL EXPRESS	32.96
9/15/2017	FEDERAL EXPRESS	32.96
9/15/2017	FEDERAL EXPRESS	31.37
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	32.96
9/15/2017	FEDERAL EXPRESS	32.96
9/15/2017	FEDERAL EXPRESS	32.96
9/15/2017	FEDERAL EXPRESS	33.14
9/15/2017	FEDERAL EXPRESS	31.37
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	26.04
9/15/2017	FEDERAL EXPRESS	39.43
9/15/2017	FEDERAL EXPRESS	32.96
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	33.14
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	35.47
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	35.33
9/15/2017	FEDERAL EXPRESS	35.33
9/15/2017	FEDERAL EXPRESS	32.44
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	31.37
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	22.48

**Ironclad Performance Wear**

**From Date 9/8/2017**

**CASE # 8300**

**To Date 11/20/2017**

9/15/2017	FEDERAL EXPRESS	32.73
9/15/2017	FEDERAL EXPRESS	33.14
9/30/2017	FEDERAL EXPRESS	36.77
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	37.55
9/15/2017	FEDERAL EXPRESS	32.96
9/15/2017	FEDERAL EXPRESS	32.73
9/15/2017	FEDERAL EXPRESS	26.58
9/15/2017	FEDERAL EXPRESS	32.96
9/15/2017	FEDERAL EXPRESS	32.96
9/15/2017	FEDERAL EXPRESS	33.14
9/15/2017	FEDERAL EXPRESS	28.92
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	32.96
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	35.33
9/15/2017	FEDERAL EXPRESS	36.77
9/15/2017	FEDERAL EXPRESS	33.14
9/15/2017	FEDERAL EXPRESS	32.96
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	33.14
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	32.96

**Ironclad Performance Wear**

**From Date 9/8/2017**

**CASE # 8300**

**To Date 11/20/2017**

9/15/2017	FEDERAL EXPRESS	32.96
9/15/2017	FEDERAL EXPRESS	32.96
9/15/2017	FEDERAL EXPRESS	32.96
9/15/2017	FEDERAL EXPRESS	32.96
9/15/2017	FEDERAL EXPRESS	26.58
9/15/2017	FEDERAL EXPRESS	32.44
9/15/2017	FEDERAL EXPRESS	36.77
9/15/2017	FEDERAL EXPRESS	32.96
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	32.73
9/15/2017	FEDERAL EXPRESS	32.96
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	31.37
9/15/2017	FEDERAL EXPRESS	35.33
9/15/2017	FEDERAL EXPRESS	39.43
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	35.33
9/15/2017	FEDERAL EXPRESS	31.37
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	35.33
9/15/2017	FEDERAL EXPRESS	36.77
9/15/2017	FEDERAL EXPRESS	32.44
9/15/2017	FEDERAL EXPRESS	32.96
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	22.48



**Ironclad Performance Wear**

**From Date 9/8/2017**

**CASE # 8300**

**To Date 11/20/2017**

9/15/2017	FEDERAL EXPRESS	31.37
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	46.96
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	31.37
9/15/2017	FEDERAL EXPRESS	26.58
9/15/2017	FEDERAL EXPRESS	32.96
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	31.37
9/15/2017	FEDERAL EXPRESS	36.77
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	26.58
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	32.96
9/15/2017	FEDERAL EXPRESS	31.37
9/15/2017	FEDERAL EXPRESS	18.44
9/15/2017	FEDERAL EXPRESS	22.48
9/15/2017	FEDERAL EXPRESS	37.05
9/18/2017	FEDERAL EXPRESS	13.71
9/18/2017	FEDERAL EXPRESS	13.71
9/18/2017	FEDERAL EXPRESS	14.91
9/19/2017	ATTORNEY SERVICE COSTS	97.50
9/25/2017	MESSENGER SERVICE	75.00
9/29/2017	ATTORNEY SERVICE COSTS	65.00
9/29/2017	ATTORNEY SERVICE COSTS	65.00
9/26/2017	FILING FEE	31.00
9/22/2017	FEDERAL EXPRESS	14.91
9/23/2017	FEDERAL EXPRESS	14.91

**Ironclad Performance Wear**

**From Date 9/8/2017**

**CASE # 8300**

**To Date 11/20/2017**

9/25/2017	FEDERAL EXPRESS	19.29
9/11/2017	FEDERAL EXPRESS	104.65
9/15/2017	FEDERAL EXPRESS	91.89
9/15/2017	FEDERAL EXPRESS	114.45
9/23/2017	FEDERAL EXPRESS	118.14
10/13/2017	CONFERENCE CALL CHARGES	203.12
10/2/2017	ATTORNEY SERVICE COSTS	97.50
10/10/2017	ATTORNEY SERVICE COSTS	97.50
10/10/2017	ATTORNEY SERVICE COSTS	65.00
10/20/2017	FILING FEE	31.00
10/6/2017	FEDERAL EXPRESS	14.73
10/6/2017	FEDERAL EXPRESS	14.73
10/6/2017	FEDERAL EXPRESS	18.44
10/6/2017	FEDERAL EXPRESS	19.29
10/9/2017	FEDERAL EXPRESS	92.85
10/9/2017	FEDERAL EXPRESS	52.30
10/9/2017	FEDERAL EXPRESS	74.05
10/9/2017	FEDERAL EXPRESS	91.23
10/6/2017	FEDERAL EXPRESS	83.89
10/31/2017	WESTLAW RESEARCH	733.85
10/31/2017	REPRODUCTION COSTS	4,901.40
10/31/2017	POSTAGE	791.56
10/31/2017	FEDERAL EXPRESS	1,725.42
10/20/2017	FEDERAL EXPRESS	62.58
10/20/2017	FEDERAL EXPRESS	40.52
10/20/2017	FEDERAL EXPRESS	44.54
10/20/2017	FEDERAL EXPRESS	43.58
10/20/2017	FEDERAL EXPRESS	43.58
10/20/2017	FEDERAL EXPRESS	62.58

**Ironclad Performance Wear**

**From Date 9/8/2017**

**CASE # 8300**

**To Date 11/20/2017**

10/20/2017	FEDERAL EXPRESS	98.03
10/20/2017	FEDERAL EXPRESS	62.58
10/23/2017	FEDERAL EXPRESS	62.58
10/23/2017	FEDERAL EXPRESS	40.52
10/23/2017	FEDERAL EXPRESS	44.54
10/23/2017	FEDERAL EXPRESS	43.58
10/23/2017	FEDERAL EXPRESS	43.58
10/20/2017	FEDERAL EXPRESS	18.31
10/20/2017	FEDERAL EXPRESS	18.31
10/20/2017	FEDERAL EXPRESS	18.31
10/20/2017	FEDERAL EXPRESS	35.08
10/20/2017	FEDERAL EXPRESS	22.32
10/20/2017	FEDERAL EXPRESS	35.08
10/20/2017	FEDERAL EXPRESS	36.51
10/20/2017	FEDERAL EXPRESS	28.89
10/20/2017	FEDERAL EXPRESS	28.89
10/20/2017	FEDERAL EXPRESS	32.49
10/20/2017	FEDERAL EXPRESS	32.49
10/20/2017	FEDERAL EXPRESS	18.31
10/20/2017	FEDERAL EXPRESS	31.07
10/20/2017	FEDERAL EXPRESS	28.71
10/20/2017	FEDERAL EXPRESS	18.31
10/20/2017	FEDERAL EXPRESS	35.21
10/20/2017	FEDERAL EXPRESS	31.07
10/20/2017	FEDERAL EXPRESS	28.89
10/20/2017	FEDERAL EXPRESS	28.89
10/20/2017	FEDERAL EXPRESS	31.42
10/20/2017	FEDERAL EXPRESS	27.14
10/20/2017	FEDERAL EXPRESS	28.89

**Ironclad Performance Wear**

**From Date 9/8/2017**

**CASE # 8300**

**To Date 11/20/2017**

10/20/2017	FEDERAL EXPRESS	32.49
10/20/2017	FEDERAL EXPRESS	32.49
10/20/2017	FEDERAL EXPRESS	31.07
10/23/2017	FEDERAL EXPRESS	18.31
10/23/2017	FEDERAL EXPRESS	18.31
10/23/2017	FEDERAL EXPRESS	18.31
10/23/2017	FEDERAL EXPRESS	18.31
10/23/2017	FEDERAL EXPRESS	35.08
10/23/2017	FEDERAL EXPRESS	18.31
10/23/2017	FEDERAL EXPRESS	35.08
10/23/2017	FEDERAL EXPRESS	22.32
10/23/2017	FEDERAL EXPRESS	36.51
10/23/2017	FEDERAL EXPRESS	28.89
10/23/2017	FEDERAL EXPRESS	28.89
10/23/2017	FEDERAL EXPRESS	32.49
10/23/2017	FEDERAL EXPRESS	32.49
10/23/2017	FEDERAL EXPRESS	31.07
10/23/2017	FEDERAL EXPRESS	18.31
10/23/2017	FEDERAL EXPRESS	28.71
10/23/2017	FEDERAL EXPRESS	18.31
10/23/2017	FEDERAL EXPRESS	35.21
10/23/2017	FEDERAL EXPRESS	31.07
10/20/2017	FEDERAL EXPRESS	28.89
10/23/2017	FEDERAL EXPRESS	28.89
10/23/2017	FEDERAL EXPRESS	31.42
10/23/2017	FEDERAL EXPRESS	27.14
10/23/2017	FEDERAL EXPRESS	28.89
10/23/2017	FEDERAL EXPRESS	32.49
10/23/2017	FEDERAL EXPRESS	32.49

**Ironclad Performance Wear**  
**CASE # 8300**

**From Date 9/8/2017**  
**To Date 11/20/2017**

10/23/2017	FEDERAL EXPRESS	31.07
10/24/2017	FEDERAL EXPRESS	22.30
10/24/2017	FEDERAL EXPRESS	22.30
10/24/2017	FEDERAL EXPRESS	28.89
10/17/2017	ATTORNEY SERVICE COSTS	65.00
10/20/2017	ATTORNEY SERVICE COSTS	97.50
10/24/2017	ATTORNEY SERVICE COSTS	65.00
10/24/2017	ATTORNEY SERVICE COSTS	65.00
10/20/2017	ATTORNEY SERVICE COSTS	97.50
10/20/2017	ATTORNEY SERVICE COSTS	97.50
10/27/2017	ATTORNEY SERVICE COSTS	97.50
10/27/2017	ATTORNEY SERVICE COSTS	100.00
10/27/2017	ATTORNEY SERVICE COSTS	100.00
10/27/2017	ATTORNEY SERVICE COSTS	100.00
10/30/2017	ATTORNEY SERVICE COSTS	97.50
10/31/2017	FILING FEE	1,717.00
10/31/2017	FILING FEE	1,717.00
11/9/2017	Overnight Delivery	17.78
11/6/2017	FEDERAL EXPRESS	62.58
11/6/2017	FEDERAL EXPRESS	43.58
11/6/2017	FEDERAL EXPRESS	44.54
11/6/2017	FEDERAL EXPRESS	51.31
11/6/2017	FEDERAL EXPRESS	83.49
11/3/2017	FEDERAL EXPRESS	16.72
11/3/2017	FEDERAL EXPRESS	13.70
11/1/2017	ATTORNEY SERVICE COSTS	97.50
11/6/2017	ATTORNEY SERVICE COSTS	65.00
11/6/2017	ATTORNEY SERVICE COSTS	75.00
11/8/2017	ATTORNEY SERVICE COSTS	151.63

**COSTS BREAKDOWN**

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**11/21/2017****Ironclad Performance Wear****From Date 9/8/2017****CASE # 8300****To Date 11/20/2017**

11/8/2017	MESSENGER SERVICE	75.00
11/9/2017	MESSENGER SERVICE	97.50
11/9/2017	MESSENGER SERVICE	65.00
11/14/2017	ATTORNEY SERVICE COSTS	97.50
11/14/2017	ATTORNEY SERVICE COSTS	65.00
11/7/2017	TELEPHONIC COURT APPEARANCE	230.00
11/13/2017	TELEPHONIC COURT APPEARANCE	30.00

**Ironclad Performance Wear**  
**FILEE # 8300**

**From Date 9/8/2017**  
**To Date 11/20/2017**

CONFERENCE CALL CHARGES	203.12
REPRODUCTION COSTS	12,838.40
FEDERAL EXPRESS	15,809.94
FILING FEE	3,496.00
MESSENGER SERVICE	312.50
Overnight Delivery	17.78
POSTAGE	2,168.77
ATTORNEY SERVICE COSTS	2,611.63
TELEPHONIC COURT APPEARANCE	1,185.00
WESTLAW RESEARCH	733.85
<b>TOTAL COSTS</b>	<b>\$39,376.99</b>

# EXHIBIT "3"



LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.  
LAW OFFICES



## PROFESSIONAL RESUME

**DAVID W. LEVENE**, born March 24, 1945, New York, New York. A founding partner of Levene, Neale, Bender, Yoo & Brill L.L.P.. Business and Professional Experience: July, 1974 to Present, attorney specializing in matters of bankruptcy, insolvency, business reorganization and commercial financing. Education and Honors: University of Southern California, B.S., Business Administration, 1967; University of Southern California, M.B.A., finance and marketing, 1968; Loyola University of Los Angeles, J.D. *magna cum laude*, 1974. Bar Admissions: California, United States District Court for the Southern, Central, Eastern and Northern Districts of California; and U.S. Court of Appeals, Ninth Circuit. Professional Memberships and Associations: Los Angeles County (past member: Executive Committee, Commercial Law and Bankruptcy Section; Bankruptcy Subcommittee); Past chair of Bankruptcy Section of Beverly Hills Bar Association; Federal and American Bar Associations; The State Bar of California; Financial Lawyers Conference; American Bankruptcy Institute; Commercial Law League of America; and Turnaround Management Association. Guest Lecturer: Frost & Sullivan, Inc., "Loan Workouts, LBOs and Bankruptcy"; The Banking Law Institute, "Loan Workout, Restructure and Bankruptcy"; Drexel Burnham Lambert, "Chapter 11"; Financial Lawyers Conference, "Fraudulent Conveyances"; Los Angeles Bankruptcy Forum, "Out of Court Reorganizations"; Orange County Bankruptcy Forum, "Restructuring Financially Troubled Businesses"; Jewelers Board of Trade, "Consignment Issues in Bankruptcy"; Turnaround Management Association, "Case Study on Representation of Debtor in Out of Court Workouts and Chapter 11"; National Conference of the Turnaround Management Association, "Gaining Confidence of Lenders and Creditors in Workouts and Restructurings"; Young Presidents' Organization National Conference, "Acquisition and Investment Opportunities in Bankruptcy Reorganization Cases"; The Counselors of Real Estate Convention, "Chapter 11 and the Role of the Real Estate Advisor"; Association of Insolvency Accountants: Valuation Conference, "Valuation Issues in Chapter 11 Cases", Moderator of seminar on "Workouts" sponsored by Orange Country Bankruptcy Forum, "Role of Appraisers in Bankruptcy & Reorganization Cases" presented at convention of American Society of Appraisers, and guest lecturer on "Workouts and Restructuring" presented nationally by Fulcrum Information Services. Twice

continued...



**DAVID W. LEVENE**

dwl@lnbyb.com

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LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.  
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DAVID W. LEVENE  
PROFESSIONAL RESUME  
continued from page 1



included in annual list of “100 most prominent business attorneys practicing in Los Angeles County” in Los Angeles Business Journal’s annual list of “Who’s Who in Law and Accounting.” Repeatedly listed as a “Southern California Super Lawyer” in annual polls of his peers.

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.  
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## PROFESSIONAL RESUME

**DAVID L. NEALE** began his legal career in New York, with the law firm of Kramer, Levin, Nessen, Kamin & Frankel, where he represented creditors and creditors' committees in large, complex cases such as Texaco Inc., LTV Steel and Charter Co. When Mr. Neale relocated to California in 1989, to join the law firm of Levene & Eisenberg, he brought with him an understanding of creditors' rights and remedies that he was able to apply to the representation of debtors and other constituencies in bankruptcy and workout situations.

His broad experience includes handling cases in a variety of areas including: **Manufacturing** (successful Chapter 11 reorganization for companies such as Future Media Productions, a manufacturer of blank CDs and DVDs; California Aircraft & Engines, Inc., a manufacturer of aircraft engine parts with claimants from around the world; DCC Compact Classics, Inc., a manufacturer of specialty CDs and recordings; Fernandes Guitars, a manufacturer of electric and acoustic guitars for distribution around the world); **the food and beverage industry** (Chinois Restaurant, successful Chapter 11 reorganization for a Las Vegas restaurant; Café-Melisse Valencia, successful out-of court workout and orderly liquidation; Galletti Brothers Foods, successful Chapter 11 reorganization for one of the nation's largest fresh seafood wholesalers); **Construction** (successful Chapter 11 reorganization for Rock & Waterscape, Inc., builder of water-themed features in Las Vegas and around the world); **Real estate** (successful Chapter 11 cases for North Silver Lake Lodge, LLC, involving one of the last undeveloped parcels of real property in the Deer Valley, Utah ski resort area; IDM Corporation and its affiliates requiring the restructuring of over \$1 billion in debt; and Galletti Brothers Investments, a real estate partnership with multiple properties. He has also represented Ritter Ranch Development, the owner of an 11,000 acre development property in Palmdale; and National Enterprises, Inc. and San Diego Investments, real estate management and development companies with properties across the United States); **Energy** (representing the California Independent System Operator Corporation in connection with the bankruptcy cases of California Power Exchange, Pacific Gas & Electric Co., Enron Inc. and Mirant and its affiliates); **Banking and finance** (Imperial Credit Industries, Inc.); **Trucking** (Consolidated Freightways and its affiliates, in which Mr. Neale represented multi-employer pension funds that were the largest creditors



**DAVID L. NEALE**

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continued...

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LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.  
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DAVID L. NEALE  
PROFESSIONAL RESUME  
continued from page 1

and went on to represent the post-confirmation Plan Oversight Committee and serve as special counsel to the Liquidating Trust in certain litigation and appellate matters, and The Penn Traffic Co. and its affiliates, in which Mr. Neale represented certain multi-employer retirement, health and welfare funds); **Technology and communication** (WCI Cable, Inc., a fiber optic cable network located in Oregon and Alaska); and **Retail** (successful Chapter 11 cases for Ortho Mattress, Inc., a manufacturer and retailer of bedding products; Britches of Georgetowne, Inc., a clothing retailer with outlets in several states). Mr. Neale has a particular expertise in the **entertainment industry**. He has represented clients involved in **publishing** (New Millennium Entertainment, Buzz Magazine); **film exhibition** (Resort Theaters of America); film production (Franchise Pictures, LLC and its affiliates); The Samuel Goldwyn Company in connection with its acquisition of Heritage Entertainment); and **artists** (Gladys Knight, Mick Fleetwood, Lynn Redgrave, among others).

Mr. Neale is both an experienced and aggressive litigator whose cases have resulted in several notable published opinions, and a seasoned negotiator who brings his skills to bear as a member of the Mediation Panel for the Bankruptcy Court for the Central District of California. He is a Member of the American Bar Association, Association of the Bar of the City of New York, New York County Bar Association, Century City Bar Association, Beverly Hills Bar Association, Financial Lawyers' Conference, Association of Trial Lawyers of America, Turnaround Management Association, and the Commercial Law League of America. Mr. Neale serves on the Board of Directors of the Financial Lawyers Conference and AIDS Project Los Angeles.

Mr. Neale received his B.A., Summa Cum Laude from Princeton University in 1984 and his J.D. from Columbia University School of Law in 1987. He was admitted to the New York Bar in 1988 and the California Bar in 1989. He was admitted to the Ninth Circuit Court of Appeals in 1989, and was admitted to the United States District Court for the Southern and Eastern Districts of New York in 1988. In 1989, he was admitted to the Central, Eastern, Northern and Southern Districts of California. He has also practiced extensively in courts around the country, in venues as diverse as Oregon, Arizona, Nevada, Texas, Arkansas, Utah, Florida, New York, Delaware and Tennessee.

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LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.  
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DAVID L. NEALE  
PROFESSIONAL RESUME  
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Mr. Neale is the author of "Bankruptcy and Contractual Relations in the Entertainment Industry – An Overview," "1990 Entertainment, Publishing and the Arts Handbook," "A Survey of Recent Bankruptcy Decisions Impacting upon the Entertainment Industry," 1992 - 1993 Entertainment, Publishing and the Arts Handbook; "SEC Actions and Stays," *National Law Journal*, 2002; and "The Scope and Application of 11 U.S.C. § 1145," American Bankruptcy Institute Bankruptcy Battleground West, 2003. He was featured as a "Mover & Shaker" by *The Deal* magazine in 2006, and has been interviewed several times by, among others, KNX news radio in Los Angeles, Variety magazine and the *California Real Estate Journal* on bankruptcy topics.

Mr. Neale has appeared as a speaker on the following topics before the following organizations: "Making the Best Better: Lessons From the Battlefield," Turnaround Management Association 6th Annual Spring Meeting, 1998; "Litigation Issues in Bankruptcy," Business Torts - An Introduction and Primer, Consumer Attorneys Association of Los Angeles, 1998; "There Must Be Fifty Ways to Leave Your Troubles," Turnaround Management Association, 1998; "The Impact of State Court Decisions in Bankruptcy Court," Beverly Hills Bar Association, 2001. He has appeared as a panelist, addressing issues relating to "Bankruptcy in the Dot-Com Economy" and "Licensing Agreements: How to Draft and Enforce Them" for Law.Com Seminars; "Public Company Debtors and the SEC," American Bankruptcy Institute Bankruptcy Battleground West, 2003; "The 2005 Amendments to Bankruptcy Code Sections 546(c) and 547 – The Early Returns," Financial Lawyers Conference, 2008; and "Transfers of Intellectual Property," Southwestern Law School, Bankruptcy in the New Millennium, 2010.

Mr. Neale has consistently been named by *Los Angeles* magazine as one of its 100 "Super Lawyers" in the bankruptcy field.



LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.  
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LNBY & B

## PROFESSIONAL RESUME

RON BENDER is a founding and co-managing partner of the firm. With a large and diverse practice, Mr. Bender has successfully reorganized and sold numerous companies and restructured the financial affairs of many individuals. Mr. Bender is widely regarded as a highly creative, results oriented bankruptcy attorney who is able to tackle complex problems and develop and implement creative solutions. Mr. Bender has repeatedly been listed by "Super Lawyers" as one of the top 100 lawyers in Southern California in regional surveys of his peers. Mr. Bender received his undergraduate degree in Finance from the prestigious Wharton School of Business at the University of Pennsylvania in 1986 where he graduated first in his class (B.S., *summa cum laude*), and then obtained his law degree from Stanford University Law School in 1989. During law school, Mr. Bender served as a judicial extern for the Honorable Lloyd King, U.S. Bankruptcy Court, Northern District of California Bankruptcy Court. Since graduating from law school, Mr. Bender has worked solely in the areas of bankruptcy, insolvency and business reorganization, and has developed one of the largest bankruptcy, insolvency and restructuring practices in Southern California, including the representation of debtors, creditors' committees, creditors, purchasers of businesses, and assignees in the context of assignments for the benefit of creditors. Mr. Bender's incredibly broad Chapter 11 and insolvency debtor experience includes the representation of Ironclad Performance Wear (a leading, technology-focused developer and manufacturer of high-performance task-specific gloves and apparel for the "industrial athlete" which was sold for \$25.25 million); representation of Rdio (a digital music service provider which was sold to Pandora for \$75 million); Country Villa (one of the largest owners and operators of skilled nursing facilities with annual revenue of more than \$200 million which was sold for \$62 million); Pebble ABC in a sale to Fitbit for \$20 million; Jawbone ABC in a sale of its Audio/Jambox line; Gamma Medica (a manufacturer of imaging systems in the biotechnology field which was sold); Matterhorn Group (a large manufacturer of novelty ice cream products which was sold); Fat Burger (a well known chain of hamburger restaurants which were sold); Westcliff Medical Laboratories (an owner and operator of 170 patient service center



RON BENDER

rb@lnbyb.com

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LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.  
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LNBY & B

## RON BENDER

### PROFESSIONAL RESUME

continued from page 1

laboratories and labs throughout California with \$95 million of annual revenue and 1,000 employees which was sold for \$57.5 million); LifeMasters Supported Selfcare (a national disease management company with annual revenue of \$80 million which was sold); Bodies in Motion (a chain of fitness facilities which was sold for approximately \$10 million); Max Equipment Rental (an equipment rental company which successfully reorganized); Nelson & Associates (a manufacturers' representative in the electrical industry which successfully restructured its debt); Douglas Furniture (a large furniture manufacturer); Padilla Construction (a plastering company which successfully reorganized); Lamas Beauty (a manufacturer of beauty supply products which was sold); Paramount Scaffolding (a large scaffolding rental company which was sold); Alin Party Supply (a retail chain of party supplies which successfully reorganized); Lake San Marcos Resort & Country Club; Krystal Air (an aircraft leasing company which was sold); Pacific High Reach (a large construction equipment rental company which was sold for \$17 million); Krystal Koach (a large manufacturer of limousines and shuttle buses which was sold); Small World Toys (a toy company which was sold for approximately \$16 million); Intervisual (a children's book company which was sold for approximately \$10 million); LightPointe Communications (a manufacturer of wireless networking equipment which successfully reorganized); Nicola (a large olive importer and distributor which successfully reorganized); Krispy Kreme (an owner and operator of Krispy Kreme Doughnut Stores which successfully reorganized); Pleasant Care (an owner and operator of skilled nursing facilities with annual revenue of approximately \$200 million which was sold for approximately \$17 million); Aura Systems (a publicly traded manufacturer of a mobile power generator which successfully reorganized); Sega GameWorks (a retail entertainment based company operating under the name of "GameWorks," with \$60 million of annual revenue, which was sold for approximately \$8 million); Alliant Protection Services (a commercial and residential alarm services company with 16,000 customers, which was sold for \$14.5 million); The Walking Company (a national chain of 101 retail stores selling specialty shoes and footwear, which successfully reorganized involving \$22 million of cash, debt and stock); Shoe Pavilion (a chain of 117 retail stores selling off-price footwear with locations in the Western and Southwestern United States which was sold); Gadzoox Networks (a publicly traded company engaged in the business of providing networking infrastructure for storage and data management, where one division was sold for \$8.5 million and the balance of the company successfully reorganized); State Line Hotel, State Line Casino, Jim's Enterprises (two hotels and casinos located in West Wendover, Nevada known as the State Line Hotel and Casino and the Silver Smith

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## RON BENDER

### PROFESSIONAL RESUME

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Hotel and Casino, which were sold for \$55 million); Management Action Programs (a management consulting firm that successfully reorganized); Easyrider and Paisano Publications (publicly traded publishers of thirteen national magazines, which were sold for \$12.3 million); Clifford Electronics (a manufacturer of automotive aftermarket and original equipment manufacturer security systems and components, primarily for automobiles, with annual sales of \$40 million, which was sold for \$20 million); Chorus Line Corporation and California Fashions Industries (one of the largest apparel companies in the country with annual sales of \$500 million which engaged in a Chapter 11 liquidation); Avus (a distributor of computer systems with sales of in excess of \$100 million, which was sold); A.J. Markets (chain of supermarkets sold for \$5 million); Trancas Town (owner of 35 acres of raw developable land in Malibu, California that successfully reorganized); Association of Volleyball Professionals (professional beach volleyball league sold in Chapter 11); Louise's Trattoria (chain of 16 Italian food restaurants with \$30 million in annual revenue sold in Chapter 11 for \$7 million); Westward Ho Markets (a supermarket chain with \$50 million of annual revenue and \$20 million of debt which was restructured through a confirmed Chapter 11 reorganization plan); Special Effects Unlimited (one of the largest providers of special effects in the movie industry which was restructured through a confirmed Chapter 11 reorganization plan); Santa Barbara Aerospace (a heavy aircraft maintenance facility located at the former Norton Air Force base in San Bernardino, California, which was restructured and sold); Manchester Center (a 1.5 million square foot shopping center in Fresno, California which was sold for \$25 million); Marbella Golf and County Club (a golf and country club located in San Juan Capistrano which successfully reorganized); Southwest Hospital (an acute care hospital located in Riverside which successfully reorganized); Servall Packaging Industries (a contract packaging company which was sold); Polaris Networks (a telecommunications networks and software company which successfully reorganized); and Prestige Products (a distributor of aftermarket automobile accessories which was sold). A sampling of Mr. Bender's representation of creditors' committees includes the representation of the creditors' committee in the Chapter 11 bankruptcy case of Trigem America (a wholly-owned subsidiary of one of the largest computer manufacturers in the world located in Korea whose case is currently pending) and Robinson Golf Holdings (the owner of a large golf resort development project). Mr. Bender has also represented numerous real estate related debtors in chapter 11. Mr. Bender is also one of California's leading lawyers in the arena of assignments for the benefit of creditors.



LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.  
LAW OFFICES



## PROFESSIONAL RESUME

**TIMOTHY YOO** specializes in commercial litigation and bankruptcy and is known for resolving difficult issues with creativity and efficiency. He consistently earns the highest marks in peer surveys, including an AV rating by Martindale-Hubbell and being designated repeatedly as a “Super Lawyer.” He received his undergraduate degree in business from University of Southern California with honors in 1987 and his law degree from Loyola Law School with full merit scholarship in 1991. He completed a one-year clerkship with the Honorable Lisa Hill Fenning, U.S. Bankruptcy Judge for the Central District of California. In March, 1998, he was appointed to the Panel of Chapter 7 Bankruptcy Trustees. He also acts in numerous cases as a Chapter 11 Trustee, Bankruptcy Ombudsman, Liquidating Trustee and Chief Restructuring Officer.



**TIMOTHY YOO**  
ty@lnbyb.com

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.  
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## PROFESSIONAL RESUME

**MARTIN J. BRILL.** Mr. Brill has devoted his over 35 years of practice exclusively to bankruptcy, insolvency and business reorganizations, with particular emphasis on complex reorganizations of publicly-held companies in a wide range of industries. Mr. Brill's expertise in the interplay between bankruptcy and securities laws has led to the successful reorganization of numerous publicly-held corporations and privately-held corporations desiring to go public, including Prism Entertainment Corporation (involving a reverse merger of the publicly-held film producer, Prism, with a privately-owned video retailer), Geo Petroleum, Inc., (successful Chapter 11 of publicly-held oil and gas company), Video City, Inc., (successful Chapter 11 for video retailer with over 75 locations involving issuance of securities for debt), and American Blood Institute, Inc. (successfully raised over \$1.2 million through complex debtor financing, allowing company to emerge as publicly-held plasma company, SeraCare, Inc.). Mr. Brill also has represented debtors, creditors, trustees, plan proponents, asset purchasers and creditors committees in a wide variety of diverse chapter 11 reorganization cases. For example, Mr. Brill was lead counsel in representing the chapter 11 debtor in Gateway Computer Systems (a multi-store retailer of computers and related equipment), the chapter 11 debtor in Primedex Health Systems, Inc. (successful pre-packaged plan confirmed in less than 45 days for diagnostic imaging company), 360 Global Wine Company and 360 Viansa, LLC (publicly held holding company and its operating wholly-owned subsidiary in the winery business in Sonoma, California), Agua Dulce Vineyards, LLC (operating vineyard and winery in Los Angeles County), Copper King Mining Corporation and Western Utah Mining Company (public holding company and its wholly-owned operating subsidiary in the copper mining business), as well as the chapter 11 debtors in the hospital reorganization cases for Chino Valley Medical Center, Canyon Ridge Hospital, Lincoln Hospital Medical Center and the official creditors committees in Fields Aircraft Spares, Inc. (aircraft parts distributor), New Star Media, Inc. (publishing company), Henry Mayo Newhall Memorial Hospital (hospital), Daewoo Motor America, Inc. (Daewoo automobile distributor in the U.S.), Intercare Health Systems, Inc., Vista Hospital Systems, Inc. and Downey Regional Medical Center (hospitals), Ronco Corporation and Ronco Marketing Corporation (consumer products and marketing), and T-Asset

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**MARTIN J. BRILL**  
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MARTIN J. BRILL  
PROFESSIONAL RESUME  
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Acquisition Corporation and its related entities (the owner of the *Terminator* film franchise). In addition, Mr. Brill has also handled numerous out-of-court workouts and restructurings, including the successful out-of-court debt restructuring for Carolco Pictures, Inc. Mr. Brill was admitted to the California Bar in 1972. His educational background is as follows: University of California at Los Angeles (B.A., *cum laude*, 1969; J.D., 1972). Associate Editor U.C.L.A. Law Review, 1971-1972. Co-Author: "Collective Bargaining and Politics in Public Employment," 19 U.C.L.A. Law Review 887, 1972. He is a member of the State Bar of California and a member of the Beverly Hills, Century City, Los Angeles County (Member, Sections on: Commercial Law; Bankruptcy) and American Bar Associations. He is currently serving on the Executive Committee of the Bankruptcy Section of the Beverly Hills Bar Association (Chairman from 2002-2003) and served on the Board of Directors of the Los Angeles Bankruptcy Forum. He is a member of the Financial Lawyers Conference and has lectured to various trade groups and bar associations on bankruptcy and related topics.

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## PROFESSIONAL RESUME

**DAVID B. GOLUBCHIK**, born Kiev, Ukraine, January 10, 1971; admitted to bar 1996, California. Education: University of California, Los Angeles (B.A. 1992), Pepperdine University School of Law (J.D., 1996). Vice Chairman, Moot Court Board; Vice Magistrate, Phi Delta Phi International Legal Fraternity; American Jurisprudence Award in Business Reorganization in Bankruptcy. In addition to the State Bar of California, admitted to the U.S. District Court, Central, Southern, Eastern and Northern Districts of California. Law Clerk to the Honorable Thomas B. Donovan, United States Bankruptcy Court, Central District of California (1996-1997). Member, American, California and Los Angeles Bar Associations, American Bankruptcy Institute (Board of Advisors), Financial Lawyers Conference, Los Angeles Bankruptcy Forum and Beverly Hills Bar Association (Executive Committee). Practice emphasizes bankruptcy, corporate insolvency and creditors' rights. Language: Russian.

Articles written by David Golubchik include: "Representing Closely Held Corporations in Bankruptcy: The Ethical Dilemma," Commercial Lawyers' Association Conference, November 1999; "Bankruptcy Law – A Debtor's Press Release," National Law Journal, May 29, 2000; "Taking a Piece of the Action in Bankruptcy," Bay Area Bankruptcy Forum Conference, June 6, 2000; "Bankruptcy Law – Unwinding Settlements," National Law Journal, October 23, 2000; "Bankruptcy Law – Involuntary Proceedings," National Law Journal, February 2, 2004; "The Rights Of A Lessee In A Lessor's Bankruptcy: Section 365(h) Of The Bankruptcy Code," Los Angeles Country Bar Association, Real Estate Subsection, March 25, 2004; and "Defending Nondischargeability Actions in Bankruptcy," Public Counsel, 2002-2004; "Outlooks and Strategies For Distressed Commercial Real Estate Loans," Grubb and Ellis presentation, May 14, 2009; "Chapter 11 Focus: Small Business and Single Asset Real Estate Cases," Los Angeles Country Bar Association, Commercial Law and Bankruptcy Subsection, January 27, 2010.



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## PROFESSIONAL RESUME

### EDUCATION

University of Maryland (B.A., 1971)  
University of Maryland School of Law (J.D., 1974)

### BAR ADMISSIONS

Maryland, 1974  
California, 1976

Gary E. Klausner joined LNBYB as a senior partner in May 2014, from a senior shareholder position at Stutman, Treister & Glatt P.C. Mr. Klausner has exclusively practiced in the field of corporate restructuring and bankruptcy since 1976.

Mr. Klausner represents Chapter 11 debtors, secured and unsecured creditors, creditors' committees, trustees and receivers, licensors and franchisors, purchasers of assets out of bankruptcy cases and parties involved in litigation and appeals in connection with bankruptcy cases. He has handled cases involving a broad range of businesses and industries including manufacturing, retail, real estate development, hospitality and restaurants, aerospace, entertainment, health care, financial institutions, and transportation.

Mr. Klausner also has expertise in Chapter 9 of the Bankruptcy Code, which is designed for the reorganization of municipalities. He currently chairs the American Bar Association's Chapter 9 Subcommittee.

Mr. Klausner's significant engagements as debtor's counsel include: Meruelo Maddux Properties, Inc. (Special Reorganization Counsel); Imperial Capital Bancorp, Inc.; Colorep, Inc.; International Union of Operating Engineers, Local 501, Mr. Gasket Co.; Prism Entertainment Corporation; Packaging Corporation of America; Super Shops, Inc.; Cannon Pictures; Maguire Thomas Partners, Fifth & Grand, Ltd.; ABC International Traders, Inc.; Maxicare and Watts Health Foundation, Inc., dba UHP Healthcare.

Mr. Klausner was the lead lawyer in the Chapter 9 case of Valley Health System, in which he successfully confirmed a Chapter 9 Plan of Adjustment.

Mr. Klausner has represented creditors' committees in cases such as Consolidated Freightways, New Meatco, Westward Ho Markets, Naki Electronics, Prime Matrix, The Movie Group, American Restaurant Group ("Black Angus"), and Solidus Networks, Inc. Mr. Klausner has also represented principals involved in significant chapter 11 cases, such as EZ Lube; Rachel Ashwell Design, Inc. ("Shabby Chic"); and Comic Book Movies LLC.

In addition to client matters, Mr. Klausner has been actively involved and has held prominent positions in local and national professional organizations and bar associations. Mr. Klausner is a member of the Board of Governors of the Financial Lawyers Conference and served as its President



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### Honors and Recognitions

Selected, Super Lawyers (Bankruptcy & Creditor/Debtor Rights) 2004-12  
Selected, Southern California's Best Lawyers in America, 2011-12

### Publications/Press

"Section 1111(b) " Look Before You Leap," 2 Bankruptcy Study Group Journal 15 (1986)  
"Chapter 11 'The Bank of Last Resort,'" The Business Lawyer, November, 1989; Vol. 45, No. 1  
"The New Bankruptcy Rules," 4 Bankruptcy Study Group Journal 64 (1987).

### Speaking Engagements

Panelist, "Bank Holding Company Bankruptcies," ABI Battleground West, 2012  
Panelist, "Municipal Bankruptcies," ABI Battleground West, 2011  
Panelist, "Municipal Bankruptcies," ABA Fall Meeting Business Law Section, 2010

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## PROFESSIONAL RESUME, CONT...

from 1993 through 1994. He is a Board member of the Los Angeles Bankruptcy Forum (serving as its President in 2003-2004), a member of the American Bar Association, Section on Business Law, where he chaired a task force on The Economics of Chapter 11 Practice, chaired the Subcommittee on Bankruptcy Fraud, Crimes and Abuse of the Bankruptcy Process and currently chairs the Chapter 9 Subcommittee. He is a member of the Los Angeles County Bar Association, where he has served as a member of the Executive Committee of the Commercial Law and Bankruptcy Section as well as being Vice-Chair of the Section's Bankruptcy Committee.

In 2010, Mr. Klausner was elected as a Fellow of the American College of Bankruptcy, and in 2012, Mr. Klausner was recognized as "Bankruptcy Lawyer Of The Year" by the Century City Bar Association.

Mr. Klausner has also served as a Lawyer Representative to The Ninth Circuit Judicial Conference and currently chairs the United States District Court Standing Committee On Attorney Discipline.

Mr. Klausner speaks frequently on subjects involving bankruptcy and commercial law and has published numerous articles on bankruptcy-related topics.

He is a member of the bar of the states of California and Maryland, and is admitted to practice before the United States Supreme Court, the United States Courts of Appeals for the Ninth Circuit, and the United States District and Bankruptcy Courts for the Central District of California.

Mr. Klausner received his J.D., with honors, from the University of Maryland School of Law in 1974, where he served on the editorial staff of the University of Maryland Law Review from 1972-3. He received his B.A. from the University of Maryland in 1971.

### PROFESSIONAL AFFILIATIONS

Financial Lawyers Conference (President, 1993 -1994; Member of the Board of Governors)  
Los Angeles Bankruptcy Forum (President in 2003-2004)  
American Bar Association (Section on Business Law, Chair of the Subcommittee on Bankruptcy Crimes, Fraud and Abuse, 2005)  
Ninth Circuit Judicial Conference (2007-2009)  
United States District Court, Central District, Standing Committee on Attorney Discipline, Chair 2011-Present  
American Bar Association Section on Business Law, Chair of the Subcommittee on Chapter 9, 2011-Present  
Honors and Recognitions  
Selected, Super Lawyers (Bankruptcy & Creditor/Debtor Rights) 2004-12  
Selected, Southern California's Best Lawyers in America, 2011-12

### KEY REPRESENTATIONS

#### Debtor Representations

Colorep, Inc.  
International Union of Operating Engineers, Local 501  
St. Tropez Capital, Inc.  
Mr. Gasket Co.  
Prism Entertainment Corporation  
Packaging Corporation of America  
Super Shops, Inc.  
Maguire Thomas Partners, Fifth & Grand, Ltd.  
ABC International Traders, Inc.  
Maxicare, HMO  
Watts Health Foundation, Inc., dba UHP Healthcare, HMO  
Valley Health System, Healthcare District  
Imperial Capital Bancorp, Inc.  
Mereulo Maddux Properties, Inc

#### Committee Representations

New Meatco  
Consolidated Freightway  
Westward Ho Markets  
Naki Electronics  
Prime Matrix  
Stan Lee Media  
American Restaurant Group, Inc

#### Significant Creditor/Party In Interest Representations

Cannon Pictures, Inc.  
Georgia Pacific Corporation  
Cal Worthington  
Columbia Tristar  
Fox Family Worldwide  
MCI Telecommunications Corporation  
Paramount Pictures  
Saban Entertainment  
Sony Pictures, Inc.  
The Walt Disney Company  
Victor Valley Community Hospital  
Rachel Ashwell Design, Inc  
EZ Lube, Inc

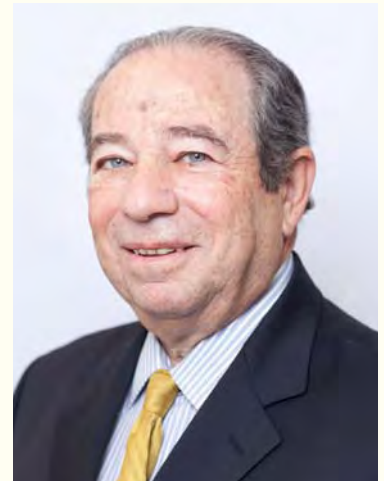


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## PROFESSIONAL RESUME

**EDWARD M. WOLKOWITZ** has focused on the areas of insolvency and commercial law during more than 30 years of practice. He has represented debtors, creditors, trustees, receivers and creditors committees in a wide variety of cases. He also serves as a chapter 11 and chapter 7 panel trustee in the Central District of California and as a receiver for the Los Angeles Superior Court. He has extensive experience in representing various interests in complex reorganization cases in a number of different and diverse industries and has also operated a number of businesses as a trustee and receiver. He has been involved in a number of cases that have made new law or clarified existing law in the Ninth Circuit, including: Wolkowitz v. FDIC, 527 F. 3d 959 (9th Cir. 2008); Wolkowitz v. Beverly, 551 F. 3d 1092 (9th Cir. 2008); In re Sylmar Plaza, LP, 314 F.3d 1070 (9th Cir. 2002); Wolkowitz v. American Research Corporation, 131 F.3d 788 (9th Cir. 1999); In re Moses, 167 F.3d 470 (9th Cir. 1999); Wolkowitz v. Shearson Lehman Bros., 136 F.3d 655, cert. denied, 525 U.S. 826 (1998); In re Cheng, 943 F.2d 1114 (9th Cir. 1991); In re Quintex Entertainment, 950 F.2d 1492 (9th Cir. 1991); In re WLB\_RSK Venture, 296 B.R. 509 (Bankr. C.D. Cal. 2003).



**EDWARD M.  
WOLKOWITZ**

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Mr. Wolkowitz was on the faculty of Southwestern University Law School from 1978 to 1994, rejoining the faculty in 2001, teaching courses in bankruptcy, commercial transactions and business reorganization. He has also lectured extensively for the California Continuing Education of the Bar, and as a panelist in programs sponsored by the American Bankruptcy Institute, the Los Angeles Bankruptcy Forum, and the Beverly Hills Bar Association. Between 1994 and 2002, he served as a member of the City Council of Culver City, California, including two one-year terms as Mayor of Culver City.

Mr. Wolkowitz was admitted to the California Bar in 1976. His educational background is as follows: California State University, Northridge, (B.A., 1971); Southwestern University Law School (J.D., *cum laude*, 1975); The University of Michigan Law School (LL.M., 1976). His publications include: "Debtors Have New Weapons Against Involuntary Bankruptcy," *Journal of Corporate Renewal* 12 (December 2007); "Bankruptcy and Family

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EDWARD M. WOLKOWITZ  
PROFESSIONAL RESUME

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Law: A Marriage of Irreconcilable Differences", 24 *B.H. Bar J.* 83 (1990); "Insolvency and Bankruptcy," (Chapter 7) *California Family Law Service, Bancroft-Whitney* (1986); "Legislative Analysis--Land Use Proposals", 8 *Southwestern University Law Review* 216 (1976); "Land Use Controls: Is there a Place For Everything", 6 *Sw.U.L.Rev.* 607 (1974). He is a member of the State Bar of California, the American Bar Association, Los Angeles County Bar Association, the Los Angeles Bankruptcy Forum, the Financial Lawyers Conference and the National Association of Bankruptcy Trustees. He has served as President and Vice President of the Los Angeles Bankruptcy Forum; the Editorial Board of the *California Bankruptcy Journal*; and, the Executive Committee of the Board of Governors of the Financial Lawyers Conference.



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## PROFESSIONAL RESUME

**BETH ANN R. YOUNG**, born Santa Monica, California, June 30, 1964; admitted to bar December, 1989, California. Admitted to the United States District Court, Central, Eastern, Northern and Southern Districts of California and the United States Court of Appeals for the Ninth Circuit. Education: University of California at Los Angeles (B.A., 1986); Loyola Law School (J.D., 1989). Member: California Bar Association, American Bar Association, Los Angeles County Bar Association, Century City Bar Association, Financial Lawyers' Conference and Los Angeles Bankruptcy Forum. Reported Decisions include: San Paolo U.S. Holding Company v. 816 South Figueroa Company (1998) 62 Cal. App. 4th 1010, 1026; and Ziello v. First Federal Bank (1995) 36 Cal. App. 4th 321, 42 Cal. Rptr. 2d 251. Presenter: "Domestic Partnerships in California: Important New Rules Affecting Creditors," October, 2004.



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## PROFESSIONAL RESUME

**MONICA YOUNG KIM** was admitted to the California Bar in 1995, after graduating from the University of California at Berkeley (B.A., 1991) and Hastings College of the Law (J.D., 1995). She was a Law Clerk to the Honorable Jane Dickson McKeag, U.S. Bankruptcy Judge, Eastern District of California, 1995-96. Ms. Kim has worked solely in the areas of bankruptcy, insolvency and business reorganization, and commercial and real estate transactions, representing debtors, creditors' committees, creditors, sellers, and purchasers. She joined Levene, Neale, Bender, Yoo & Brill L.L.P. in 1996, and became a partner in 2004.

Ms. Kim is also involved in out-of-court restructuring transactions, including assignments for creditors, representing sellers/assignors, assignees and buyers. Her experience has included representation in retail, healthcare, entertainment, manufacturing, real estate, service and technology. She has been named to the "Rising Star" listing of Southern California attorneys each year since 2005, in annual surveys of her peers. Ms. Kim is a member of the American Bar Association, Los Angeles County Bar Association, Century City Bar Association, Women Lawyers Association of Los Angeles, and the Korean American Bar Association, and is admitted to the Central, Eastern, Northern and Southern Districts of California.



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## PROFESSIONAL RESUME

**PHILIP A. GASTEIER'S** more than 30 years of practice has included a broad range of bankruptcy and insolvency representation, including Chapter 11 debtors, trustees in Chapter 7 and Chapter 11 cases, creditors, committees, buyers, landlords and parties to executory contracts, with particular emphasis on complex reorganizations and structuring transactions.

In his first decade of practice in Philadelphia, Mr. Gasteier successfully represented landlords and purchasers of leasehold interests in large cases such as Food Fair and Lionel, and participated in preparation of materials for presentation to Congress in connection with hearings leading to the Shopping Center Amendments to the Bankruptcy Code in 1984. He counseled extensively in connection with insolvency and bankruptcy aspects of commercial leases for shopping centers and retail chains, and authored "Shopping Centers As Utilities Under the Bankruptcy Code," *Shopping Center Legal Update*, Summer, 1983. Mr. Gasteier also provided insolvency counseling in connection with bond and other securities transactions. Mr. Gasteier was involved in representation of creditor or equity committees in matters including Franklin Computer, Manson-Billard Industries and Monroe Well Service, Inc. Debtor representation included Motor Freight Express, a multi-state motor carrier, and Dublin Properties.

Mr. Gasteier's practice in Los Angeles has included entertainment and other intellectual property matters, such as Fries Entertainment, Inc., Qintex Entertainment, Inc., and Hal Roach Studios, Inc. where he was primarily responsible for structuring and confirming chapter 11 plans, as well as representation of Carolco Pictures, Inc. and Paramount Studios. He has provided specialized insolvency counseling and litigation support in connection with numerous transactions, licenses and other entertainment contracts. Mr. Gasteier argued In re: Qintex Entertainment, Inc., 950 F.2d 1492 (9th Cir. 1991) to the Ninth Circuit U.S. Court of Appeals, a principal case establishing the executory contract analysis applicable to copyright licenses, and determining that participation rights constitute unsecured claims. Other debtor representation has included Currie Technologies Inc.; Wavien, Inc.; Ocean Trails L.P.; Superior Fast Freight, Inc.; and B.U.M.



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PHILIP A. GASTEIER  
PROFESSIONAL RESUME

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International, Inc. Mr. Gasteier has been involved in creditor committee representation in cases such as House of Fabrics, California Pacific Funding, Ltd., Condor Systems, Inc. and Chase Technologies, Inc.

Mr. Gasteier is a graduate of the Law School of the University of Pennsylvania (J.D. 1977) and the Ohio State University (B.A. 1974). He was admitted to the Pennsylvania Bar in 1977 and to the California Bar in 1987. He is also a member of the bar of the United States District Court, Central, Eastern and Northern Districts of California; the U.S. District Court, Eastern District Court of Pennsylvania, and the Ninth and Third Circuit Courts of Appeals. He is a member of the American Bankruptcy Institute, the American Bar Association, the State Bar of California, the Century City Bar Association, the Financial Lawyers Conference and the Los Angeles County Bar Association, where he served as a member of the Bankruptcy Sub-Committee of the Section on Commercial Law and Bankruptcy from (1990-1992). He has been active in civic affairs, and is a past President (2008-2009), Vice President (2006-2008) and Board Member (2004-2009) of the Greater Griffith Park Neighborhood Council, an official body of the City of Los Angeles.

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## PROFESSIONAL RESUME

**DANIEL H. REISS**, a partner at Levene, Neale, Bender, Yoo & Brill L.L.P. ("LNBYB"), has specialized in the area of bankruptcy and insolvency for over two decades. Before entering the legal field, Mr. Reiss started his professional career at KPMG (then Peat, Marwick and Mitchell) and became a Certified Public Accountant specializing in tax structuring in mid-market and entrepreneurial businesses. Mr. Reiss graduated from California State University, Northridge, summa cum laude, B.S., Business Administration in 1984. Mr. Reiss's business education and background is of significant importance in dealing with the complex financial issues facing distressed business situations.

Armed with practical business knowledge, Mr. Reiss decided to pursue a career in law and graduated in 1990 from Loyola University Law School where he was a staff writer and notes editor of the Law Review, president of Phi Delta Phi legal honor fraternity, and was a member of the St. Thomas More Honor Society.

Mr. Reiss joined LNBYB in November 2000. Mr. Reiss is a member of the executive committee of the Bankruptcy Section of the Beverly Hills Bar Association, and is a member of the Los Angeles Bankruptcy Forum, Financial Lawyers Conference and the Los Angeles County Bar Association. He was honored in as a "Super Lawyer" 2006, 2007, and 2010 "Super Lawyer" in a region-wide survey, an honor bestowed on only 5% of Southern California attorneys.

Mr. Reiss's bankruptcy experience extends to cases and distressed situations involving public utilities, healthcare, retail, aviation, hospitality, real estate, bio-tech and general manufacturing. Mr. Reiss regularly represents debtors, creditor committees, secured creditors, bankruptcy trustees and buyers of distressed assets and companies. Mr. Reiss is a frequent speaker before trade and legal groups, and is a nationally published author on bankruptcy issues.



**DANIEL H. REISS**  
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DANIEL H. REISS  
PROFESSIONAL RESUME  
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Mr. Reiss's published articles include:

"Bankruptcy Battlegrounds in Franchising", Franchise Law Insider, 3rd Quarter 2005

"Assignment of Leases", National Law Journal, Winter 2006

"Travelers Cas.' Part II", National Law Journal, Winter 2007.

"Single-Asset Real Estate", National Law Journal, Summer 2008.

"D&O Moves to the Forefront in Bankruptcy Cases", National Law Journal, Summer 2009.

"Protecting Interests in the Event of Tenant Bankruptcies", National Law Journal, Spring 2010.

Mr. Reiss's speaking engagements include:

"Franchise Issues in Bankruptcy", Spring, 2004, Franchise Business Network.

"Hostile Takeovers in Bankruptcy Cases", Credit Managers Association.

"Bankruptcy Battlegrounds in Franchising", Fall, 2009, Southern California Franchise Business Network.

"Directors and Officers Litigation in Bankruptcy", Spring, 2008, Turnaround Management Association and Beverly Hills Bar Association.

"Healthcare Business Bankruptcies", Spring 2009, Los Angeles County Bar Association, Healthcare Law and Commercial Law And Bankruptcy Sections

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## PROFESSIONAL RESUME

**TODD A. FREALY**, a partner of the firm, represents Chapter 7 trustees throughout Southern California in all aspects of case administration and litigation. Mr. Frealy also represents banks, landlords and other creditors in contested Chapter 11 cases and adversary proceedings. Mr. Frealy is a graduate of Southwestern University School of Law (J.D. 1998) and the University of California, Los Angeles (B.A. 1995). During law school he was an extern to the Honorable Mitchel R. Goldberg and Honorable Arthur M. Greenwald, U.S. Bankruptcy Judges for the Central District of California. After law school, he clerked for the Honorable David N. Naugle, U.S. Bankruptcy Judge, Central District of California, Riverside Division (1998-2000). Mr. Frealy is a member of the Board of Directors for the Inland Empire Bankruptcy Forum and was formerly a member of the Southwestern University School of Law Alumni Board of Directors (September 2006 to June 2009). He is also a member of the Los Angeles County Bar Association and the Los Angeles Bankruptcy Forum. In 2009 and 2010, Mr. Frealy was recognized as a "Rising Star" by *Super Lawyers* magazine. He was admitted to the California Bar in 1998, and is admitted to the Central, Eastern, Northern and Southern Districts of California.



**TODD A. FREALY**  
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Articles written by Mr. Frealy include: "Dazed and Confused", *California Bankruptcy Court Reporter*, Vol. 4, No. 3, March 2000 (Dischargeability of student loans and the "undue hardship test"); "Finding the Key", *California Bankruptcy Court Reporter*, Vol. 4, No. 6, June 2000 (How to Setoff Mutual Debts in Bankruptcy). In February 2010, Mr. Frealy appeared as a speaker at Southwestern Law Review's symposium on "Bankruptcy in the New Millenium".



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## PROFESSIONAL RESUME

**IRV M. GROSS** has practiced law in California for over 30 years. After graduating from the University of California at Los Angeles in 1968 (B.A., *Cum Laude*), Mr. Gross attended law school at Boalt Hall, University of California at Berkeley (J.D., 1972). After graduation from law school, Mr. Gross served as the law clerk for the Hon. Robert Firth, Judge of the United States District Court for the Central District of California. Following his clerkship, Mr. Gross joined the Los Angeles law firm of Simon & Sheridan, a firm prominent for its expertise in federal litigation. After becoming a partner at Simon & Sheridan, Mr. Gross joined Robinson, Wolas & Diamant, a highly regarded Los Angeles law firm specializing in insolvency and creditors' rights, and eventually became the head of the firm's litigation department. Mr. Gross' litigation practice has always been broad-based: he has represented individuals and major corporate clients, including McKesson Corp., Chicago Title Insurance Company, 20th Century Fox Corp., Interstate Bakeries Corp., Nutro Products, Inc. and Allstate Financial, in business, commercial, real estate and employment litigation, including jury and non-jury trials. These include a successful eight-week jury trial in the Los Angeles Superior Court representing former bank directors sued for breach of fiduciary duty, and a successful two-week jury trial in the United States District Court defending a Fortune 100 company in a wrongful termination case. A significant part of Mr. Gross' practice involves the representation of bankruptcy trustees, chapter 11 debtors, and creditor committees and individual creditors in insolvency litigation, such as Mr. Gasket (public company in the automotive parts industry), Qintex Entertainment, Inc. (public company in the entertainment industry) and Condor Systems, Inc. (public company in the defense industry). Mr. Gross has also represented the prevailing parties in appeals in both state and federal courts. His published decisions include In re Rossi, 86 B.R. 220 (9th Cir. BAP 1988); First Pacific Bancorp, Inc. v. Bro, 847 F.2d 542 (9th Cir. 1988); In re Qintex Entertainment, Inc., 950 F.2d 1492 (9th Cir. 1991); Bergman v. Rifkind & Sterling, Inc., (1991) 227 Cal.App.3d 1380; In re Qintex Entertainment, Inc., 8 F.3d 1353 (9th Cir. 1993); In re Advent Management Corp., 178 B.R. 480 (9th Cir. BAP 1995); American Sports Radio Network, Inc., et al. v. Krause, 546 F.3d 1070 (9th Cir. 2008). Mr. Gross is a member of the Litigation and Prejudgment Remedies sections of the Los Angeles County Bar Association, and the Litigation section of the American Bar Association. Mr. Gross has also served as a judge pro tem of the Los Angeles Superior Court.



**IRV M. GROSS**

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## PROFESSIONAL RESUME

**JACQUELINE L. RODRIGUEZ-JAMES** is a partner at Levene, Neale, Bender, Yoo & Brill L.L.P., where she specializes in representing debtors and creditors in Chapter 11 bankruptcy cases and out-of-court restructurings as well as plaintiffs and defendants in business and bankruptcy litigation. A graduate of Loyola Marymount University, with an undergraduate degree in International Business, and the University of Southern California School of Law, Ms. James was an extern to the Honorable John Ryan of the United States Bankruptcy Court and the Bankruptcy Appellate Panel in 1997. She was admitted to the California Bar in 1998, and joined the firm in 2001. Her experience includes a wide range of industries, including but not limited to, entertainment, restaurants, retail, general manufacturing, construction, equipment rental, security, banking and health care. Her casework includes FAO Schwarz, the Walking Company, Britches of Georgetown, Inc., Stan Lee Media, Franchise Pictures, Les Deux Cafes, LLC, Fatburger Restaurants, Alliant Protection Services, Inc., Pleasant Care Corporation, and Westcliff Medical Laboratories, Inc. She has also represented several high profile clients in individual bankruptcy cases and out-of-court restructurings. The published author of several legal articles, Ms. James is a member of the American Bankruptcy Institute, the Financial Lawyers Conference, the National Association of Trial Attorneys and several bar associations. She has been voted a "Rising Star" in a poll of her peers in Southern California each year since 2006. She is fluent in Spanish and conversational in French.



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RODRIGUEZ-JAMES**  
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## PROFESSIONAL RESUME

**JULIET Y. OH** is a partner at Levene, Neale, Bender, Yoo & Brill L.L.P. representing individuals and corporations in Chapter 11 bankruptcy cases, out-of-court restructuring proceedings and bankruptcy litigation proceedings. She has been voted a "Rising Star" in a poll of her peers in Southern California each year since 2006. Ms. Oh has recently represented Chapter 11 debtors Franchise Pictures LLC, *et al.*, Fatburger Restaurants, Shoe Pavilion, Central Metal, Inc., Bodies In Motion, Inc., and the Official Committee of Unsecured Creditors of Halcyon Holding Group. Prior to joining the firm in 2003, Ms. Oh specialized in the representation of individuals in Chapter 7 and Chapter 13 cases and worked as an extern with the Office of the U.S. Trustee, Central District of California. Ms. Oh is a graduate of Stanford University and obtained her law degree from University of California Los Angeles. She was admitted to the California Bar in 2000, is a member of the Korean American Bar Association, California Bankruptcy Forum and Los Angeles Bankruptcy Forum.



**JULIET Y. OH**  
jyo@lnbyb.com

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## PROFESSIONAL RESUME

**TODD M. ARNOLD** has been with LNBY&B since 2003. Mr. Arnold specializes in corporate and high net worth individual reorganizations and bankruptcy litigation. Mr. Arnold has served as counsel in several major reorganization cases and in hundreds of avoidance actions. Mr. Arnold joined LNBRB after serving as an extern and a law clerk to the Honorable Thomas B. Donovan, United States Bankruptcy Judge. He has been voted a "Rising Star" in a poll of his peers in Southern California each year since 2006. A native of Sacramento, Mr. Arnold graduated from the University of California, Los Angeles with a B.A. in English and Loyola Law School, Los Angeles, *cum laude*, with a Juris Doctor degree and as a member of the Order of the Coif.



**TODD M. ARNOLD**

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## PROFESSIONAL RESUME

**ANTHONY A. FRIEDMAN** specializes in the representation of debtors in reorganizations and liquidations and Chapter 7 and Chapter 11 Trustees, bankruptcy litigation, State Court litigation, and creditors committees. Mr. Friedman is admitted to practice before all the Courts of the State of California, the United States District Court, Central, Eastern, Northern and Southern Districts, the Ninth Circuit Court of Appeals and the United States Supreme Court. Mr. Friedman received his Juris Doctor degree from the University of La Verne School of Law in 1999 and his Bachelor of Arts degree from the University of California at San Diego in 1992. Prior to joining Levene Neale Bender Yoo & Brill LLP, Mr. Friedman was a judicial extern for the Honorable Kathleen Thompson, United States Bankruptcy Judge, Central District of California, an associate at Weinstein, Eisen & Levine, an associate at Weintraub & Aver, LLP, and most recently at Moldo Davidson Fraioli Seror & Sestanovich LLP. Mr. Friedman is a member of the American Bankruptcy Institute, the Los Angeles County Bar Association, the Los Angeles Bankruptcy Forum, the California Bankruptcy Forum, the Financial Lawyer's Conference, the Commercial Law League of America, the Beverly Hills Bar Association and the San Fernando Valley Bar Association. Mr. Friedman is also a volunteer in the Public Counsel Law Center Bankruptcy pro bono project.



**ANTHONY A.  
FRIEDMAN**

aaf@lnbyb.com

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## PROFESSIONAL RESUME

**KURT RAMLO**, a Los Angeles native, provides restructuring advice to business organizations facing financial distress. His practice includes guiding organizations through out-of-court and chapter 11 reorganizations, as well as related transactions and litigation. He routinely provides advice on structuring cutting-edge transactions on behalf of public and private debtors, foreign representatives, receivers, shareholders, plan sponsors, third-party acquirers, secured and unsecured creditors, creditors' committees and post-petition lenders, as well as other restructuring professionals. A former Assistant United States Attorney, Mr. Ramlo also has extensive trial and commercial litigation experience in bankruptcy and federal district courts. His representative chapter 11 matters include advising the debtors in NexPrise, Inc.; Hingham Campus; Minor Family Hotels; Delphi Corporation; Refco; Blue Bird Body Company (prepackaged plan); Friedman's Jewelers; First Virtual Communications; Kmart Corporation; ZiLOG, Inc. (prepackaged plan); Stone & Webster; Wilshire Center Marketplace (Ambassador Hotel); Washington Group; and Furr's Supermarkets; the foreign representatives in Flightlease Holdings and SunCal; the receiver in private equity management group; equity stockholders or plan sponsors in Charter Communications; Crescent Jewelers; Oregon Arena Corporation; Old UGC; and Clift Holdings (The Clift Hotel); asset purchasers and bidders in Medical Capital Holdings; Variety Arts Theatre; Chef Solutions Holdings; People's Choice Financial Corporation; Sun World; The Walking Company; Centis; and iSyndicate; estate professionals in General Growth Properties and Leap Wireless; and creditors in Cocopah Nurseries; One Pelican Hill North, L.P.; McMonigle Residential Group; Contessa Premium Foods; LBREP/L-Lehman SunCal Master I, LLC; Phoenix Coyotes; GTS 900 F (Concerto); Cupertino Square; American Home Mortgage; Trump Casinos; Consolidated Freightways; Loral Space & Communications; Leap Wireless; DirecTV Latin American; Northwestern Corporation; Airwalk; Centis; Regal Cinemas; eToys; Excite/At Home Corporation; Paracelsus Healthcare; and the creditors' committee in Hamakua Sugar Company. Litigation matters include CanAm Capital Holdings (Ponzi scheme fraudulent transfer action); Lyondell Chemical (New York LBO fraudulent transfer action); Linens N Things (preference); patent holder (obtaining stay pending appeal of \$112 million judgment); S&W Bach (New York fraudulent transfer action); One Pelican Hill North (California lender liability); Lost Lakes (Washington lender liability); satellite dish provider (piracy and dischargeability); Prium (lender liability); Spansion, Inc. (transfer pricing dispute); Delphi (Michigan state tax litigation; vendor litigation); Refco (Swiss securities litigation); Old UGC (\$3.7 billion breach of merger action); Airwalk (debt recharacterization trial);



**KURT RAMLO**  
kr@lnbyb.com

continued...

pg 1 of 2

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## PROFESSIONAL RESUME continued...

various action representing the United States (Medicare fraud and dischargeability; surety bond enforcement; loan and guaranty enforcement; wrongful foreclosure litigation; enforcement of criminal fines and restitution orders). Published decisions issued in matters litigated by Mr. Ramlo include United States Pac. Ins. Co. v. United States Dep't of Interior, 70 F. Supp. 2d 1089 (C.D. Cal. 1999); Secretary of HUD v. Sky Meadow Assoc., 117 F. Supp. 2d 970 (C.D. Cal. 2000); Yunis v. United States, 118 F. Supp. 2d 1024 (C.D. Cal. 2000); and United States Dep't of Educ. v. Wallace (In re Wallace), 259 B.R. 170 (C.D. Cal. 2000).

He is a co-author of "American Bankruptcy Reform and Creativity Prompt the In re Blue Bird Body Company One-Day Prepackaged Plan of Reorganization," International Corporate Rescue, Kluwer Law International (London) (December 2006), included in Expedited Debt Restructuring: An International Comparative Analysis, Rodrigo Olivares-Caminal ed., Kluwer Law International (The Netherlands) (2007). In 1993, Mr. Ramlo obtained his law degree from the University of California, Davis and in 1990 a Bachelor of Music degree, with a concentration on music performance on bassoon, from California State University, Northridge.



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## PROFESSIONAL RESUME

**EVE H. KARASIK** is a business restructuring and bankruptcy attorney who focuses her practice on the representation of business entities in a variety of industries. In addition to representing corporate debtors, Ms. Karasik has represented creditors' committees, equity committees, post-confirmation liquidating trusts and Bankruptcy Code section 524(g) trusts, and significant creditors and litigation parties in cases pending around the country. She began her legal career at Stutman, Treister & Glatt P.C., a nationally-recognized bankruptcy boutique where she practiced until May 1, 2014 when the firm had to close its doors. She spent one year thereafter managing the Los Angeles office of Gordon Silver, a multi-practice firm with primary offices in Nevada.

Ms. Karasik has a breadth of experience representing entities in wide variety of industries, with significant expertise in gaming, retail, and the food and beverage industry, among others. Some of her Debtor representations of note include: Imperial Capital Bancorp, Inc. (San Diego, CA, *Bank Holding Company*), Utah 7000, LLC, et al (Salt Lake City, UT, *Luxury Real Estate Development*), Resort at Summerlin, et al (Las Vegas Nevada, *Gaming*); Gold River Hotel & Casino, et al (Las Vegas, Nevada, *Gaming*), Falcon Products, Inc., et al (St. Louis, MO, *Furniture Manufacturer*), Clark Retail Group, et al (Chicago, IL, *Gas Station and Convenience Stores*), MJ Research, Inc. (Reno, NV, *Bio Tech*), Cell Pro, (Seattle, Washington, *Bio Tech*); and U.S. Aggregates, Inc., et al (Reno, NV, *Mining*). Her creditor and equity committee representations include Circus and Eldorado Joint Venture, et al. (Reno, NV, *Gaming*), Riviera Holdings Corporation, et al. (Las Vegas, NV, *Gaming*), Eurofresh, Inc., et al (Phoenix, AZ, *Food Producer and Distributer*), USA Capital First Trust Deed Fund (Las Vegas, NV, *Real Estate Investment Fund*), Aladdin Gaming, Inc. (Las Vegas, NV, *Gaming*), New Meatco Provisions, LLC. (Los Angeles, CA, *Protein Distribution*) and Amerco (Reno, NV, *Retail/Trucking*).

Ms. Karasik has also served as counsel to the Trustee in the Securities Investor Protection Corporation liquidation proceeding of W.S. Clearing, Inc. (Los Angeles, CA, *Securities Clearinghouse*), counsel to the Examiner in the Fontainebleau Las Vegas Holdings, LLC., et al. (Miami, FL, *Gaming*), and counsel to the J.T. Thorpe Settlement Trust, the Thorpe Insulation Company Settlement Trust, Plant Insulation Settlement Trust, and the Western Asbestos Settlement Trust (Reno, NV, *Section 524(g) Bankruptcy Trusts*).

Ms. Karasik has received several awards in her field, including the Century City Bar Association Bankruptcy Attorney of the Year for 2015, and the Turnaround Managers Association "2007 Large Company Transaction of the Year" award for her work on the U.S.A. Commercial Mortgage Company Chapter 11 Cases. She is also been named as a Southern California States Super Lawyers®, 2012-2015 for Bankruptcy & Creditor/Debtor Rights; Best Lawyers in America®, Bankruptcy and Creditor-Debtor Rights Law – 2007-2015; and AV/Preeminent Attorney® as rated by Martindale-Hubbell®, 5.0 out of 5.0.



**EVE H. KARASIK**

ehk@lnbyb.com

**Ms. Karasik is active in various organizations, including:**

- American Bankruptcy Institute: Board of Directors (2015); Bankruptcy Battle-ground West Conference, Co-Chair, 2012-2015; Ethics and Compensation Subcommittee, Education Director, 2014-15, Newsletter Editor, 2012-2014
- Los Angeles Bankruptcy Forum, Board Member 2014-2015, Membership Committee
- State Bar of California, Business Law Section, Member
- State Bar of California, Insolvency Law Committee, Member, 2005-2006
- LA County Bar Association, Commercial Law and Bankruptcy Section, Member
- International Women's Insolvency and Restructuring Confederation (IWIRC), Member
- Women Lawyers Association of Los Angeles, Former Executive Committee Member
- Turnaround Managers Association ("TMA") Awards Committee, Member, 2009-2011
- TMA Distressed Investing Conference Planning Committee, Member, 2013-2014

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## PROFESSIONAL RESUME, CONT...

### **Ms. Karasik has appeared as a speaker on the following topics before the following organizations:**

- American Bankruptcy Institute, Spring Meeting 2015: Trustee Selection in Commercial Bankruptcy Cases
- Los Angeles Bankruptcy Forum: LLCs in Bankruptcy: Tricks and Traps (or Points of Leverage and Lurking Dangers), April 20, 2015
- American Bankruptcy Institute, Spring Meeting 2014: The Ever-Changing Roles of Committees
- American Bankruptcy Institute, Webinar July 15, 2013: The Section 1111(b) Election, Plan Feasibility and Cramdown Issues
- American Bankruptcy Institute, Spring Meeting 2013: The Section 1111(b) Election, Plan Feasibility and Cramdown Issues
- American Bankruptcy Institute, Southwest Bankruptcy Conference, 2011: Great Debates – Third Party Injunctions in Chapter 11 Plans
- American Bankruptcy Institute, Spring Meeting 2011: Ethics and Professional Compensation: Actions to Avoid and Recover Fees
- American Bankruptcy Institute, Southwest Bankruptcy Conference, 2009: Great Debates – Administration of Administratively Insolvent Estate for the Benefit of a Secured Creditor
- American Bankruptcy Institute, Spring Meeting 2009: Great Debates – Sale of Assets Free and Clear of Liens Over the Objection of the Secured Creditor
- CRG Winter Conference, 2009: Panel Discussion – Guide for Operating in the Zone of Insolvency
- American Bankruptcy Institute, Southwest Bankruptcy Conference, 2008: Claims Trading, Fiduciary Duties and Other Pesky Committee Issues
- American Bankruptcy Institute, Winter Leadership Meeting, 2006: Fibermark – New Duties and Beyond – Ethical Problems of Committee Membership and Representation in a Hedge Fund World
- American Bankruptcy Institute, Spring Meeting 2004: Successor Liability Revisited – Recent Developments and Trends

Ms. Karasik received her B.A., with High Honors in History, from the University of California, Berkeley in 1984, and her J.D. from the University of Southern California Law School (Gould School of Law), Order of the Coif, 1991. She was admitted to the California Bar in 1991. She was admitted to the Ninth Circuit Court of Appeals in 1991, the United States District Court for the Central and Northern Districts of California in 1991 and 1992, and the Southern and Eastern Districts of California in 1994. She has also practiced extensively in Federal Courts throughout the country including in Nevada, Arizona, Utah, Delaware, Washington, Illinois, Missouri, Arizona and Florida.



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## PROFESSIONAL RESUME

**CARMELA T. PAGAY**, a partner at LNBY&B, specializes in representation of debtors in reorganizations and liquidations, creditor committees, and Chapter 7 and Chapter 11 trustees, and bankruptcy litigation. Ms. Pagay received her Bachelor of Arts Degree in Political Science from the University of California, Los Angeles in 1994, and her Juris Doctor from Loyola Law School, Los Angeles in 1997, where she was Senior Production Editor of the Loyola of Los Angeles International and Comparative Law Journal. Ms. Pagay is admitted to practice before the United States District Court, Central, Eastern, Northern, and Southern Districts, the Ninth Circuit Court of Appeals, and the United States Supreme Court. She is currently a member of the Beverly Hills Bar Association, Bankruptcy Section Executive Committee, the Los Angeles County Bar Association, and the Women Lawyers Association of Los Angeles, and is also an editorial board member of the *Los Angeles Lawyer* magazine.



**CARMELA T.  
PAGAY**

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## PROFESSIONAL RESUME

**JOHN-PATRICK M. FRITZ** joined LNBYB as an associate in 2009. Prior to joining the firm, Mr. Fritz served for two years as law clerk to the Honorable Maureen A. Tighe, United States Bankruptcy Judge for the Central District of California. Mr. Fritz graduated *magna cum laude* from Southwestern Law School as a Law Review Editor and Moot Court oralist. He received his undergraduate degree *cum laude* with thesis honors from Tufts University. Mr. Fritz focuses his practice on corporate bankruptcy and restructuring. He is a member of the Financial Lawyers Conference and the Japan America Society. Mr. Fritz worked for two years in government and law offices in Japan and is proficient in reading, writing, and speaking Japanese.



**JOHN-PATRICK  
M. FRITZ**

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## PROFESSIONAL RESUME

**KRIKOR J. MESHEFEJIAN** represents clients in business reorganization and related litigation matters. He has assisted clients such as single asset real estate debtors, multi-million dollar enterprises, small businesses and individuals in successfully and efficiently navigating the reorganization process.

Prior to joining the firm in 2008, Mr. Meshefejian clerked for the Honorable Geraldine Mund and the Honorable Victoria S. Kaufman, United States Bankruptcy Judges. Mr. Meshefejian obtained his J.D. in 2007, *magna cum laude*, from the University of Illinois College of Law, where he served as senior editor for the Illinois Business Law Journal and received the Rickert Award for excellence in legal writing. He is a member of the State Bar of California and the American Bankruptcy Institute.



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## PROFESSIONAL RESUME

**LINDSEY L. SMITH** joined LNBYB as an associate in February 2010. Ms. Smith obtained her law degree cum laude from Loyola Law School, where she was a member of the Alpha Sigma Nu and the St. Thomas More Honor Society, and recipient of the First Honors Award in Election Law. Ms. Smith obtained a B.A. in political science with an emphasis in American Politics from Boston University. Ms. Smith is a member of the Beverly Hills Bar Association.



**LINDSEY L. SMITH**

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## PROFESSIONAL RESUME

**JEFFREY S. KWONG** joined LNBYB as an associate in 2014. Prior to joining the firm, Mr. Kwong served for two years as law clerk to the Honorable Deborah J. Saltzman, United States Bankruptcy Judge for the Central District of California. Mr. Kwong obtained his J.D. in 2012 from the University of California, Berkeley, Boalt Hall School of Law, where he served as an editor for the Berkeley Journal of International Law and a Senior Articles Editor for the Asian American Law Journal. He received his undergraduate degree, summa cum laude, from the University of California, San Diego. He is a member of the Beverly Hills Bar Association, the Financial Lawyers Conference, and the Los Angeles Bankruptcy Forum.



**JEFFREY S. KWONG**  
jsk@lnbyb.com

**LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.**

**PARAPROFESSIONALS**

**JASON KLASSI (JK)** received his Bachelors of Arts degree from the University of California at Los Angeles graduating Magna Cum Laude in 1979. He has over 20 years of paralegal experience within the State of California currently working at the law firm of Levene, Neale, Bender, Yoo & Brill L.L.P. since its inception in 1995. Mr. Klassi maintains compliance for paralegal qualification under Business & Professions Code 6450(c)(3) and (d). He also is an active member of the Los Angeles Paralegal Association.

**JOHN A. BERWICK (JAB)** received his bachelor's degree in Fine Arts and English from the University of Texas at Austin in 1973. In 1981, Mr. Berwick joined the American College of Trial Lawyers, a nationwide association, wherein he worked for such luminaries as Supreme Court Justices Lewis F. Powell, John Paul Stevens and Sandra Day O'Connor, former Attorney General Griffin Bell, Cabinet Members, Senators, Members of Congress, United States Ambassadors, heads of state, and a significant array of top trial attorneys from across the country. Mr. Berwick's 23 years of paralegal experience in bankruptcy began in 1989 when he joined the firm of Coskey, Coskey & Boxer, followed by Haight, Brown & Bonesteel in 2000. In 2002, Mr. Berwick joined the firm of Levene, Neale, Bender, Yoo & Brill L.L.P. Mr. Berwick maintains his paralegal qualification under Business & Professions Code 6450(c)(3) and (d).

**LOURDES CRUZ (LC)** is a bankruptcy paralegal/legal assistant who received her Associate of Arts degree in computer science from the Institute of Computer Technology College graduating with honors in 1996. Ms. Cruz has been working with law firms specializing in bankruptcy for over 15 years. From 1999 to 2003 she worked for Weinstein, Eisen & Weiss LLP. From 2003 to 2005 she worked for Jeffer, Mangels, Butler & Marmaro LLP. Since August 2005 she has been working with Levene, Neale, Bender, Yoo & Brill L.L.P. Ms. Cruz continues her paralegal education by staying in compliance with MCLE requirements under Business and Professions Code 6450(c)(3) and (d).

**STEPHANIE REICHERT (SR)** Stephanie Reichert is a bankruptcy paralegal/legal assistant who received her bachelor's degree in Communications from the University of Pennsylvania in 2007. From 2008 through 2010 she worked for Togut, Segal & Segal, LLP, a bankruptcy firm in New York City. Since October 2010 she has been working with Levene, Neale, Bender, Yoo & Brill L.L.P.

**LISA MASSE (LM)** received her Associates of Arts Degree in Liberal Arts from Santa Monica College, graduating with honors in 2012, and is currently attending California State University, Northridge, majoring in Communication Studies. Ms. Masse has been working with law firms specializing in bankruptcy for the past 20 years. She was employed by the law firm of Stutman, Treister & Glatt, Professional Corporation from January 2001 until April 2014. In May 2014, she joined the firm of Levene, Neale, Bender, Yoo & Brill, L.L.P. Ms. Masse continues her paralegal education by staying in compliance with MCLE requirements under Business and Professions Code 6450(c)(3) and (d).

**MEGAN WERTZ (MW)** has over 7 years of paralegal experience within the State of California. Ms. Wertz has been working with law firms specializing in bankruptcy and real estate for over 15 years. From 1999 to 2007 she worked for Blanco Tackabery Combs & Matamoros P.A. in Winston-Salem, North Carolina. From 2007 to 2015 she worked for Pachulski Stang Ziehl & Jones LLP. Since September 2015 she has been working with the firm of Levene, Neale, Bender, Yoo & Brill L.L.P. Ms. Wertz continues her paralegal education by staying in compliance with MCLE requirements under Business and Professions Code 6450(c)(3) and (d).

**CONNIE RAY (CONNIE)** is a Trustee Administrator/Paralegal who received her Paralegal Certificate from the UCR Extension Paralegal Training Program. She received her bachelor's degree from the University of California, Santa Barbara in 1997. Prior to joining the Firm, she worked for the U.S. Bankruptcy Court, Central District of California, for 12 years, including working as Judicial Assistant to the Honorable Peter H. Carroll from 2002 to 2010.

# EXHIBIT "4"



LAW OFFICES  
LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.  
10250 Constellation Boulevard, Suite 1700  
Los Angeles, California 90067  
Telephone No. (310) 229-1234  
Telecopier No. (310) 229-1244

SCHEDULE OF HOURLY BILLING RATES  
(Effective January 1, 2017)

<u>ATTORNEYS</u>	<u>2017 Rates</u>
DAVID W. LEVENE	595
DAVID L. NEALE	595
RON BENDER	595
MARTIN J. BRILL	595
TIMOTHY J. YOO	595
GARY E. KLAUSNER	595
EDWARD M. WOLKOWITZ	595
DAVID B. GOLUBCHIK	595
BETH ANN R. YOUNG	575
MONICA Y. KIM	575
DANIEL H. REISS	575
IRVING M. GROSS	575
PHILIP A. GASTEIER	575
EVE H. KARASIK	575
TODD A. FREALLY	575
KURT RAMLO	575
JACQUELINE L. RODRIGUEZ	555
JULIET Y. OH	555
TODD M. ARNOLD	555

CARMELA T. PAGAY	555
ANTHONY A. FRIEDMAN	535
KRIKOR J. MESHEFEJIAN	535
JOHN-PATRICK M. FRITZ	535
LINDSEY L. SMITH	475
JEFFREY KWONG	375
PARAPROFESSIONALS	250

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 10250 Constellation Boulevard, Suite 1700, Los Angeles, CA 90067

A true and correct copy of the foregoing document entitled **FIRST INTERIM APPLICATION OF LEVENE, NEALE, BENDER, YOO & BRILL L.L.P. FOR APPROVAL OF FEES AND REIMBURSEMENT OF EXPENSES; DECLARATION OF RON BENDER, ESQ.** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **November 21, 2017**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- Shiva D Beck sbeck@gardere.com, jcharrison@gardere.com
- Ron Bender rb@lnbyb.com
- Cathrine M Castaldi ccastaldi@brownrudnick.com
- Russell Clementson russell.clementson@usdoj.gov
- Aaron S Craig acraig@kslaw.com, lperry@kslaw.com
- Matthew A Gold courts@argopartners.net
- Monica Y Kim myk@lnbrb.com, myk@ecf.inforuptcy.com
- Jeffrey A Krieger jkrieger@ggfirm.com, kwoodson@greenbergglusker.com;calendar@greenbergglusker.com;jking@greenbergglusker.com
- Samuel R Maizel samuel.maizel@dentons.com, alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.howard@dentons.com
- Krikor J Meshefejian kjm@lnbrb.com
- Tania M Moyron tania.moyron@dentons.com, chris.omeara@dentons.com
- S Margaux Ross margaux.ross@usdoj.gov
- United States Trustee (SV) ustpregion16.wh.ecf@usdoj.gov
- Sharon Z. Weiss sharon.weiss@bryancave.com, raul.morales@bryancave.com

**2. SERVED BY UNITED STATES MAIL:** On **November 21, 2017**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served):** Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **November 21, 2017**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

### **SERVED BY PERSONAL DELIVERY**

Hon. Martin R. Barash  
United States Bankruptcy Court  
21041 Burbank Boulevard, Suite 342  
Woodland Hills, CA 91367

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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

June 2012 **F 9013-3.1.PROOF.SERVICE**

Ironclad Performance Wear (8300)  
Creditors Committee  
Service by U.S. Mail or NEF if marked  
with an \*

Debtor  
ICPW Liquidation Corporation  
15260 Ventura Blvd., 20th Floor  
Sherman Oaks, CA 91403

Committee Counsel  
Brown Rudnick LLP  
Attn: Cathrine M Castaldi **NEF\***  
2211 Michelson Dr 7th Fl  
Irvine, CA 92612

Resources Global Professionals  
c/o Brent Waters  
17101 Armstrong Ave  
Irvine, CA 92614

Winspeed Sports (Shanghai) Co., LTD  
c/o Brian Mitteldorf  
Creditors Adjustment Bureau  
14226 Ventura Blvd.  
Sherman Oaks, CA 91423

PT Sport Glove Indonesia  
c/o Mark C. Robba  
Kranoon Desa Pandowoharjo  
Sleman Yogyakarta 55512  
Indonesia